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FASF MAX

July 30, 2026

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Security Code: 6454（Prime Market of TSE）
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Announcement of Revision of the First Half (Semi-annual) and Full-year Consolidated Earnings Forecasts

We hereby announce that we have revised the First Half (Semi-annual) and full-year consolidated earnings forecast for the fiscal year ending March 31, 2027 announced on April 30, 2026, as follows.

１． Revision of Consolidated Earnings Forecasts

（１） Revision of consolidated earnings forecast for the First Half (Semi-annual) of the fiscal year ending March 31, 2027 (April 1, 2026 - September 30, 2026)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(million yen)	(million yen)	(million yen)	(million yen)	(yen)
Previous forecast（A）	52,050	9,600	9,800	7,300	40.88
Revised forecast（B）	55,100	10,500	10,400	8,000	45.08
Change（B－A）	3,050	900	600	700	－
Change（%）	5.9	9.4	6.1	9.6	－
(Reference) First Half of FY2025 result	48,688	9,467	9,755	7,288	39.83*

（２） Revision of consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share	ROE
	(million yen)	(million yen)	(million yen)	(million yen)	(yen)	(%)
Previous forecast（A）	105,500	18,800	19,100	14,200	80.07	12.3
Revised forecast（B）	109,900	19,900	19,900	15,050	85.36	13.0
Change（B－A）	4,400	1,100	800	850	－	－
Change（%）	4.2	5.9	4.2	6.0	－	－
(Reference) FY2025 result	99,607	17,571	18,382	13,891	76.55*	12.6

*We conducted a 4-for-1 stock split of our common shares, effective April 1, 2026. “Basic earnings per share” has been calculated assuming that this stock split had been implemented at the beginning of the fiscal year ended March 31, 2026.

２． Reasons for the Revision

Thanks to strong business performance in the first quarter, the Company expects to exceed the forecasts announced on April 30, 2026.

The contents listed in this document are based on information currently available to the Company and certain assumptions that are deemed as reasonable. Please be aware that actual future business results, etc., may differ considerably depending on various factors.