July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: JBCC Holdings Inc.
Listing: Tokyo Stock Exchange
Securities code: 9889
URL: https://www.jbcchd.co.jp/english/
Representative: Seiji Higashiue, President & CEO
Inquiries: Nobuharu Asari, CFO
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes (to be published at a later date)
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	19,539	6.4	2,156	20.9	2,201	16.6	1,381	9.6
June 30, 2025	18,361	1.3	1,783	16.1	1,888	13.9	1,260	12.6

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,213 million [(10.2)%]
For the three months ended June 30, 2025: ¥1,350 million [9.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.76	-
June 30, 2025	20.28	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	45,837	24,664	53.8
March 31, 2026	47,394	24,883	52.5

Reference: Equity
As of June 30, 2026: ¥24,664 million
As of March 31, 2026: ¥24,883 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	17.00	-	25.00	42.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00		30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	39,750	6.1	4,372	21.3	4,422	17.9	3,022	20.6	49.79
Fiscal year ending March 31, 2027	79,500	4.6	8,745	19.7	8,845	18.4	6,045	12.9	99.57

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to “(3) Notes to quarterly consolidated financial statements (Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements)” of “2. Quarterly Consolidated Financial Statements and Significant Notes Thereto” on page 9 of the attached materials.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	71,094,972 shares
As of March 31, 2026	71,094,972 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	10,300,331 shares
As of March 31, 2026	10,422,430 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	60,710,103 shares
Three months ended June 30, 2025	62,169,275 shares

Note: The Company's shares held by the JBCC Group Employee Stock Ownership Association Trust Account under the Trust-type Employee Stock Ownership Incentive Plan (E-Ship) is included in the number of treasury shares deducted in the calculation of the average number of shares during the period in the calculation of quarterly net income per share (the first quarter of the fiscal year ending March 31, 2026 2,361,934 shares, 1,921,238 shares in the first quarter of the fiscal year ending March 31, 2027).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	18,619	18,247
Notes and accounts receivable - trade, and contract assets	14,171	12,520
Merchandise and finished goods	1,388	1,379
Raw materials and supplies	285	272
Prepaid expenses	6,036	6,982
Other	211	198
Allowance for doubtful accounts	(5)	(7)
Total current assets	40,707	39,594
Non-current assets		
Property, plant and equipment	1,374	1,173
Intangible assets	360	417
Investments and other assets		
Investment securities	2,256	1,957
Other	2,706	2,706
Allowance for doubtful accounts	(10)	(13)
Total investments and other assets	4,952	4,651
Total non-current assets	6,687	6,242
Total assets	47,394	45,837

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,259	6,076
Accrued expenses	4,260	1,699
Income taxes payable	1,788	894
Provision for loss on orders received	58	39
Provision for product warranties	9	9
Provision for incentive	465	465
Contract liabilities	4,449	5,164
Other	2,265	3,876
Total current liabilities	19,557	18,225
Non-current liabilities		
Long-term borrowings	1,903	1,903
Retirement benefit liability	-	0
Asset retirement obligations	896	898
Other	154	144
Total non-current liabilities	2,954	2,946
Total liabilities	22,511	21,172
Net assets		
Shareholders' equity		
Share capital	4,713	4,713
Capital surplus	6,986	6,986
Retained earnings	19,921	19,737
Treasury shares	(7,518)	(7,384)
Total shareholders' equity	24,102	24,052
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	813	638
Foreign currency translation adjustment	(25)	(19)
Remeasurements of defined benefit plans	(7)	(7)
Total accumulated other comprehensive income	780	611
Total net assets	24,883	24,664
Total liabilities and net assets	47,394	45,837

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	18,361	19,539
Cost of sales	12,349	13,015
Gross profit	6,011	6,524
Selling, general and administrative expenses	4,227	4,367
Operating profit	1,783	2,156
Non-operating income		
Dividend income	26	26
Insurance fee income	91	36
Other	9	0
Total non-operating income	128	63
Non-operating expenses		
Interest expenses	3	2
Provision of allowance for doubtful accounts	6	-
Foreign exchange losses	3	4
Other	11	10
Total non-operating expenses	23	17
Ordinary profit	1,888	2,201
Extraordinary income		
Gain on sale of investment securities	-	260
Total extraordinary income	-	260
Extraordinary losses		
Impairment losses	-	83
Extra retirement payments	-	172
Total extraordinary losses	-	255
Profit before income taxes	1,888	2,207
Income taxes	627	825
Profit	1,260	1,381
Profit attributable to owners of parent	1,260	1,381

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,260	1,381
Other comprehensive income		
Valuation difference on available-for-sale securities	104	(174)
Foreign currency translation adjustment	(15)	5
Remeasurements of defined benefit plans, net of tax	0	0
Total other comprehensive income	89	(168)
Comprehensive income	1,350	1,213
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,350	1,213

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services					
SI	4,900	-	4,900	-	4,900
service	10,248	-	10,248	-	10,248
system	2,614	-	2,614	-	2,614
Products Development and Manufacturing	-	598	598	-	598
Total sales	17,762	598	18,361	-	18,361
Sales					
Revenue generated from customer contracts	17,762	598	18,361	-	18,361
Other Earnings	-	-	-	-	-
Revenues from external customers	17,762	598	18,361	-	18,361
Transactions with other segments	42	10	53	(53)	-
Total	17,805	608	18,414	(53)	18,361
Segment Profit	2,205	40	2,245	(461)	1,783

Note: 1. Segment profit adjustment of (461) million yen includes 0 million yen for the elimination of inter-segment transactions and (461) million yen for company-wide expenses that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

3. The contents of the main goods or services are as follows.

SI… System development centered on ultra-high-speed development that incorporates the Group's unique development method "JB Agile"

Service... IT system construction, operation, and maintenance services centered on cloud and security services

System... Hardware and software sales

Product Development, Manufacturing... Development and provision of proprietary software and production management systems, such as cloud-based linkage platforms, and manufacture and sales of various hardware such as printers

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services					
SI	4,573	-	4,573	-	4,573
service	11,623	-	11,623	-	11,623
system	2,877	-	2,877	-	2,877
Products Development and Manufacturing	-	465	465	-	465
Total sales	19,074	465	19,539	-	19,539
Sales					
Revenue generated from customer contracts	19,074	465	19,539	-	19,539
Other Earnings	-	-	-	-	-
Revenues from external customers	19,074	465	19,539	-	19,539
Transactions with other segments	100	12	112	(112)	-
Total	19,174	477	19,652	(112)	19,539
Segment profit (loss)	2,548	(23)	2,524	(368)	2,156

Note: 1. Adjustments for segment profit or loss (loss) of (368) million yen include 0 million yen for the elimination of inter-segment transactions and (368) million yen for company-wide expenses that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

3. The contents of the main goods or services are as follows.

SI… System development centered on ultra-high-speed development that incorporates the Group's unique development method "JB Agile"

Service... IT system construction, operation, and maintenance services centered on cloud and security services

System... Hardware and software sales

Product Development, Manufacturing... Development and provision of proprietary software and production management systems, such as cloud-based linkage platforms, and manufacture and sales of various hardware such as printers

2. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.