Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

July 30, 2026

Company name: TAKAOKA TOKO CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6617
URL: https://www.tktk.co.jp/
Representative: Takashi Ichinose, President and Representative Director
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Scheduled date of commencing dividend payments: –
Availability of supplementary explanatory materials on financial results: Available
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 - June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	25,293	9.5	2,130	44.5	2,178	38.3	5,853	514.6
June 30, 2025	23,100	(2.5)	1,473	28.9	1,575	36.4	952	65.1

(Note) Comprehensive income: Three months ended June 30, 2026: ¥6,111 million [532.7%]
Three months ended June 30, 2025: ¥965 million [17.5%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	366.21	–
June 30, 2025	59.35	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	118,146	76,168	59.7
As of March 31, 2026	120,316	73,753	56.5

(Reference) Equity: As of June 30, 2026: ¥70,518 million
As of March 31, 2026: ¥67,926 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	37.00	–	83.00	120.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		67.00	–	67.00	134.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	115,000	2.6	10,000	2.4	10,100	0.2	10,000	51.5	623.00

(Note) Revision to the financial results forecast announced most recently: None

Notes:

(1) Significant changes in the scope of consolidation during the period under review: None
Newly included: – Excluded: –

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: Yes
4) Retrospective restatement: None

(4) Total number of shares issued (common shares)
1) Total number of shares issued at the end of the period (including treasury shares):

June 30, 2026:	16,276,305 shares
March 31, 2026:	16,276,305 shares

2) Total number of treasury shares at the end of the period:

June 30, 2026:	475,919 shares
March 31, 2026:	224,431 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2026:	15,985,362 shares
Three months ended June 30, 2025:	16,049,525 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes
The financial results forecast and other forward-looking statements contained in this material are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not guarantee the achievement of these projections. In addition, actual financial results, etc. may differ significantly due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	13,564	14,155
Notes and accounts receivable - trade, and contract assets	24,406	18,537
Electronically recorded monetary claims - operating	1,824	1,543
Securities	3,000	9,000
Merchandise and finished goods	3,037	2,338
Work in process	16,757	18,192
Raw materials and supplies	8,548	9,309
Other	1,977	1,530
Allowance for doubtful accounts	(10)	(10)
Total current assets	73,106	74,595
Non-current assets		
Property, plant and equipment		
Buildings and structures	35,398	32,617
Accumulated depreciation	(23,802)	(22,390)
Buildings and structures, net	11,595	10,227
Machinery, equipment and vehicles	25,172	25,570
Accumulated depreciation	(20,969)	(21,273)
Machinery, equipment and vehicles, net	4,203	4,296
Tools, furniture and fixtures	13,280	13,533
Accumulated depreciation	(11,771)	(11,985)
Tools, furniture and fixtures, net	1,509	1,548
Land	19,935	17,986
Leased assets	12	12
Accumulated depreciation	(2)	(2)
Leased assets, net	10	9
Construction in progress	1,188	1,370
Total property, plant and equipment	38,442	35,438
Intangible assets		
Other	2,061	1,350
Total intangible assets	2,061	1,350
Investments and other assets		
Investment securities	1,700	1,738
Retirement benefit asset	2,926	2,969
Deferred tax assets	1,245	1,167
Other	832	886
Total investments and other assets	6,705	6,761
Total non-current assets	47,210	43,550
Total assets	120,316	118,146

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	12,550	10,943
Electronically recorded obligations - operating	69	82
Short-term borrowings	1,190	970
Lease liabilities	2	2
Income taxes payable	2,463	2,246
Contract liabilities	2,395	3,220
Provision for bonuses	3,114	1,266
Other	6,214	6,159
Total current liabilities	28,000	24,891
Non-current liabilities		
Long-term borrowings	1,200	900
Lease liabilities	8	7
Deferred tax liabilities	1,929	2,550
Provision for repairs	1,424	83
Provision for product warranties	2,131	2,032
Provision for share awards for directors (and other officers)	193	204
Retirement benefit liability	10,862	10,804
Other	812	501
Total non-current liabilities	18,563	17,085
Total liabilities	46,563	41,977
Net assets		
Shareholders' equity		
Share capital	8,000	8,000
Capital surplus	7,409	7,409
Retained earnings	50,368	54,877
Treasury shares	(426)	(2,375)
Total shareholders' equity	65,352	67,911
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	543	616
Deferred gains or losses on hedges	57	56
Foreign currency translation adjustment	536	569
Remeasurements of defined benefit plans	1,436	1,364
Total accumulated other comprehensive income	2,573	2,606
Non-controlling interests	5,827	5,649
Total net assets	73,753	76,168
Total liabilities and net assets	120,316	118,146

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	23,100	25,293
Cost of sales	17,024	18,240
Gross profit	6,075	7,052
Selling, general and administrative expenses	4,601	4,921
Operating profit	1,473	2,130
Non-operating income		
Interest income	0	3
Dividend income	113	24
Foreign exchange gains	3	–
Rental income from facilities	19	22
Sold power	17	10
Share of profit of entities accounted for using equity method	–	13
Other	11	19
Total non-operating income	166	95
Non-operating expenses		
Interest expenses	36	6
Foreign exchange losses	–	11
Sold power expenses	4	4
Share of loss of entities accounted for using equity method	19	–
Commission expenses	–	6
Taxes and dues	–	14
Other	4	2
Total non-operating expenses	65	47
Ordinary profit	1,575	2,178
Extraordinary income		
Gain on sale of non-current assets	0	5,400
Reversal of provision for repairs	–	1,335
Total extraordinary income	0	6,736
Extraordinary losses		
Loss on abandonment of non-current assets	17	27
Office relocation expenses	1	–
Earthquake-resistant construction expense	12	6
Total extraordinary losses	30	34
Profit before income taxes	1,544	8,880
Income taxes - current	96	2,110
Income taxes - deferred	389	698
Total income taxes	485	2,809
Profit	1,059	6,070
Profit attributable to non-controlling interests	106	216
Profit attributable to owners of parent	952	5,853

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,059	6,070
Other comprehensive income		
Valuation difference on available-for-sale securities	8	73
Deferred gains or losses on hedges	(1)	(1)
Foreign currency translation adjustment	(36)	31
Remeasurements of defined benefit plans, net of tax	(33)	(71)
Share of other comprehensive income of entities accounted for using equity method	(30)	9
Total other comprehensive income	(93)	41
Comprehensive income	965	6,111
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	868	5,887
Comprehensive income attributable to non-controlling interests	97	224