Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 27, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: KOEI TECMO HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 3635
URL: https://www.koeitecmo.co.jp/
Representative: Hisashi Koinuma President & CEO (Representative Director)
Inquiries: Kenjiro Asano Senior Executive Officer & CFO
Telephone: +81-45-562-8111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	17,368	17.4	5,407	51.3	15,719	79.2	11,348	86.9
June 30, 2025	14,800	(15.9)	3,574	(37.5)	8,769	(53.1)	6,072	(55.5)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 29,438 million [78.5%]
For the three months ended June 30, 2025: ¥ 16,495 million [(14.1) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	33.97	-
June 30, 2025	19.23	19.20

Note: For diluted earnings per share for the Three months ended June 30, 2026, although there are potential shares, they are not listed because they have an anti-dilutive effect.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	333,923	279,963	83.6	835.72
March 31, 2026	313,662	272,536	86.7	813.60

Reference: Equity
As of June 30, 2026: ¥ 279,202 million
As of March 31, 2026: ¥ 271,813 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	66.00	66.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	48.00	48.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	34,000	8.7	7,000	(12.1)	12,000	(32.6)	9,000	(33.2)	27.69
Full year	90,000	1.8	32,000	(13.9)	42,000	(26.3)	31,000	(27.6)	95.38

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	336,096,924 shares
As of March 31, 2026	336,096,924 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,010,222 shares
As of March 31, 2026	2,010,124 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	334,086,733 shares
Three months ended June 30, 2025	315,864,626 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	61,275	46,166
Accounts receivable - trade, and contract assets	20,871	11,325
Securities	53,882	70,024
Merchandise and finished goods	149	275
Work in process	25	29
Raw materials and supplies	158	161
Other	3,246	6,672
Allowance for doubtful accounts	(2)	-
Total current assets	139,608	134,654
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	27,556	27,388
Land	27,964	27,964
Construction in progress	1,773	1,571
Other, net	1,921	2,191
Total property, plant and equipment	59,216	59,117
Intangible assets		
Other	191	200
Total intangible assets	191	200
Investments and other assets		
Investment securities	101,687	127,127
Retirement benefit asset	7,482	7,682
Deferred tax assets	2,490	2,004
Other	2,985	3,136
Total investments and other assets	114,645	139,951
Total non-current assets	174,054	199,268
Total assets	313,662	333,923

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,068	1,055
Short-term borrowings	-	10,000
Accounts payable - other	8,480	12,104
Income taxes payable	11,684	3,048
Provision for bonuses	2,299	1,175
Provision for bonuses for directors (and other officers)	448	125
Other	6,368	7,783
Total current liabilities	30,349	35,293
Non-current liabilities		
Deferred tax liabilities	9,955	17,884
Other	820	782
Total non-current liabilities	10,776	18,666
Total liabilities	41,125	53,959
Net assets		
Shareholders' equity		
Share capital	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	207,329	196,628
Treasury shares	(3,747)	(3,747)
Total shareholders' equity	244,281	233,580
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	21,910	39,640
Revaluation reserve for land	(3,101)	(3,101)
Foreign currency translation adjustment	6,521	6,926
Remeasurements of defined benefit plans	2,200	2,156
Total accumulated other comprehensive income	27,532	45,622
Share acquisition rights	722	761
Total net assets	272,536	279,963
Total liabilities and net assets	313,662	333,923

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	14,800	17,368
Cost of sales	6,793	7,676
Gross profit	8,006	9,692
Selling, general and administrative expenses	4,432	4,285
Operating profit	3,574	5,407
Non-operating income		
Interest income	2,344	4,335
Dividend income	256	299
Gain on sale of investment securities	-	3,677
Gain on redemption of securities	62	1,821
Foreign exchange gains	-	455
Gain on valuation of derivatives	3,353	1,842
Other	54	126
Total non-operating income	6,072	12,557
Non-operating expenses		
Loss on valuation of investment securities	136	-
Loss on redemption of securities	293	366
Foreign exchange losses	407	-
Loss on valuation of derivatives	-	1,842
Other	40	37
Total non-operating expenses	877	2,246
Ordinary profit	8,769	15,719
Profit before income taxes	8,769	15,719
Income taxes - current	1,837	3,829
Income taxes - deferred	859	541
Total income taxes	2,696	4,370
Profit	6,072	11,348
Profit attributable to owners of parent	6,072	11,348

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	6,072	11,348
Other comprehensive income		
Valuation difference on available-for-sale securities	10,170	17,730
Foreign currency translation adjustment	270	404
Remeasurements of defined benefit plans, net of tax	(17)	(44)
Total other comprehensive income	10,422	18,090
Comprehensive income	16,495	29,438
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	16,495	29,438