July 30, 2026

To Shareholders

Company name: RAIZNEXT Corporation
Representative: Teruhiko Mouri, Representative Director, President
(Stock exchange code: 6379 Tokyo Stock Exchange Prime Market)
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Notice of Stock Split, Partial Amendment to Articles of Incorporation due to Stock Split, and Revision (Increase) of Dividend Forecast

RAIZNEXT Corporation (the "Company") hereby announces that its Board of Directors meeting held today decided to conduct a stock split, partially amend the Articles of Incorporation in connection with the stock split, and revise (increase) the dividend forecast, as described below.

1. Stock Split

(1) Purpose of the Stock Split

The purpose is to create an environment that makes it easier for investors to invest in RAIZNEXT shares by lowering the monetary amount per investment unit, thereby improving the liquidity of the Company's shares and expanding its investor base.

(2) Overview of the Stock Split

1) Method of the Split

As of the record date of Wednesday, September 30, 2026, the Company will split its common shares at a ratio of 3 shares for every 1 share owned by shareholders recorded in the final shareholder register on that date.

2) Number of Shares to be Issued as a Result of the Stock Split

Total number of issued shares before the stock split	54,168,053
Number of shares to be issued as a result of the stock split	108,336,106
Total number of issued shares after the stock split	162,504,159
Total number of authorized shares after the stock split	480,000,000

Note: The number of shares above is calculated based on the number of shares issued as of the fiscal year ended March 31, 2026.

3) Schedule of the Stock Split

Public notice of record date (planned)	Thursday, September 10, 2026
Record date	Wednesday, September 30, 2026
Effective date	Thursday, October 1, 2026

4) Other

There will be no change in the amount of the Company's share capital in connection with the stock split.

2. Partial Amendment to the Articles of Incorporation in Connection with the Stock Split

(1) Reason for Amendment of the Articles of Incorporation

In connection with the stock split, pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act, the Company will amend the total number of authorized shares stipulated in Article 6 of its Articles of Incorporation.

(2) Details of Amendment to the Articles of Incorporation

The details of the amendment are as follows.
(Changes are underlined.)

Current Articles of Incorporation	After amendment
Article 6 (Total Number of Shares Authorized to be Issued) The total number of shares authorized to be issued by the Company shall be 160,000,000 shares.	Article 6 (Total Number of Shares Authorized to be Issued) The total number of shares authorized to be issued by the Company shall be 480,000,000 shares.

(3) Schedule for Amendment of the Articles of Incorporation

Date of resolution by the Board of Directors	Thursday, July 30, 2026
Effective date	Thursday, October 1, 2026

3. Revision (Increase) of Dividend Forecast

(1) Summary of Revision of Dividend Forecast

The Company has positioned the continuous and stable return of profits to shareholders as the most important management imperative. In conjunction with conducting the stock split for the purpose of improving the liquidity of shares and expanding the investor base, the Company will revise the year-end dividend forecast for the fiscal year ending March 31, 2027 announced on May 13, 2026 as follows, taking into account the split ratio from the perspective of maintaining and enhancing the level of shareholder returns on investment units even after the stock split.

Converted to the dividend per share on a pre-split basis, the dividend forecast will be increased by 1 yen to 60 yen, compared to the previous forecast of 59 yen. As the effective date of the stock split is Thursday, October 1, 2026, the interim dividend for the fiscal year ending March 31, 2027, which is scheduled to be paid on Wednesday, September 30, 2026, will be paid based on the number of shares before the stock split.

	Dividend per share		
	2nd quarter-end Note 1	Year-end Note 2	Total Note 3
Previous forecast (Announced on May 13, 2026)	58.00 yen	59.00 yen	117.00 yen
Revised forecast (Pre-stock split conversion)	58.00 yen	20.00 yen (60.00 yen)	— (118.00 yen)
(Reference) Previous period results (FY ended Mar. 31, 2026)	45.00 yen	72.00 yen	117.00 yen

Notes
1. The interim dividend for the fiscal year ending March 31, 2027 with a record date of September 30, 2026 will be based on the number of shares before the stock split.
2. The year-end dividend for the fiscal year ending March 31, 2027 with a record date of March 31, 2027 will be based on the number of shares after the stock split.
3. The total dividend per share forecast is not presented because a simple comparison cannot be made due to the implementation of the stock split.

4. Dividend Policy

Due to the stock split, the Company will change the wording of the dividend policy as follows. This is an adjustment made due to the implementation of the stock split, and will be applied starting from the year-end dividend for the fiscal year ending March 2027, which pertains to shares after the stock split.

<Before the change>

As for dividend payments to shareholders, the Company positions them as its most important management imperative. The Company will pay attention to continuous and stable dividend payments in line with its earnings and select the higher of a consolidated dividend payout ratio of 60% or a dividend on equity (DOE) ratio of 7%, with an actual payout for the fiscal year ended March 31, 2026 of 117 yen as a minimum dividend. Dividends will basically be paid twice a year, at the interim and at the end of the fiscal year.

<After the change>

As for dividend payments to shareholders, the Company positions them as its most important management imperative. The Company will pay attention to continuous and stable dividend payments in line with its earnings and select the higher of a consolidated dividend payout ratio of 60% or a dividend on equity (DOE) ratio of 7%, with an annual dividend of 39 yen per share as a minimum dividend. Dividends will basically be paid twice a year, at the interim and at the end of the fiscal year.

5. Other

Revision of the Shareholder Benefits Program

As described in Notice Concerning Revision (Expansion) of the Shareholder Benefits Program released today, the Company has expanded the shareholder benefits program for shareholders listed on the shareholder register as of September 30, 2026, which is before the stock split. Please refer to the press release for the details.