Financial Results for FY 3/2027 Q1

August 4, 2026

NISSIN FOODS HOLDINGS CO., LTD.

(TSE Stock Code : 2897)

Today’s Key Points

FY3/2027 Q1 Results

- Revenue: ¥194.7 billion (YoY +10.0%), Core operating profit of existing businesses: ¥19.7 billion (YoY +13.5%)
  Absorbed the cost increase from the Middle East impact; all three businesses delivered higher revenue and profit
- Domestic Instant Noodles Business: higher revenue and profit
  - Price revisions (NISSIN FOOD PRODUCTS: from April; MYOJO FOODS: from June) took hold as planned
- Domestic Non-Instant Noodles Business: higher revenue and profit
  - Contribution from SERIA LOILE, consolidated as a subsidiary from the end of February 2026.
- Overseas Business: higher revenue and profit
  - In addition to business growth, the weaker yen (USD/JPY FY3/2026 Q1 144.59, FY3/2027 Q1 159.49) also contributed
  - Profit growth was driven by the effect of last year's price revisions, and solid business performance in Brazil, China and equity-method affiliates in Europe.

Middle East situation: impact and countermeasures

- Cost-increase impact: Q1 contained to ¥1.8 billion (compared with the initial estimate of approximately negative ¥2.5 billion); Q2 expected to be ¥4.0-5.0 billion.
- Price revisions: York from July, Chilled/Frozen from September, Cisco from November
- Cost reductions: Progressively implementing supply chain reviews and other measures

Tsukubamirai Factory (tentative name) Construction

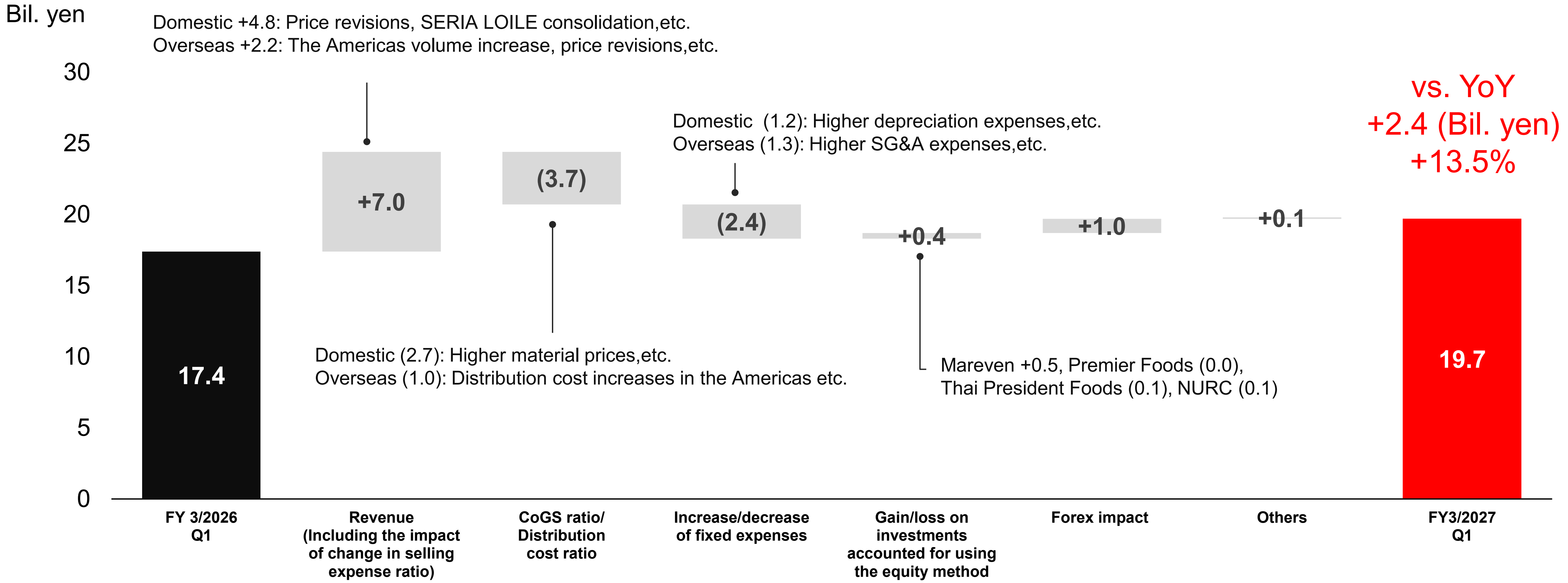
- Decided to build a new *CUP NOODLE*-dedicated factory in Tsukubamirai City, Ibaraki Prefecture, with operations expected to start in 2029
- Through 'advancement' and 'selection and concentration,' held investment to about ¥70.0 billion, thoroughly pursuing capital efficiency

FY3/2027 Q1 Financial Results

FY3/2027 Q1 Consolidated Financial Summary

Bil. Yen	Institutional accounting basis	YoY Change	YoY %	Constant currency basis	YoY Change	YoY %	F3/2026 Q1
Revenue	194.7	+17.6	+10.0%	185.4	+8.4	+4.7%	177.0
Core operating profit of existing businesses	19.7	+2.4	+13.5%	18.7	+1.4	+8.0%	17.4
Operating profit	18.0	+2.1	+13.4%	17.0	+1.2	+7.6%	15.8
Profit attributable to owners of the parent	13.3	+2.1	+18.3%	12.4	+1.2	+10.4%	11.2
Core OP margin of existing businesses	10.1%	+0.3pt	-	10.1%	+0.3pt	-	9.8%
OP margin	9.2%	+0.3pt	-	9.2%	+0.2pt	-	9.0%
Profit attributable to owners of the parent margin	6.8%	+0.5pt	-	6.7%	+0.3pt	-	6.3%

Analysis of Core OP of Existing Businesses



* Details are based on actual exchange rates for the previous fiscal year.
* Increase/decrease in core operating profit in the Other Business segment, Other reconciliations and Group expenses are included in Others.

Impact of the Middle East Situation

Q1 recorded a cost increase of approximately ¥1.8 billion.

Q2 is expected to see a cost increase of ¥4.0-5.0 billion.

(Bil.Yen)	Q1 Actual	Q2 Forecast
Raw materials & packaging	1.4	3.6-4.0
Utilities	0.1	0.2-0.5
Logistics	0.3	0.2-0.5
Total	**1.8**	**4.0-5.0**

(Based on current Q2 outlook)

Crude oil USD/bbl	6.5-8.5
FX USD/JPY	155-165

Current status and countermeasures

- No significant impact on production or sales activities at present, and none expected going forward
- Uncertainty remains high over crude oil prices, FX, logistics trends, etc.
- In addition to cost-reduction efforts, price revisions will be implemented as needed

Financial Summary by Segment

Revenue increased in all three businesses, reflecting price revisions at the two instant-noodles companies, contributions from SERIA ROILE, and strong sales in China and Brazil.
Core operating profit increased in three businesses, as contributions from equity-method affiliates in Europe and the timing differences in expenses absorbed the impact of the Middle East situation.

Domestic Instant Noodles Business

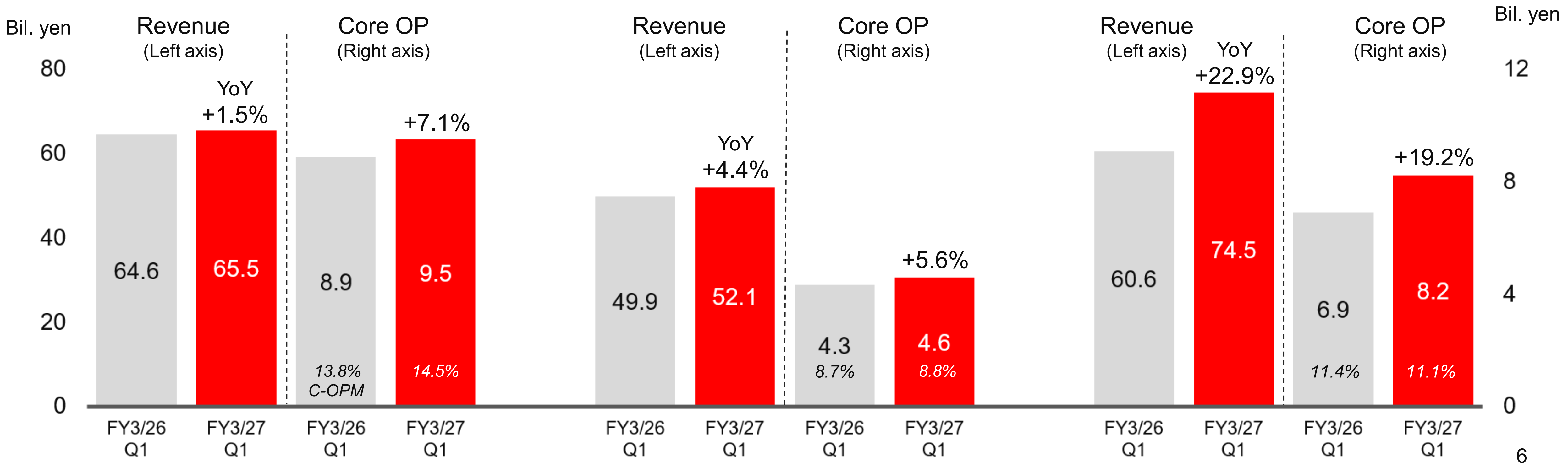
Both NISSIN FOOD PRODUCTS and MYOJO FOODS posted **higher revenue**. NISSIN FOOD PRODUCTS posted **higher profit**, driven by the impact of price revisions etc. MYOJO FOODS posted **lower profit**, unable to offset cost increases.

Domestic Non-Instant Noodles Business

Consolidation of SERIA ROILE and solid results at NISSIN CHILLED FOODS and KOIKE-YA drove **higher revenue and profit**, absorbing volume declines at NISSIN YORK and the impact of the Middle East situation.

Overseas Business

Revenue increased in all regions. **Higher profit** was driven mainly by strong performance in Brazil and China and contributions from two equity-method companies in Europe.



Revenue Results by Segment

Bil. Yen	Institutional accounting basis	YoY Change	YoY %	Constant currency basis	YoY Change	YoY %	F3/2026 Q1
NISSIN FOOD PRODUCTS	53.2	+0.2	+0.4%	53.2	+0.2	+0.4%	52.9
MYOJO FOODS	12.4	+0.7	+6.2%	12.4	+0.7	+6.2%	11.6
Domestic Instant Noodles Business	65.5	+1.0	+1.5%	65.5	+1.0	+1.5%	64.6
Chilled / Frozen foods and beverages	25.9	(0.2)	(0.8%)	25.9	(0.2)	(0.8%)	26.2
Confectionery / Snack	26.2	+2.4	+10.2%	26.2	+2.4	+10.2%	23.7
Domestic Non-Instant Noodles Business	52.1	+2.2	+4.4%	52.1	+2.2	+4.4%	49.9
Domestic Business total**	117.6	+3.1	+2.7%	117.6	+3.1	+2.7%	114.5
North and Central America**	25.6	+5.2	+25.2%	22.6	+2.2	+10.6%	20.5
South America**	16.9	+4.0	+30.9%	13.7	+0.7	+5.8%	12.9
The Americas	42.5	+9.1	+27.4%	36.3	+2.9	+8.7%	33.4
China (incl. H.K.)*	19.0	+2.3	+13.8%	17.3	+0.6	+3.5%	16.7
Asia	6.3	+1.3	+25.3%	5.9	+0.9	+17.0%	5.1
EMEA	6.7	+1.1	+20.6%	5.8	+0.3	+4.9%	5.5
Overseas Business total	74.5	+13.9	+22.9%	65.3	+4.6	+7.7%	60.6
Domestic and Overseas Businesses total	192.1	+17.0	+9.7%	182.9	+7.8	+4.4%	175.1
Other Business**	2.5	+0.6	+32.7%	2.5	+0.6	+32.3%	1.9
Consolidated	194.7	+17.6	+10.0%	185.4	+8.4	+4.7%	177.0

* The results for the China region are based on the consolidation policy of Nissin Foods HD.

** The format has been changed starting from this fiscal year. Accordingly, FY3/2026 results also represent the results after the change. In addition, "Other business" also includes new businesses.

Core Operating Profit Results by Segment

Bil. Yen	Institutional accounting basis	YoY Change	YoY %	Constant currency basis	YoY Change	YoY %	F3/2026 Q1
NISSIN FOOD PRODUCTS	8.3	+0.7	+9.3%	8.3	+0.7	+9.3%	7.6
MYOJO FOODS	1.2	(0.1)	(5.7%)	1.2	(0.1)	(5.7%)	1.3
Domestic Instant Noodles Business	9.5	+0.6	+7.1%	9.5	+0.6	+7.1%	8.9
Chilled / Frozen foods and beverages	2.5	(0.3)	(9.2%)	2.5	(0.3)	(9.2%)	2.7
Confectionery / Snack	2.1	+0.5	+30.7%	2.1	+0.5	+30.7%	1.6
Domestic Non-Instant Noodles Business	4.6	+0.2	+5.6%	4.6	+0.2	+5.6%	4.3
Domestic Business total **	14.1	+0.9	+6.6%	14.1	+0.9	+6.6%	13.2
North and Central America**	1.2	(0.1)	(4.7%)	1.1	(0.2)	(15.2%)	1.3
South America**	1.5	+0.6	+61.6%	1.2	+0.3	+30.5%	0.9
The Americas	2.7	+0.5	+23.2%	2.3	+0.1	+4.1%	2.2
China (incl. H.K.)*	1.6	+0.4	+28.3%	1.5	+0.2	+16.7%	1.3
Asia	1.7	(0.0)	(1.8%)	1.6	(0.2)	(8.8%)	1.7
EMEA	2.2	+0.5	+28.3%	1.9	+0.2	+12.3%	1.7
Overseas Business total	8.2	+1.3	+19.2%	7.3	+0.4	+5.3%	6.9
Domestic and Overseas Businesses total	22.3	+2.2	+10.9%	21.4	+1.2	+6.1%	20.1
Other business**	0.5	(0.0)	(8.0%)	0.5	(0.0)	(8.0%)	0.6
Other reconciliations	0.4	+0.5	-	0.4	+0.5	-	(0.1)
Group expenses	(3.6)	(0.3)	-	(3.6)	(0.3)	-	(3.2)
Existing Businesses	19.7	+2.4	+13.5%	18.7	+1.4	+8.0%	17.4
New Businesses	(1.8)	(0.5)	-	(1.8)	(0.4)	-	(1.3)
Consolidated	17.9	+1.9	+11.6%	17.0	+0.9	+5.9%	16.0
Other income and expenses	0.1	+0.3	-				
IFRS operating profit total	18.0	+2.1	+13.4%				

* The results for the China region are based on the consolidation policy of Nissin Foods HD.

** The format has been changed starting from this fiscal year. Accordingly, FY3/2026 results also represent the results after the change.

Status of Our Business

Domestic Instant Noodles Business

- NISSIN FOOD PRODUCTS implemented price revisions from April and MYOJO FOODS from June. Revenue increased due to the effects of the price revisions and solid sales of mainstay brands.
- On the profit side, the segment as a whole achieved higher profit, absorbing the rise in raw material prices by the positive effect of higher revenue.

Bil. Yen		FY3/2027 Q1	Increase/decrease factors
Revenue			
NISSIN FOOD PRODUCTS		53.2	Cup type Mainstay products of our milestone-anniversary brands—*CUP NOODLE*, *NISSIN DONBEI*, and *NISSIN YAKISOBA U.F.O.*—trended favorably, while new products including *NISSIN NORTH & CENTRAL AMERICA TRIO*, launched in June 2026, made a positive contribution Bag type *NISSIN YAKISOBA* and *NISSIN NO RAMENYA-SAN* trended firmly and *KARA MYON* (launched March 2026) contributed, but bag noodles overall declined.
	YoY	+0.4%	
MYOJO FOODS		12.4	Cup type The *MYOJO IPPEICHAN YOMISE NO YAKISOBA* series trended firmly and *BUBUKA ABURASOBA* continued to grow. Bag type *MYOJO IPPEICHAN YOMISE NO YAKISOBA* (Bag, with Karashi Mayo, 5-meal pack), newly launched in April, contributed.
	YoY	+6.2%	
Domestic Instant Noodles Business		65.5	
	YoY	+1.5%	
Core Operating Profit			
NISSIN FOOD PRODUCTS		8.3	+) Higher profit accompanying revenue growth from price-revision effects -) Rise in raw material prices and higher depreciation, etc.
	YoY	+9.3%	
	C-OPM	15.6%	
MYOJO FOODS		1.2	+) Profit increase from sales growth -) Rise in raw material prices, etc.
	YoY	(5.7%)	
	C-OPM	9.9%	
Domestic Instant Noodles Business		9.5	
	YoY	+7.1%	
	C-OPM	14.5%	

Domestic Non-Instant Noodles Business — Chilled/Frozen foods & beverages

- Chilled achieved higher revenue and profit on strong ramen. Meanwhile, the business overall posted lower revenue and profit due to weak sales of the *PILKURU MIRACLE CARE* series at NISSIN YORK and higher raw material and logistics costs, particularly at NISSIN YORK and NISSIN FROZEN FOODS.

Bil. Yen	FY3/2027 Q1	Increase/decrease factors		
Revenue				
Chilled / Frozen foods and beverages	25.9	Chilled	+2%	Revenue increased on strong sales of *MEN NO TATSUJIN* and *SOUP NO TATSUJIN*, supported by expanded product lineups, and contributions from high-value-added products such as *GYORETSU NO DEKIRU MISE NO RAMEN*—celebrating its 30th anniversary this year—*TSUKEMEN NO TATSUJIN*, and *MAZEMEN NO TATSUJIN*.
YoY	(0.8%)	Frozen	(0%)	The *FROZEN NISSIN CHUKA*, *FROZEN NISSIN MAZEMEN-TEI*, and *FROZEN NISSIN SPA-O KISSATEN* series performed steadily. Revenue was on par with the same period of the previous year.
		YORK	(4%)	Lower sales of the *PILKURU MIRACLE CARE* series amid the sleep-boom downtrend; contributions from new products (*PILKURU IMMUNE STYLE*, *PILKURU AGING LIFE*) and the *TOKACHI NOMU YOGURT* revamp were limited, resulting lower revenue.
Core Operating Profit				
Chilled / Frozen foods and beverages	2.5	Chilled		Profit increase because of higher revenue.
YoY	(9.2%)	Frozen		Profit decrease due to higher raw material prices and logistics costs etc.
C-OPM	9.5%	YORK		Profit decrease due to lower revenue and higher depreciation from the Kansai Plant expansion, and higher raw material and logistics costs.

Domestic Non-Instant Noodles Business — Confectionery / Snack

- On KOIKE-YA's higher revenue and profit, and the consolidation of SERIA ROILE, the Confectionery/Snack Business achieved higher revenue and profit.

Bil. Yen	FY3/2027 Q1	Increase/decrease factors		
Revenue				
Confectionery / Snack	26.2	CISCO	+3%	Cereals such as the *GOROGURA* series and the *COCONUT SABLE* series trended firmly, resulting higher revenue
YoY	+10.2%	BonChi	(14%)	Sales volume continued to decline due to price revisions, resulting lower revenue.
		KOIKE-YA	+2%	Revenue increased on the back of solid sales of corn-based brands and price revision effects.
		SERIA ROILE	-	The *BLACK THUNDER ICE* and *HITOKUCHI ICE* series trended well. Consolidated from Feb 27, 2026, resulting in a net increase to revenue.
Core operating profit				
Confectionery / Snack	2.1	CISCO	Decreased	Lower profit due to aggressive spending on sales promotion.
YoY	+30.7%	BonChi	Increased	Profit increased due to cost improvements, including lower rice prices and a reduced logistics cost ratio.
C-OPM	8.1%	KOIKE-YA	Increased	Profit increased due to improved potato yields and greater logistics efficiency following the commencement of operations at the Chubu Plant.
		SERIA ROILE	-	Net increase from the effect of consolidation (three months).

The Americas

- North and Central America, revenue increased due to higher sales volume and the effect of price revisions, but profit declined due to rising costs.
- Brazil trended firmly, achieving higher revenue and profit.

Bil. Yen		FY3/2027 Q1	Increase/decrease factors
Revenue			
North & Central America		25.6	U.S.* +22% Revenue increased due to higher sales volume driven by strong sales to major mass retailers, as well as the effect of price revisions (Forex impact +1.8).
	YoY	+25.2%	Mexico +39% Higher revenue on volume growth and price-revision effects (Forex impact +1.1).
South America (Brazil)		16.9	Higher revenue on volume growth and price-revision effects (Forex impact+3.2).
	YoY	+30.9%	
The Americas		42.5	
	YoY	+27.4%	
Core operating profit			
North & Central America		1.2	U.S.** Decreased Profit declined due to rising costs, including logistics expenses, as well as the recording of expenses related to the establishment of RHQ-A (Forex impact +0.1).
	YoY	(4.7%)	
	C-OPM	4.8%	Mexico Increased Higher profit on volume growth and price-revision effects (Forex impact +0.0).
South America (Brazil)		1.5	Higher profit as volume growth and price-revision effects outweighed various cost increases (Forex impact +0.3).
	YoY	+61.6%	
	C-OPM	9.0%	
The Americas		2.7	
	YoY	+23.2%	
	C-OPM	6.5%	

* Combined figure for NISSIN FOOD (U.S.A.)and MYOJO U.S.A.
** Combined figure for NISSIN FOOD (U.S.A.),MYOJO U.S.A., and RHQ-Americas

China (incl. H.K.)

- Hong Kong's instant-noodles business trended firmly, while in Mainland China sales of mainstay products grew on the progress of distribution expansion, driving higher revenue.
- In addition to the revenue-growth effect of mainstay-instant noodles, an improved sales mix and lower raw material prices contributed to higher profit.

Bil. Yen		FY3/2027 Q1	Increase/decrease factors		
Revenue					
China (incl. H.K.)		19.0	H.K.& others*	Increased	High-priced products such as *CUP NOODLES* and *HOKKAIDO ITCHO* trended firmly amid the ongoing northbound-consumption trend (Forex impact+0.7). Local-currency basis (HKD) +5%; volume roughly flat (management basis, excl. non-instant noodles).
	YoY	+13.8%	Mainland China	Increased	On the back of progress in distribution expansion into inland areas, sales of mainstay products such as *CUP NOODLES* and *CUP NOODLES BIG* grew (Forex impact +1.0). Local-currency basis (RMB) +3%; volume up high-single-digit % (management basis, excl. non-instant noodles).
Core operating profit					
China (incl. H.K.)		1.6	H.K.& others*	Decreased	While the instant-noodle business was firm, some non-instant-noodles businesses lagged, resulting in lower profit (Forex impact+0.0).
	YoY	+28.3%	Mainland China	Increased	In addition to the revenue-growth effect in the instant-noodles business, higher sales of high-priced products and lower raw material prices drove higher profit (Forex impact +0.1).
	C-OPM	8.6%			

*Including Vietnam, Taiwan, South Korea, and Australia

Asia

- Sales volume increased in each country, driving higher revenue, but profit declined mainly due to equity-method companies.

Bil. Yen		FY3/2027 Q1	Increase/decrease factors		
Revenue			By descending order of revenue		
Asia		6.3	Thailand	Increased	(Forex impact+0.25 Bil. Yen)
	YoY	+25.3%	India	Increased	(Forex impact - Bil. Yen)
			Singapore	Increased	(Forex impact +0.11 Bil. Yen)
			Indonesia*	Increased	(Forex impact +0.10 Bil. Yen)
Core operating profit					
Asia		1.7	Thailand	Increased	(Forex impact +0.03 Bil. Yen)
	YoY	(1.8%)	India	Loss	(Forex impact - Bil. Yen)
	C-OPM**	5.1%	Singapore	Increased	(Forex impact +0.01 Bil. Yen)
			Indonesia*	Loss	(Forex impact -0.01 Bil. Yen)
			Gain (loss) on investments accounted for using the equity method：		
			Thai President Foods 0.9 Bil. Yen	YoY +0.03 Bil. Yen,	（Forex impact +0.09 Bil. Yen）
			N-URC 0.5 Bil. Yen	YoY -0.05 Bil. Yen,	（Forex impact +0.00 Bil. Yen）

* Including business in Malaysia

** Core operating profit margin excluding equity method income

EMEA

- Soba Cup Big and DEMAE RAMEN contributed, with mid-single-digit % volume growth. Forex impact also lifted revenue.
- Although NISSIN FOODS Europe struggled due to higher raw material costs from the Middle East situation and foreign exchange effects etc., the region achieved higher profit with contributions from equity-method companies.

Bil. Yen		FY3/2027 Q1	Increase/decrease factors		
Revenue					
EMEA*		6.7	NISSIN FOODS Europe	+20%	Higher revenue on volume recovery and forex impact (Forex impact +0.9 Bil. Yen).
	YoY	+20.6%			
Core operating profit					
EMEA*		2.2	NISSIN FOODS Europe	Loss	(Forex impact -0.0 Bil. Yen)
	YoY	+28.3%			
	C-OPM**	-			
			Gain (loss) on investments accounted for using the equity method :		
			Mareven 0.8 Bil. Yen	YoY +0.6 Bil. Yen	(Forex impact +0.1 Bil. Yen)
			Premier Foods 1.6 Bil. Yen	YoY +0.1 Bil. Yen	(Forex impact +0.2 Bil. Yen)

* Including Turkish business
In November 2025, NISSIN FOODS TURKEY GIDA ANONİM ŞİRKETİ (Nissin Turkey) was established, and the instant noodle business was launched in Turkey

** Core operating profit margin excluding equity method income

NISSIN FOOD PRODUCTS
“Tsukubamirai Factory (tentative name) ”

NISSIN FOOD PRODUCTS “Tsukubamirai Factory (tentative name)” Overview

- Building a *CUP NOODLE*–dedicated factory in a prime location along the Ken-O Expressway, adjacent to the major consumption market of the Tokyo metropolitan area
- The new factory will reduce *CUP NOODLE* supply risk over the long term and improve the east–west supply balance
- Improving production efficiency by leveraging accumulated production technology, and reducing CO_2 emissions during manufacturing to lower environmental impact

Overview

Name	Nissin Food Products Co., Ltd. Tsukubamirai Factory (tentative name)
Location	76-5 Fukuoka Industrial Park, Tsukubamirai City, Ibaraki Prefecture, Japan
Construction start	May 2027 (plan)
Planned start of operations	FY 3/2030 (plan)
Product type	Cup type noodles
Site area	Approx. 331,000 m²
Total floor area	Approx. 41,000 m²
Production capacity (annual)	Up to 500 million servings
Capital investment	Approx. 70 billion yen

Main products to be produced

Rendering of the new factory and planned construction site

Prime location along the Ken-O Expressway
Excellent access to the Tokyo metropolitan area

NISSIN FOOD PRODUCTS "Tsukubamirai Factory (tentative name)" Concept

Thoroughly pursuing capital efficiency through "advancement" and "selection and concentration"

Long-standing challenges

- Establishing a stable supply system
  - Aging of the Kanto factory in particular, make long-term use difficult
  - Labor-saving and automation essential amid a shrinking workforce
- Reducing environmental impact toward achieving EFC2030

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New issues

- Surging construction costs
  A level at which simple replacement investment is hard to recoup

A new factory as the solution

Advancement

- Advanced use of automation technology cultivated at the Kansai factory
- By introducing the latest equipment, CO_2 emissions 10%* reduction challenge

* Per serving of *CUP NOODLE* compared with the current Kanto Factory

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Selection and Concentration

- **Dedicated to "*CUP NOODLE*,"** our flagship brand with over ¥100 billion in sales. Annual production capacity: up to 500 million servings.
- By consolidating production lines, we minimized and optimized the scale of the renewal, **containing invested capital** even versus the pre-construction-cost-surge plan.
- Concentrating on large-lot products and introducing high-speed lines to maximize output relative to fixed costs
- Pursuing top-tier profit margins

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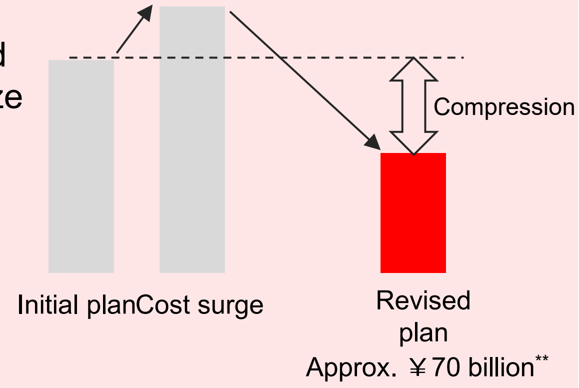
ROI Improvement

- Pursuing maximization of ROIC
- Expecting a sufficient EVA spread over the cost of capital(WACC)



** Economic feasibility is assessed assuming that additional investment (approx. +¥10 billion) on top of the roughly ¥70 billion may arise due to factors such as inflation.

APPENDIX

FY 3/2027 Full-Year Earnings Forecast

Rebounding from FY 3/2026 as the bottom year, targeting mid-single-digit growth in FY 3/2027

Excluding Middle East impact;
details to be provided later

					Change vs. FY 3/2026 Results (%)
Revenue			860.0	Bil.yen	+9.1%
Core operating profit of Existing businesses			73.5	Bil.yen	+4.1% Equivalent to a high single-digit increase before depreciation
Operating profit	66.0	~	69.5	Bil.yen	+ 5.9% ~ +11.5%
Profit attributable to owners of the parent	45.5	~	48.0	Bil.yen	+ 0.3% ~ +5.8%
EPS	159	~	167	Yen per share	

→ Investments in new businesses to be made at 5–10% of core operating profit of existing businesses

Exchange rate: USD/JPY = 155yen (FY 3/2027 plan), 150.77yen (FY 3/2026 actual)

FY3/2027 Forecasts by Business Segment

Excluding the impact of the Middle East situation

Bil. Yen	FY 3/2027 Revenue	FY 3/2026 Results	YoY Change	YoY %	YoY % Constant currency basis	FY 3/2027 Core operating profit	FY 3/2026 Results	YoY Change	YoY %	YoY % Constant currency basis
NISSIN FOOD PRODUCTS	249.0	241.9	+7.1	+2.9%	nm	34.0	32.6	+1.4	+4.3%	nm
MYOJO FOODS	50.0	48.3	+1.7	+3.5%	nm	3.5	3.4	+0.2	+5.4%	nm
Domestic Instant Noodles Business	299.0	290.2	+8.8	+3.0%	nm	37.5	36.0	+1.6	+4.4%	nm
Chilled / Frozen foods and beverages	106.0	104.2	+1.8	+1.8%	nm	8.1	7.8	+0.3	+4.3%	nm
Confectionery / Snack	109.0	95.9	+13.1	+13.6%	nm	6.8	5.7	+1.1	+19.4%	nm
Domestic Non-Instant Noodles Business	215.0	200.1	+14.9	+7.4%	nm	14.9	13.5	+1.4	+10.7%	nm
Domestic Business total	514.0	490.4	+23.6	+4.8%	nm	52.4	49.4	+3.0	+6.1%	nm
North and Central America	117.0	104.4	+12.6	+12.1%	+9.2%	6.1	6.1	+0.0	+0.7%	(2.6%)
South America	67.5	59.3	+8.2	+13.8%	+11.3%	5.4	4.5	+0.9	+21.3%	+16.8%
The Americas	184.5	163.7	+20.8	+12.7%	+9.9%	11.5	10.5	+1.0	+9.4%	+5.6%
China (incl. H.K.)	83.0	74.9	+8.1	+10.7%	+7.4%	9.0	9.0	+0.0	+0.5%	(2.8%)
Asia	33.5	22.6	+10.9	+48.1%	+43.6%	7.9	7.0	+0.9	+12.9%	+11.5%
EMEA	30.5	27.1	+3.4	+12.6%	+8.9%	8.2	8.9	(0.7)	(7.4%)	(9.7%)
Overseas Business total	331.5	288.4	+43.1	+15.0%	+11.8%	36.6	35.3	+1.3	+3.6%	+0.8%
Domestic and Overseas Businesses total	845.5	778.7	+66.8	+8.6%	+7.4%	89.0	84.7	+4.3	+5.1%	+3.9%
Other Business	14.5	9.4	+5.1	+54.3%	nm	0.1	(0.9)	+1.0	-	nm
Other reconciliations & Group expenses	-	-	-	-	-	(15.6)	(13.3)	(2.4)	-	nm
Existing Businesses	860.0	788.1	+71.9	+9.1%	+8.0%	73.5	70.6	+2.9	+4.1%	+2.8%
New Businesses						(7.0) ~ (3.5)	(6.9)	(0.1) ~ +3.4	-	nm
Consolidated	860.0	788.1	+71.9	+9.1%	+8.0%	66.5 ~ 70.0	63.7	+2.8 ~ +6.3	+4.4% +9.9%	nm
IFRS Operating profit Core operating profit (Non-GAAP) – other income and expenses						66.0 ~ 69.5	62.3	+3.7 ~ +7.2	+5.9% +11.5%	nm

Exchange rate: USD/JPY = 155yen (FY 3/2027 plan), 150.77yen (FY 3/2026 actual)

Revenue and Volume in the Americas and Overseas

Unit: YoY % change. Upper row: Local-currency revenue. Lower row: Volume

Region	FY3/2026					FY3/2027	
	Q1	Q2	Q3	Q4	Full-Year	Q1	Full-year forecast
U.S.	-24%	-8%	+5%	-4%	-8%	+10%	+high single digits
	-20% range	-low single digits%	+high single digits%	-high single digits%	-mid single digits%	+high single digits%	Around flat
Mexico	+13%	-6%	-5%	-1%	+0%	+12%	+10% range
	+low single digits%	-high single digits%	-high single digits%	-mid single digits%	-mid single digits%	+10% range	+mid single digits%
Brazil	+4%	+8%	+5%	-6%	+3%	+6%	+11%
	-mid single digits%	Around flat	+low single digits%	-high single digits%	-low single digits%	+low single digits%	+mid single digits%
Overseas total	-5%	-1%	+1%	-1%	-1%	+8%	+15%
	-high single digits%	-low single digits%	+low single digits%	-mid single digits%	-low single digits%	+mid single digits%	+low single digits%

Volumes presented on a management accounting basis
Revenue increase/decrease in the U.S. represents the sum of NISSIN FOOD (U.S.A.) and MYOJO U.S.A.

Major Price Revisions (Domestic)

As of Aug. 4, 2026

	Business	FY 3/2020-22	FY 3/2023	FY 3/2024	FY 3/2025	FY 3/2026	FY 3/2027
Instant Noodles	NISSIN FOOD PRODUCTS	Jun. '19 4~8%	Jun. 5~12%	Jun. 10~13%		Apr. Cup Rice 11%	Apr. 5~11%
Instant Noodles	MYOJO FOODS	Jun. '19 3~7%	Jun. 6~12%	Jun. 9~12%			Jun. 6~10%
Chilled / frozen foods and beverage	CHILLED FOODS	Apr. '19 3~9% Mar. '22 6~12%	Mar. 7~17%		Mar. 5~12%		Sep. 6~11%
Chilled / frozen foods and beverage	FROZEN FOODS	Mar. '22 6~12%	Mar. 6~20%	Sep. 5~20%	Sep. 5% Mar. 4~8%	Sep. 5~10% Mar. 4~5%	Sep. 5~21%
Chilled / frozen foods and beverage	YORK		Jun. 5~14%	End of Jun. 6~25%		Jun. 4~25%	Jul. 3~8%
Confectionery /Snack	CISCO		Jun.~Jan. Price & content change	Sep. Content change Nov. Price change	Sep. Price change & content change Mar. Content change	Sep. Content change Nov. Price & content change Mar. Content change	Nov. 5~17%
Confectionery /Snack	BonChi		Apr. Price & content change Sep.-Nov. Price & content change	Aug.-Sep. Price & content change	Aug.-Sep. Price & content change	Jun. approx. 8% Sep. Price change & content change Mar. Price change & content change	
Confectionery /Snack	KOIKE-YA	Jun.-Jul. '19 7~9% Feb. '22~Nov Price & content change	Mar.-Apr. 3~10%	Jul. Price change & content change	Oct. Price change & content change Feb. 3~11%	Jul. Content change Oct. 3~7% Feb. 4~11%	Jul. 3~8% Aug. 3~8% Oct. 5~8%
Confectionery /Snack	SERIA ROILE						

Major Price Revisions (Overseas)

As of Aug. 4, 2026

Region		FY 3/2020-22	FY 3/2023	FY 3/2024	FY 3/2025	FY 3/2026	FY 3/2027
The Americas	U.S.	Apr. '19 Bag & Cup May. '21 Bag & Cup Jan. '22 Bag & Cup	Aug. avg. 36% Bag & Cup			Oct. Bag & Cup	
	Brazil	Phased implementation	May. Bag & Cup	Jun. Bag & Cup	Jul. Bag Feb. Bag & Cup	Jan. Bag & Cup	
	Mexico * Implemented for each channel	Phased implementation May. ~Jun. Mar.	Oct.		Sep.~Oct.	May. Some channels Oct. Some channels	
Other Overseas Regions	China (Incl. H.K.)	H.K. Jul. '19 Cup Mainland Mar. '22 Bag & Cup	H.K. Apr. Bag & Cup H.K. Sep. Bag				
	Asia	Implemented In some regions	Implemented In each regions	Implemented In some regions	Implemented In some regions	Implemented In some regions	Implemented In some regions
	EMEA	Phased implementation Jan.~Apr. Bag&Cup	Oct.- Bag & Cup				Implemented In some regions

Company plans, business forecasts, strategies, and other information contained in this document are based on management judgments derived from information available at the time of this publication. Be aware that these are only future projections, and actual results may differ due to various risks and uncertainties. These risks and uncertainties include intensifying price competition in the market, changes in economic trends surrounding the business environment, exchange rate fluctuations, and significant market fluctuations in the capital markets.

The purpose of this document is only to provide information for reference in making investment decisions and is not a solicitation for investment. Use your own judgment when selecting stocks and making final investment decisions.

- These presentation materials are available in PDF format at our official website, under Financial Statements & Presentation Materials https://www.nissin.com/en_jp/ir/library/materials/
- Figures in this document are calculated to the thousands of yen, rounded to the nearest hundred million yen. Therefore, detailed calculations and total amounts may not agree
- As a general rule, fiscal years in this document run from April 1, 20YY through March 31, 20YY, and may be written as FY 3/20YY
- Revenue and expenses of overseas affiliates are translated using the average exchange rates for the cumulative reporting period.
- Results from China (Incl. H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS. Disclosure may differ from that of NISSIN FOODS CO., LTD. (Located in H.K.) China (Incl. H.K.) strategy and related targets, financial results forecasts are established independently by NISSIN FOODS HOLDINGS

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