July 30, 2026

To Whom It May Concern

Company name: TAKARA STANDARD CO., LTD.
Stock listing: Tokyo Stock Exchange
Stock code: 7981
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Notice Concerning Revisions to Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027

In light of recent operating trends, the Company has revised its consolidated earnings forecasts for the second quarter (interim period) and the full year for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), which were announced on April 30, 2026, as follows.

1. Revisions to consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 31, 2027
(from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced on April 30, 2026)	Million yen 127,300	Million yen 9,600	Million yen 10,000	Million yen 7,200	Yen 113.87
Revised forecasts (B)	125,000	7,600	8,000	5,900	93.31
Change (B - A)	(2,300)	(2,000)	(2,000)	(1,300)	
Change (%)	(1.8)	(20.8)	(20.0)	(18.1)	
(Reference) Actual results for the previous fiscal year (Six months ended September 30, 2025)	123,142	8,714	9,011	6,949	104.88

２． Revisions to consolidated earnings forecasts for the full year of the fiscal year ending March 31, 2027
(from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced on April 30, 2026)	Million yen 260,000	Million yen 20,800	Million yen 21,500	Million yen 15,400	Yen 243.55
Revised forecasts (B)	259,000	19,100	19,800	14,300	226.15
Change (B - A)	(1,000)	(1,700)	(1,700)	(1,100)	
Change (%)	(0.4)	(8.2)	(7.9)	(7.1)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	252,756	19,083	19,677	15,073	231.89

３． Reasons for revision

Regarding the consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027, we have revised our previously announced forecast as shown above, taking into account the rapid rise in prices of various materials due to escalating tensions in the Middle East and the shift in the timing of revenue recognition caused by construction delays at sites.

Furthermore, for the second half of the fiscal year, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, as shown above, by incorporating the expected pass-through of rising material costs to sales prices and further profit improvements through cost reductions.

For details, please refer to the " Q1 FYE3/2027 Results" announced today.

(Note) Forward-looking statements provided in this document, including earnings forecasts, are based on the information currently available to the Company and certain assumptions considered reasonable. Actual business and other results may differ materially from the forecasts depending on various factors.