Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of Business Results for the First Quarter Ended June 30, 2026 [Japan GAAP] (Consolidated)

July 31, 2026

Company	**NS TOOL CO., LTD.**	Listed on the TSE
Stock Code	6157 URL: https://www.ns-tool.com/en/	
Representative	Hiroji Goto, President	
Contact	Satoru Toda, Director, General Manager of Corporate Planning Office	TEL: +81-3-6423-1135

Expected starting date of dividend payment: –
Preparation of supplementary financial document: Yes
Results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the three months ended June 2026 (April 1, 2026 through June 30, 2026)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2026	2,878	27.0	721	84.6	741	85.6	516	97.1
Three months ended Jun. 2025	2,266	-0.5	390	15.5	399	17.7	262	18.8

(Note) Comprehensive income:

Three months ended June 2026: 523 million yen (121.5%)

Three months ended June 2025: 236 million yen (-5.0%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended Jun. 2026	22.01	21.83
Three months ended Jun. 2025	10.52	10.44

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2026	19,528	18,022	91.3	759.21
As of Mar. 2026	19,595	17,851	90.1	751.94

(Reference) Equity:

As of June 2026: 17,827 million yen

As of March 2026: 17,657 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2026	–	15.00	–	15.00	30.00
Year ending Mar. 2027	–				
Year ending Mar. 2027 (forecast)		15.00	–	15.00	30.00

(Note) Revisions to dividend forecast for the period: Yes
For details regarding revisions to the dividend forecast, please refer to the “Notice Regarding Earnings Forecast and Dividend Forecast” released today.

3. Forecast of consolidated business results for the fiscal year ending March 2027
(April 1, 2026 through March 31, 2027)

(% change from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 2026	5,420	18.1	990	30.0	1,010	28.9	650	19.5	27.65
Year ending Mar. 2027	10,570	11.3	1,170	-40.3	1,180	-41.3	780	-45.9	33.16

(Note) Revisions to business forecast for the period: Yes
For details regarding revisions to the forecast of business results, please refer to the "Notice Regarding Earnings Forecast and Dividend Forecast" released today.

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting procedures specific to preparation of the quarterly consolidated financial statements: Yes

(Note) For more details, please refer to page 7 of the original document in Japanese. English version will follow.

(3) Changes in accounting policies, accounting estimates and restatement
①Changes in accounting policies associated with revision of accounting standards : None
②Changes in accounting policies other than ① : None
③Changes in accounting estimates : None
④Restatement : None

(4) Shares outstanding (common stock)
① Number of shares outstanding at the end of period (treasury stock included)
As of June 2026 25,035,034 shares
As of March 2026 25,035,034 shares
② Treasury stock at the end of period:
As of June 2026 1,552,963 shares
As of March 2026 1,552,963 shares
③ Average number of stock during period (quarterly cumulative period)
Three months ended June 2026 23,482,071 shares
Three months ended June 2025 24,918,120 shares

*** Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or auditing firms: None**

*** Explanation regarding appropriate use of business forecasts and other special instructions**
Above forecasts are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.