

(Correction) Outline of Consolidated Financial Results for the First Quarter Ended June 30, 2026

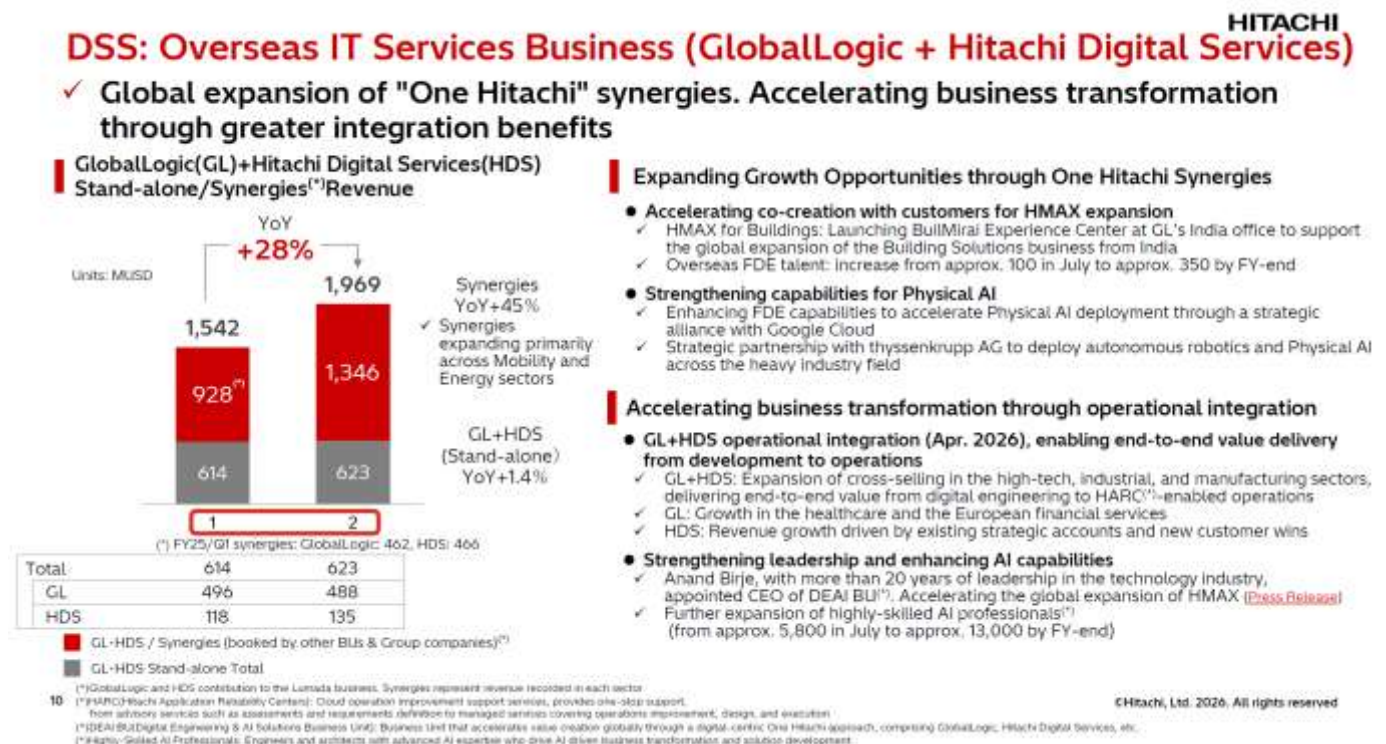
Tokyo, July 30, 2026 Hitachi, Ltd. (TSE:6501) today announced the following correction to the financial results briefing material titled “Outline of Consolidated Financial Results for the First Quarter Ended June 30, 2026,” which was released at 15:30 on July 29, 2026. Note that no corrections have been made to the Consolidated Financial Results for the First Quarter Ended June 30, 2026 and its Supplemental Material.

1. Details of corrections

Graph category labels in “DSS: Overseas IT Services Business (GlobalLogic + Hitachi Digital Services)” on page 10 of the financial results briefing material.

The area marked by red line indicates the correction.

[Before correction]

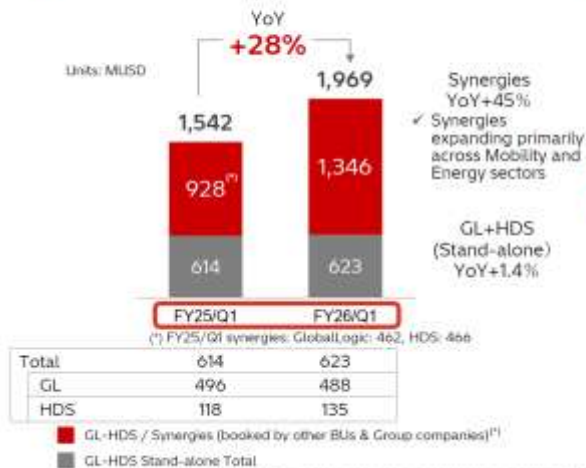


[After correction]

DSS: Overseas IT Services Business (GlobalLogic + Hitachi Digital Services)

✓ Global expansion of "One Hitachi" synergies. Accelerating business transformation through greater integration benefits

GlobalLogic(GL)+Hitachi Digital Services(HDS)
Stand-alone/Synergies^(*)Revenue



Expanding Growth Opportunities through One Hitachi Synergies

- Accelerating co-creation with customers for HMAX expansion
 - ✓ HMAX for Buildings: Launching BuildMirai Experience Center at GL's India office to support the global expansion of the Building Solutions business from India
 - ✓ Overseas FDE talent: increase from approx. 100 in July to approx. 350 by FY-end
- Strengthening capabilities for Physical AI
 - ✓ Enhancing FDE capabilities to accelerate Physical AI deployment through a strategic alliance with Google Cloud
 - ✓ Strategic partnership with thyssenkrupp AG to deploy autonomous robotics and Physical AI across the heavy industry field

Accelerating business transformation through operational integration

- GL+HDS operational integration (Apr. 2026), enabling end-to-end value delivery from development to operations
 - ✓ GL+HDS: Expansion of cross-selling in the high-tech, industrial, and manufacturing sectors, delivering end-to-end value from digital engineering to HARC^(*)-enabled operations
 - ✓ GL: Growth in the healthcare and the European financial services
 - ✓ HDS: Revenue growth driven by existing strategic accounts and new customer wins
- Strengthening leadership and enhancing AI capabilities
 - ✓ Anand Birje, with more than 20 years of leadership in the technology industry, appointed CEO of DEAI BU^(*). Accelerating the global expansion of HMAX ([Press Release](#))
 - ✓ Further expansion of highly-skilled AI professionals^(*) (from approx. 5,800 in July to approx. 13,000 by FY-end)

(*) GlobalLogic and HDS contribution to the Lumada business. Synergies represent revenue recorded in each sector

(*) HARC (Hitachi Application Reliability Center): Cloud operation improvement support services, provides one-stop support from advisory services such as assessments and requirements definition to managed services covering operations improvement, design, and execution

(*) DEAI BU (Digital Engineering & AI Solutions Business Unit): Business Unit that accelerates value creation globally through a digital-centric One Hitachi approach, comprising GlobalLogic, Hitachi Digital Services, etc.

(*) Highly-Skilled AI Professionals: Engineers and architects with advanced AI expertise who drive AI-driven business transformation and solution development

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2. Reason for corrections

This is to correct an error in the graph category labels.

Cautionary Statement

Certain statements found in this document may constitute “forward-looking statements” as defined in the U.S. Private Securities Litigation Reform Act of 1995. Such “forward-looking statements” reflect management’s current views with respect to certain future events and financial performance and include any statement that does not directly relate to any historical or current fact. Words such as “anticipate,” “believe,” “expect,” “estimate,” “forecast,” “intend,” “plan,” “project” and similar expressions which indicate future events and trends may identify “forward-looking statements.” Such statements are based on currently available information and are subject to various risks and uncertainties that could cause actual results to differ materially from those projected or implied in the “forward-looking statements” and from historical trends. Certain “forward-looking statements” are based upon current assumptions of future events which may not prove to be accurate. Undue reliance should not be placed on “forward-looking statements,” as such statements speak only as of the date of this document.

Factors that could cause actual results to differ materially from those projected or implied in any “forward-looking statement” and from historical trends include, but are not limited to:

- economic conditions, including consumer spending and plant and equipment investment in Hitachi’s major markets, as well as levels of demand in the major industrial sectors Hitachi serves;
- exchange rate fluctuations of the yen against other currencies in which Hitachi makes significant sales or in which Hitachi’s assets and liabilities are denominated;
- uncertainty as to Hitachi’s ability to access, or access on favorable terms, liquidity or long-term financing;
- uncertainty as to general market price levels for equity securities, declines in which may require Hitachi to write down equity securities that it holds;
- fluctuations in the price of raw materials including, without limitation, petroleum and other materials, such as copper, steel, aluminum, synthetic resins, rare metals and rare-earth minerals, or shortages of materials, parts and components;
- credit conditions of Hitachi’s customers and suppliers;
- general socioeconomic and political conditions and the regulatory and trade environment of countries where Hitachi conducts business, particularly Japan, Asia, the United States and Europe, including, without limitation, direct or indirect restrictions by other nations on imports and differences in commercial and business customs including, without limitation, contract terms and conditions and labor relations;
- uncertainty as to Hitachi’s ability to respond to tightening of regulations to prevent climate change
- uncertainty as to Hitachi’s ability to maintain the integrity of its information systems, as well as Hitachi’s ability to protect its confidential information or that of its customers;
- uncertainty as to Hitachi’s ability to attract and retain skilled personnel;
- uncertainty as to Hitachi’s ability to continue to develop and market products that incorporate new technologies on a timely and cost-effective basis and to achieve market acceptance for such products;
- the possibility of disruption of Hitachi’s operations by natural disasters such as earthquakes and tsunamis, the spread of infectious diseases, and geopolitical and social instability such as terrorism and conflict;
- estimates, fluctuations in cost and cancellation of long-term projects for which Hitachi uses the percentage-of-completion method to recognize revenue from sales;
- increased commoditization of and intensifying price competition for products;
- fluctuations in demand of products, etc. and industry capacity;
- uncertainty as to Hitachi’s ability to implement measures to reduce the potential negative impact of fluctuations in demand of products, etc., exchange rates and/or price of raw materials or shortages of materials, parts and components;
- uncertainty as to Hitachi’s ability to achieve the anticipated benefits of its strategy to strengthen its Social Innovation Business;
- uncertainty as to the success of acquisitions of other companies, joint ventures and strategic alliances and the possibility of incurring related expenses;
- uncertainty as to the success of restructuring efforts to improve management efficiency by divesting or otherwise exiting underperforming businesses and to strengthen competitiveness;
- the potential for significant losses on Hitachi’s investments in equity-method associates and joint ventures;
- uncertainty as to the outcome of litigation, regulatory investigations and other legal proceedings of which the Company, its subsidiaries or its equity-method associates and joint ventures have become or may become parties;
- the possibility of incurring expenses resulting from any defects in products or services of Hitachi;
- uncertainty as to Hitachi’s access to, or ability to protect, certain intellectual property; and
- uncertainty as to the accuracy of key assumptions Hitachi uses to evaluate its employee benefit-related costs.

The factors listed above are not all-inclusive and are in addition to other factors contained elsewhere in this document and in other materials published by Hitachi.

* This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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