Non-Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

July 31, 2026

Company name: YUKI GOSEI KOGYO CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 4531
URL: https://www.yuki-gosei.co.jp/
Representative: Seiichiro Matsumoto, President
Contact: Hiromi Ishikawa, Director & Senior Executive Officer
Phone: +81-3-3664-3980
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on financial results: No
Schedule of financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	4,284	7.2	41	(69.4)	45	(64.5)	200	100.3
June 30, 2025	3,995	22.4	136	(55.8)	127	(61.2)	96	(66.2)

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2026	9.26	-
June 30, 2025	4.46	-

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	25,794	13,385	51.9
As of March 31, 2026	25,730	13,487	52.4

(Reference) Equity: As of June 30, 2026: ¥13,385 million
As of March 31, 2026: ¥13,487 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	10.00	10.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	10.00	10.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	16,000	3.6	550	43.3	500	64.8	600	91.5	27.76

(Note) Revision to the financial results forecast announced most recently: Yes
"Notice Regarding Full-Year Financial Forecasts for the Fiscal Year Ending March 31, 2027" was announced on July 31, 2026.

*** Notes:**

(1) Accounting policies adopted specially for the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 21,974,000 shares
March 31, 2026: 21,974,000 shares

2) Total number of treasury shares at the end of the period:
June 30, 2026: 360,827 shares
March 31, 2026: 360,354 shares

3) Average number of shares during the period:
Three months ended June 30, 2026: 21,613,311 shares
Three months ended June 30, 2025: 21,542,868 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: No

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Three Months Ended June 30, 2026 (available in Japanese only).