July 30, 2026

FY2026 1st Quarter Consolidated Financial Results〔IFRS〕
(April 1, 2026 through June 30, 2026)

(English translation extracted from the original Japanese document)

Company Name: **EXEDY Corporation** Listing:Tokyo Stock Exchange
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Scheduled Date to commence dividend payments: -
Preparation of supplementary material on quarterly Financial Results : Yes
Holding of quarterly financial results briefing: None

(Note: All amounts less than one million yen is rounded off)

1. Consolidated Financial Results for the 1st Quarter of FY2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative) (Percentage of change from previous year)

	Revenue		Operating Profit		Profit before Tax		Profit		Profit Attributable to Owners of Parent		Total Comprehensive Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2026 Q1	75,136	4.5	4,950	0.8	5,538	33.3	3,803	22.4	3,395	24.8	5,489	192.8
FY2025 Q1	71,899	(4.7)	4,913	20.3	4,156	(23.8)	3,106	(16.2)	2,719	(23.0)	1,874	(80.2)

	Basic Earnings per Share	Diluted Earnings per Share
	Yen	Yen
FY2026 Q1	93.27	93.27
FY2025 Q1	74.41	74.41

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity Attributable to Owners of Parent	Ratio for Equity Attributable to Owners of Parent
	Million Yen	Million Yen	Million Yen	%
FY2026 Q1	316,812	203,570	190,639	60.2
FY2025	320,103	208,272	192,711	60.2

2. Dividends

	Annual Dividends per Share				
	1st Quarter	2nd Quarter	3rd Quarter	Fiscal Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	-	150.00	-	150.00	300.00
FY2026	-				
FY2026 (Forecast)	-	175.00	-	175.00	350.00

(Note) Revisions of dividend forecast from the most recently announced figures: No

3. FY2026 Consolidated Financial Forecast (April 1, 2026 to March 31, 2027)

(Percentage of change from previous year)

	Revenue		Operating Profit		Income before Income Taxes		Profit Attributable to Owners of Parent		Basic Earnings Per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
FY2026	305,000	0.4	24,500	10.2	23,000	(2.7)	14,000	2.3	391.72

(Note) Revisions to the consolidated financial forecasts the most recently announced：None

※ General Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in Accounting Policies, Accounting Estimations

① Changes in accounting policies required by IFRS : None

② Changes in accounting policies except ① : None

③ Changes in accounting estimates : None

(Note) For the details, refer to attachment p.11 “2. Quarterly Consolidated Financial Statements and Principal Notes (5) Notes on Quarterly Consolidated Financial Statements”

(3) Number of Outstanding Shares (Ordinary shares)

①Number of shares outstanding at the end of period (including treasury shares)	FY2026 Q1	48,593,736 shares	FY2025 Q4	48,593,736 shares
②Number of treasury shares at the end of period	FY2026 Q1	12,424,400 shares	FY2025 Q4	12,054,346 shares
③Average number of ordinary shares outstanding during the period	FY2026 Q1	36,399,812 shares	FY2025 Q1	36,547,919 shares

(Note) The shares held within the ESOP trust accounts (FY2026 Q1: 59,400 shares, FY2025 Q4: 59,400 shares) are included in the number of Treasury Shares at the end of period. Furthermore, the shares held within the ESOP trust accounts are included in Treasury Shares that are deducted in the calculation of the average number of shares for the period. (FY2026 Q1: 59,400 shares, FY2025 Q1: 71,200 shares)

※ Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm :None

※ Regarding the appropriate use of Financial forecasts and other information

The above forecast is based on the information available, or the assumptions which the company thinks reasonable as of the release of this report. Actual results might be different from the above estimates due to subsequent changes in circumstances.

Table of Contents of Attachments

1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

In the first quarter of the current consolidated cumulative period, revenue increased due to the impact of foreign exchange conversion resulting from the depreciation of the yen compared with the first quarter of the previous fiscal year, the pass-through of increased costs to selling prices, and increased sales of new business products in Japan and motorcycle products in Asia, despite a decrease in orders in the AT business segment (Automatic Automotive Drivetrain related business). In terms of profits, despite the increase in revenue, Operating Profit increased only slightly compared with the same period of the previous fiscal year due to an increase in R&D expenses related to new businesses, and an increase in unrealized profit resulting from inventory build-up for aftermarket products at overseas sales bases to expand sales in the replacement parts market. Profit before Tax and Profit Attributable to Owners of the Parent increased due to an increase in Finance income, including investment income and foreign exchange gains, despite a share of loss of investments accounted for using the equity method. The results for the first quarter of the current consolidated cumulative period were Revenue of ¥75.1 billion (increased by 4.5% from the same period of the previous fiscal year), Operating Profit of ¥5.0 billion (increased by 0.8% from the same period of the previous fiscal year), Profit before Tax of ¥5.5 billion (increased by 33.3% from the same period of the previous fiscal year), and Profit Attributable to Owners of the Parent of ¥3.4 billion (increased by 24.8% from the same period of the previous fiscal year).

<Segment Information>

The summary by type of reportable segment is as follows.

[MT (Manual Automotive Drivetrain related business)]
Revenue was ¥19.3 billion (increased by 9.7% from the same period of the previous fiscal year). Segment profit was ¥2.7 billion (decreased by 2.0% from the same period of the previous fiscal year) due to an increase in unrealized profit resulting from inventory build-up for aftermarket products at overseas sales bases to expand sales in the replacement parts market.

[AT (Automatic Automotive Drivetrain related business)]
Revenue was ¥44.7 billion (decreased by 0.4% from the same period of the previous fiscal year). This was due to a decrease in orders in China. Segment profit was ¥3.7 billion (increased by 34.2% from the same period of the previous fiscal year), despite a decrease in revenue, due to passing on increased costs to selling prices.

[TS (Industrial machine Drivetrain operations)]
Revenue was ¥3.1 billion (decreased by 2.5% from the same period of the previous fiscal year). Segment profit was ¥0.5 billion (increased by 52.1% from the same period of the previous fiscal year) due to changes in the sales mix and other factors, despite a decrease in revenue.

[Others]
Revenue was ¥8.1 billion (increased by 28.2% from the same period of the previous fiscal year). Segment loss was ¥1.6 billion (¥41 million segment profit in the same period of the previous fiscal year), due to an increase in R&D expenses related to new businesses, despite an increase in revenue from motorcycle clutches in the India-ASEAN region.

<Location Information>

The summary by location is as follows.

[Japan]
Revenue was ¥30.3 billion (increased by 4.2% from the same period of the previous fiscal year). This was mainly due to increased sales of new business products. Operating Profit was ¥2.4 billion (increased by 151.6% from the same period of the previous fiscal year), due to efforts to pass on increased costs to selling prices, despite an increase in R&D expenses related to new businesses.

[Americas]

Revenue was ¥12.8 billion (increased by 15.1% from the same period of the previous fiscal year). This was due to the impact of foreign exchange conversion resulting from the depreciation of the yen, as well as an increase in revenue of AT business segment in Mexico and the United States. Operating Profit was ¥0.4 billion (increased by 79.2% from the same period of the previous fiscal year) due to an increase in revenue.

[Asia and Oceania]

Revenue was ¥28.8 billion (decreased by 0.8% from the same period of the previous fiscal year). This was due to a decrease in revenue in the AT business segment in China, despite an increase in revenue from motorcycle products in the India-ASEAN region. Operating Profit was ¥3.0 billion (decreased by 6.7% from the same period of the previous fiscal year) due to a decrease in revenue.

[Others]

Revenue was ¥3.3 billion (increased by 20.4% from the same period of the previous fiscal year). Operating loss was ¥0.3 billion (¥0.2 billion operating profit in the same period of the previous fiscal year), due to an increase in R&D expenses related to new businesses, despite an increase in revenue.

(2) Explanation of Financial Position

In terms of assets at the end of the first quarter consolidated accounting period, total assets were ¥316.8 billion (¥320.1 billion at the end of the previous consolidated fiscal year), decreased by ¥3.3 billion (1.0%) from the end of the previous fiscal year. The main contents are ¥5.6 billion decrease in Cash and cash equivalents, ¥2.7 billion decrease in Trade and other receivables, ¥1.1 billion increase in Inventories, ¥1.3 billion increase in Investments in Equity Instruments, and ¥1.9 billion increase in Other financial assets.

Total liabilities were ¥113.2 billion (¥111.8 billion at the end of the previous consolidated fiscal year), increased by ¥1.4 billion (1.3%) from the end of the previous fiscal year. The main contents are ¥1.4 billion increase in Trade and other payables and ¥0.3 billion decrease in Bonds and borrowings.

Total equity was ¥203.6 billion (¥208.3 billion at the end of the previous consolidated fiscal year), decreased by ¥4.7 billion (2.3%) from the end of the previous fiscal year. The primary details are as follows; ¥0.7 billion increase in Capital surplus, ¥2.2 billion decrease due to the purchase of treasury shares, ¥1.5 billion increase in Other components of equity due mainly to an increase in exchange differences on translation of foreign operations resulting from the depreciation of the yen compared with the end of the previous consolidated fiscal year, ¥2.1 billion decrease in Retained earnings (consisting of ¥3.4 billion increase due to Profit Attributable to Owners of the Parent and ¥5.5 billion decrease due to the Appropriation of surplus (dividend)), and ¥2.6 billion decrease in Non-controlling interests.

(3) Explanation of Forecast of Consolidated Financial Results and Other Forward-Looking Information

There is no change in the consolidated financial forecast for the fiscal year ending March 31, 2027, which was announced on April 27, 2026.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Statement of Financial Position

	As of March 31, 2026	As of June 30, 2026
	Millions of yen	Millions of yen
Assets		
Current assets		
Cash and cash equivalents	74,473	68,835
Trade and other receivables	52,778	50,049
Other financial assets	6,514	8,497
Inventories	40,984	42,098
Other current assets	4,394	4,594
Total current assets	179,144	174,073
Non-current assets		
Property, plant and equipment	106,476	106,033
Goodwill and intangible assets	8,906	9,186
Investments accounted for using equity method	4,175	3,777
Investments in Equity Instruments	4,965	6,312
Other financial assets	593	486
Deferred tax assets	13,598	14,718
Retirement benefit asset	1,580	1,592
Other non-current assets	665	634
Total non-current assets	140,959	142,739
Total assets	320,103	316,812

	As of March 31, 2026	As of June 30, 2026
	Millions of yen	Millions of yen
Liabilities and equity		
Liabilities		
Current liabilities		
Bonds and borrowings	23,101	22,669
Trade and other payables	35,271	36,678
Other financial liabilities	795	848
Income taxes payable	2,547	2,221
Employee benefits accruals	2,760	2,828
Provisions	1,868	1,877
Other current liabilities	2,528	3,094
Total current liabilities	68,870	70,215
Non-current liabilities		
Bonds and borrowings	31,457	31,544
Other financial liabilities	1,951	1,944
Retirement benefit liability	6,816	6,877
Deferred tax liabilities	22	10
Other non-current liabilities	2,715	2,652
Total non-current liabilities	42,961	43,026
Total liabilities	111,830	113,241
Equity		
Share capital	8,284	8,284
Capital surplus	6,428	7,106
Treasury shares	(44,200)	(46,405)
Other components of equity	24,191	25,731
Retained earnings	198,008	195,922
Total equity attributable to owners of parent	192,711	190,639
Non-controlling interests	15,561	12,932
Total equity	208,272	203,570
Total liabilities and equity	320,103	316,812

(2) Quarterly Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

(Quarterly Consolidated Statement of Income)

	FY2025 1st Quarter (April 1, 2025 through June 30, 2025)	FY2026 1st Quarter (April 1, 2026 through June 30, 2026)
	Millions of yen	Millions of yen
Revenue	71,899	75,136
Cost of sales	57,926	59,693
Gross profit	13,974	15,443
Selling, general and administrative expenses	9,216	10,975
Other income	242	590
Other expenses	87	108
Operating profit	4,913	4,950
Finance income	142	1,220
Finance costs	961	326
Share of profit (loss) of investments accounted for using equity method	62	(307)
Profit before tax	4,156	5,538
Income tax expense	1,050	1,735
Profit	3,106	3,803
Profit attributable to		
Owners of parent	2,719	3,395
Non-controlling interests	387	408
Profit	3,106	3,803
Earnings per share		
Basic and diluted earnings per share	74.41	93.27

(Quarterly Consolidated Statement of Comprehensive Income)

	FY2025 1st Quarter (April 1, 2025 through June 30, 2025)	FY2026 1st Quarter (April 1, 2026 through June 30, 2026)
	Millions of yen	Millions of yen
Profit	3,106	3,803
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	(30)	1
Total of items that will not be reclassified to profit or loss	(30)	1
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(1,194)	1,691
Share of other comprehensive income of investments accounted for using equity method	(8)	(6)
Total of items that may be reclassified to profit or loss	(1,202)	1,685
Total other comprehensive income	(1,232)	1,686
Comprehensive income	1,874	5,489
Comprehensive income attributable to		
Owners of parent	1,477	4,935
Non-controlling interests	398	554
Comprehensive income	1,874	5,489

(3) Quarterly Consolidated Statement of Changes in Equity

Previous first quarter consolidated cumulative period
(April 1, 2025 through June 30, 2025)

	Equity attributable to owners of parent					
				Other components of equity		
	Share capital	Capital surplus	Treasury shares	Exchange differences on translation of foreign operations	Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	Total
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Balance as of April 1, 2025	8,284	4,184	(43,777)	19,079	(1,448)	17,631
Profit for the period	—	—	—	—	—	—
Other comprehensive income	—	—	—	(1,213)	(30)	(1,243)
Comprehensive income	—	—	—	(1,213)	(30)	(1,243)
Purchase of treasury shares	—	(302)	(490)	—	—	—
Disposal of treasury shares	—	—	—	—	—	—
Dividends of surplus	—	—	—	—	—	—
Share-based remuneration transactions	—	712	(9)	—	—	—
Obtaining of control of subsidiaries	—	—	—	—	—	—
Transfer to retained earnings	—	—	—	—	—	—
Total transactions with owners	—	410	(499)	—	—	—
Total changes in equity	—	410	(499)	(1,213)	(30)	(1,243)
Balance as of June 30, 2025	8,284	4,594	(44,276)	17,866	(1,477)	16,389

	Equity attributable to owners of parent		Non-controlling interests	Total
	Retained earnings	Total		
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Balance as of April 1, 2025	194,155	180,478	13,790	194,268
Profit for the period	2,719	2,719	387	3,106
Other comprehensive income	—	(1,243)	11	(1,232)
Comprehensive income	2,719	1,477	398	1,874
Purchase of treasury shares	—	(793)	—	(793)
Disposal of treasury shares	—	—	—	—
Dividends of surplus	(5,495)	(5,495)	(1,736)	(7,231)
Share-based remuneration transactions	—	704	—	704
Obtaining of control of subsidiaries	—	—	8	8
Transfer to retained earnings	—	—	—	—
Total transactions with owners	(5,495)	(5,583)	(1,729)	(7,312)
Total changes in equity	(2,775)	(4,107)	(1,331)	(5,438)
Balance as of June 30, 2025	191,380	176,371	12,459	188,831

Current first quarter consolidated cumulative period
(April 1, 2026 through June 30, 2026)

	Equity attributable to owners of parent					
				Other components of equity		
	Share capital	Capital surplus	Treasury shares	Exchange differences on translation of foreign operations	Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income	Total
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Balance as of April 1, 2026	8,284	6,428	(44,200)	26,800	(2,609)	24,191
Profit for the period	―	―	―	―	―	―
Other comprehensive income	―	―	―	1,540	1	1,540
Comprehensive income	―	―	―	1,540	1	1,540
Purchase of treasury shares	―	(5)	(2,194)	―	―	―
Disposal of treasury shares	―	―	―	―	―	―
Dividends of surplus	―	―	―	―	―	―
Share-based remuneration transactions	―	684	(10)	―	―	―
Obtaining of control of subsidiaries	―	―	―	―	―	―
Transfer to retained earnings	―	―	―	―	―	―
Total transactions with owners	―	679	(2,205)	―	―	―
Total changes in equity	―	679	(2,205)	1,540	1	1,540
Balance as of June 30, 2026	8,284	7,106	(46,405)	28,339	(2,608)	25,731

	Equity attributable to owners of parent		Non-controlling interests	Total
	Retained earnings	Total		
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Balance as of April 1, 2026	198,008	192,711	15,561	208,272
Profit for the period	3,395	3,395	408	3,803
Other comprehensive income	―	1,540	146	1,686
Comprehensive income	3,395	4,935	554	5,489
Purchase of treasury shares	―	(2,200)	―	(2,200)
Disposal of treasury shares	―	―	―	―
Dividends of surplus	(5,481)	(5,481)	(3,183)	(8,664)
Share-based remuneration transactions	―	673	―	673
Obtaining of control of subsidiaries	―	―	―	―
Transfer to retained earnings	―	―	―	―
Total transactions with owners	(5,481)	(7,007)	(3,183)	(10,191)
Total changes in equity	(2,086)	(2,072)	(2,630)	(4,702)
Balance as of June 30, 2026	195,922	190,639	12,932	203,570

(4) Quarterly Consolidated Statement of Cash Flows

	FY2025 1st Quarter (April 1, 2025 through June 30, 2025)	FY2026 1st Quarter (April 1, 2026 through June 30, 2026)
	Millions of yen	Millions of yen
Cash flows from operating activities		
Profit before tax	4,156	5,538
Depreciation and amortization	3,350	3,608
Interest and dividend income	(139)	(186)
Interest expenses	205	255
Share of loss (profit) of investments accounted for using equity method	(62)	307
Foreign exchange loss (gain)	9	28
Decrease (increase) in inventories	(82)	(618)
Decrease (increase) in trade and other receivables	1,396	3,254
Increase (decrease) in trade and other payables	1,629	922
Share-based payment expenses	704	673
Other	630	(85)
Subtotal	11,796	13,697
Interest and dividends received	178	208
Interest paid	(183)	(257)
Income taxes paid	(1,300)	(2,888)
Net cash provided by (used in) operating activities	10,490	10,760
Cash flows from investing activities		
Payments into time deposits	(1,263)	(2,496)
Proceeds from withdrawal of time deposits	726	1,500
Purchase of property, plant and equipment	(1,333)	(1,801)
Proceeds from sale of property, plant and equipment	32	93
Purchase of intangible assets	(203)	(237)
Purchase of investment securities	(566)	(913)
Payment into purchase of shares of subsidiaries resulting in change in scope of consolidation	(212)	—
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	145
Other	(37)	(3)
Net cash provided by (used in) investing activities	(2,856)	(3,712)
Cash flows from financing activities		
Proceeds from short-term borrowings	1,403	1,940
Repayments of short-term borrowings	(1,456)	(2,282)
Proceeds from long-term borrowings	—	80
Repayments of long-term borrowings	(741)	(109)
Purchase of treasury shares	(926)	(3,000)
Dividends paid	(5,393)	(5,394)
Dividends paid to non-controlling interests	(1,736)	(3,183)
Other	(164)	(62)
Net cash provided by (used in) financing activities	(9,013)	(12,011)
Effect of exchange rate changes on cash and cash equivalents	(218)	(676)
Net increase (decrease) in cash and cash equivalents	(1,597)	(5,638)
Cash and cash equivalents at beginning of period	68,160	74,473
Cash and cash equivalents	66,564	68,835

(5) Notes on Quarterly Consolidated Financial Statements

(Notes for Going Concern)

Not applicable

(Change in Accounting Policy)

Not applicable

(Change in Accounting Estimate)

Not applicable

(Segment Information)

(1) Overview of Reportable Segments

The reportable segments are components of business activities for which discrete financial information is available, and such information is regularly reviewed by the Company's Board of Directors to make decisions about the allocation of resources and assess its performance.

The Company and its consolidated subsidiaries are mainly engaged in the manufacture and sale of automotive parts. From the aspects of function, technological specification and productive structure, the product lines of the Company are classified roughly into 3 groups, "Manual Transmission Parts", "Automatic Transmission Parts" and "Industrial machine Drivetrain Parts". The Company, in cooperation with its consolidated subsidiaries, design business strategy and conduct business for these 3 product lines inside Japan and overseas. Accordingly, the reportable segments of the Company are composed of 3 segments, "MT (Manual Automotive Drivetrain related business)" which manufactures and sells Manual Transmission Parts, "AT (Automatic Automotive Drivetrain related business)" which manufactures and sells Automatic Transmission Parts and "TS (Industrial machine Drivetrain operations)" which manufactures and sells parts for construction machinery and industrial vehicles.

(2) Information on Revenue, Profit and Loss by Segment and The Amount of Other Important Items

Previous first quarter consolidated cumulative period (April 1, 2025 to June 30, 2025)

(Million Yen)

	Reportable Segment				Other (Note 1)	Adjustments (Note 4)	Consolidated
	MT	AT	TS	Total			
Revenue							
External Customers	17,571	44,831	3,206	65,607	6,292	—	71,899
Intersegments (Note 2)	55	96	9	160	1,379	(1,540)	—
Total	17,626	44,927	3,216	65,768	7,671	(1,540)	71,899
Segment Profit (Note 3)	2,746	2,728	313	5,788	41	(915)	4,913
Finance Income							142
Finance Costs							961
Share of profit of investments accounted for using equity method							62
Profit before Tax							4,156

(Note) 1. Others include businesses which are not part of any of the reportable segments, and contain clutches for motorcycle operation, transport operation, etc.
2. Amount of intersegments transactions is based on market price.
3. Segment profit is based on operating profit on quarterly consolidated income statement.
4. Elimination of intersegment transactions and corporate expenses are included in adjustments.

Current first quarter consolidated cumulative period (April 1, 2026 to June 30, 2026)

(Million Yen)

	Reportable Segment				Other (Note 1)	Adjustments (Note 4)	Consolidated
	MT	AT	TS	Total			
Revenue							
External Customers	19,277	44,664	3,127	67,069	8,067	—	75,136
Intersegments (Note 2)	77	122	12	211	1,342	(1,553)	—
Total	19,354	44,786	3,139	67,280	9,409	(1,553)	75,136
Segment Profit (Loss) (Note 3)	2,691	3,660	477	6,828	(1,555)	(322)	4,950
Finance Income							1,220
Finance Costs							326
Share of profit (loss) of investments accounted for using equity method							(307)
Profit before Tax							5,538

(Note) 1. Others include businesses which are not part of any of the reportable segments, and contain clutches for motorcycle operation, transport operation, etc.
2. Amount of intersegments transactions is based on market price.
3. Segment profit (loss) is based on operating profit on quarterly consolidated income statement.
4. Elimination of intersegment transactions and corporate expenses are included in adjustments.

(Significant Subsequent Events)
(Issuance of Corporate Bonds)
Pursuant to the resolution of the Extraordinary Management Meeting held on June 22, 2026,
The Company issued unsecured corporate bonds as follows:
5th Unsecured Corporate Bonds (with Limited Pari Passu Covenant among Bondholders)

1. Total issue amount: ¥13,900 million
2. Term: 5 years
3. Interest rate: 2.467% per annum
4. Issue price: ¥100 for each ¥100 face value of bonds
5. Payment date: July 15, 2026
6. Maturity date: July 15, 2031
7. Redemption method: Redemption in full at maturity
8. Use of proceeds: Repayment of borrowings, redemption of corporate bonds, investments and loans, and other corporate purposes

6th Unsecured Corporate Bonds (with Limited Pari Passu Covenant among Bondholders)

1. Total issue amount: ¥14,500 million
2. Term: 10 years
3. Interest rate: 3.561% per annum
4. Issue price: ¥100 for each ¥100 face value of bonds
5. Payment date: July 15, 2026
6. Maturity date: July 15, 2036
7. Redemption method: Redemption in full at maturity
8. Use of proceeds: Repayment of borrowings, redemption of corporate bonds, investments and loans, and other corporate purposes