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AIRMAN

July 30, 2026

To whom it may concern

Company name: AIRMAN CORPORATION (URL https://www.airman.co.jp/en/)

Representative: Goichi Sato, Representative Director and President (Code No. 6364; TSE Prime)

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Notice Concerning Revisions to Financial Results Forecasts

AIRMAN CORPORATION (the "Company") hereby announces that it has revised its financial results forecasts announced on May 11, 2026 in light of recent performance trends, as follows.

-Revisions to Financial Results Forecasts

Revised consolidated financial results forecasts for the first six months of the fiscal year ending March 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A) (Announced on May 11, 2026)	31,300	3,010	3,110	2,170	80.55
Revised forecasts (B)	31,500	5,500	5,700	4,000	148.48
Change (B-A)	200	2,490	2,590	1,830	-
Change (%)	0.6	82.7	83.3	84.3	-
(Reference) Results for the first six months of the previous fiscal year (ended March 2026)	27,866	3,452	3,661	2,562	93.22

Revised full-year consolidated financial results forecasts for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A) (Announced on May 11, 2026)	58,500	5,630	5,760	3,960	147.00
Revised forecasts (B)	60,200	8,300	8,700	6,000	222.73
Change (B-A)	1,700	2,670	2,940	2,040	-
Change (%)	2.9	47.4	51.0	51.5	-
(Reference) Results for the previous fiscal year (ended March 2026)	55,604	7,184	8,014	5,596	204.99

Reason for revision

In terms of net sales of the Company group, despite sluggish shipments of construction equipment in Japan and overseas markets other than North America, shipments to the North American market have largely exceeded initial expectations. In addition, the yen's depreciation, which is beyond the assumed exchange rate, has contributed to the increase, and the forecast is expected to exceed the previous forecast.

In terms of profits, operating profit, ordinary profit and profit attributable to owners of parent are all expected to exceed the previous forecast due to increased revenues and the effects of the yen depreciation, as well as the expected refund related to reciprocal tariffs in the United States.

Based on the above, we have revised our consolidated financial results forecasts for the second quarter and the full year.

The exchange rate for this forecast is assumed to be ¥158 to the U.S. Dollar and ¥184 to the Euro.

(Note) The above forecasts have been made based on information available as of the date of the announcement of this document. Actual results may differ from the forecasts due to various factors going forward.