

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

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 Listing: Tokyo Stock Exchange
 Securities code: 6737
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	20,031	15.5	807	-	1,574	129.0	1,215	294.7
June 30, 2025	17,338	(4.7)	(97)	-	687	(31.6)	307	(57.6)

Note: Comprehensive income For the three months ended June 30, 2026: ¥65,533 million [-%]
 For the three months ended June 30, 2025: ¥374 million [(94.5)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	30.76	-
June 30, 2025	7.48	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	267,153	199,854	74.8	5,078.41
March 31, 2026	177,482	136,930	77.2	3,463.64

Reference: Equity
 As of June 30, 2026: ¥199,854 million
 As of March 31, 2026: ¥136,930 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	55.00	-	55.00	110.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		57.50		57.50	115.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	85,000	4.5	3,300	39.5	4,600	21.9	6,500	(11.2)	167.60

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	42,330,820 shares
As of March 31, 2026	42,330,820 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,976,975 shares
As of March 31, 2026	2,796,975 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	39,499,230 shares
Three months ended June 30, 2025	41,158,646 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of consolidated financial forecasts and other future forecast information."

(Method of accessing supplementary material on financial results)

Supplementary financial results briefing materials will be disclosed on TDnet today (July 31, 2026) and posted on the Company's website.

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1. Overview of operating results and others

(1) Overview of operating results for the three months

During the current consolidated fiscal year ended March 31, 2026, the global economy continued to show limited signs of recovery, with uncertainty persisting due to geopolitical tensions in the Middle East. In Europe, one of our key markets, economic recovery remained subdued, while the Chinese economy also exhibited signs of deceleration.

As a “Visual Technology Company” providing premium visual solutions customized to customer needs and centered on proprietary in-house technologies, EIZO delivers reliable, high-performance imaging equipment and integrated system solutions.

FY2026 is the final year of the 8th Mid-Term Business Plan (FY2024-FY2026). While we have revised our numerical targets for the final year in response to changes in the business environment, through the provision of products and services that maximize the value of imaging, we aim to resolve social issues and expand our business domains. We will further evolve and strengthen our business model by enhancing Imaging Hardware, expanding EIZO Visual Systems (EVS), and expanding our business in the rapidly growing Indian and Middle Eastern markets.

For the first quarter of the consolidated fiscal period, consolidated Net Sales were JPY20,031 million (up 15.5% YoY). Although the European economy, one of our key markets, remained subdued, Net Sales for Business & Plus (B&P) exceeded the same period of the previous fiscal year, mainly overseas. Sales in the Healthcare and Vertical & Specific (V&S) markets also remained strong overseas. In addition, Net Sales in the Amusement market also exceeded the same period of the previous fiscal year.

On the profit side, Gross Profit increased to JPY 6,937 million (up 18.8% YoY), and the Gross Profit Margin improved by 1.0 percentage point to 34.6%, due to the increase in Net Sales and a favorable FOREX impact from the weaker JPY against the EUR. SG&A expenses increased to JPY 6,130 million (up 3.2% YoY). While fixed costs were reduced through the streamlining of operations in Europe, as well as the absence of one-time expenses related to the new technology hub recorded in the previous year, foreign exchange effects from the conversion of overseas subsidiaries' SG&A expenses into Japanese yen resulted in higher SG&A expenses.

As a result, Operating Profit was JPY 807 million (compared with an Operating Loss of JPY 97 million in the same period of the previous fiscal year), Ordinary Profit was JPY 1,574 million (up 129.0% YoY), and Profit Attributable to Owners of the Parent was JPY 1,215 million (up 294.7% YoY).

The breakdown of Net Sales by market is as follows:

[B&P]

Net Sales were JPY3,333 million (up 14.6% YoY).

Although the economic environment in Europe has not improved, overseas Net Sales exceeded the same period of the previous fiscal year's level due to the steady accumulation of sales projects. In Japan, Net Sales also exceeded the same period of the previous fiscal year's level, driven by contributions from large-scale projects.

[Healthcare]

Net Sales were JPY8,404 million (up 12.2% YoY).

For Diagnostics application and Endoscopy application, sales showed signs of recovery in Europe and North America, while sales expansion continued in India and the Middle East. In Japan, sales remained subdued as demand for capital investment continued to decline due to the deterioration of the operating environment for medical institutions. Sales for Surgical applications remained strong both overseas and in Japan.

[Creative work]

Net Sales were JPY1,093 million (down 4.9% YoY).

In Japan, sales remained strong, however, in Europe and North America were below the level of the same period of the previous fiscal year.

[V&S]

Net Sales were JPY3,593 million (up 38.2% YoY).

In Air Traffic Control applications, Net Sales exceeded the same period of the previous fiscal year, as sales remained strong in Europe and China, and shipments for large-scale projects commenced in North America. In Security & Surveillance applications, Net Sales exceeded the same period of the previous fiscal year, driven by strong sales in Japan. In Maritime applications, although demand for new shipbuilding remained high, Net Sales decreased comparably from the same period of the previous fiscal year due to the timing of deliveries. In Defense applications, sales of GPGPU(*) boards were strong, particularly in North America. In addition, sales of monitors expanded in Europe and Japan.

(*) GPGPU (General-Purpose computing on Graphics Processing Units): Dedicated computing board for high-speed processing of large-scale calculations.

[Amusement]

Net Sales were JPY2,101 million (up 60.3% YoY).

Although Net Sales exceeded the same period of the previous fiscal year, the overall market environment remains challenging, as the industry continues to contract due to factors such as a declining player population and a reduction in the number of gaming parlors.

[Others]

Net Sales were JPY1,506 million (down 19.7% YoY).

This decrease was due to lower sales from the commissioned development of Amusement software.

(Millions of yen)

Market	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
	Amount	Composition ratio %	Amount	Composition ratio %	Amount	%
B&P	2,909	16.8	3,333	16.6	424	14.6
Healthcare	7,491	43.2	8,404	42.0	912	12.2
Creative work	1,149	6.6	1,093	5.5	(56)	(4.9)
V&S	2,600	15.0	3,593	17.9	993	38.2
Amusement	1,310	7.6	2,101	10.5	790	60.3
Other	1,876	10.8	1,506	7.5	(370)	(19.7)
Total	17,338	100.0	20,031	100.0	2,693	15.5

(2) Overview of financial position for the three months

Assets, Liabilities, and Net Assets increased compared with the end of the previous consolidated fiscal year. This was mainly due to significant increases in Investment Securities, Deferred Tax Liabilities, and Valuation Differences On Available-For-Sale Securities resulting from a substantial rise in the market value of the company's held investment securities.

As a result, Total Assets increased by JPY 89,670 million to JPY 267,153 million, Total Liabilities increased by JPY 26,746 million to JPY 67,298 million, and Net Assets increased by JPY 62,923 million to JPY 199,854 million.

(3) Explanation of consolidated financial forecasts and other future forecast information

There is no change to the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026" released on May 12, 2026.

2. Quarterly consolidated financial statements and important notes

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	20,352	23,598
Notes and accounts receivable - trade, and contract assets	20,135	16,747
Electronically recorded monetary claims - operating	2,244	1,976
Merchandise and finished goods	15,044	16,216
Work in process	2,479	2,327
Raw materials and supplies	20,218	18,890
Other	4,403	2,102
Allowance for doubtful accounts	(102)	(102)
Total current assets	84,776	81,755
Non-current assets		
Property, plant and equipment	26,321	26,204
Intangible assets	836	742
Investments and other assets		
Investment securities	64,442	157,626
Retirement benefit asset	165	-
Other	939	824
Total investments and other assets	65,547	158,451
Total non-current assets	92,706	185,397
Total assets	177,482	267,153

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,998	4,401
Short-term borrowings	5,502	5,560
Income taxes payable	2,715	98
Provision for bonuses	1,750	792
Provision for product warranties	1,461	1,457
Provision for retirement benefits for directors (and other officers)	71	-
Other	4,850	6,672
Total current liabilities	21,349	18,982
Non-current liabilities		
Long-term borrowings	641	602
Provision for recycling	369	347
Retirement benefit liability	2,341	2,159
Deferred tax liabilities	14,054	43,491
Other	1,794	1,715
Total non-current liabilities	19,201	48,315
Total liabilities	40,551	67,298
Net assets		
Shareholders' equity		
Share capital	4,425	4,425
Capital surplus	4,313	4,313
Retained earnings	86,021	85,088
Treasury shares	(4,770)	(5,230)
Total shareholders' equity	89,991	88,597
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	38,631	102,554
Foreign currency translation adjustment	7,648	8,161
Remeasurements of defined benefit plans	659	542
Total accumulated other comprehensive income	46,939	111,257
Total net assets	136,930	199,854
Total liabilities and net assets	177,482	267,153

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income

(Quarterly consolidated statement of income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	17,338	20,031
Cost of sales	11,498	13,094
Gross profit	5,839	6,937
Selling, general and administrative expenses	5,937	6,130
Operating profit (loss)	(97)	807
Non-operating income		
Interest income	4	13
Dividend income	613	732
Foreign exchange gains	159	-
Other	75	97
Total non-operating income	853	844
Non-operating expenses		
Interest expenses	47	53
Foreign exchange losses	-	0
Rental expenses on real estate	18	18
Other	2	4
Total non-operating expenses	68	76
Ordinary profit	687	1,574
Profit before income taxes	687	1,574
Income taxes - current	115	121
Income taxes - deferred	264	237
Total income taxes	379	359
Profit	307	1,215
Profit attributable to owners of parent	307	1,215

(Quarterly consolidated statement of comprehensive income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	307	1,215
Other comprehensive income		
Valuation difference on available-for-sale securities	(104)	63,923
Foreign currency translation adjustment	215	512
Remeasurements of defined benefit plans, net of tax	(44)	(117)
Total other comprehensive income	66	64,318
Comprehensive income	374	65,533
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	374	65,533
Comprehensive income attributable to non-controlling interests	-	-

(3) Notes to quarterly consolidated financial statements

(Notes on going concern assumption)

Not applicable.

(Notes on significant changes in the amount of shareholders' equity)

Not applicable.

(Notes on quarterly consolidated financial statement of cash flows)

The Company has not prepared a quarterly consolidated financial statement of cash flows for the three months ended June 30, 2026. Depreciation (including amortization of intangible assets) for the three months ended June 30, 2026 is as follows.

	(Millions of yen)	
	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	769	734

(Notes on segment information, etc.)

[segment information]

I. Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

The Group is primarily engaged in the manufacture, development, and sales of visual products and related products. The Group consists of this single industry, and therefore, it is not required to disclose separate financial information by segment.

II. Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

The Group is primarily engaged in the manufacture, development, and sales of visual products and related products. The Group consists of this single industry, and therefore, it is not required to disclose separate financial information by segment.

(Notes on significant subsequent events)

[Partial Amendment (Expansion of Acquisition Limit) to the Acquisition of Treasury Shares]

EIZO Corporation resolved at a meeting of the Board of Directors held on July 31, 2026 to partially amend the matters relating to the acquisition of treasury shares, which had been approved at a meeting of the Board of Directors held on May 12, 2026, pursuant to the Companies Act of Japan and the Company's Articles of Incorporation.

Partial Amendment to Matters Related to Acquisition (Amended portions are underlined)

	Before Amendment (Board of Directors Resolution on May 12, 2026)	After Amendment (Board of Directors Resolution on July 31, 2026)
(1) Type of shares to be acquired	Common shares of the Company	Common shares of the Company
(2) Total number of shares to be acquired	<u>Up to 1,500,000 shares</u> (<u>3.79%</u> of total number of issued shares excluding treasury shares)	<u>Up to 5,500,000 shares</u> (<u>13.91%</u> of total number of issued shares excluding treasury shares)
(3) Total acquisition cost	<u>Up to ¥4,000,000,000</u>	<u>Up to ¥17,000,000,000</u>
(4) Acquisition period	May 25, 2026 to <u>April 30, 2027</u>	May 25, 2026 to <u>May 24, 2027</u>
(5) Acquisition method	Market purchases on the Tokyo Stock Exchange	Market purchases on the Tokyo Stock Exchange (<u>Including off-auction own share repurchase trading system (ToSTNeT-3)</u>)

3. Supplementary information (Market group)

Market group	Market / Use
Business & Plus (B&P)	Financial institutions, Public authorities, Educational facilities, CAD, Commercial facilities, Business and home use
Healthcare	Diagnosis / Medical examination, Medical treatment / Operation, Healthcare-IT
Creative Work	Media & Entertainment, 3D computer graphics, Photo editing, Illustration, Design, Publication / Printing
Vertical & Specific (V&S)	For various mission critical environments, infrastructure and industrial equipment Air traffic control (ATC), Maritime, Security & Surveillance (S&S), Defense, Other industrial fields (including touch panel applications)
Amusement	LCD-mounted pachinko and slot machines
Other	Maintenance services and commissioned development of software