Consolidated Financial Results
for the First Quarter of the Fiscal Year Ending March 31, 2027
(Japan GAAP)

August 3, 2026

Company name:	Nippon Light Metal Holdings Company, Ltd.	
Stock exchange listing:	Tokyo Stock Exchange	
Code number:	5703	
URL:	https://www.nikkeikinholdings.com/	
Representative:	Shuichi ASAKUNO	President & Chief Executive Officer
Contact:	Chizu ISHIKAWA	Public Relations and IR Director, Corporate Management Office
Phone:	+81-03-6810-7160	
Expected date of dividends payment:		—
Preparation of supplementary materials for quarterly financial results:		Yes
Holding of a briefing on quarterly financial results:		Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results for Three Months Ended June 30, 2026

(1) Consolidated Results of Operations (Accumulated Total)

(% figures show year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	166,331	21.3	10,573	102.8	9,919	132.7	6,163	190.3
June 30, 2025	137,093	6.6	5,213	24.8	4,263	(6.5)	2,123	(1.1)

(Note)
Comprehensive income: Three months ended June 30, 2026 ¥9,402 million / 540.5%
Three months ended June 30, 2025 ¥1,468 million / (73.6)%

	Net profit per share (basic)	Net profit per share (diluted)
Three months ended	Yen	Yen
June 30, 2026	100.05	–
June 30, 2025	34.51	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	567,769	273,137	44.6
As of March 31, 2026	556,315	267,934	44.7

(Reference) Shareholders' equity: As of June 30, 2026 ¥253,450 million
As of March 31, 2026 ¥248,686 million

2. Dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	25.00	—	55.00	80.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (forecasts)		50.00	—	60.00	110.00

(Note) Revisions to dividend forecasts published most recently: Yes

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027
(April 1, 2026－March 31, 2027)

(% figures show year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	350,000	25.6	17,000	45.9	16,000	64.3	10,000	82.8	162.34
Fiscal year ending March 31, 2027	690,000	17.9	33,000	28.8	31,000	31.1	17,000	9.0	275.98

(Note) Revisions to Forecast of Financial Results published most recently: Yes

*Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly added: — (Company name: —) Excluded: — (Company name: —)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i)	Changes in accounting policies due to revision of accounting standards:	None
(ii)	Changes in accounting policies other than item (i) above:	None
(iii)	Changes in accounting estimates:	None
(iv)	Restatement:	None

(4) Number of shares outstanding (common stock)

(i) Number of shares outstanding at end of period (including treasury stock)

As of June 30, 2026	61,993,750 shares
As of March 31, 2026	61,993,750 shares

(ii) Number of treasury stock at end of period

As of June 30, 2026	392,390 shares
As of March 31, 2026	402,600 shares

(iii) Average number of shares outstanding during the term

For the three months ended June 30, 2026	61,597,590 shares
For the three months ended June 30, 2025	61,511,769 shares

The Company has introduced a stock compensation plan for directors, etc., and shares of the Company held by a stock delivery trust established for this plan are included in the number of treasury stock at the end of the period and in the number of average shares during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanations concerning the appropriate use of financial forecasts and other special notes

(Note of caution concerning forward-looking statements)

The forward-looking statements such as results forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.

* This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

[Attached documents]

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1. Qualitative Information on Quarterly Results

For an overview of our financial results, please refer to the “Financial results for the first quarter of the fiscal year ending March 31, 2027Full-year financial results forecasts” released today (August 3, 2026) on TDnet.

2. Quarterly Consolidated Financial Statements and Important Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	33,140	38,496
Notes and accounts receivable - trade, and contract assets	153,759	144,678
Merchandise and finished goods	49,798	53,181
Work in process	24,678	28,280
Raw materials and supplies	35,741	41,836
Other	15,952	17,466
Allowance for doubtful accounts	(282)	(282)
Total current assets	312,786	323,655
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	61,222	62,423
Machinery, equipment and vehicles, net	46,587	48,210
Tools, furniture and fixtures, net	5,849	6,142
Land	56,117	56,140
Construction in progress	10,035	6,974
Total property, plant and equipment	179,810	179,889
Intangible assets		
Goodwill	869	816
Other	9,529	9,572
Total intangible assets	10,398	10,388
Investments and other assets		
Other	53,999	54,433
Allowance for doubtful accounts	(678)	(596)
Total investments and other assets	53,321	53,837
Total non-current assets	243,529	244,114
Total assets	556,315	567,769

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	59,871	63,192
Short-term borrowings	54,769	62,697
Income taxes payable	5,265	1,970
Other	36,157	33,441
Total current liabilities	156,062	161,300
Non-current liabilities		
Bonds payable	959	974
Long-term borrowings	110,318	110,691
Retirement benefit liability	13,918	14,607
Other	7,124	7,060
Total non-current liabilities	132,319	133,332
Total liabilities	288,381	294,632
Net assets		
Shareholders' equity		
Share capital	46,525	46,525
Capital surplus	19,595	19,595
Retained earnings	159,200	161,957
Treasury shares	(639)	(620)
Total shareholders' equity	224,681	227,457
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,041	8,977
Deferred gains or losses on hedges	220	69
Revaluation reserve for land	145	145
Foreign currency translation adjustment	11,536	11,997
Remeasurements of defined benefit plans	5,063	4,805
Total accumulated other comprehensive income	24,005	25,993
Non-controlling interests	19,248	19,687
Total net assets	267,934	273,137
Total liabilities and net assets	556,315	567,769

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

Quarterly Consolidated Statements of Income
(April 1, 2026 – June 30, 2026)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	137,093	166,331
Cost of sales	113,638	135,867
Gross profit	23,455	30,464
Selling, general and administrative expenses	18,242	19,891
Operating profit	5,213	10,573
Non-operating income		
Dividend income	209	200
Rental income	170	149
Other	330	359
Total non-operating income	709	708
Non-operating expenses		
Interest expenses	506	643
Foreign exchange losses	518	—
Other	635	719
Total non-operating expenses	1,659	1,362
Ordinary profit	4,263	9,919
Profit before income taxes	4,263	9,919
Income taxes - current	469	1,442
Income taxes - deferred	1,306	1,299
Total income taxes	1,775	2,741
Profit	2,488	7,178
Profit attributable to non-controlling interests	365	1,015
Profit attributable to owners of parent	2,123	6,163

Quarterly Consolidated Statements of Comprehensive Income
(April 1, 2026 – June 30, 2026)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,488	7,178
Other comprehensive income		
Valuation difference on available-for-sale securities	321	1,958
Deferred gains or losses on hedges	16	(144)
Foreign currency translation adjustment	(568)	742
Remeasurements of defined benefit plans, net of tax	(187)	(260)
Share of other comprehensive income of entities accounted for using equity method	(602)	(72)
Total other comprehensive income	(1,020)	2,224
Comprehensive income	1,468	9,402
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,302	8,151
Comprehensive income attributable to non-controlling interests	166	1,251

(3) Notes regarding the quarterly consolidated financial statements

(Notes on segment information, etc.)

< Segment information>

I. First Three Months of the Fiscal Year Ended March 31, 2026 (April 1, 2025, to June 30, 2025)

1. Information on net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments					Adjust-ments*1	Quarterly consolidated profit/loss posted*2
	Aluminum ingot and chemicals	Aluminum sheet and extrusions	Fabricated products and others	Aluminum foil, powder and paste	Total		
Net sales							
Net sales to external customers	44,773	25,298	39,200	27,822	137,093	–	137,093
Intersegment sales or transfers	19,649	13,314	4,246	93	37,302	(37,302)	–
Total	64,422	38,612	43,446	27,915	174,395	(37,302)	137,093
Segment profit (loss)	3,329	660	(130)	2,182	6,041	(828)	5,213

Notes:

*1 The 828-million-yen negative adjustment to segment profit (loss) represents corporate expenses and mainly comprises expenses related to General Affairs, HR, Accounting, and other head office administration departments of the Company and Nippon Light Metal Company, Ltd.

*2 Segment profit (loss) is adjusted with operating profit on the quarterly consolidated statements of income.

2. Information related to impairment loss of non-current assets and goodwill by reportable segment:
Not applicable

II. Fiscal Year Ending March 31, 2027 (April 1, 2026, to June 30, 2026)

1. Information on net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments					Adjust-ments*1	Quarterly consolidated profit/loss posted*2
	Aluminum ingot and chemicals	Aluminum sheet and extrusions	Fabricated products and others	Aluminum foil, powder and paste	Total		
Net sales							
Net sales to external customers	62,815	32,746	39,474	31,296	166,331	–	166,331
Intersegment sales or transfers	26,309	16,216	3,328	79	45,932	(45,932)	–
Total	89,124	48,962	42,802	31,375	212,263	(45,932)	166,331
Segment profit (loss)	6,884	2,037	(373)	2,936	11,484	(911)	10,573

Notes:

*1 The 911-million-yen negative adjustment to segment profit (loss) represents corporate expenses and mainly comprises expenses related to General Affairs, HR, Accounting, and other head office administration departments of the Company and Nippon Light Metal Company, Ltd.

*2 Segment profit (loss) is adjusted with operating profit on the quarterly consolidated statements of income.

2. Changes in reportable segment:
Effective from the beginning of the current first quarter of the consolidated fiscal year, as part of an organizational restructuring, we have reclassified certain businesses of the Electronic materials division which were previously included in the “Aluminum sheet and extrusions” segment to the “Aluminum ingot and chemicals” segment.
Segment information for the first quarter of the previous consolidated fiscal year has been restated to reflect the reclassification.

3. Information related to impairment loss of non-current assets and goodwill by reportable segment:
Not applicable .