August 3, 2026

Company Name: INTLOOP Inc.
Representative: Hirofumi Hayashi
Representative Director
(Securities Code: 9556 TSE Growth Market)
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Notice Concerning the Execution of a Loan Agreement with Financial Covenants

INTLOOP Inc. ("INTLOOP" or "we") hereby announce that it has resolved at a meeting of its Board of Directors held today to enter into a loan agreement with financial covenants.

1. Reasons for Concluding a Loan Agreement with Financial Covenants

As announced in the "Notice Concerning Acquisition of Additional Shares of Dics Holdings Co., Ltd., a Consolidated Subsidiary of the Company" dated July 30, 2026, and the "Notice Concerning the Acquisition of Shares of UNDERWORKS CO., LTD." disclosed today, this loan is expected to be applied to the total amount of JPY 2,170 million, consisting of the consideration for the additional acquisition of shares of Dics Holdings Co., Ltd., the consideration for the acquisition of all shares of UNDERWORKS CO., LTD., and related expenses.

2. Details of the Loan Agreement

(1)	Execution Date	August 3, 2026
(2)	Counterparty	Mizuho Bank, Ltd.
(3)	Principal	JPY 2,170 million
(4)	Loan Period (Repayment Deadline)	7 years (Final repayment date: July 31, 2033)
(5)	Interest Rate	Base rate + spread
(6)	Method of repayment	Monthly equal principal repayment
(7)	Collateral	Pledge of shares of the target company

3. Details of the Financial Covenants under the Loan Agreement

(i) The amount of net assets in the consolidated balance sheet as of the last day of each fiscal year must be maintained at no less than 75% of the amount as of the corresponding period of the previous fiscal year. (ii) An operating loss must not be recorded in the consolidated statement of income for two consecutive fiscal years.

4. Future Outlook

The impact of this loan on INTLOOP Inc.'s consolidated financial results is expected to be immaterial.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.