SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

INTERIM RESULTS ANNOUNCEMENT
FOR THE THREE MONTHS ENDED JUNE 30, 2026

The board of directors (the "Directors") of SBI HOLDINGS, INC. (the "Company") is pleased to announce the consolidated results of the Company and its subsidiaries (collectively the "Group") for the three months ended June 30, 2026.

(Amounts are rounded to the nearest million Japanese yen)

1. Consolidated Financial Results

(1) Consolidated Operating Results

(Percentages represent year-on-year changes)

	Revenue		Profit before income tax expense		Profit for the period		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	571,013	28.8	225,814	149.9	156,781	91.3	148,065	75.0
Three months ended June 30, 2025	443,189	34.1	90,352	74.6	81,968	113.3	84,605	295.9

	Total comprehensive income		Basic earnings per share attributable to owners of the Company	Diluted earnings per share attributable to owners of the Company
	Millions of yen	%	Yen	Yen
Three months ended June 30, 2026	139,728	56.1	229.07	214.32
Three months ended June 30, 2025	89,536	106.7	139.60	130.48

(Note) On December 1, 2025, the Company conducted a two-for-one stock split of its common shares. The calculation of "Basic earnings per share attributable to owners of the Company" and "Diluted earnings per share attributable to owners of the Company" is done under the assumption that the stock split occurred at the start of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of the Company	Ratio of equity attributable to owners of the Company to total assets
	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	39,187,133	2,474,137	1,865,271	4.8
March 31, 2026	38,290,797	2,413,363	1,794,942	4.7

2. Dividends

	Dividend per share				
(Declared date)	End of 1st Q	End of 2nd Q	End of 3rd Q	Year-end	Full year
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	40.00	—	75.00	—
Fiscal year ending March 31, 2027	—				
Fiscal Year ending March 31, 2027 (forecast) (Note)		30.00	—	—	— (at least ¥95.00)

(Note) 1. For the revision to the dividend forecast, please refer to the "Notice Regarding Revision of Interim Dividend Forecast" released July 31, 2026.

(Note) 2. On December 1, 2025, the Company conducted a two-for-one stock split of its common shares. The dividend amount at the end of the second quarter of the fiscal year ended March 31, 2026 is stated at the actual amount before the stock split. If the stock split were deemed to have taken place at the beginning of that fiscal year, the interim dividend for the fiscal year ended March 31, 2026 would be ¥20, and the forecast interim dividend for the fiscal year ending March 31, 2027 would be ¥30 per share, representing an increase of ¥10.

(Note) 3. The Company aims to maintain an annual dividend of no less than ¥95 per share (adjusted to reflect the stock split), which was the actual annual dividend for the fiscal year ended March 31, 2026. The forecast year-end dividend and forecast annual dividend for the fiscal year ending March 31, 2027 will be determined in consideration of the full-year operating results and other factors, and are therefore currently undetermined.

3. Total number of shares outstanding (Common stock)

(1) Number of shares outstanding (including treasury stock)	:	June 30, 2026	:	661,164,214 shares
		March 31, 2026	:	661,122,614 shares
(2) Number of treasury stock	:	June 30, 2026	:	14,761,098 shares
		March 31, 2026	:	14,760,216 shares
(3) Average number of shares outstanding	:	Three months ended June 30, 2026	:	646,375,240 shares
		Three months ended June 30, 2025	:	606,054,412 shares

(Note) On December 1, 2025, the Company conducted a two-for-one stock split of its common shares. The calculation of "Total number of shares outstanding (Common stock)" is done under the assumption that the stock split occurred at the start of the previous fiscal year.

The Group prepared the consolidated financial statements in accordance with IFRSs.

This financial summary is exempt from review procedures required by Financial Instruments and Exchange Act.

1. BUSINESS RESULTS

(1) Results of Operations

The Group's consolidated results of operations for the three months ended June 30, 2026 were as follows. Revenue increased 28.8% year-on-year to ¥571,013 million, profit before income tax expense increased 149.9% to ¥225,814 million and profit attributable to owners of the Company increased 75.0% to ¥148,065 million.

The results of operations for each reporting segment of the Group for the three months ended June 30, 2026 were as follows.
Certain securities investments that had previously been included in the Financial Services Business segment have been reclassified into the PE Investment Business segment since the second quarter of the fiscal year ended March 31, 2026. Accordingly, the segment information for the three months ended June 30, 2025, has been restated to conform to the segment composition for the first quarter of the current fiscal year.

	Revenue			Profit before income tax expense		
	Three months ended June 30, 2025	**Three months ended June 30, 2026**		Three months ended June 30, 2025	**Three months ended June 30, 2026**	
	Millions of Yen	**Millions of Yen**	**%**	Millions of Yen	**Millions of Yen**	**%**
Financial Services Business	384,818	**404,773**	**5.2**	72,733	**115,992**	**59.5**
Asset Management Business	8,578	**12,478**	**45.5**	1,345	**2,737**	**103.6**
PE Investment Business	42,125	**136,050**	**223.0**	28,016	**119,916**	**328.0**
Crypto-asset Business	11,060	**13,928**	**25.9**	(531)	**(1,444)**	**-**
Next Gen Business	6,645	**13,201**	**98.7**	996	**3,610**	**262.5**
Total	453,226	**580,430**	**28.1**	102,559	**240,811**	**134.8**
Elimination or Corporate	(10,037)	**(9,417)**	**-**	(12,207)	**(14,997)**	**-**
Consolidated Total	443,189	**571,013**	**28.8**	90,352	**225,814**	**149.9**

(% represents year-on-year changes)

(Financial Services Business)

The Financial Services Business consists of a wide range of finance-related business inside and outside Japan, including securities brokerage business, banking services business, and life, property, and casualty insurance business.

The results of operations of the Financial Services Business for the three months ended June 30, 2026 were as follows. Revenue increased 5.2% year-on-year to ¥404,773 million, and profit before income tax expense increased 59.5% year-on-year to ¥115,992 million.

(Asset Management Business)

The Asset Management Business primarily consists of setting, solicitation, and management of investment trust, investment advice, and provision of financial products information.

The results of operations of the Asset Management Business for the three months ended June 30, 2026 were as follows. Revenue increased 45.5% year-on-year to ¥12,478 million, and profit before income tax expense increased 103.6% year-on-year to ¥2,737 million.

(PE Investment Business)

The PE Investment Business primarily consists of fund management and investment in Internet technology, fintech, AI and big data, blockchain, finance, and biotechnology-related venture companies in Japan and overseas.

The results of operations of the PE Investment Business for the three months ended June 30, 2026 were as follows. Revenue increased 223.0% year-on-year to ¥136,050 million, and profit before income tax expense increased 328.0% year-on-year to ¥119,916 million.

(Crypto-asset Business)
The Crypto-asset Business primarily consists of crypto-asset exchange business which provides crypto-asset exchange and trading services.

The results of operations of the Crypto-asset Business for the three months ended June 30, 2026 were as follows. Revenue increased 25.9% year-on-year to ¥13,928 million, and loss before income tax expense amounted to ¥1,444 million for the three months ended June 30, 2026 (¥531 million of loss before income tax expense for the three months ended June 30, 2025).

(Next Gen Business)
The Next Gen Business primarily consists of the Biotechnology & Healthcare Business, which includes the development and distribution of pharmaceutical products, health foods, and cosmetics with the natural 5-aminolevulinic acid (5-ALA). The Next Gen Business also includes the media-related business, the business of working on advanced fields related to Web3, the renewable energy business, and human resources-related business.

The results of operations of the Next Gen Business for the three months ended June 30, 2026 were as follows. Revenue increased 98.7% year-on-year to ¥13,201 million, and profit before income tax expense increased 262.5% year-on-year to ¥3,610 million.

(2) Financial Conditions and Cash Flows

As at June 30, 2026, total assets amounted to ¥39,187,133 million and increased by ¥896,336 million from total assets of ¥38,290,797 million as at March 31, 2026. The Group's equity increased by ¥60,774 million to ¥2,474,137 million from the fiscal year ended March 31, 2026.
As at June 30, 2026, the Group's cash and cash equivalents amounted to ¥6,142,647 million and decreased by ¥257,933 million from that of ¥6,400,580 million as at March 31, 2026. The changes of cash flows for each activity and the reasons for changes are as follows:

(Operating Cash Flows)
Cash flows from operating activities amounted to ¥269,543 million in net cash inflows (¥1,056,521 million in net cash inflows for the three months ended June 30, 2025). The net cash inflows were primarily due to a ¥326,434 million cash inflow from an increase in bonds and loans payable in banking business and a ¥311,753 million cash inflow from an increase in trade and other accounts payable, despite a ¥493,761 million cash outflow from an increase in assets/liabilities related to securities business.

(Investing Cash Flows)
Cash flows from investing activities amounted to ¥661,644 million in net cash outflows (¥159,004 million in net cash outflows for the three months ended June 30, 2025). The net cash outflows were primarily due to a ¥890,529 million cash outflow from a purchases of investment securities, despite a ¥297,966 million cash inflow from a proceeds from sales or redemption of investment securities.

(Financing Cash Flows)
Cash flows from financing activities amounted to ¥139,063 million in net cash inflows (¥84,948 million in net cash outflows for the three months ended June 30, 2025). The net cash inflows were primarily due to a ¥861,047 million cash inflow from a proceeds from issuance of bonds payable and a ¥142,152 million cash inflow from an increase in short term loans payable, despite a ¥827,562 million cash outflow from redemption of bonds payable.

2. INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS AND NOTES

(1) Interim Condensed Consolidated Statement of Financial Position

	As at March 31, 2026	**As at June 30, 2026**
	Millions of Yen	**Millions of Yen**
Assets		
Cash and cash equivalents	6,400,580	**6,142,647**
Trade and other accounts receivable	14,153,217	**14,695,322**
Inventories	204,305	**143,816**
Assets related to securities business	7,569,984	**8,482,636**
Other financial assets	1,574,886	**1,588,666**
Operational investment securities	941,448	**1,129,710**
Other investment securities (includes ¥1,365,314 million and ¥1,724,786 million pledged as collateral as at March 31, 2026 and June 30, 2026, respectively)	4,360,287	**5,035,167**
Reinsurance contracts assets	25,909	**24,859**
Investments accounted for using the equity method	534,627	**812,636**
Investment properties	35,470	**51,026**
Property and equipment	151,150	**148,756**
Intangible assets	331,811	**338,039**
Assets held for sale	1,738,359	**326,235**
Other assets	222,903	**220,995**
Deferred tax assets	45,861	**46,623**
Total assets	38,290,797	**39,187,133**
Liabilities		
Bonds and loans payable	7,010,122	**7,493,143**
Trade and other accounts payable	793,559	**1,197,054**
Liabilities related to securities business	6,585,043	**7,003,259**
Customer deposits for banking business	17,504,429	**17,664,867**
Insurance contract liabilities	156,210	**159,405**
Income tax payable	33,780	**18,144**
Other financial liabilities	1,970,093	**2,376,118**
Provisions	29,204	**28,144**
Liabilities directly associated with assets held for sale	1,332,703	**237,237**
Other liabilities	300,620	**328,280**
Deferred tax liabilities	161,671	**207,345**
Total liabilities	35,877,434	**36,712,996**
Equity		
Capital stock	238,019	**238,049**
Capital surplus	301,565	**288,783**
Treasury stock	(50,110)	**(50,112)**
Other components of equity	144,237	**127,733**
Retained earnings	1,161,231	**1,260,818**
Equity attributable to owners of the Company	1,794,942	**1,865,271**
Non-controlling interests	618,421	**608,866**
Total equity	2,413,363	**2,474,137**
Total liabilities and equity	38,290,797	**39,187,133**

(2) Interim Condensed Consolidated Statements of Income and Comprehensive Income
Interim Condensed Consolidated Statement of Income

	Three months ended June 30, 2025	**Three months ended June 30, 2026**
	Millions of Yen	**Millions of Yen**
Revenue (Interest income of ¥144,863 million and ¥159,529 million and Insurance revenue ¥25,962 million and ¥29,570 million included for the three months ended June 30, 2025 and 2026, respectively)	443,189	**571,013**
Expense		
Financial cost associated with financial income	(65,967)	**(79,526)**
Provision for credit losses	(20,104)	**(10,123)**
Insurance service expenses	(21,201)	**(25,398)**
Operating cost	(89,075)	**(93,066)**
Selling, general and administrative expenses	(120,988)	**(132,093)**
Other financial cost	(12,741)	**(17,084)**
Other expenses	(28,545)	**(4,952)**
Total expense	(358,621)	**(362,242)**
Gain on bargain purchase	322	**-**
Share of the profit of associates and joint ventures accounted for using the equity method	5,462	**17,043**
Profit before income tax expense	90,352	**225,814**
Income tax expense	(8,384)	**(69,033)**
Profit for the period	81,968	**156,781**
Profit for the period attributable to		
Owners of the Company	84,605	**148,065**
Non-controlling interests	(2,637)	**8,716**
Profit for the period	81,968	**156,781**
Earnings per share attributable to owners of the Company		
Basic (Yen)	139.60	**229.07**
Diluted (Yen)	130.48	**214.32**

(Note) On December 1, 2025, the Company conducted a two-for-one stock split of its common shares. The calculation of Earnings per share attributable to owners of the Company is done under the assumption that the stock split occurred at the start of the previous fiscal year.

Interim Condensed Consolidated Statement of Comprehensive Income

	Three months ended June 30, 2025	**Three months ended June 30, 2026**
	Millions of Yen	**Millions of Yen**
Profit for the period	81,968	**156,781**
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Financial assets measured at FVTOCI	870	**201**
Changes in own credit risk on financial liabilities	(503)	**163**
Remeasurement of defined benefit plans	(1,398)	**58**
Share of other comprehensive income of investments accounted for using the equity method	(25)	**(465)**
	(1,056)	**(43)**
Items that may be reclassified subsequently to profit or loss		
Financial assets measured at FVTOCI	7,558	**(10,013)**
Currency translation differences	6,189	**(9,491)**
Fluctuations in discount rates of insurance contracts	493	**681**
Cash flow hedge	250	**751**
Share of other comprehensive income of investments accounted for using the equity method	(5,866)	**1,062**
	8,624	**(17,010)**
Other comprehensive income, net of tax	7,568	**(17,053)**
Total comprehensive income	89,536	**139,728**
Total comprehensive income attributable to		
Owners of the Company	89,511	**132,562**
Non-controlling interests	25	**7,166**
Total comprehensive income	89,536	**139,728**

(3) Interim Condensed Consolidated Statement of Changes in Equity

Three months ended June 30, 2025

	Attributable to owners of the Company							
	Capital stock	Capital surplus	Treasury stock	Other components of equity	Retained earnings	Total	Non-controlling interests	Total equity
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
As at April 1, 2025	181,925	222,423	(96)	62,600	794,556	1,261,408	502,385	1,763,793
Profit for the period	-	-	-	-	84,605	84,605	(2,637)	81,968
Other comprehensive income	-	-	-	4,906	-	4,906	2,662	7,568
Total comprehensive income	-	-	-	4,906	84,605	89,511	25	89,536
Issuance of new shares	78	49	-	-	-	127	-	127
Change in scope of consolidation	-	-	-	-	-	-	(18,623)	(18,623)
Dividends paid	-	-	-	-	(42,423)	(42,423)	(2,263)	(44,686)
Treasury shares purchased	-	-	(2)	-	-	(2)	-	(2)
Share-based payment transaction	-	7	-	-	-	7	(2)	5
Changes of interests in subsidiaries without losing control	-	10,384	-	-	-	10,384	41,578	51,962
Transfer from other components of equity to retained earnings	-	-	-	10,151	(10,151)	-	-	-
As at June 30, 2025	182,003	232,863	(98)	77,657	826,587	1,319,012	523,100	1,842,112

Three months ended June 30, 2026

	Attributable to owners of the Company							
	Capital stock	Capital surplus	Treasury stock	Other components of equity	Retained earnings	Total	Non-controlling interests	Total equity
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
As at April 1, 2026	238,019	301,565	(50,110)	144,237	1,161,231	1,794,942	618,421	2,413,363
Profit for the period	-	-	-	-	148,065	148,065	8,716	156,781
Other comprehensive income	-	-	-	(15,503)	-	(15,503)	(1,550)	(17,053)
Total comprehensive income	-	-	-	(15,503)	148,065	132,562	7,166	139,728
Issuance of new shares	30	265	-	-	-	295	-	295
Change in scope of consolidation	-	-	-	-	-	-	(52,733)	(52,733)
Dividends paid	-	-	-	-	(48,477)	(48,477)	(13,299)	(61,776)
Treasury shares purchased	-	-	(2)	-	-	(2)	-	(2)
Share-based payment transaction	-	-	-	-	-	-	136	136
Changes of interests in subsidiaries without losing control	-	(13,047)	-	(1,002)	-	(14,049)	49,175	35,126
Transfer from other components of equity to retained earnings	-	-	-	1	(1)	-	-	-
As at June 30, 2026	238,049	288,783	(50,112)	127,733	1,260,818	1,865,271	608,866	2,474,137

(4) Interim Condensed Consolidated Statement of Cash flows

	Three months ended June 30, 2025	**Three months ended June 30, 2026**
	Millions of Yen	**Millions of Yen**
Cash flows from operating activities		
Profit before income tax expense	90,352	**225,814**
Depreciation and amortization	16,048	**16,841**
Gain on bargain purchase	(322)	**-**
Share of profit of investments accounted for using the equity method	(5,462)	**(17,043)**
Interest and dividend income	(154,217)	**(171,190)**
Interest expense	77,827	**94,020**
Increase in operational investment securities	(46,619)	**(183,769)**
Increase in trade and other accounts receivable	(336,609)	**(480,546)**
Increase in trade and other accounts payable	96,312	**311,753**
Decrease (increase) in assets/liabilities related to securities business	231,356	**(493,761)**
Increase in customer deposits in the banking business	627,350	**157,858**
Increase in bonds and loans payable in banking business	228,613	**326,434**
Decrease in receivables under securities borrowing transactions	-	**75,388**
Increase in payables under securities lending transactions	101,922	**141,124**
Others	74,408	**207,067**
Subtotal	1,000,959	**209,990**
Interest and dividend income received	151,300	**169,883**
Interest paid	(66,224)	**(74,163)**
Income taxes paid	(29,514)	**(36,167)**
Net cash generated from operating activities	1,056,521	**269,543**
Cash flows from investing activities		
Purchase of investment property	(1,296)	**(15,637)**
Purchases of intangible assets	(8,255)	**(15,571)**
Purchases of investment securities	(669,200)	**(890,529)**
Proceeds from sales or redemption of investment securities	536,357	**297,966**
Acquisition of subsidiaries, net of cash and cash equivalents acquired	(561)	**(371)**
Proceeds from sales of subsidiaries, net of cash and cash equivalents divested	(1,172)	**64,377**
Payments of loans receivable	(26,509)	**(42,045)**
Collection of loans receivable	12,373	**2,836**
Others	(741)	**(62,670)**
Net cash used in investing activities	(159,004)	**(661,644)**

	Three months ended June 30, 2025	**Three months ended June 30, 2026**
	Millions of Yen	**Millions of Yen**
Cash flows from financing activities		
(Decrease) increase in short term loans payable	(161,335)	**142,152**
Proceeds from long-term loans payable	11,830	**22,165**
Repayment of long-term loans payable	(19,704)	**(12,185)**
Proceeds from issuance of bonds payable	811,917	**861,047**
Redemption of bonds payable	(712,261)	**(827,562)**
Proceeds from issuance of shares	127	**295**
Proceeds from stock issuance to non-controlling interests	3,255	**140**
Contributions from non-controlling interests in consolidated investment funds	4,700	**13,957**
Cash dividends paid	(42,061)	**(48,182)**
Cash dividends paid to non-controlling interests	(1,687)	**(13,181)**
Distributions to non-controlling interests in consolidated investment funds	(194)	**(59)**
Purchase of treasury stock	(2)	**(2)**
Proceeds from sale of interests in subsidiaries to non-controlling interests	29,781	**423**
Payments for purchase of interests in subsidiaries from non-controlling interests	(5,321)	**(1,161)**
Others	(3,993)	**1,216**
Net cash (used in) generated from financing activities	(84,948)	**139,063**
Net increase (decrease) in cash and cash equivalents	812,569	**(253,038)**
Cash and cash equivalents at the beginning of the period	5,500,548	**6,400,580**
Effect of changes in exchange rate on cash and cash equivalents	5,267	**4,702**
Transfer to assets held for sale	-	**(9,597)**
Cash and cash equivalents at the end of the period	6,318,384	**6,142,647**

(5) Notes to Condensed Interim Consolidated Financial Statements

Segment Information

The Group reports five business segments, including Financial Services Business, Asset Management Business, PE Investment Business, Crypto-asset Business that is expected to continue to grow, and Next Gen Business which includes Biotechnology & Healthcare Business, Media-related Business, and the business working on advanced fields related to Web3.

The reportable segments of the Group represent business activities for which separate financial information of the Group's components is available and reviewed regularly by the board of directors for the purpose of allocating financial resources and performance evaluation.

The following is a description of business activities for the reporting segments.
Certain securities investments that had previously been included in the Financial Services Business segment have been reclassified into the PE Investment Business segment since the second quarter of the fiscal year ended March 31, 2026. Accordingly, the segment information for the three months ended June 30, 2025, has been restated to conform to the segment composition for the first quarter of the current fiscal year.

"Financial Services Business"

The Financial Services Business consists of a wide range of finance-related business inside and outside Japan, including securities brokerage business, banking services business, and life, property and casualty insurance business.

"Asset Management Business"

The Asset Management Business primarily consists of setting, solicitation, and management of investment trust, investment advice, and provision of financial products information.

"PE Investment Business"

The PE Investment Business primarily consists of fund management and investment in Internet technology, fintech, AI and big data, blockchain, finance, and biotechnology-related venture companies in Japan and overseas.

"Crypto-asset Business"

The Crypto-asset Business primarily consists of crypto-asset exchange business which provides crypto-asset exchange and trading services.

"Next Gen Business"

The Next Gen Business primarily consists of the Biotechnology & Healthcare Business, which includes the development and distribution of pharmaceutical products, health foods, and cosmetics with the natural 5-aminolevulinic acid (5-ALA). The Next Gen Business also includes the media-related business, the business of working on advanced fields related to Web3, the renewable energy business, and human resources-related business.

The results of operations for each reporting segment of the Group for the three months ended June 30, 2026, were as follows.
"Elimination or Corporate" includes profit or loss that is not allocated to certain business segments and the elimination of the inter-company transactions within the Group, at a price based on the actual market price.

Three months ended June 30, 2025

	Financial Services Business	Asset Management Business	PE Investment Business	Crypto-asset Business	Next Gen Business	Total	Elimination	Consolidated Total
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Revenue	384,818	8,578	42,125	11,060	6,645	453,226	(10,037)	443,189
Profit (loss) before income tax expense	72,733	1,345	28,016	(531)	996	102,559	(12,207)	90,352

Three months ended June 30, 2026

	Financial Services Business	**Asset Management Business**	**PE Investment Business**	**Crypto-asset Business**	**Next Gen Business**	**Total**	**Elimination**	**Consolidated Total**
	Millions of Yen	**Millions of Yen**	**Millions of Yen**	**Millions of Yen**	**Millions of Yen**	**Millions of Yen**	**Millions of Yen**	**Millions of Yen**
Revenue	**404,773**	**12,478**	**136,050**	**13,928**	**13,201**	**580,430**	**(9,417)**	**571,013**
Profit (loss) before income tax expense	**115,992**	**2,737**	**119,916**	**(1,444)**	**3,610**	**240,811**	**(14,997)**	**225,814**

Assumptions for Going Concern

None

Financial Reporting Framework

The interim condensed consolidated financial statements were prepared in accordance with the Article 5-2 of the Tokyo Stock Exchange's standard for preparation of quarterly financial statements, omitting certain disclosures, which are required in accordance with International Accounting Standard 34 "Interim Financial Reporting", under the Article 5-5 of the Tokyo Stock Exchange's standard for preparation of quarterly financial statements.

Revenue

	Three months ended June 30, 2025	**Three months ended June 30, 2026**
	Millions of yen	**Millions of yen**
Revenue		
Financial income		
Interest income		
Income arising from financial assets measured at amortized cost (Note 1)	139,886	**151,844**
Income arising from debt instruments measured at FVTOCI (Note 2)	4,977	**7,685**
Income arising from financial assets measured at FVTPL	114,086	**144,566**
Income arising from financial liabilities designated at FVTPL	(4,169)	**4,517**
Others	16,821	**16,781**
Total financial income	271,601	**325,393**
Insurance Revenue	25,962	**29,570**
Revenue from contracts with customers		
Revenue from rendering of services	59,726	**74,554**
Revenue from sales of goods	44,796	**41,238**
Others	41,104	**100,258**
Total revenue	443,189	**571,013**

(Note 1) Interest income arising from bonds held in the banking business and from loans in the banking and securities businesses.

(Note 2) Interest income arising from bonds in the banking and insurance businesses.