ALINCO INCORPORATED

Supplementary Materials for the First Quarter of the Fiscal Year Ending March 20, 2027

July 17, 2026

Stock code: 5933

https://alinco.co.jp/en/

FY3/27 Q1 Consolidated Results

✓ Further collaboration between the sales and rental operations for scaffolding materials in the core businesses, together with the expansion of the user base adopting the new ring lock ALBATROSS system (ALBATROSS), resulted in strong net sales. Consequently, net sales increased 6.4% year on year to 16,395 million yen.

✓ Profits increased significantly compared with the same period of the previous fiscal year, reflecting the strong performance of net sales.

✓ Overall performance is progressing steadily against the forecasts for the second quarter.

(Millions of yen)

	FY3/25 Q1	FY3/26 Q1	FY3/27 Q1		FY3/27 Q2	
	Results (% to sales)	Results (% to sales)	Results (% to sales)	YoY change (Pct. change)	Forecasts (% to sales)	Q1 Progress rate
Net sales	14,529 (100.0%)	15,415 (100.0%)	**16,395 (100.0%)**	+980 (+6.4%)	32,700 (100.0%)	50.1%
Operating profit	550 (3.8%)	643 (4.2%)	**782 (4.8%)**	+139 (+21.6%)	1,400 (4.3%)	55.9%
Ordinary profit	773 (5.3%)	614 (4.0%)	**770 (4.7%)**	+156 (+25.5%)	1,500 (4.6%)	51.3%
Profit attributable to owners of parent	670 (4.6%)	399 (2.6%)	**469 (2.9%)**	+69 (+17.4%)	960 (2.9%)	48.9%

Note: Amounts are rounded down to the nearest million yen.

FY3/27 Q1 Segment Information

✓ Both the Construction Materials Segment and the Scaffolding Material Rental Segment recorded increases in sales and profits, as a result of further promoting collaboration between the sales and rental operations for scaffolding materials in the core businesses.

✓ Meanwhile, the Home Equipment Segment and the Electronic Equipment Segment recorded decreases in sales and profits.

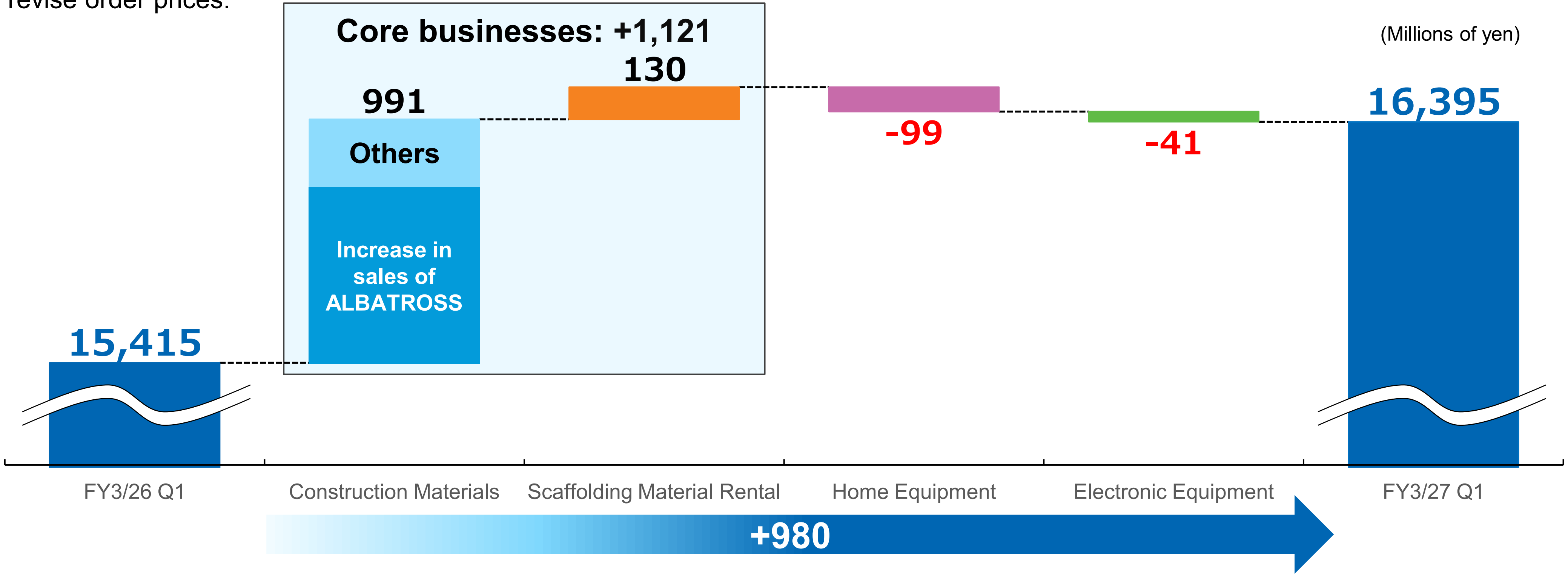
(Millions of yen)

Upper: Sales Lower: Segment profit	FY3/25 Q1	FY3/26 Q1	FY3/27 Q1		FY3/27 Q2	
	Results	Results	Results	YoY change	Forecasts	Q1 Progress rate
Construction Materials	5,568 594	6,056 479	**7,047** **841**	+16.4% +75.6%	12,900 1,310	54.6% 64.2%
Scaffolding Material Rental	4,420 364	4,242 247	**4,372** **268**	+3.1% +8.4%	9,300 490	47.0% 54.7%
Home Equipment	3,365 -118	3,772 12	**3,673** **-156**	-2.6% –	7,710 -190	47.6% –
Electronic Equipment	1,175 -181	1,344 -102	**1,302** **-124**	-3.1% –	2,790 -210	46.7% –
Adjustment	– 113	– -22	**–** **-57**	– –	– 100	– –
Consolidated Total	14,529 773	15,415 614	**16,395** **770**	+6.4% +25.5%	32,700 1,500	50.1% 51.3%

Note: Amounts are rounded down to the nearest million yen.

FY3/27 Q1 Changes in Sales by Segment

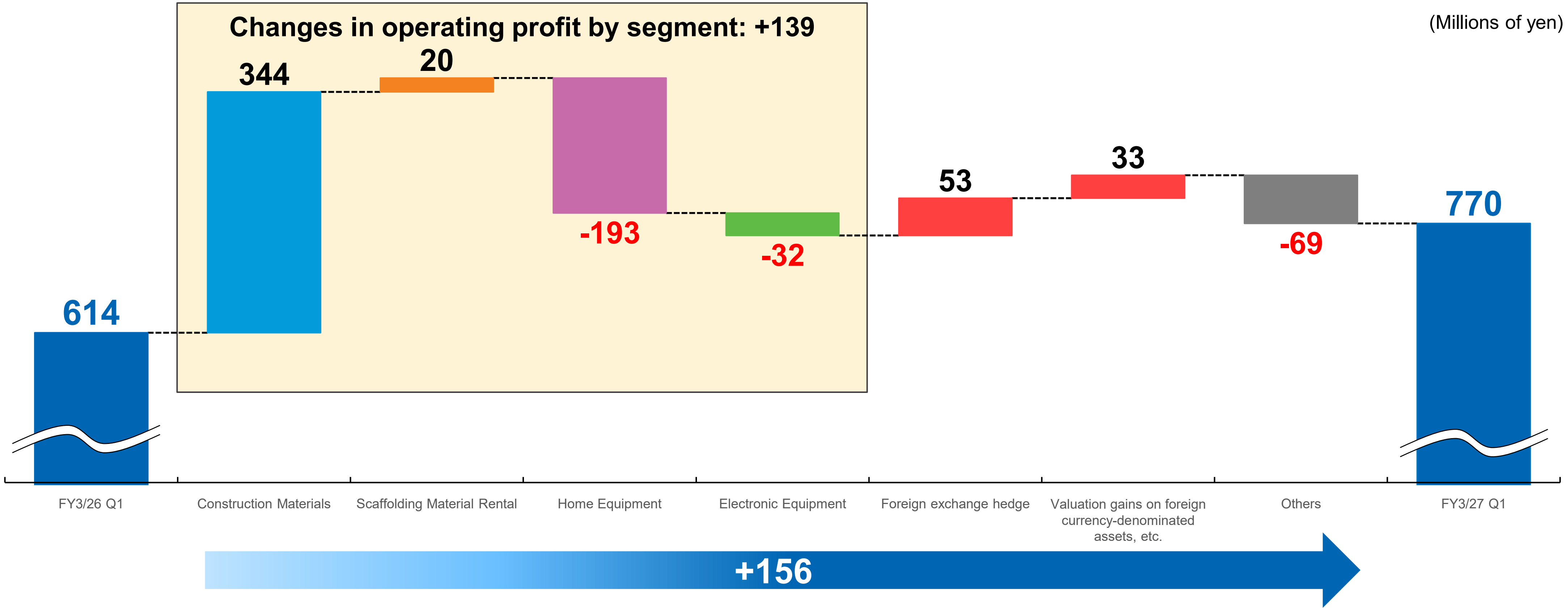
- ✓ In the Construction Materials Segment, net sales increased, driven by higher sales resulting from the expansion of the user base adopting ALBATROSS.
- ✓ In the Scaffolding Material Rental Segment, net sales increased as rentals for events performed strongly from the beginning of the fiscal year, reflecting a trend toward holding concerts and other events earlier to avoid the extreme summer heat.
- ✓ In the Home Equipment Segment, although sales of brown rice storage refrigerators and elevated work platforms and other products for work in high places manufactured by the subsidiary SIP Co., Ltd. remained firm, net sales decreased. This was due to lower sales of lifting products, including aluminum ladders, and fitness equipment, reflecting a slowdown in consumer sentiment amid the ongoing turmoil in the Middle East.
- ✓ In the Electronic Equipment Segment, sales of wireless communication devices remained firm, supported by replacement demand for digitalized fire and emergency radio systems. Meanwhile, net sales decreased in the printed wiring boards business operated by a subsidiary due to the impact of efforts to revise order prices.



Note: Amounts are rounded down to the nearest million yen.

FY3/27 Q1 Changes in Ordinary Profit

- ✓ In the Construction Materials Segment, profit increased due to higher net sales driven by increased sales of ALBATROSS.
- ✓ In the Scaffolding Material Rental Segment, depreciation increased as the Company continued to actively invest in rental assets in response to the shift among scaffolding material rental companies “from purchasing to renting.” Nevertheless, profit increased, reflecting higher net sales and efforts to raise rental unit prices.
- ✓ In the Home Equipment Segment, profit decreased due to factors including higher procurement costs resulting from the depreciation of the yen and rising raw material prices.
- ✓ In the Electronic Equipment Segment, profit decreased due to lower net sales in the printed wiring boards business operated by a subsidiary.



Note: Amounts are rounded down to the nearest million yen.

FY3/27 Q1 Consolidated Balance Sheet

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(Millions of yen)

	FY3/26	FY3/27 Q1	
	Results (Comp.)	Results (Comp.)	Vs. previous fiscal year-end (Pct. change)
Current assets	42,966 (58.6%)	**44,640 (59.2%)**	+1,673 (+3.9%)
Non-current assets	30,316 (41.4%)	**30,720 (40.8%)**	+403 (+1.3%)
Total assets	73,282 (100.0%)	**75,360 (100.0%)**	+2,077 (+2.8%)
Current liabilities	22,194 (30.3%)	**22,444 (29.8%)**	+250 (+1.1%)
Non-current liabilities	17,530 (23.9%)	**19,493 (25.9%)**	+1,962 (+11.2%)
Total liabilities	39,724 (54.2%)	**41,937 (55.6%)**	+2,213 (+5.6%)
Net assets	33,557 (45.8%)	**33,422 (44.4%)**	-135 (-0.4%)
Total liabilities and net assets	73,282 (100.0%)	**75,360 (100.0%)**	+2,077 (+2.8%)
Equity ratio	45.8%	**44.4%**	-1.4pt.
Debt equity ratio	0.81x	**0.87x**	–

Major factors
(Millions of yen)

Current assets

Notes and accounts receivable – trade	+1,194
Inventories	+304

Non-current assets

Investment in rental assets	+566
Depreciation of rental assets	-282

Net assets

Profit attributable to owners of parent	+469
Dividends paid	-439
Acquisition of treasury shares	-202

Note: Amounts are rounded down to the nearest million yen.

Status of Acquisition of Treasury Shares

Our company resolved to acquire treasury shares at the meeting of the Board of Directors held on May 1, 2026, as outlined below.

● Details of the resolution regarding the acquisition of treasury shares approved at the Board of Directors meeting held on May 1, 2026

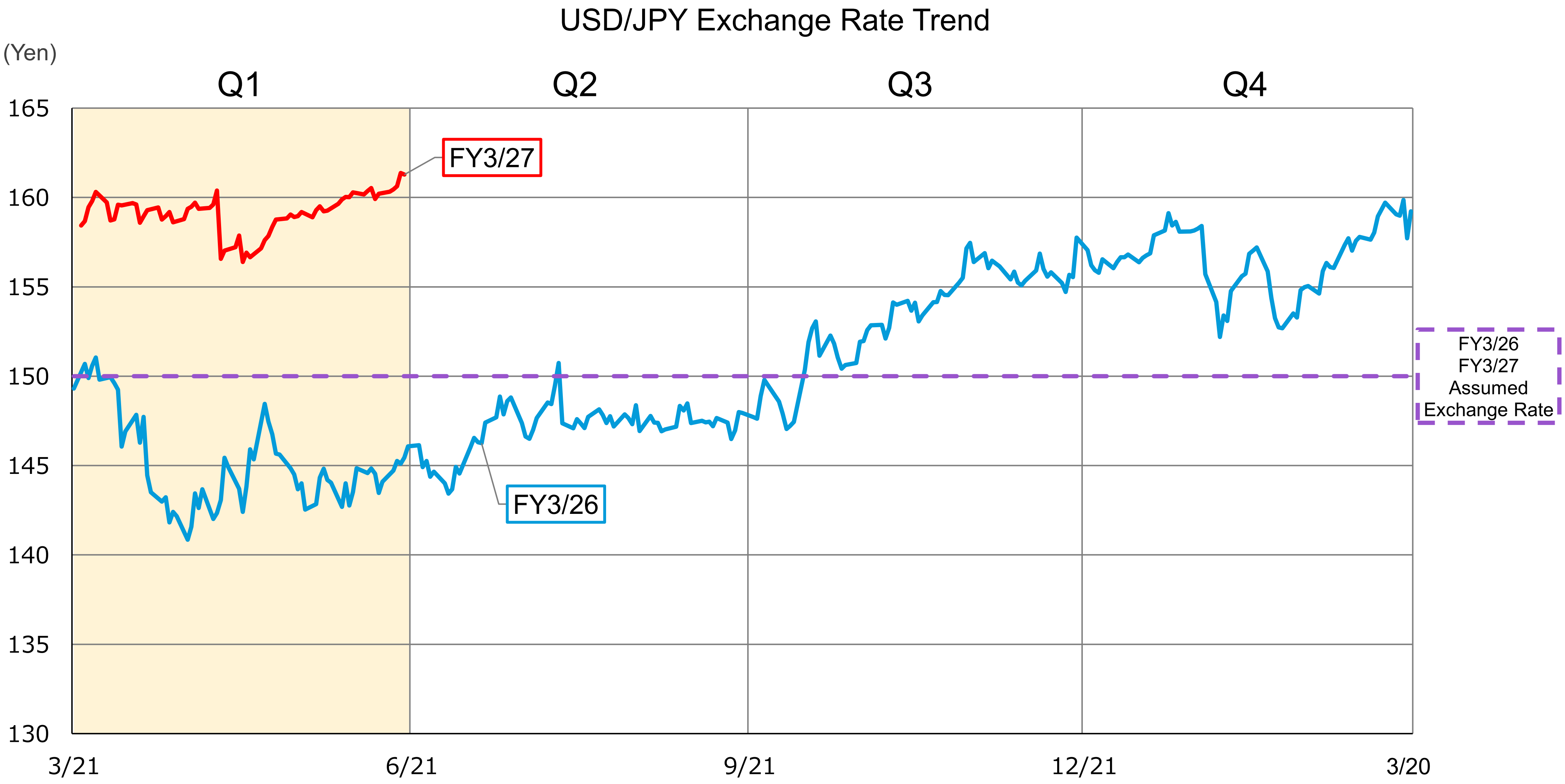
- Type of shares to be acquired: Common shares of the Company
- Total number of shares to be acquired: Up to 1,100,000 shares
  *This number represents 5.5% of the total number of issued shares (excluding treasury shares)
- Total acquisition cost of shares: Up to 1,000,000,000 yen
- Acquisition period: May 7, 2026 to April 27, 2027
- Acquisition method: Market purchases on the Tokyo Stock Exchange

➢ Cumulative total of treasury shares acquired in accordance with the above resolution of the Board of Directors (as of June 30, 2026)

- Total number of shares acquired: 241,200 shares
  (21.9% of the maximum number of shares)
- Total acquisition cost of shares: 247,648,400 yen
  (24.8% of the maximum amount)

[Reference] USD/JPY Exchange Rate Trend

✓ The USD/JPY exchange rate during the first quarter remained at a weaker yen level than in the same period of the previous fiscal year.



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