



July 30, 2026

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Announcement Regarding the Impact of the 2026 Kumamoto Earthquake Second Report

We would like to express our deepest sympathies to all those affected by the Kumamoto Earthquake that occurred on July 28, 2026.

We hereby inform you of the current status and the impact of the earthquake on our Tanoura Plant (Ashikita-machi, Ashikita-gun, Kumamoto Prefecture) as follows:

1 . Safety of Personnel

All Group employees working at the site have been confirmed safe and accounted for.

2 . Operational Status of the Plant

Prioritizing the safety of our employees and contractor personnel above all else, we have been inspecting our production facilities while remaining fully vigilant against aftershocks and secondary risks. Operations sequentially resumed today on equipment for which safety was confirmed. We remain committed to progressing recovery efforts with safety as our guiding principle.

3 . Status of Building and Equipment Damage

No major damage has been identified in either the buildings or the production equipment.

4 . Impact on Product Shipments

While portions of our logistics network are currently experiencing disruptions, we are taking all necessary measures, including securing alternative routes, to minimize any impact on our customers. Most of the isotropic graphite materials produced at the site are supplied to our domestic/overseas Group companies for final processing prior to customer delivery. As these destination facilities maintain certain inventory buffers, no immediate, material impact on our customers' operations is expected.

5 . Impact on Financial Results

Should any events arise that could materially affect our financial performance, we will make a prompt public disclosure.

6 . Overview of the Tanoura Plant

Primary Products: Isotropic graphite materials used in semiconductors, solar cells, and various industrial applications

Role: Primary manufacturing plant for our Fine Carbon business