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Consolidated Financial Results

Listing: Tokyo Stock Exchange

URL: <https://www.kanachu.co.jp/>

Representative Director and President

IR Manager, Corporate Strategy Department

Scheduled date to commence dividend payments: -

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales			Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
June 30, 2026	32,145	2.0	2,907	11.4	3,012	10.6	1,706	11.6	
June 30, 2025	31,500	7.2	2,609	(3.8)	2,725	(8.0)	1,528	(51.9)	

Note: Comprehensive income	For the three months ended June 30, 2026:	¥	4,031 million	[	70.3%)
	For the three months ended June 30, 2025:	¥	2,367 million	[	(4.7) %

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	139.05	-
June 30, 2025	124.57	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	187,697	72,976	35.5
March 31, 2026	185,392	69,661	34.2

As of June 30, 2026: ¥ 66,587 million

As of March 31, 2026: ¥ 63,326 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2026	Yen -	Yen 45.00	Yen -	Yen 45.00	Yen 90.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		45.00	-	45.00	90.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	64,700	2.1	4,650	(1.6)	4,480	(4.6)	2,350	(13.0)	191.51
Full year	129,700	2.3	6,200	(8.5)	5,630	(15.5)	3,730	3.0	303.97

Note: Revisions to the financial result forecast most recently announced: Yes

For revision to the consolidated financial results forecast, please refer to the “Notice Concerning Revision to the Financial Results Forecast” and “Financial Results Briefing Materials for the First Quarter of the Fiscal Year Ending March 31, 2027” announced today (July 27, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,600,000 shares
As of March 31, 2026	12,600,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	328,996 shares
As of March 31, 2026	328,924 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,271,058 shares
Three months ended June 30, 2025	12,271,168 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes for the forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information available to the Company at the time of preparation of this document and certain assumptions deemed reasonable, and actual results may differ significantly from these forecasts due to various factors.

(Means to obtain the supplementary explanatory materials)

The supplementary explanatory materials have been disclosed on the TDnet at a later date.

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,514	2,895
Notes and accounts receivable - trade, and contract assets	10,684	10,101
Merchandise and finished goods	15,783	16,548
Work in process	63	166
Raw materials and supplies	629	659
Other	3,550	3,684
Allowance for doubtful accounts	(12)	(14)
Total current assets	34,213	34,041
Non-current assets		
Property, plant and equipment		
Buildings and structures	98,931	99,387
Vehicles	43,442	43,213
Land	70,935	70,928
Other	16,949	16,943
Accumulated depreciation	(104,914)	(105,685)
Total property, plant and equipment	125,344	124,787
Intangible assets	966	911
Investments and other assets		
Investment securities	22,568	25,658
Other	2,324	2,322
Allowance for doubtful accounts	(24)	(24)
Total investments and other assets	24,868	27,957
Total non-current assets	151,179	153,655
Total assets	185,392	187,697
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,182	6,386
Short-term borrowings	20,883	18,564
Current portion of bonds payable	5,000	5,000
Income taxes payable	793	931
Provision for bonuses	2,609	4,046
Other	15,527	17,337
Total current liabilities	52,996	52,266
Non-current liabilities		
Bonds payable	15,000	15,000
Long-term borrowings	29,579	28,316
Provision for retirement benefits for directors (and other officers)	2	0
Retirement benefit liability	3,037	2,975
Other	15,115	16,161
Total non-current liabilities	62,734	62,454
Total liabilities	115,731	114,721

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,160	3,160
Capital surplus	723	723
Retained earnings	51,191	52,345
Treasury shares	(940)	(940)
Total shareholders' equity	54,135	55,289
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,061	11,175
Remeasurements of defined benefit plans	130	122
Total accumulated other comprehensive income	9,191	11,298
Non-controlling interests	6,334	6,389
Total net assets	69,661	72,976
Total liabilities and net assets	185,392	187,697

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales		
Operating revenue-passenger automobile	14,745	15,502
Sales in real estate business	1,835	1,625
Sales in other businesses	14,919	15,018
Total net sales	31,500	32,145
Cost of sales		
Traffic expenses-passenger automobile	12,142	12,548
Cost of sales in real estate business	972	810
Cost of sales in other businesses	12,256	12,247
Total cost of sales	25,371	25,606
Gross profit	6,129	6,539
Selling, general and administrative expenses		
Selling expenses	2,140	2,208
General and administrative expenses	1,379	1,423
Total selling, general and administrative expenses	3,519	3,631
Operating profit	2,609	2,907
Non-operating income		
Dividend income	300	365
Other	48	37
Total non-operating income	349	402
Non-operating expenses		
Interest expenses	151	270
Other	81	26
Total non-operating expenses	233	297
Ordinary profit	2,725	3,012
Extraordinary income		
Gain on sale of non-current assets	20	9
Subsidy income	298	10
Total extraordinary income	319	19
Extraordinary losses		
Loss on retirement of non-current assets	148	185
Loss on tax purpose reduction entry of non-current assets	284	10
Other	37	4
Total extraordinary losses	470	200
Profit before income taxes	2,574	2,831
Income taxes - current	866	890
Income taxes - deferred	(17)	10
Total income taxes	849	900
Profit	1,725	1,931
Profit attributable to non-controlling interests	196	225
Profit attributable to owners of parent	1,528	1,706

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,725	1,931
Other comprehensive income		
Valuation difference on available-for-sale securities	646	2,109
Remeasurements of defined benefit plans, net of tax	(3)	(9)
Total other comprehensive income	642	2,100
Comprehensive income	2,367	4,031
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,150	3,813
Comprehensive income attributable to non-controlling interests	217	218