GMO FINANCIAL HOLDINGS

July 27, 2026

Company name: GMO Financial Holdings, Inc.
Name of representative: Hideyuki Takashima, CEO
(Securities code: 7177; Tokyo Stock Exchange Standard Market)
Inquiries: Tatsuki Yamamoto, CFO
(Telephone: +81-3-6221-0183)

Notice Regarding Preliminary Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending December 31, 2026 and Revision to Dividend Forecast (Dividend Increase)

GMO Financial Holdings, Inc. (the "Company") hereby announces its preliminary consolidated financial results for the second quarter of the fiscal year ending December 31, 2026 and the revision of its dividend forecast, as set forth below. The official financial results are scheduled to be announced on August 5, 2026.

1. Preliminary Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending December 31, 2026 (January 1, 2026 – June 30, 2026)

(1) Preliminary Results

(Millions of yen, rounded down to the nearest million yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent
Second quarter of the fiscal year ending December 31, 2026 (Preliminary)	29,544	10,350	10,261	6,524
Second quarter of the fiscal year ended December 31, 2025 (Actual)	26,893	9,776	9,054	6,211
Year-on-year change (%)	9.9	5.9	13.3	5.0
(Reference) Fiscal year ended December 31, 2025 (Actual)	49,518	15,866	15,257	10,448

(2) Summary of the Preliminary Results

During the first half of the fiscal year under review, revenue from the OTC FX and crypto asset businesses declined due to declining volatility in the foreign exchange market and weakness in the crypto asset market. Meanwhile, although CFD revenue decreased from the record high achieved in the first quarter, it remained at a high level and continued to contribute to overall earnings. Financial revenue increased, supported by higher income from the utilization of customer margin deposits due to rising interest rates, as well as solid margin trading revenue. As a result, operating revenue and all profit lines exceeded those of the corresponding period of the previous fiscal year, achieving record-high results for the first half of the fiscal year.

The preliminary results presented above are based on certain assumptions that the Company considers reasonable as of the date hereof. Actual financial results may differ from these preliminary results.

2. Revision to Dividend Forecast (Dividend Increase)

(1) Details of the Revision

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
DOE Floor for the Fiscal Year Ending December 31, 2026 (Announced on February 4, 2026)	¥10.52	¥10.52	¥10.52	¥10.52	¥42.08
Previous Forecast (Announced on April 22, 2026)		¥13.69	¥13.69	¥13.69	¥54.76
Revised Forecast		¥14.45	¥14.45	¥14.45	¥57.04
Actual Results for the Current Fiscal Year	¥13.69				
Actual Results for the Previous Fiscal Year (Fiscal Year Ended December 31, 2025)	¥13.80	¥20.43	¥14.87	¥8.48	¥57.58

(2) Reason for the Revision

The Company regards the return of profits to shareholders as one of its most important priorities. Its basic policy is to pay dividends on a continuous and stable quarterly basis, while seeking an optimal balance with the enhancement of internal reserves for future growth, taking into account improvements in profitability and growth, as well as the further strengthening of its financial position. Specifically, the Company has set a dividend payout ratio of at least 65% of profit attributable to owners of parent and, in addition, from the perspective of emphasizing the efficient utilization of shareholders' equity, has set a consolidated dividend on equity ratio (DOE) floor of 10%.

Based on the above policy, the Company previously announced a dividend forecast for the fiscal year ending December 31, 2026, with a minimum annual dividend of ¥42.08 per share (¥10.52 per share for each quarter).

Based on the preliminary quarterly profit attributable to owners of parent for the second quarter of the fiscal year ending December 31, 2026, the dividend amount calculated at a dividend payout ratio of 65% is expected to be ¥12.78 per share, exceeding the minimum dividend of ¥10.52 per share. In light of this, from the perspective of stable and continuous return of profits to shareholders, the Company has decided to allocate the amount in excess of the minimum quarterly dividend, ¥2.26 per share, equally to each quarterly dividend from the second quarter onward in the fiscal year ending December 31, 2026, and has revised the dividend per share for each quarter to ¥14.45 (¥57.04 annually).

With respect to the dividend forecast for the third quarter and subsequent quarters of the fiscal year ending December 31, 2026, the Company will promptly disclose any matters requiring disclosure, taking into account the progress of consolidated business results and other factors.