August 4, 2026

To whom it may concern,

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Name of representative: Ikuo Takeuchi, President and Representative Director
(Stock code: 3101, Prime Market of the Tokyo Stock Exchange)
Contact: Godo Sakamoto, General Manager, Corporate Communication Department
(TEL +81-6-6348-3044)

(Corrections) "Presentation to Investors for Year Ended March 31, 2026"

Toyobo Co., Ltd. announces that corrections of the "Presentation to Investors for Year Ended March 31, 2026" issued on May 12, 2026, as shown below.

1. Reason for corrections

   This correction addresses erroneous descriptions in the following pages of the "Presentation to Investors for the Year Ended March 31, 2026" issued on May 12, 2026.

2. Details of corrections

   Please refer to the Appendix for details.

   (1) p. 10 "Main Action Plan and Their Results by Segment"

   (2) p. 14 "Environmental and Functional Materials (mainly TOYOBO MC Corporation)"

   (3) p. 17 "Presentation and Addressing Geopolitical Risk (Announced in April 2026)"

(Appendix)

Corrections are enclosed in red.

(1) p. 10 “Main Action Plan and Their Results by Segment”

(Before correction)

Main Action Plan and Their Results by Segment

TOYOBO

Segment	Action (Planned in May 2025)	Results*
Films	**Improve earnings of Packaging film and further expand Industrial film** - Packaging film: Improve earnings by production system review and operation rate increase of the new production facility (become profitable). - Mold releasing film for MLCC: Ensure successful launch of new production equipment. - Polarizer protective films for LCDs: Establish increased production system.	P P P
Life Science	**Ensure earnings of new production equipment** - Biotechnology: Expand sales of enzymes for biochemical diagnostic reagents (benefit from increased production). - Medical materials: Launch and get revenues started for the integrated production plant for artificial kidney hollow fiber. Commercialize membranes for manufacturing process. - Pharmaceuticals: Maintain GMP system. Improve earnings (become profitable) through new orders.	D D P
Environmental and Functional Materials	**TOYOBO MC Corporation:** **From strengthening the management foundation to implementation of growth measures** - Engineering plastics: Capture overseas demand and improve earnings - Industrial adhesives “VYLON”: Develop new applications and improve earnings - Environmental solutions: Expand sales of BC* membranes. Develop new applications for VOC recovery equipment. - Nonwoven materials: Review domestic production system (aim for profitability). * Brine Concentration	P P D P
Functional Textiles and Trading	**Improve earnings and enhance asset efficiency** - Airbag fabrics: Implement $\boxed{\text{load map}}$ to improve earnings. - Textiles: Improve asset efficiency.	P P

* P: as Planned, D: Delayed 24

(After correction)

Main Action Plan and Their Results by Segment

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Segment	Action (Planned in May 2025)	Results*
Films	**Improve earnings of Packaging film and further expand Industrial film** - Packaging film: Improve earnings by production system review and operation rate increase of the new production facility (become profitable). - Mold releasing film for MLCC: Ensure successful launch of new production equipment. - Polarizer protective films for LCDs: Establish increased production system.	P P P
Life Science	**Ensure earnings of new production equipment** - Biotechnology: Expand sales of enzymes for biochemical diagnostic reagents (benefit from increased production). - Medical materials: Launch and get revenues started for the integrated production plant for artificial kidney hollow fiber. Commercialize membranes for manufacturing process. - Pharmaceuticals: Maintain GMP system. Improve earnings (become profitable) through new orders.	D D P
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Functional Textiles and Trading	**Improve earnings and enhance asset efficiency** - Airbag fabrics: Implement $\boxed{\text{road map}}$ to improve earnings. - Textiles: Improve asset efficiency.	P P

* P: as Planned, D: Delayed 23

(2) p. 14 “Environmental and Functional Materials (mainly TOYOBO MC Corporation)”

(Before correction)

Environmental and Functional Materials (mainly TOYOBO MC Corporation) TOYOBO

(¥ bn.)

	FY 3/25			FY 3/26			YOY		Previous forecasts (Feb. 2026)
	H1	H2	Full year	H1	H2	Full year	Amount	%	
Net sales	55.2	55.6	110.8	50.7	59.4	110.1	- 0.7	-0.6%	111.0
Operating profit	3.4	4.6	8.0	3.1	6.6	9.7	+1.7	+21.9%	8.7
(OPM)	6.1%	8.3%	7.2%	6.0%	11.2%	8.8%	-	-	7.8%
EBITDA	5.6	6.9	12.5	5.3	8.9	14.2	+1.8	+14.1%	-

Resin and chemical

- Sales of engineering plastics mainly for automotive use increased.
- Sales of industrial adhesives “VYLON” increased for electronic materials applications in addition to coating and adhesive applications.

Environment and fiber

- Environmental solutions saw a decline in shipments of VOC recovery equipment used in the manufacturing process for LIBS* due to the impact of the slowdown in the EV market.
- $\boxed{\text{Sales of High performance fibers to overseas}}$ remained steady.
- Review of the production system of Nonwoven materials in Japan proceeded, and profitability improved.

*Lithium-ion battery separators

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(After correction)

Environmental and Functional Materials (mainly TOYOBO MC Corporation) TOYOBO

(¥ bn.)

	FY 3/25			FY 3/26			YOY		Previous forecasts (Feb. 2026)
	H1	H2	Full year	H1	H2	Full year	Amount	%	
Net sales	55.2	55.6	110.8	50.7	59.4	110.1	- 0.7	-0.6%	111.0
Operating profit	3.4	4.6	8.0	3.1	6.6	9.7	+1.7	+21.9%	8.7
(OPM)	6.1%	8.3%	7.2%	6.0%	11.2%	8.8%	-	-	7.8%
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(3) p. 17 "Presentation and Addressing Geopolitical Risk (Announced in April 2026)"

(Before correction)

Preparation and Addressing Geopolitical Risk (Announced in April 2026)

TOYOBO

In the short term, we will prepare for emergency scenarios such as those on the procurement front. Over the medium term, we will forge ahead in decentralization of procurement and logistics, portfolio reform, and strengthening of our financial structure.

Risk from rising tensions in the Middle East

Change of business environment
- Soaring crude oil and energy prices
- Supply chain fragmentation
- Confusion in financial market and exchange market
- Recession and market contraction

Major risks on Toyobo
- Rising raw material and fuel costs
- Confusion in procurement and logistics network and rising costs
- Delay in growth investment returns

Measurements

Short-term measurements
- Share information and take actions
- Secure supply chain (secure alternative route)
- Secure ample funds on hand
- Visualize impact on cost
- Organized and timely price review
- Narrow down of investment and expenses

Medium-term measurements
- Transformation to resilient business structure (continued)
- Reduction of risk impact by decentralization of procurement and logistics network
- Improvement of financial structure

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(After correction)

Preparation and Addressing Geopolitical Risk (Announced in April 2026)

TOYOBO

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- Secure supply chain (secure alternative route)
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Medium-term measures
- Transformation to resilient business structure (continued)
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