

Financial Results Briefing

FY2026 1Q Presentation

Macnica Holdings Inc.

July 27 2026

The Group has previously reported two segments, namely the "ICs, Electronic Devices and Other Business" segment and the "Cybersecurity and Other IT Solutions Business" segment. From the current consolidated first quarter, following a review of the performance management framework in light of the expansion of the CPS (Cyber-Physical System) Solutions Business, the CPS Solutions business has been designated as a separate reporting segment. Furthermore, in conjunction with this change to the reporting segments, the name of the "ICs, Electronic Devices and Other Business" segment has been changed to "Semiconductor Business", and the name of the "Cybersecurity and Other IT Solutions Business" segment has been changed to "Cybersecurity Business". Figures for the same period of the previous year have been restated in accordance with the revised segment classification for the purposes of comparison and analysis.

Business Performance Highlights for FY2026 1Q

Yen billion	Q1				FY26	
	Results	Y/Y change		Q/Q change		Planned Progress
Net Sales	393.4	+111.8	+40%	+67.4	+21%	1,300.0 30%
Semiconductor Business	334.9	+96.3	+40%	+65.1	+24%	1,088.0 31%
Cybersecurity Business	56.7	+15.1	+36%	+4.7	+9%	196.0 29%
CPS Solutions Business	1.8	+0.4	+32%	▲2.5	▲58%	16.0 11%
Operating Income	16.5	+8.3	+101%	+2.8	+21%	52.0 32%
Semiconductor Business	13.7	+7.8	+133%	+4.0	+42%	37.5 37%
Cybersecurity Business	5.4	+1.2	+28%	▲0.0	▲1%	20.1 27%
CPS Solutions Business	▲2.6	▲0.7	—	▲1.2	—	▲5.6 —
Net Income attributable to Owners of Parent	10.9	+5.8	+115%	+1.5	+16%	32.0 34%
Average exchange rate (JPY/USD)	158.8 yen					150 yen (FY26 Planned)

● 1Q Result

- Semiconductor business: Continued market share expansion and demand growth overseas while the domestic market also recovered across a broad range of applications.
- Cybersecurity Business: Maintained strong performance both domestically and overseas driven by endpoint security, ASM, SASE and related solutions.
- CPS Solutions Business: Continued to be affected by delays in investment decisions by local governments regarding autonomous EV bus deployments a trend that has persisted since the previous fiscal year.

● Outlook for FY2026

- Semiconductor business: While signs of recovery are emerging in the domestic market uncertainty remains due to memory shortages and extended semiconductor lead times.
 - Cybersecurity Business: Strong growth is expected both domestically and overseas particularly for endpoint security-related products.
 - CPS Solutions Business: Growth is expected in the second half of the fiscal year primarily driven by smart city and mobility initiatives.
- Based on the above forecast announced on May 11 2026 remains unchanged.

Dividends (per share pre-share split basis)

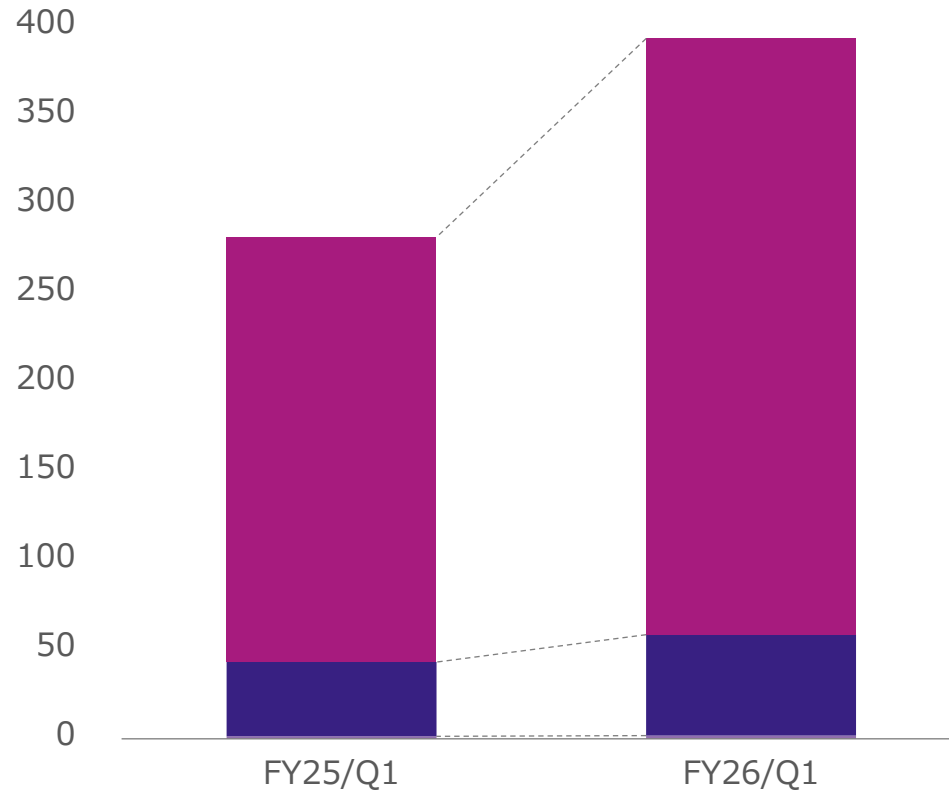
	Mid	End	Annual	Payout Ratio
FY2025	35yen	35yen	70yen	45%
FY2026	40yen※	40yen※	80yen※	45%※

※ Est.

Net Sales by Segment

393.4 billion Y/Y Change +39.7%

Yen billion



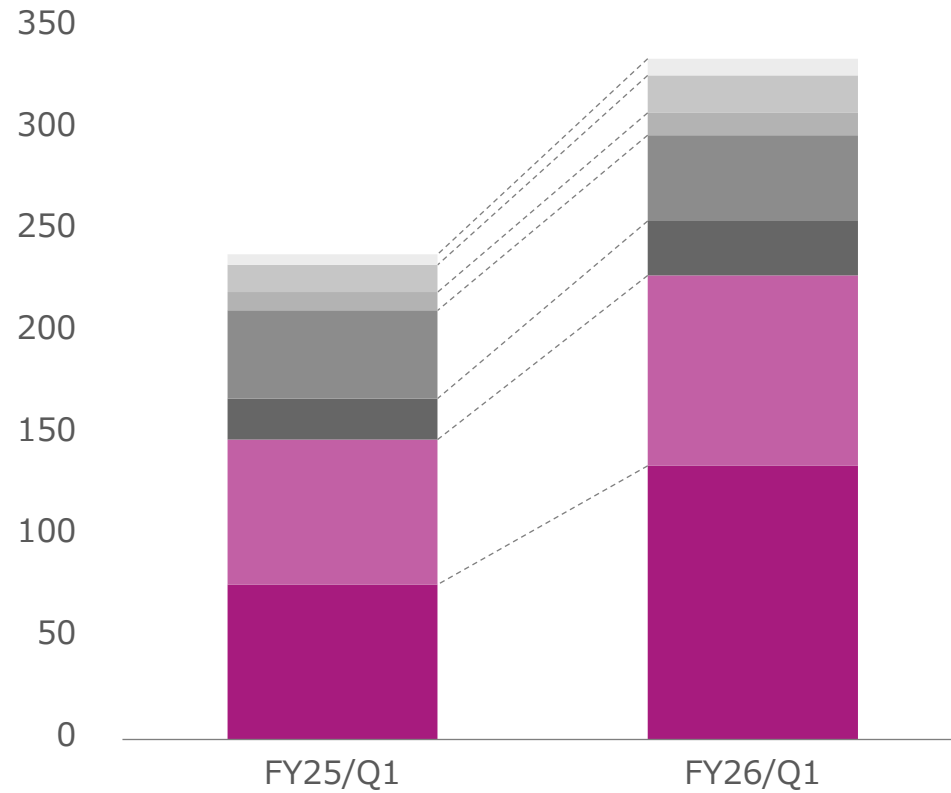
Y/Y Change +39.7%

(Yen billion)	FY25/Q1		FY26/Q1		Y/Y	
	Results	Ratio	Results	Ratio	Change	Change%
Semiconductor	238.6	85%	334.9	85%	+96.3	+40%
Cybersecurity	41.7	15%	56.7	14%	+15.1	+36%
CPS Solutions	1.4	0%	1.8	1%	+0.4	+32%
Total	281.6	100%	393.4	100%	+111.8	+39.7%

Semiconductor Business by Application: Net Sales

334.9 billion Y/Y Change +40.3%

Yen billion

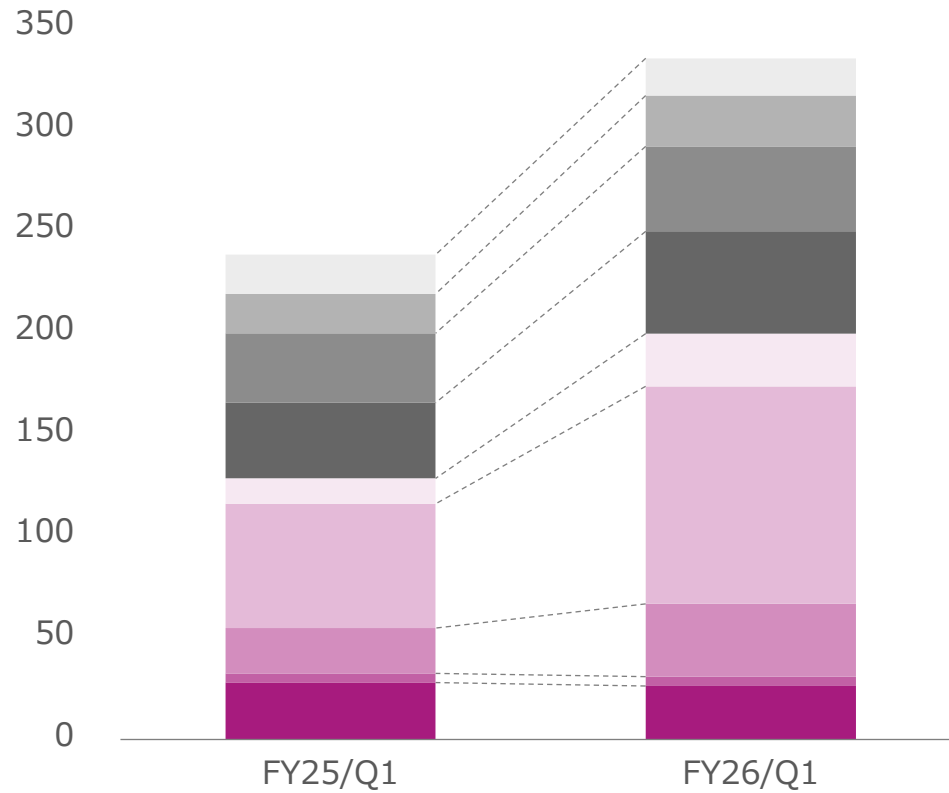


(Yen billion)	FY25/Q1		FY26/Q1		Y/Y	
	Results	Ratio	Results	Ratio	Change	Change%
Telecom Terminals	5.2	2%	8.2	3%	+3.0	+58%
Telecom Infrastructure	13.4	6%	18.4	5%	+5.0	+37%
OA/Peripherals	9.0	4%	11.0	3%	+2.0	+22%
Computers	43.3	18%	42.2	13%	▲1.1	▲3%
Consumer Products	20.2	8%	26.8	8%	+6.7	+33%
Automotive Products	71.3	30%	93.6	28%	+22.3	+31%
Industrial Equipment	76.2	32%	134.6	40%	+58.4	+77%
Total	238.6	100%	334.9	100%	+96.3	+40.3%

Semiconductor Business by Product: Net Sales

334.9 billion Y/Y Change +40.3%

Yen billion

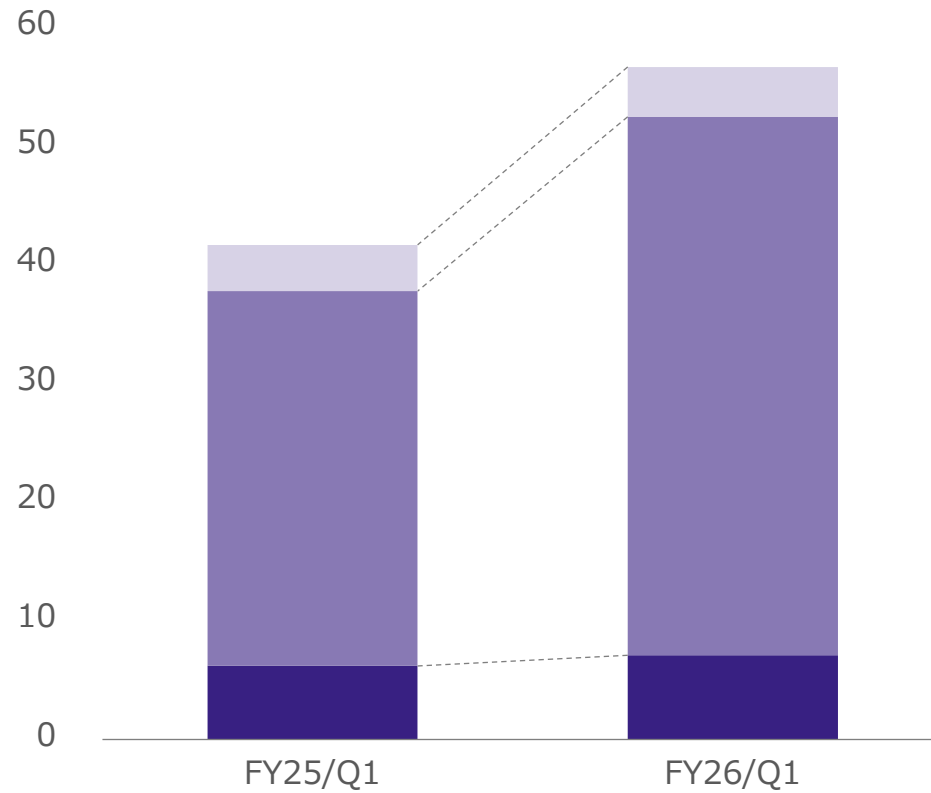


(Yen billion)	FY25/Q1		FY26/Q1		Y/Y	
	Results	Ratio	Results	Ratio	Change	Change%
Other	19.3	8%	18.3	5%	▲1.0	▲5%
Electric Devices	19.3	8%	25.0	7%	+5.7	+29%
Power and Other ICs	34.2	14%	41.8	13%	+7.6	+22%
Microcontroller	37.2	16%	50.3	15%	+13.1	+35%
Memory	12.5	5%	25.9	8%	+13.4	+107%
Analog	61.2	26%	107.0	32%	+45.8	+75%
ASSP	22.3	9%	35.8	11%	+13.4	+60%
ASIC	4.5	2%	4.6	1%	+0.1	+2%
PLD	28.0	12%	26.3	8%	▲1.7	▲6%
Total	238.6	100%	334.9	100%	+96.3	+40.3%

Cybersecurity Business by Product: Net Sales

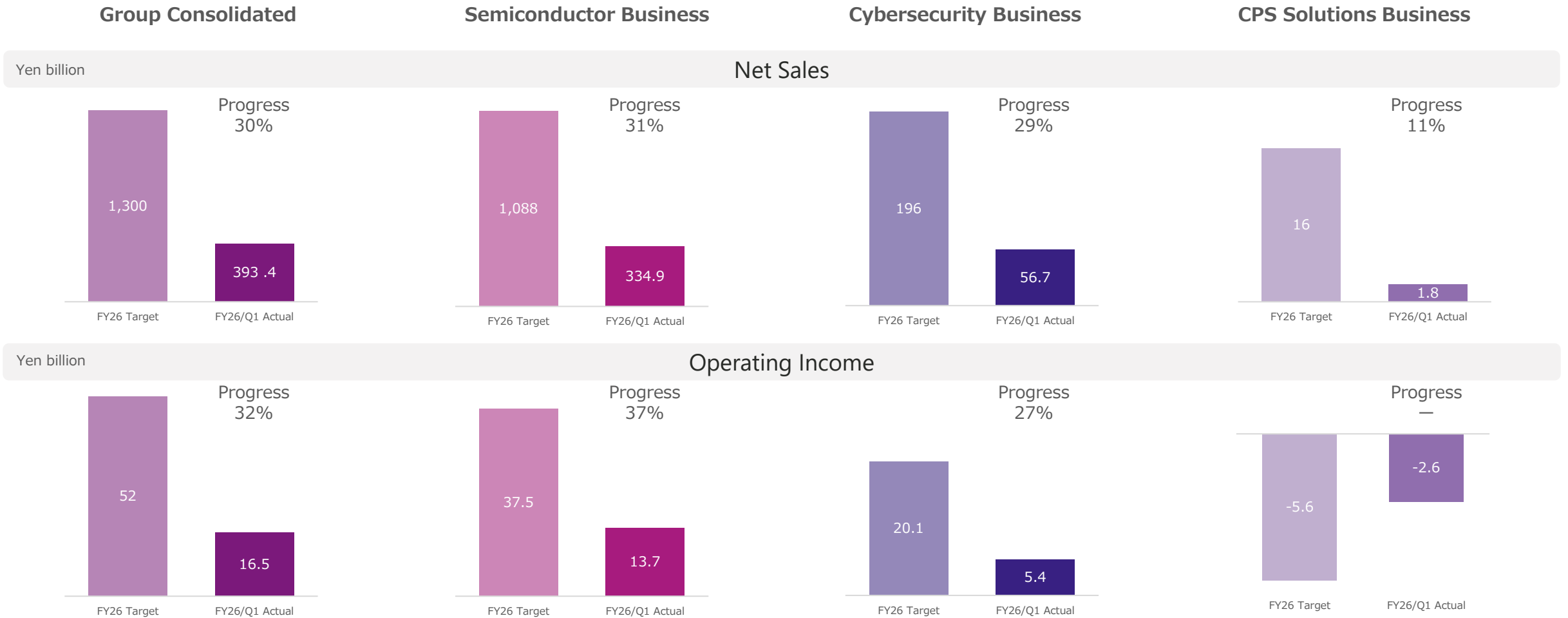
56.7 billion Y/Y Change +36.1%

Yen billion



	FY25/Q1		FY26/Q1		Y/Y	
	Results	Ratio	Results	Ratio	Change	Change%
(Yen billion)						
Hardware	3.9	9%	4.2	7%	+0.4	+9%
Software	31.5	76%	45.4	80%	+13.8	+44%
Service	6.2	15%	7.1	13%	+0.9	+15%
Total	41.7	100%	56.7	100%	+15.1	+36.1%

Net Sales by Segment



Appendix

Changes in Reportable Segments

Overview of the Changes

- The CPS Solutions business, which was previously included in the existing reportable segments, namely the “ICs, Electronic Devices and Other Business” segment and the “Cybersecurity and Other IT Solutions Business” segment, will be separated and newly established as an independent reportable segment under the name “CPS Solutions Business.” In addition, in conjunction with this change, the “ICs, Electronic Devices and Other Business” segment will be renamed as the “Semiconductor Business,” and the “Cybersecurity and Other IT Solutions Business” segment will be renamed as the “Cybersecurity Business.”
- Beginning in the first quarter of the fiscal year ending March 31, 2027, the reportable segments have been revised. Figures for the corresponding period of the previous fiscal year have been reclassified based on the revised segment structure for comparison and analysis purposes.

(Before the Change)

Reportable Segment	
	ICs, Electronic Devices and Other Business
	Cybersecurity and Other IT Solutions Business

(After the Change)

Reportable Segment	Types of Products and Services by Reportable Segment
Semiconductor Business	Integrated circuits, electronic devices and related products
Cybersecurity Business	Hardware, software, and services related to cybersecurity and other areas
CPS Solutions Business	Hardware, software, and services related to smart city/mobility, smart manufacturing and other areas

Quarterly Net Sales by Segment

Yen billion

400

300

200

100

0

FY25/Q1

Q2

Q3

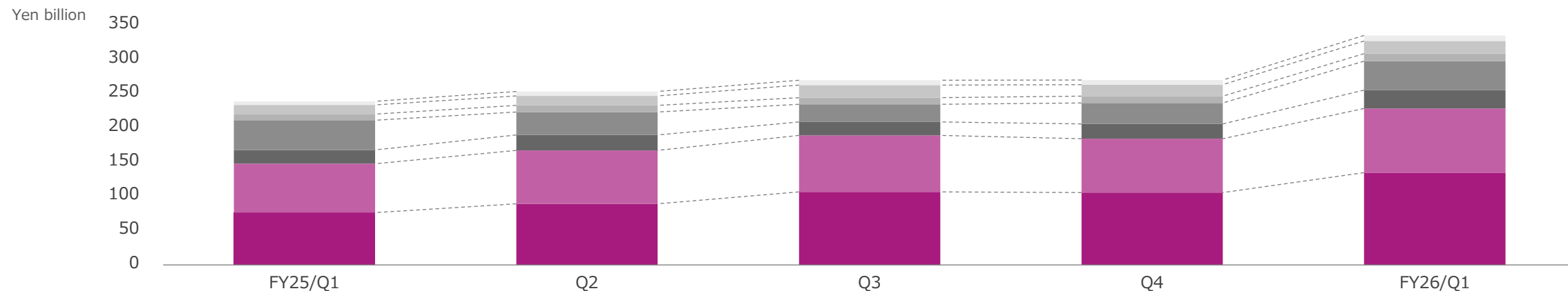
Q4

FY26/Q1

Result / Ratio (B¥ %)	Semiconductor	238.6	85%	252.9	86%	269.3	86%	269.8	83%	334.9	85%
	Cybersecurity	41.7	15%	39.0	13%	41.2	13%	52.0	16%	56.7	14%
	CPS Solutions	1.4	0%	1.9	1%	2.3	1%	4.3	1%	1.8	1%

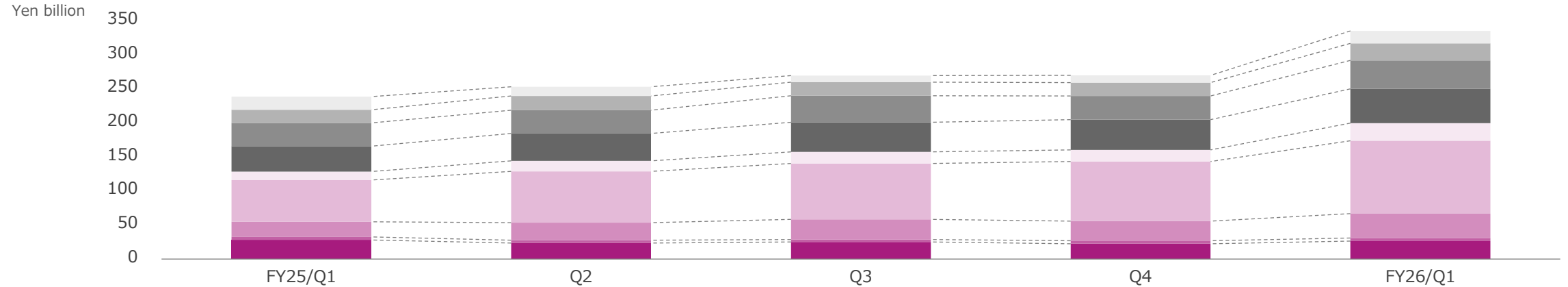
YoY QoQ	Semiconductor	-	-	-	+6%	-	+7%	-	+0%	+40%	+24%
	Cybersecurity	-	-	-	▲6%	-	+6%	-	+26%	+36%	+9%
	CPS Solutions	-	-	-	+36%	-	+22%	-	+88%	+32%	▲58%

Quarterly Semiconductor Business by Application: Net Sales



Result / Ratio (B¥ %)		FY25/Q1		Q2		Q3		Q4		FY26/Q1	
		Value	Ratio	Value	Ratio	Value	Ratio	Value	Ratio	Value	Ratio
Result / Ratio (B¥ %)	Telecom Terminals	5.2	2%	6.5	3%	6.9	2%	6.7	3%	8.2	2%
	Telecom Infrastructure	13.4	6%	13.7	5%	18.5	7%	16.8	6%	18.4	6%
	OA/Peripherals	9.0	4%	9.8	4%	9.7	4%	9.9	4%	11.0	3%
	Computers	43.2	18%	33.6	13%	25.6	10%	30.5	11%	42.2	13%
	Consumer	20.2	8%	22.3	9%	19.8	7%	21.5	8%	26.8	8%
	Automotive	71.3	30%	78.0	31%	82.2	30%	78.8	29%	93.6	28%
	Industrial	76.3	32%	89.1	35%	106.6	40%	105.4	39%	134.6	40%
YoY QoQ		FY25/Q1		Q2		Q3		Q4		FY26/Q1	
		YoY	QoQ	YoY	QoQ	YoY	QoQ	YoY	QoQ	YoY	QoQ
		-	-	-	+26%	-	+6%	-	▲3%	+58%	+21%
		-	-	-	+2%	-	+35%	-	▲9%	+37%	+10%
		-	-	-	+8%	-	▲0%	-	+2%	+22%	+11%
		-	-	-	▲22%	-	▲24%	-	+19%	▲3%	+38%
		-	-	-	+11%	-	▲11%	-	+9%	+33%	+25%
		-	-	-	+9%	-	+6%	-	▲4%	+31%	+19%
		-	-	-	+17%	-	+20%	-	▲1%	+77%	+28%

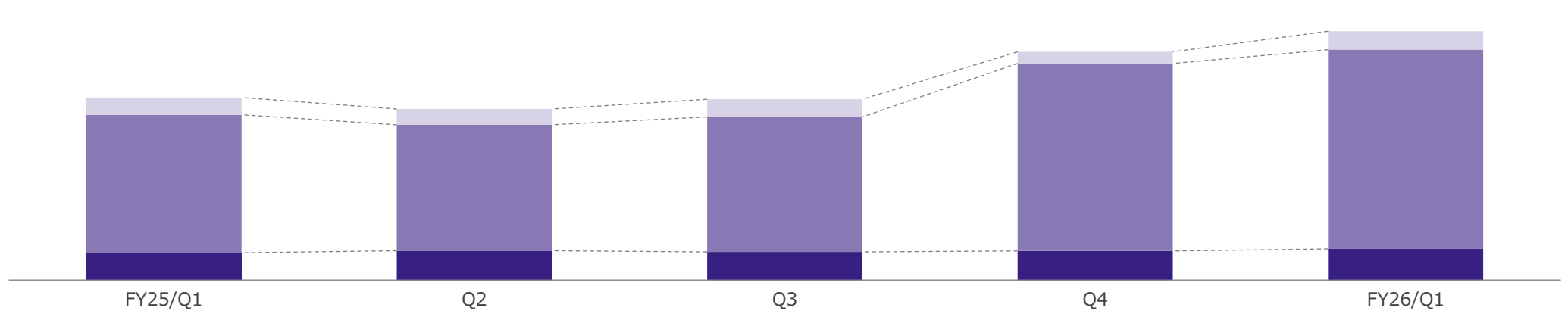
Quarterly Semiconductor Business by Product: Net Sales



Result / Ratio (B¥ %)		FY25/Q1		Q2		Q3		Q4		FY26/Q1	
Result / Ratio (B¥ %)	Other	19.3	8%	13.4	5%	9.6	4%	10.5	4%	18.3	5%
	Electric Devices	19.3	8%	21.1	8%	19.8	7%	19.7	7%	25.0	7%
	Power and Other ICs	34.2	14%	34.0	14%	39.0	15%	34.8	13%	41.8	13%
	Microcontroller	37.2	16%	40.2	16%	43.4	16%	44.3	16%	50.3	15%
	Memory	12.5	5%	15.6	6%	17.1	6%	17.2	6%	25.9	8%
	Analog	61.2	26%	75.2	30%	82.3	31%	87.4	33%	107.0	32%
	ASSP	22.3	9%	25.6	10%	29.6	11%	28.9	11%	35.8	11%
	ASIC	4.5	2%	4.2	2%	3.5	1%	4.5	2%	4.6	1%
	PLD	28.0	12%	23.6	9%	25.0	9%	22.4	8%	26.3	8%
YoY QoQ	Other	-	-	-	▲31%	-	▲28%	-	+9%	▲5%	+74%
	Electric Devices	-	-	-	+9%	-	▲6%	-	▲0%	+29%	+27%
	Power and Other ICs	-	-	-	▲1%	-	+15%	-	▲11%	+22%	+20%
	Microcontroller	-	-	-	+8%	-	+8%	-	+2%	+35%	+14%
	Memory	-	-	-	+25%	-	+9%	-	+1%	+107%	+50%
	Analog	-	-	-	+23%	-	+10%	-	+6%	+75%	+22%
	ASSP	-	-	-	+15%	-	+15%	-	▲2%	+60%	+24%
	ASIC	-	-	-	▲8%	-	▲17%	-	+30%	+2%	+3%
	PLD	-	-	-	▲16%	-	+6%	-	▲10%	▲6%	+17%

Quarterly Cybersecurity Business by Product: Net Sales

Yen billion

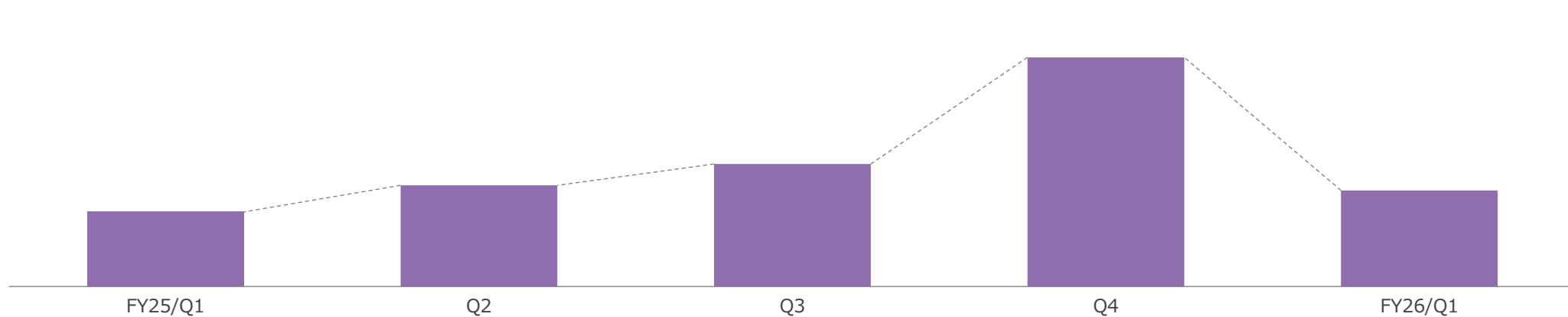
60
50
40
30
20
10
0

Result / Ratio (B¥ %)	Hardware	3.9	9%	3.6	9%	4.0	10%	2.6	5%	4.2	7%
	Software	31.5	76%	28.7	74%	30.8	75%	42.8	82%	45.4	80%
	Service	6.2	15%	6.7	17%	6.4	15%	6.6	13%	7.1	13%

YoY QoQ	Hardware	-	-	-	▲7%	-	+11%	-	▲36%	+9%	+64%
	Software	-	-	-	▲9%	-	+7%	-	+39%	+44%	+6%
	Service	-	-	-	+7%	-	▲5%	-	+4%	+15%	+8%

Quarterly CPS Solutions Business by Product: Net Sales

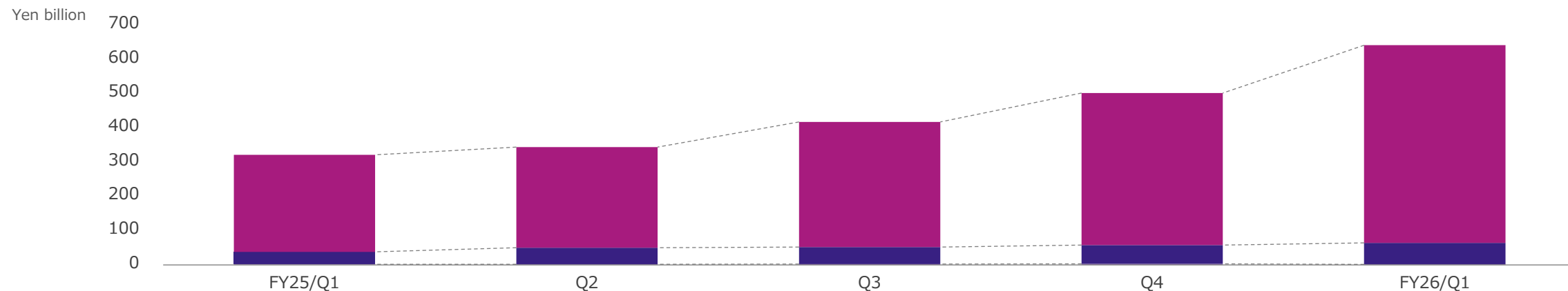
Yen billion

5
4
3
2
1
0

Result / Ratio (B¥ %)	CPS Solutions	FY25/Q1	Q2	Q3	Q4	FY26/Q1
		1.4	1.9	2.3	4.3	1.8
		100%	100%	100%	100%	100%

YoY QoQ	CPS Solutions	FY25/Q1	Q2	Q3	Q4	FY26/Q1
		-	-	-	-	+32%
		-	+36%	+22%	+89%	▲58%

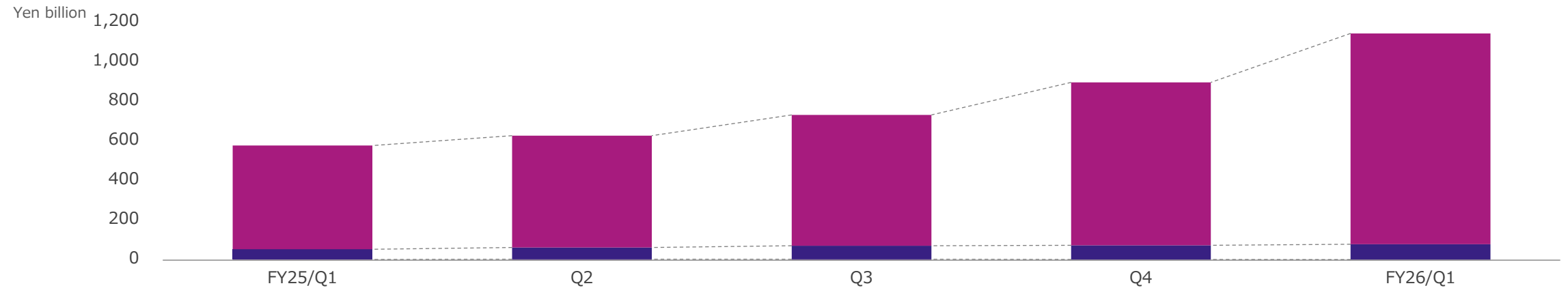
Quarterly Orders Received by Segment



Result / Ratio (B¥ %)	Semiconductor	283.0	88%	293.6	85%	364.9	87%	443.2	88%	576.5	90%
	Cybersecurity	36.2	11%	47.7	14%	49.8	12%	54.8	11%	62.7	10%
	CPS Solutions	2.0	1%	2.2	1%	2.6	1%	3.1	1%	1.6	0%

YoY QoQ		FY25/Q1		Q2		Q3		Q4		FY26/Q1	
		Semiconductor	-	-	+4%	-	+24%	-	+19%	+104%	+33%
		Cybersecurity	-	-	+32%	-	+5%	-	+10%	+73%	+15%
		CPS Solutions	-	-	+7%	-	+19%	-	+18%	▲24%	▲49%

Quarterly Order Backlog by Segment



Result / Ratio (B¥ %)	Semiconductor	524.1	90%	564.7	90%	660.3	90%	823.7	92%	1,065.3	93%
	Cybersecurity	51.3	9%	60.0	9%	68.7	9%	71.5	8%	77.5	7%
	CPS Solutions	3.6	1%	4.0	1%	4.3	1%	3.1	0%	2.8	0%

YoY QoQ		FY25/Q1		Q2		Q3		Q4		FY26/Q1	
		Semiconductor	-	-	+8%	-	+17%	-	+25%	+103%	+29%
		Cybersecurity	-	-	+17%	-	+15%	-	+4%	+51%	+8%
		CPS Solutions	-	-	+9%	-	+8%	-	▲29%	▲23%	▲8%

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