

Consolidated Financial Summary (for the three months ended June 30, 2026)

July 31, 2026

Company Name: Tokai Tokyo Financial Holdings, Inc.
 Stock Listings: Tokyo Stock Exchange / Nagoya Stock Exchange
 Stock Code: 8616
 Representative: Hiroshi Kasugai, President and Representative Director
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URL: <https://www.tokaitokyo-fh.jp/>

Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for financial analysts and institutional investors)

(Figures are rounded down to the nearest one million yen and those in parentheses are negative figures.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026**(1) Consolidated Results of Operation**

(Figures in percentages denote the year-on-year change.)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
June 30, 2026	30,072	53.3	28,085	52.4	8,090	—	8,943	—	7,192	—
June 30, 2025	19,619	(15.4)	18,433	(18.5)	392	(91.4)	711	(87.9)	340	(89.6)

(Note) Comprehensive income Three-month period ended June 30, 2026: 9,207million yen [748.6%]
 Three-month period ended June 30, 2025: 1,084million yen [(75.6)%]

	Net income per share	Diluted net income per share
Three months ended	yen	yen
June 30, 2026	28.34	28.19
June 30, 2025	1.36	1.35

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	million yen	million yen	%	yen
June 30, 2026	1,442,176	212,691	13.6	773.96
March 31, 2026	1,526,284	209,529	12.8	770.74

(Reference) Shareholders' equity June 30, 2026: 196,443 million yen March 31, 2026: 195,534 million yen

2. Dividends

(Base date)	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	End of year	Annual
Fiscal year	yen	yen	yen	yen	yen
Ended March 31, 2026	—	22.00	—	28.00	50.00
Ending March 31, 2027	—				
Ending March 31, 2027 (Forecast)		—	—	—	—

(Note) 1) Revision to the dividend forecast that has been disclosed lastly: None

2) Breakdown of the interim dividend for the fiscal year ending March 31, 2026 : Ordinary dividend 14 yen, commemorative dividend 8 yen.

Breakdown of the year-end dividend for the fiscal year ending March 31, 2026 : Ordinary dividend 20 yen, commemorative dividend 8 yen.

3) Dividend forecast for the fiscal year ending March 31, 2027 has not been determined.

3. Forecast of Consolidated Operating Results for Fiscal 2026 (from April 1, 2026 to March 31, 2027)

The Group operates principally in the financial instruments business, and its operating results are likely to be affected by market fluctuations. Due to such nature of its business and consequential difficulty in predicting its performance, the Group does not disclose the forecast of operating results.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

New : None

Exclusion : None

(2) Application of special accounting treatments in preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies in accordance with revision of accounting standards: None

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

(4) Number of shares issued (common stock)

1) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026:	260,582,115 shares
As of March 31, 2026:	260,582,115 shares

2) Number of treasury shares at the end of the period

As of June 30, 2026:	6,765,510 shares
As of March 31, 2026:	6,886,116 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026:	253,769,042 shares
Three months ended June 30, 2025:	251,027,582 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Note to proper use of forecast of operating results and other special remarks

Dividends for the fiscal year ending March 31, 2027 have not been determined because it is difficult to forecast operating results, as described similarly in "3.Forecast of Consolidated Operating Results for Fiscal 2026."

* How to view supplementary material on financial results

Supplementary material on financial results will be available on both Timely Disclosure network and our website on Friday, July 31, 2026.

* Concerning review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm

The Company will disclose the quarterly financial results with the review report attached after the completion of the review.

Scheduled disclosure date: Friday, August 7, 2026.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Unit: million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	93,542	82,378
Cash segregated as deposits	135,924	122,903
Cash segregated as deposits for customers	129,369	116,250
Cash segregated as deposits for others	6,555	6,653
Trading products	369,095	362,177
Trading securities and other	354,337	346,119
Derivatives	14,758	16,058
Trade date accrual	—	13,781
Margin transaction assets	200,351	120,488
Loans on margin transactions	88,781	91,474
Cash collateral pledged for securities borrowing on margin transactions	111,570	29,014
Loans secured by securities	396,498	440,507
Cash collateral pledged for securities borrowed	105,864	94,409
Loans on Gensaki transactions	290,634	346,098
Advances paid	1,238	2,181
Short-term guarantee deposits	85,489	51,326
Short-term loans receivable	135,095	139,481
Accrued income	5,742	6,052
Other	11,803	7,247
Allowance for doubtful accounts	(196)	(206)
Total current assets	1,434,585	1,348,320
Non-current assets		
Property, plant and equipment	10,287	10,296
Intangible assets	4,611	4,399
Investments and other assets	76,799	79,159
Investment securities	59,768	61,854
Long-term guarantee deposits	4,686	4,878
Retirement benefit asset	11,463	11,554
Other	1,203	1,194
Allowance for doubtful accounts	(322)	(323)
Total non-current assets	91,699	93,855
Total assets	1,526,284	1,442,176

(Unit: million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trading products	296,064	331,503
Trading securities and other	270,706	304,205
Derivatives	25,357	27,297
Trade date accrual	106,936	—
Margin transaction liabilities	39,247	34,630
Borrowings on margin transactions	36,891	32,858
Cash received for securities lending on margin transactions	2,355	1,772
Borrowings secured by securities	299,321	231,826
Cash received on debt credit transaction of securities	136,071	84,650
Borrowings on Gensaki transactions	163,250	147,175
Deposits received	129,038	161,359
Guarantee deposits received	24,839	22,240
Short-term borrowings	198,335	228,108
Short-term bonds payable	11,290	11,590
Current portion of bonds payable	4,777	4,757
Income taxes payable	4,994	2,273
Provision for bonuses	3,678	1,766
Provision for bonuses for directors (and other officers)	82	23
Other	10,167	8,605
Total current liabilities	1,128,772	1,038,685
Non-current liabilities		
Bonds payable	20,500	20,700
Long-term borrowings	159,700	160,700
Deferred tax liabilities	3,968	5,665
Provision for retirement benefits for directors (and other officers)	111	73
Retirement benefit liability	110	96
Other	2,702	2,672
Total non-current liabilities	187,092	189,908
Reserves under special laws		
Reserve for financial instruments transaction liabilities	890	890
Total reserves under special laws	890	890
Total liabilities	1,316,755	1,229,484
Net assets		
Shareholders' equity		
Share capital	36,296	36,296
Capital surplus	24,452	24,455
Retained earnings	127,322	127,411
Treasury shares	(2,982)	(2,928)
Total shareholders' equity	185,089	185,234
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,805	5,641
Foreign currency translation adjustment	1,241	1,289
Remeasurements of defined benefit plans	4,397	4,277
Total accumulated other comprehensive income	10,445	11,208
Share acquisition rights	239	258
Non-controlling interests	13,754	15,990
Total net assets	209,529	212,691
Total liabilities and net assets	1,526,284	1,442,176

(2) Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Three months ended June 30)

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Operating revenue		
Commission received	9,776	14,446
Brokerage commission	3,679	7,852
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	319	532
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	1,518	2,026
Other fees received	4,259	4,035
Net trading income	7,616	12,219
Financial revenue	2,226	3,407
Total operating revenue	19,619	30,072
Financial expenses	1,186	1,987
Net operating revenue	18,433	28,085
Selling, general and administrative expenses		
Trading related expenses	3,556	4,471
Personnel expenses	8,129	9,345
Real estate expenses	2,121	1,874
Office expenses	2,224	2,422
Depreciation	914	728
Taxes and dues	374	549
Provision of allowance for doubtful accounts	4	10
Other	715	592
Total selling, general and administrative expenses	18,040	19,994
Operating profit	392	8,090
Non-operating income		
Dividend income	260	228
Share of profit of entities accounted for using equity method	135	326
Gain on investments in investment partnerships	427	79
Gain on sale of investment securities	7	228
Other	68	267
Total non-operating income	899	1,130
Non-operating expenses		
Loss on investments in investment partnerships	20	9
Loss on valuation of investment securities	464	120
Foreign exchange losses	87	135
Other	6	13
Total non-operating expenses	579	278
Ordinary profit	711	8,943

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Extraordinary income		
Gain on sale of investment securities	94	—
Gain on sale of businesses	—	2,828
Reversal of reserve for financial instruments transaction liabilities	0	—
Total extraordinary income	94	2,828
Extraordinary losses		
Impairment losses	66	—
Provision of reserve for financial instruments transaction liabilities	—	0
Total extraordinary losses	66	0
Profit before income taxes	740	11,772
Income taxes-current	75	2,044
Income taxes-deferred	245	1,375
Total income taxes	320	3,420
Profit	419	8,352
Profit attributable to non-controlling interests	79	1,159
Profit attributable to owners of parent	340	7,192

Consolidated Statements of Comprehensive Income
(Three months ended June 30)

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	419	8,352
Other comprehensive income		
Valuation difference on available-for-sale securities	940	927
Foreign currency translation adjustment	(218)	47
Remeasurements of defined benefit plans, net of tax	(57)	(119)
Share of other comprehensive income of entities accounted for using equity method	0	(0)
Total other comprehensive income	665	855
Comprehensive income	1,084	9,207
(Comprehensive income attributable to)		
Owners of parent	956	7,955
Non-controlling interests	128	1,252

Supplementary Information

(1) Breakdown of Commission Received and Net Trading Income

① Commission received

(i) By item

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Yr/Yr	
			Increase (Decrease)	% change
Brokerage commission	3,679	7,852	4,173	113.4 %
Stocks	3,512	7,688	4,175	118.9
Bonds	5	2	(2)	(57.4)
Beneficiary certificates	161	162	0	0.3
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	319	532	212	66.5
Stocks	19	23	3	18.6
Bonds	299	508	208	69.7
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	1,518	2,026	507	33.4
Beneficiary certificates	1,516	2,023	507	33.4
Other fees received	4,259	4,035	(223)	(5.2)
Beneficiary certificates	1,815	2,473	658	36.3
Total	9,776	14,446	4,670	47.8

(ii) By product

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Yr/Yr	
			Increase (Decrease)	% change
Stocks	3,716	7,979	4,262	114.7 %
Bonds	317	522	204	64.3
Beneficiary certificates	3,493	4,659	1,165	33.4
Others	2,247	1,285	(962)	(42.8)
Total	9,776	14,446	4,670	47.8

② Net trading income

(Unit: million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Yr/Yr	
			Increase (Decrease)	% change
Stocks	4,607	7,570	2,963	64.3 %
Bonds and Forex	3,009	4,648	1,639	54.5
Total	7,616	12,219	4,602	60.4

(2) Comparative Quarterly Consolidated Statements of Income

(Unit: million yen)

	Fiscal 2025				Fiscal 2026
	1st quarter	2nd quarter	3rd quarter	4th quarter	1st quarter
	Apr. 1, 2025 - Jun. 30, 2025	Jul. 1, 2025 - Sep. 30, 2025	Oct. 1, 2025 - Dec. 31, 2025	Jan. 1, 2026 - Mar. 31, 2026	Apr. 1, 2026 - Jun. 30, 2026
Operating revenue					
Commission received	9,776	11,847	12,901	13,654	14,446
Brokerage commission	3,679	4,831	5,561	6,353	7,852
(Stocks)	3,512	4,715	5,411	6,199	7,688
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	319	257	397	103	532
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	1,518	1,991	2,148	2,235	2,026
(Beneficiary certificates)	1,516	1,990	2,147	2,233	2,023
Other fees received	4,259	4,768	4,793	4,962	4,035
(Beneficiary certificates)	1,815	2,060	2,217	2,292	2,473
Net trading income	7,616	11,376	11,133	7,960	12,219
(Stocks)	4,607	7,281	7,376	3,800	7,570
(Bonds and Forex)	3,009	4,095	3,756	4,159	4,648
Financial revenue	2,226	2,931	2,650	3,640	3,407
Total operating revenue	19,619	26,156	26,685	25,256	30,072
Financial expenses	1,186	1,372	1,339	1,898	1,987
Net operating revenue	18,433	24,783	25,345	23,358	28,085
Selling, general and administrative expenses					
Trading related expenses	3,556	3,909	4,125	4,646	4,471
Personnel expenses	8,129	9,095	8,978	9,503	9,345
Real estate expenses	2,121	1,977	1,954	1,964	1,874
Office expenses	2,224	2,138	2,353	2,485	2,422
Depreciation	914	916	950	983	728
Taxes and dues	374	513	468	458	549
Provision of allowance for doubtful accounts	4	38	(12)	25	10
Other	715	564	488	536	592
Total selling, general and administrative expenses	18,040	19,153	19,306	20,603	19,994
Operating profit	392	5,630	6,038	2,754	8,090
Non-operating income	899	637	1,087	3,358	1,130
Share of profit of entities accounted for using equity method	135	331	383	408	326
Other	763	306	704	2,949	804
Non-operating expenses	579	(129)	(218)	73	278
Other	579	(129)	(218)	73	278
Ordinary profit	711	6,397	7,344	6,039	8,943
Extraordinary income	94	2,862	615	993	2,828
Extraordinary losses	66	160	0	2,114	0
Profit before income taxes	740	9,100	7,960	4,917	11,772
Income taxes-current	75	3,195	1,445	1,656	2,044
Income taxes-deferred	245	(574)	89	(1,603)	1,375
Profit	419	6,479	6,424	4,864	8,352
Profit attributable to non-controlling interests	79	383	740	415	1,159
Profit attributable to owners of parent	340	6,095	5,684	4,449	7,192