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# Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

July 31,2026

Company name: Mitsubishi Kakoki Kaisha, Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6331
URL: https://www.kakoki.co.jp/
Representative: Toshikazu Tanaka, Representative Director/President and CEO
Inquiries: Toru Nakamura, General Manager, Finance Department
Telephone: +81-44-333-5354
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes(for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 18,805 | 18.9 | 2,022 | 40.3 | 2,090 | 19.2 | 1,942 | 66.5 |
| June 30, 2025 | 15,813 | 32.4 | 1,441 | 31.1 | 1,754 | 33.9 | 1,166 | 27.0 |

(Note): Comprehensive income Three months ended June 30, 2026: ¥ 1,777 million [ 41.9%]
Three months ended June 30, 2025: ¥ 1,252 million [ 2.4%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2026 | 85.25 | - |
| June 30, 2025 | 51.20 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| June 30, 2026 | 69,300 | 44,979 | 64.9 | 1,974.43 |
| March 31, 2026 | 78,093 | 44,932 | 57.5 | 1,972.37 |

(Reference): Equity As of June 30, 2026: ¥ 44,979 million
As of March 31, 2026: ¥ 44,932 million

2. Dividends

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31,2026 | - | 40.00 | - | 75.00 | 115.00 |
| Fiscal year ending March 31,2027 | - | | | | |
| Fiscal year ending March 31,2027 (Forecast) | | 60.00 | - | 60.00 | 120.00 |

(Note): Revisions to the forecast of cash dividends announced most recently: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Six months ending September 30, 2026 | 43,000 | 19.0 | 4,200 | 14.1 | 4,300 | 11.3 | 3,690 | 37.7 | 161.98 |
| Full year | 80,000 | (5.0) | 8,800 | (4.2) | 8,900 | (5.9) | 6,850 | (9.2) | 300.69 |

Note: Revisions to the financial result forecast announced most recently: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1)Changes in accounting policies due to revisions to accounting standards and other regulations: None

2)Changes in accounting policies due to other reasons: None

3)Changes in accounting estimates: None

4)Restatement:None

(4) Number of issued shares (common shares)

1)Total number of issued shares at the end of the period (including treasury shares)

| | | |
|---|---|---|
| June 30,2026 | 23,741,850 | shares |
| March 31,2026 | 23,741,850 | shares |

2)Number of treasury shares at the end of the period:

| | | |
|---|---|---|
| June 30,2026 | 960,712 | shares |
| March 31,2026 | 960,760 | shares |

3)Average number of shares outstanding during the period:

| | | |
|---|---|---|
| Three months ended June 30,2026 | 22,781,106 | shares |
| Three months ended June 30,2025 | 22,777,172 | shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers to be reasonable and are not intended to guarantee that they will be achieved.Actual performance may differ significantly due to various factors.

(How to obtain materials for the financial results briefing)

The Company plans to hold a financial results briefing for institutional investors and analysts on August 6, 2026 (Thursday). The presentation materials to be used at the briefing will be disclosed in advance through TDnet and on the Company's website. In addition, a video recording of the briefing will be made available on the Company's website and other channels after the event.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 9,025 | 7,149 |
| Notes and accounts receivable - trade, and contract assets | 34,215 | 25,096 |
| Electronically recorded monetary claims - operating | 3,865 | 5,525 |
| Finished goods | 754 | 775 |
| Work in process | 3,446 | 4,505 |
| Raw materials and supplies | 1,335 | 1,401 |
| Other assets | 3,981 | 3,812 |
| Total current assets | 56,625 | 48,266 |
| Non-current assets | | |
| Property, plant and equipment | 8,050 | 8,032 |
| Intangible assets | | |
| Goodwill | 740 | 726 |
| Other | 1,358 | 1,324 |
| Total intangible assets | 2,098 | 2,051 |
| Investments and other assets | | |
| Investment securities | 6,759 | 6,517 |
| Other aseets | 4,559 | 4,432 |
| Total investments and other assets | 11,319 | 10,949 |
| Total non-current assets | 21,468 | 21,033 |
| Total assets | 78,093 | 69,300 |
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 9,001 | 6,372 |
| Electronically recorded obligations - operating | 1,682 | 1,047 |
| Short-term debt | 3,500 | - |
| Current portion of long-term debt | 700 | 700 |
| Accured income taxes | 2,574 | 445 |
| Contract liabilities | 5,427 | 5,267 |
| Accured bonuses | 1,331 | 1,971 |
| Accured for bonuses to directors (and other officers) | 55 | 45 |
| Provision for warranties to completed construction | 775 | 712 |
| Provision for loss on construction contracts | 158 | 198 |
| Other current liabilities | 2,085 | 1,806 |
| Total current liabilities | 27,291 | 18,567 |
| Non-current liabilities | | |
| Long-term debt | 1,300 | 3,300 |
| Provision for executive compensation BIP trust | 137 | 164 |
| Provision for employee stock ownership plan trust | 103 | 137 |
| liability for retirement benefit | 3,644 | 1,265 |
| Other long-term liabilities | 684 | 885 |
| Total non-current liabilities | 5,870 | 5,753 |
| Total liabilities | 33,161 | 24,320 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Net assets | | |
| Shareholders' equity | | |
| Common stock | 3,956 | 3,956 |
| Capital surplus | 4,335 | 4,335 |
| Retained earnings | 33,271 | 33,482 |
| Treasury shares | (797) | (797) |
| Total shareholders' equity | 40,766 | 40,977 |
| Accumulated other comprehensive income | | |
| Unrealized gain on available-for-sale securities | 2,930 | 2,768 |
| Deferred gains or losses on hedges | (9) | 7 |
| Foreign currency translation adjustment | (248) | (262) |
| Accumulated remeasurements of defind benefit plans | 1,493 | 1,488 |
| Total accumulated other comprehensive income | 4,165 | 4,001 |
| Total net assets | 44,932 | 44,979 |
| Total liabilities and net assets | 78,093 | 69,300 |

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2026

(Millions of yen)

| | For the three months ended June 30, 2025 | For the three months ended June 30, 2026 |
|---|---|---|
| Net sales | 15,813 | 18,805 |
| Cost of sales | 12,401 | 14,600 |
| Gross profit | 3,412 | 4,204 |
| Selling, general and administrative expenses | 1,970 | 2,181 |
| Operating income | 1,441 | 2,022 |
| Non-operating income | | |
| Interest income | 0 | 0 |
| Dividend income | 96 | 83 |
| Foreign exchange gains | 261 | 35 |
| Other | 7 | 11 |
| Total non-operating income | 366 | 130 |
| Non-operating expenses | | |
| Interest expenses | 7 | 18 |
| Loss on disposal of non-current assets | 9 | 20 |
| Other | 37 | 24 |
| Total non-operating expenses | 53 | 62 |
| Ordinary income | 1,754 | 2,090 |
| Extraordinary income | | |
| Gain on contribution of securities to retirement benefit trust | - | 774 |
| Total extraordinary income | - | 774 |
| Income before income taxes | 1,754 | 2,865 |
| Income taxes - current | 676 | 365 |
| Income taxes - deferred | (88) | 557 |
| Total income taxes | 587 | 923 |
| Net income | 1,166 | 1,942 |
| Profit attributable to owners of parent | 1,166 | 1,942 |

Quarterly Consolidated Statement of Comprehensive Income

For the three onths ended Juen 30, 2026

(Millions of yen)

| | For the three months ended June 30, 2025 | For the three months ended June 30, 2026 |
|---|---|---|
| Net income | 1,166 | 1,942 |
| Other comprehensive income | | |
| Unrealized gain(loss) on available-for-sale securities | 100 | (162) |
| Deferred gains (loss) on hedges | 11 | 17 |
| Foreign currency translation adjustment | (27) | (13) |
| Remeasurements of defined benefit plans, net of tax | 1 | (4) |
| Total other comprehensive income | 86 | (164) |
| Comprehensive income | 1,252 | 1,777 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,252 | 1,777 |