Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Godo Steel,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5410
URL: https://www.godo-steel.co.jp/
Representative: Shinji Minobe
Representative Director and President
Inquiries: Keiichiro Kato
Managing Executive Officer and General Manager of Accounting & Finance Division
Telephone: +81-6-6343-7600

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	49,785	3.9	453	(84.7)	982	(73.4)	669	(77.2)
June 30, 2025	47,903	(10.3)	2,961	(10.7)	3,690	(9.3)	2,935	3.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥ (1,170) million [-%]
For the three months ended June 30, 2025: ¥ 3,135 million [30.2%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	45.77	-
June 30, 2025	200.75	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	256,011	141,904	55.3
March 31, 2026	255,507	144,249	56.3

Reference: Equity
As of June 30, 2026: ¥ 141,450 million
As of March 31, 2026: ¥ 143,789 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	100.00	-	80.00	180.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00	-	60.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	100,000	6.9	600	(89.0)	1,000	(84.1)	800	(82.9)	55.68
Full year	200,000	4.3	6,500	(33.8)	7,000	(36.9)	4,300	(46.6)	299.31

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	17,145,211 shares
As of March 31, 2026	17,145,211 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,521,609 shares
As of March 31, 2026	2,521,506 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,623,649 shares
Three months ended June 30, 2025	14,624,535 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Explanation of the proper use of future forecast information)

The future-related statements set forth in this document contain forecasts based on assumptions, prospects, as well as plans for future events as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.