July 30, 2026

Company name Rakuten Group, Inc.
Representative Hiroshi Mikitani
Chairman and CEO
(Stock Code: 4755, TSE Prime)

Announcement of Financial Results of Rakuten Securities, Inc., a Consolidated Subsidiary

Rakuten Securities, Inc. (Head Office: Minato-ku, Tokyo. President: Yuji Kusunoki), a consolidated subsidiary of Rakuten Group, Inc. (hereinafter “Rakuten Group”), announces its interim consolidated financial reports (based on J-GAAP) for the six months ended June 30, 2026.

Rakuten Group plans to announce interim consolidated financial reports for the six months ended June 30, 2026, on August 10, 2026 (Monday). In addition, Rakuten Group announces financial results based on IFRS while the attached financial results of Rakuten Securities, Inc. are based on J-GAAP, which may recognize some transactions differently from IFRS.

July 30, 2026

Interim Financial Reports
For the six months ended June 30, 2026

Rakuten Securities, Inc.

Rakuten Securities, Inc. (Head Office: Minato-ku, Tokyo. President: Yuji Kusunoki) announces its interim consolidated financial reports for the six months ended June 30, 2026 (J-GAAP).

The financial reports of Rakuten Securities, Inc. are based on “Uniform Accounting Standards for Securities Companies” (set by the Self-regulation Board of the Japan Securities Dealers Association, November 14, 1974).

Results for the six months ended June 30, 2026 (January 1, 2026 to June 30, 2026)

Consolidated Operating Results* (Millions of yen, rounded down)

	Operating revenue	Net operating revenue	Operating income	Ordinary income	Net interim income attributable to owners of the parent
Six months ended June 30, 2026	108,547	97,515	35,529	35,706	22,213
Six months ended June 30, 2025	70,627	65,257	16,438	16,124	5,584

*Financial disclosure is not subject to review by a certified public accountant or an audit firm.

(Reference information)
Results for the three months ended June 30, 2026 (April 1, 2026 to June 30, 2026)

Consolidated Operating Results (Millions of yen, rounded down)

	Operating revenue	Net operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent
April 1, 2026 to June 30, 2026	58,229	52,495	20,904	21,002	14,389
April 1, 2025 to June 30, 2025	35,617	33,035	8,839	8,673	1,875

(1) Interim Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
(Assets)		
Current assets:	5,074,055	5,821,887
Cash and deposits	417,771	346,334
Segregated deposits	3,133,999	3,188,895
Trading products	52,496	64,325
Trading securities, etc.	1,797	2,469
Derivatives	50,699	61,856
Operational investment securities	7	7
Trade date accrual	1,786	1,559
Margin transaction assets	1,273,036	1,924,254
Loans on margin transactions	1,139,816	1,819,668
Cash collateral pledged for securities borrowing on margin transactions	133,219	104,586
Loans secured by securities	13,442	11,561
Cash collateral pledged for securities borrowed	13,442	11,561
Advances paid	2,953	5,884
Deposits paid for underwritten offering	58,268	81,725
Short-term margin deposits	65,379	112,756
Variation margin paid	—	6,385
Short-term loans receivable	16,230	30,303
Advance payments	346	69
Prepaid expenses	1,254	1,501
Accounts receivable	10,374	11,847
Accrued revenue	26,969	34,828
Other	—	0
Allowance for doubtful accounts	(260)	(354)
Non-current assets:	50,883	52,624
Property and equipment	1,894	2,200
Buildings, net	606	579
Equipment, net	1,263	1,536
Leased assets, net	5	2
Construction in progress	19	81
Intangible assets	40,923	40,580
Goodwill	2,601	2,306
Customer-related intangible assets	3,266	3,150
Software	29,682	30,422
Software in progress	4,640	3,976
Leased assets	732	725
Investments and other assets	8,064	9,843
Investment securities	376	362
Long-term loans receivable	309	308
Guarantee deposits	1,327	1,492
Long-term prepaid expenses	64	44
Other	7,631	9,907
Allowance for doubtful accounts	(1,644)	(2,271)
Total assets	5,124,938	5,874,512

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
(Liabilities)		
Current liabilities:	4,899,937	5,624,569
Trading products	20,066	28,251
Derivatives	20,066	28,251
Margin transaction liabilities	212,656	239,672
Borrowings on margin transactions	13,339	101,367
Cash received for securities lending on margin transactions	199,317	138,304
Borrowings secured by securities	1,031,302	1,509,641
Cash collateral received for securities lent	1,031,302	1,509,641
Deposits received	2,584,624	2,560,840
Guarantee deposits received	746,992	963,688
Payables for securities to receive overdue for delivery	389	1,548
Variation margin received	10,377	—
Short-term borrowings	269,300	292,800
Advances received	2,889	2,911
Unearned revenue	0	—
Lease liabilities	175	186
Accounts payable	968	42
Accrued expenses	10,160	12,443
Income taxes payable	7,649	10,078
Provision for bonuses	1,856	1,985
Provision for directors' bonuses	168	101
Provision for sales promotion expenses	279	305
Other	79	72
Non-current liabilities:	3,079	3,592
Lease liabilities	582	560
Retirement benefit liabilities	1,513	1,557
Asset retirement obligations	355	358
Deferred tax liabilities	28	520
Provision for directors' retirement benefits	537	534
Other	61	61
Reserves under special laws:	23,574	25,661
Reserve for financial instruments transaction liabilities	23,574	25,661
Total liabilities	4,926,590	5,653,824
(Equity)		
Shareholders' equity		
Share capital	19,495	19,495
Capital surplus	16,511	16,511
Retained earnings	161,331	183,545
Total shareholders' equity	197,338	219,552
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2	2
Foreign currency translation adjustments	958	1,088
Remeasurements of defined benefit plans	48	44
Total accumulated other comprehensive income	1,008	1,135
Total equity	198,347	220,688
Total liabilities and equity	5,124,938	5,874,512

(2) Interim Consolidated Statement of Income

(Millions of yen)

	Six months ended June 30, 2025 (January 1 – June 30, 2025)	Six months ended June 30, 2026 (January 1 – June 30, 2026)
Operating revenue:	70,627	108,547
Commission received	23,078	34,860
Brokerage commission	11,409	17,280
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	281	165
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	1,379	2,395
Other commission received	10,007	15,018
Net trading income	15,738	21,218
Net losses on operational investment securities	0	0
Financial revenue	27,912	46,385
Other operating revenue	3,897	6,082
Financial expenses	5,370	11,032
Net operating revenue	65,257	97,515
General and administrative expenses:	48,818	61,985
Trading related expenses	28,543	38,607
Personnel expenses	4,066	4,181
Real estate expenses	1,374	1,200
Office expenses	7,680	9,305
Depreciation and amortization	5,710	6,216
Taxes and dues	968	1,313
Amortization of goodwill	317	322
Provision of allowance for doubtful accounts	23	721
Other	135	116
Operating income	16,438	35,529
Non-operating income	57	413
Non-operating expenses	371	236
Ordinary income	16,124	35,706
Extraordinary income	—	68
Extraordinary losses	6,489	2,327
Income before income taxes	9,634	33,446
Income taxes – current	4,953	10,738
Income taxes – deferred	(903)	495
Total income taxes	4,050	11,233
Net income	5,584	22,213
Net income attributable to owners of the parent	5,584	22,213

(3) Interim Consolidated Statement of Comprehensive Income

(Millions of yen)

	Six months ended June 30, 2025 (January 1 – June 30, 2025)	Six months ended June 30, 2026 (January 1 – June 30, 2026)
Net income	5,584	22,213
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	0
Foreign currency translation adjustments	(417)	130
Remeasurements of defined benefit plans	2	(3)
Total other comprehensive income	(415)	126
Comprehensive income	5,168	22,340
Comprehensive income attributable to:		
Owners of the parent	5,168	22,340