July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TOMOKU CO., LTD.
Listing: Tokyo Stock Exchange / Sapporo Securities Exchange
Securities code: 3946
URL: https://www.tomoku.co.jp/english/
Representative: Terutaka Fukazawa, Representative Director, President & COO
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	48,705	(4.4)	1,528	8.0	1,627	21.5	999	31.5
June 30, 2025	50,922	3.1	1,415	73.0	1,339	22.4	759	13.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,220 million [87.3%]
For the three months ended June 30, 2025: ¥651 million [(36.3)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	60.56	—
June 30, 2025	46.15	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	219,799	102,462	46.5
March 31, 2026	223,835	102,966	45.6

Reference: Equity
As of June 30, 2026: ¥102,243 million
As of March 31, 2026: ¥102,146 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	65.00	—	65.00	130.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		85.00	—	85.00	170.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	107,500	(1.5)	4,800	7.3	4,500	1.6	3,100	11.3	187.92
Full year	220,500	(1.6)	12,700	11.6	11,900	4.0	8,100	10.0	491.02

Note: Revision to the financial results forecast most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: Two companies (Company name: Daiwadanboru Co., Ltd., Fujisho Co., Ltd.)

Excluded: - companies (Companyname: ITO EN LOGITEM, LTD.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	19,341,568 shares
As of March 31, 2026	19,341,568 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,845,290 shares
As of March 31, 2026	2,845,113 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	16,496,396 shares
Three months ended June 30, 2025	16,466,252 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document are based on information available to the Company as of the date of disclosure of this document, and actual results may differ from these forecasts due to various factors in the future.

Quarterly Consolidated Financial Statements and Principal Notes

Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	23,959	14,561
Notes and accounts receivable - trade, and contract assets	27,934	29,809
Electronically recorded monetary claims - operating	10,641	11,344
Inventories	25,127	27,980
Other	8,836	9,317
Allowance for doubtful accounts	(47)	(47)
Total current assets	96,451	92,966
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	37,580	37,596
Machinery, equipment and vehicles, net	21,511	20,806
Land	37,303	37,780
Other, net	2,730	2,864
Total property, plant and equipment	99,125	99,047
Intangible assets	364	885
Investments and other assets		
Investment securities	15,178	13,789
Other	12,877	13,275
Allowance for doubtful accounts	(162)	(164)
Total investments and other assets	27,893	26,899
Total non-current assets	127,383	126,833
Total assets	223,835	219,799

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	24,486	23,121
Short-term borrowings	12,823	13,441
Current portion of long-term borrowings	13,228	6,888
Income taxes payable	2,366	1,253
Provision for bonuses	2,245	1,083
Other provisions	312	170
Other	10,275	11,783
Total current liabilities	65,737	57,742
Non-current liabilities		
Long-term borrowings	44,161	48,234
Retirement benefit liability	2,684	2,666
Other	8,285	8,694
Total non-current liabilities	55,131	59,595
Total liabilities	120,868	117,337
Net assets		
Shareholders' equity		
Share capital	13,669	13,669
Capital surplus	11,128	11,126
Retained earnings	69,891	69,779
Treasury shares	(4,104)	(4,105)
Total shareholders' equity	90,585	90,470
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,156	5,351
Foreign currency translation adjustment	2,454	2,598
Remeasurements of defined benefit plans	3,949	3,822
Total accumulated other comprehensive income	11,561	11,773
Non-controlling interests	819	218
Total net assets	102,966	102,462
Total liabilities and net assets	223,835	219,799

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

First Quarter Consolidated Cumulative Period

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	50,922	48,705
Cost of sales	42,168	39,688
Gross profit	8,754	9,017
Selling, general and administrative expenses	7,338	7,488
Operating profit	1,415	1,528
Non-operating income		
Interest and dividend income	129	166
Foreign exchange gains	-	103
Miscellaneous income	192	177
Total non-operating income	322	446
Non-operating expenses		
Interest expenses	207	281
Miscellaneous losses	191	66
Total non-operating expenses	398	348
Ordinary profit	1,339	1,627
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	-	362
Total extraordinary income	-	362
Extraordinary losses		
Loss on disposal of non-current assets	7	14
Impairment losses	0	-
Total extraordinary losses	7	14
Profit before income taxes	1,331	1,974
Income taxes - current	680	1,146
Income taxes - deferred	(131)	(175)
Total income taxes	548	970
Profit	782	1,004
Profit attributable to non-controlling interests	22	4
Profit attributable to owners of parent	759	999

Quarterly Consolidated Statements of Comprehensive Income

First Quarter Consolidated Cumulative Period

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	782	1,004
Other comprehensive income		
Valuation difference on available-for-sale securities	226	199
Foreign currency translation adjustment	(293)	143
Remeasurements of defined benefit plans, net of tax	(63)	(126)
Total other comprehensive income	(131)	216
Comprehensive income	651	1,220
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	626	1,210
Comprehensive income attributable to non-controlling interests	25	9