



July 24, 2026

To Whom This May Concern:

Company: Skylark Holdings Co., Ltd.
Representative: Takuo Sato, President & COO
(Securities Code: 3197; TSE Prime)
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Notice Regarding Issuance of Our 6th Corporate Bond

Skylark Holdings Co., Ltd. hereby announces that today, we have decided to issue our 6th straight corporate bond as described below. The purposes of this issuance are refinancing of existing loans and CAPEX financing. We will continue to enhance our financial stability by diversifying our financing methods.

Issue name	The 6th Skylark Holdings Unsecured Straight Corporate Bond (Pari Passu among corporate bonds)
Total amount of bond	JPY20,000 million
Denomination per bond	JPY100 million
Total amount issued	JPY20,000 million
Interest rate	2.564% per annum
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Payment date	July 30 th , 2026
Redemption date	July 30 th , 2031
Interest payment dates	January 30 th and July 30 th of each year
Collateral and guarantee	None
Covenants	Negative pledge clause
Fiscal Agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.
Underwriters	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.
Credit rating	A- (Japan Credit Rating Agency, Ltd.)

End.