AICA

Aica Kogyo Co., Ltd.

Support Data for the Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026

VALUE CREATION
3000 & 300

August 4, 2026
Stock code: 4206

＊ "FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

1. Consolidated Financial Results

- Net Sales, Operating Profit, Ordinary Profit, Net Income*1 : **Reached a record high**
- **The consolidation of Stylam*2 from Q1** also contributed to higher net sales and profits.
- Interim dividend forecast raised by **JPY 6** from the previous fiscal year, with the annual forecast at JPY 144.

		FY2025		FY2026				
		Q1 Results	Profit margin	Q1 Results	Profit margin	YoY	Q1-Q2 Forecast	vs Fcst
Net Sales	[JPY million]	59,765	–	71,379	–	+19.4%	145,000	49.2%
Operating Profit	[JPY million]	6,324	10.6%	9,160	12.8%	+44.9%	17,500	52.3%
Ordinary Profit	[JPY million]	7,175	12.0%	9,674	13.6%	+34.8%	17,700	54.7%
Net Income *1	[JPY million]	4,471	7.5%	4,727	6.6%	+5.7%	9,700	48.7%
Earnings per share	[JPY]	71.52	–	74.71	–	+4.5%	153.30	48.7%

*1 Profit attributable to owners of parent *2 Stylam: Stylam Industries Limited

2. Results by Segment

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[JPY million]	Net Sales					Operating Profit					
	FY2025 Q1 Results	FY2026 Q1 Results	YoY	FY2026 Q1-Q2 Forecast	vs Fcst.	FY2025 Q1 Results	FY2026 Q1 Results	YoY	FY2026 Q1-Q2 Forecast	vs Fcst.	
Chemical Products	33,036	37,254	+12.8%	76,300	48.8%	2,100	3,503	+66.8%	6,800	51.5%	Amount
						6.4%	9.4%	–	8.9%	–	Profit Margin
Laminates & Building Materials	26,728	34,124	+27.7%	68,700	49.7%	5,347	6,952	+30.0%	13,200	52.7%	Amount
						20.0%	20.4%	–	19.2%	–	Profit Margin
					[Adjustments]	-1,123	-1,295	–	-2,500	–	Amount
Total	59,765	71,379	+19.4%	145,000	49.2%	6,324	9,160	+44.9%	17,500	52.3%	Amount
						10.6%	12.8%	–	12.1%	–	Profit Margin

3. Overseas Sales

【JPY billion】	FY2025 Q1 Results		FY2026 Q1 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	23.54	71.3%	25.27	+7.4%	67.8%
Laminates & Building Materials	4.19	15.7%	10.25	2.4x	30.0%
Total	27.74	46.4%	35.52	+28.1%	49.8%

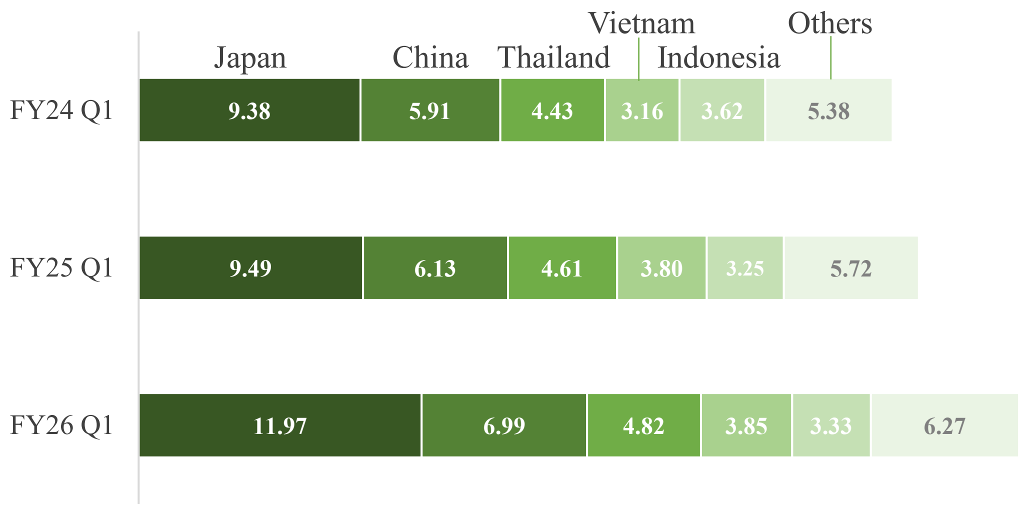
4-1. Sales Breakdown for Chemical Products

[JPY billion]	FY2025		FY2026			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
Adhesives	22.70	46.03	25.44	+12.1%	53.30	47.7%
[Of which, AAP* Group]	[17.37]	[35.28]	[18.76]	[+8.0%]	[40.80]	[46.0%]
Construction Resins	2.52	5.43	3.25	+29.2%	6.25	52.1%
Specialty & Performance Materials	4.24	8.25	4.51	+6.3%	9.00	50.1%
Other	3.57	7.24	4.03	+13.1%	7.75	52.1%
Total	33.03	66.97	37.25	+12.8%	76.30	48.8%

* AAP: AICA Asia Pacific

4-2. Results for Chemical Products

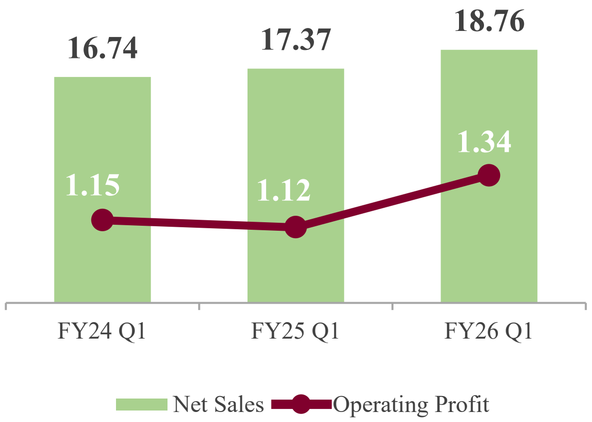
■ Net Sales by Country [JPY Billion]



■ Overseas Group [JPY billion]

AAP* Group

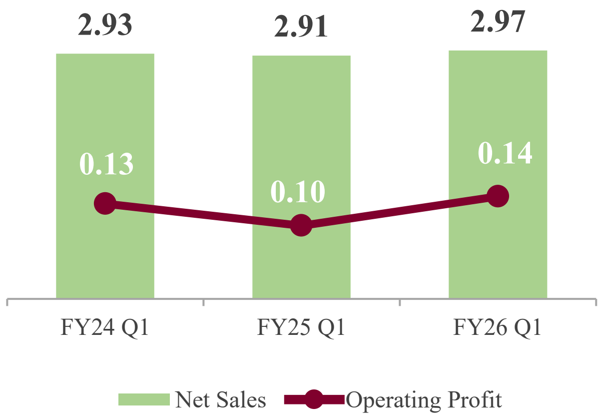
*AAP: AICA Asia Pacific



EMC* Group

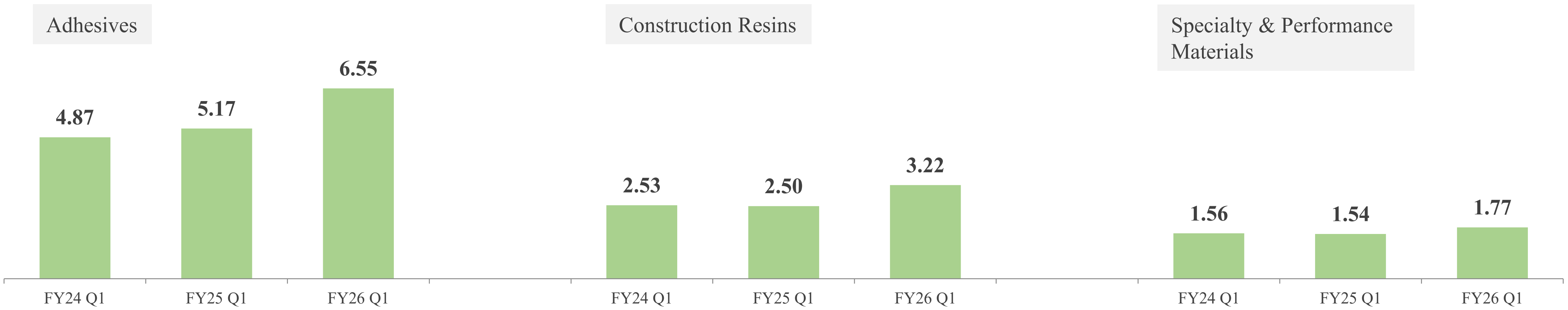
* EMC: EVERMORE CHEMICAL INDUSTRY

(Operating profit before elimination of consolidated transactions)



■ Japanese Sales Breakdown

[JPY Billion]



5-1. Sales Breakdown for Laminates & Building Materials

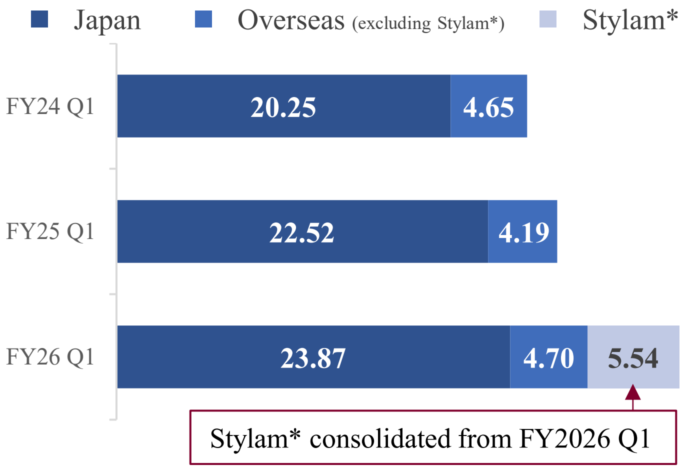
[JPY billion]	FY2025		FY2026			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast	vs Fcst.
High Pressure Laminates [HPL]	8.28	16.25	14.25	+72.1%	28.50	50.0%
Decorative Plywood Boards, Architectural Films	2.87	5.70	3.06	+6.7%	5.95	51.5%
Melamine Fire Retardant Decorative Panels "CERARL"	5.77	12.19	6.31	+9.3%	13.00	48.6%
Fire Retardant / Noncombustible Decorative Panels	1.75	3.75	2.03	+15.8%	4.05	50.3%
Building and Housing Materials	8.04	16.46	8.45	+5.1%	17.20	49.1%
Total	26.72	54.37	34.12	+27.7%	68.70	49.7%

5-2. Results for Laminates & Building Materials

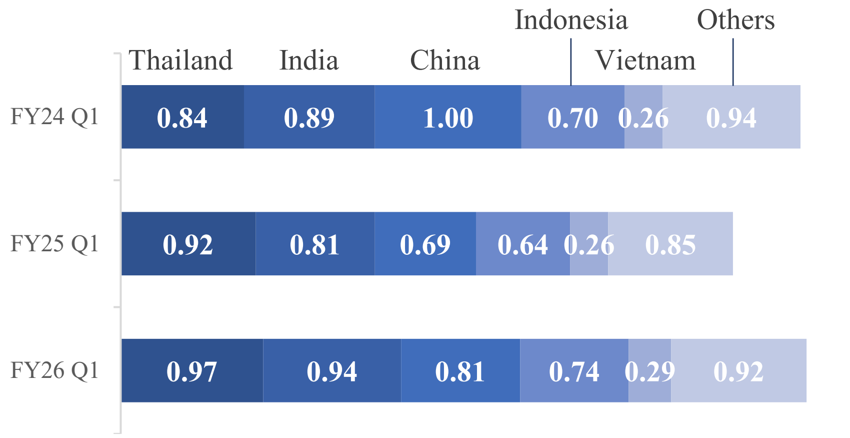
■ Net Sales by Country

[JPY billion]

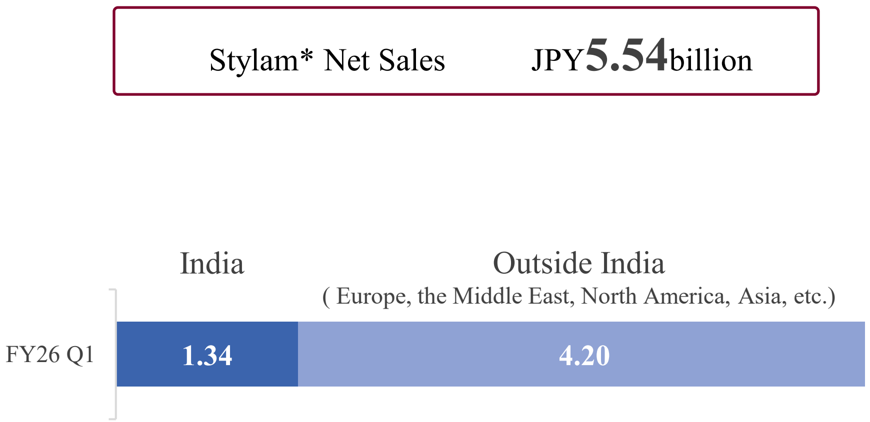
Net Sales in Japan and Overseas



Overseas Sales by Country (excluding Stylam*)



Stylam* Sales by Region

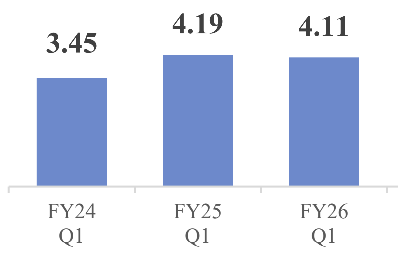


* Stylam: Stylam Industries Limited

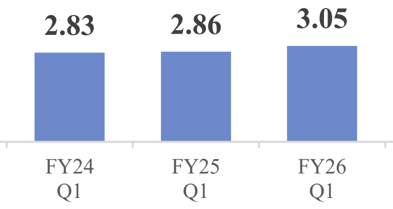
■ Japanese Sales Breakdown

[JPY Billion]

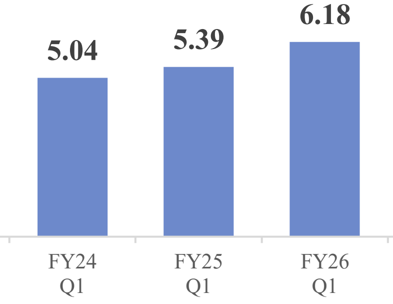
High Pressure Laminates [HPL]



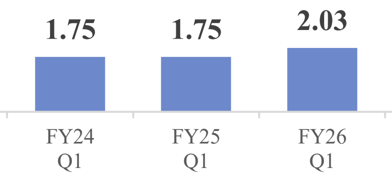
Decorative Plywood Boards, Architectural Films



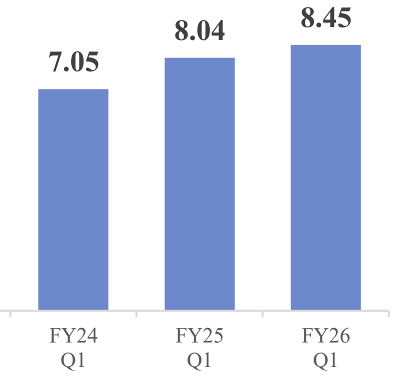
Melamine Fire Retardant Decorative Panels "CERARL"



Fire Retardant / Noncombustible Decorative Panels



Building and Housing Materials



■ The annual dividend forecast for FY2026 is **JPY 144**, up **JPY 6** from the previous fiscal year.

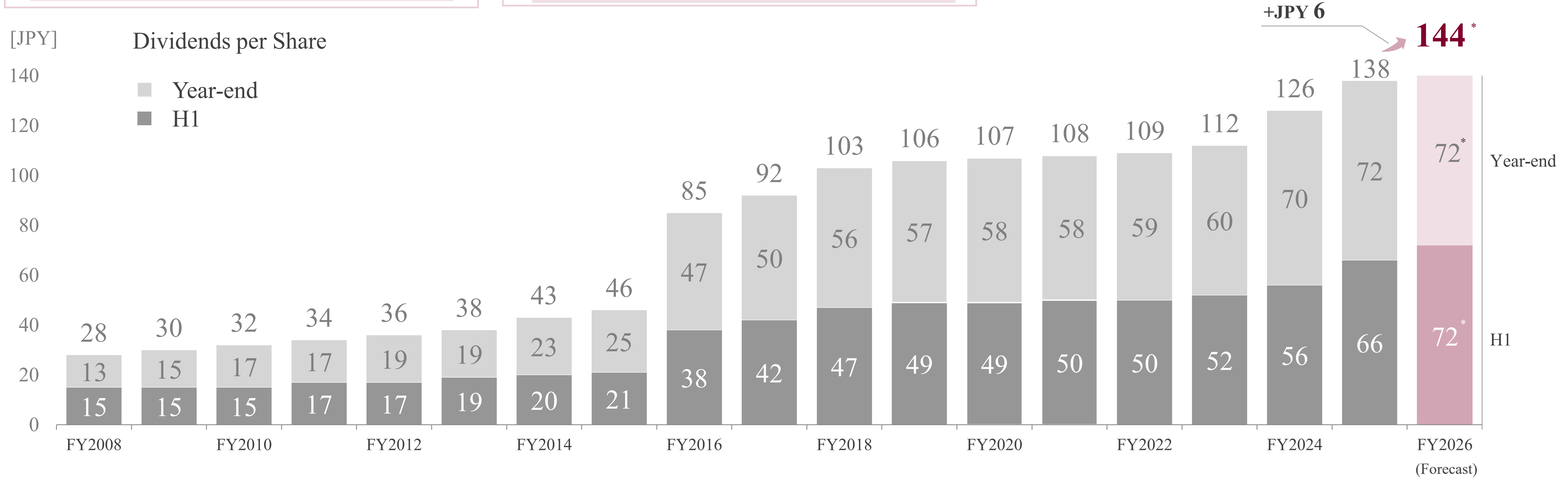
Interim Dividend Forecast		
FY2025 Actual	+JPY 6	**FY2026 Forecast**
JPY 66	→	**JPY 72**
Up JPY 4 from the previous forecast		

Annual Dividend Forecast		
FY2025 Actual	+JPY 6	**FY2026 Forecast**
JPY 138	→	**JPY 144**
Up JPY 4 from the previous forecast		

✓ 17 consecutive years of dividend increases; no dividend reductions for 28 consecutive years (through FY2025)

✓ Continue the progressive dividend policy

✓ Payout ratio: 46.5% (FY2025)



* Dividends for FY2026 are forecast values as of now.

【 Appendix 】Business Outlook Results

Exchange Rate

FY2025 1Q	1USD＝JPY152.9
FY2026 1Q	**1USD＝JPY156.4**

Japan Naphtha Prices

FY2025 1Q	JPY73,400/kl
FY2026 1Q	**JPY120,000/kl**

Japanese Construction Market (YoY)

*Time lag with AICA products demand period has been adjusted

	Residential	Non-Residential
Newly built July 2025 to March 2026	**-12.0 %** (Number of constructions)	**-11.8 %** (Total area of constructions)
Renovation/Renewal January to March 2026	**+27.0 %** (Orders received)	**＋4.7 %** (Orders received)

【 Appendix 】Impact of the Escalating Situation in the Middle East and Our Response

- Maintained stable supply through global procurement, limiting the impact on production and sales
- Minimized the impact of rising raw material prices through appropriate pricing

Changes in the External Environment

Procurement Difficulties*

✓ Supply constraints on some raw materials
✓ Longer lead times

* Limited impact on the Group's overseas operations

Rising Costs

✓ Higher crude oil and naphtha prices
✓ Upward pressure on raw material and logistics costs

AICA's Response

Stable Procurement

✓ Leveraged the AICA Group network
✓ Global procurement
✓ Use of alternative raw materials

Appropriate Pricing

✓ Appropriate pricing reflecting cost fluctuations

Q1 Status

Supply

Maintained Stable Supply

Impact on production and sales was limited

Earnings

Minimized the Impact of Rising Raw Material Prices

Appropriate pricing helped mitigate the impact of higher raw material prices

Continue to grow while responding flexibly to changes in the external environment by leveraging the AICA Group network

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