August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TOKYO PRINTING INK MFG. CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 4635
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Representative: Satoshi Horikawa, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	13,347	11.0	772	36.2	884	34.0	1,019	127.1
June 30, 2025	12,027	9.4	567	273.1	660	196.5	448	173.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥200 million [(71.1)%]
For the three months ended June 30, 2025: ¥694 million [19.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	81.59	-
June 30, 2025	35.11	-

Note: As of January 1, 2026, we have implemented a stock split at the ratio of 5 shares to 1 share of common stock. The shares at the beginning of the previous fiscal year Assuming that the formula split has been made, "quarterly net income per share" is calculated.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	54,492	31,843	58.0	2,531.49
March 31, 2026	53,673	32,106	59.4	2,552.42

Reference: Equity
As of June 30, 2026: ¥31,629 million
As of March 31, 2026: ¥31,892 million

Note: As of January 1, 2026, we have implemented a stock split at the ratio of 5 shares to 1 share of common stock. The shares at the beginning of the previous fiscal year Assuming that the formula split has been made, the "net assets per share" is calculated.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	130.00	-	37.00	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		50.00		45.00	95.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
Note: As of January 1, 2026, we have implemented a stock split at the ratio of 5 shares to 1 share of common stock. Dividends for the second quarter of the fiscal year ending March 31, 2026
For gold, the actual amount of dividends before the stock split is described. Converted based on the basis after the stock split
The amount of dividends per share at the end of the second quarter of the fiscal year ending March 31, 2026 was 26.00 yen, and the amount of annual dividends per share will be 63.00 yen.
Note: The revision of the dividend forecast was announced today (August 5, 2026) in the "the second quarter of the fiscal year ending March 31, 2027 (Interim Period)" and Notice of Revision of Full-Year Consolidated Earnings Forecast and Revision of Dividend Forecast (Dividend Increase)".

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	26,500	8.9	1,300	18.6	1,430	18.8	1,400	78.2	112.05
Fiscal year ending March 31, 2027	54,300	8.8	2,700	21.7	2,900	18.2	2,650	41.9	212.09

Note: Revisions to the earnings forecasts most recently announced: Yes
Note: The revision of the earnings forecast was announced today (August 5, 2026) in "the second quarter of the fiscal year ending March 31, 2027 (Interim Period) and Notice of Revision of Full-Year Consolidated Earnings Forecast and Revision of Dividend Forecast (Dividend Increase)".

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	13,628,790 shares
As of March 31, 2026	13,628,790 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,134,378 shares
As of March 31, 2026	1,133,644 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,494,666 shares
Three months ended June 30, 2025	12,782,056 shares

Note: As of January 1, 2026, we have implemented a stock split at the ratio of 5 shares to 1 share of common stock. At the beginning of the previous fiscal year
Assuming that the stock split was carried out, "number of shares outstanding at the end of the period," "number of treasury shares at the end of the period," and "average number of shares during the period"
is calculated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. In addition, actual results may differ from forecasts due to various factors. Please refer to "(3) Explanation on consolidated earnings forecasts and other forward-looking statements" of "1. Qualitative Information on Quarterly Financial Results" on page 5 of the attached materials for the conditions that form the assumptions for the earnings forecasts and cautions concerning the use thereof.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,231	4,355
Notes receivable - trade	249	136
Electronically recorded monetary claims - operating	5,161	5,429
Accounts receivable - trade	10,829	11,423
Merchandise and finished goods	5,129	5,256
Work in process	2,093	2,171
Raw materials and supplies	3,043	3,390
Other	428	605
Allowance for doubtful accounts	(7)	(7)
Total current assets	31,159	32,761
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,363	5,272
Machinery, equipment and vehicles, net	3,382	3,290
Tools, furniture and fixtures, net	374	357
Land	2,630	2,628
Leased assets, net	141	148
Construction in progress	504	544
Total property, plant and equipment	12,397	12,242
Intangible assets		
Other	679	631
Total intangible assets	679	631
Investments and other assets		
Investment securities	5,413	5,589
Deferred tax assets	58	62
Retirement benefit asset	3,605	2,891
Other	403	353
Allowance for doubtful accounts	(43)	(39)
Total investments and other assets	9,436	8,857
Total non-current assets	22,514	21,731
Total assets	53,673	54,492

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,051	10,817
Short-term borrowings	1,400	2,820
Current portion of long-term borrowings	1,456	1,400
Lease liabilities	60	61
Income taxes payable	575	128
Provision for bonuses	469	157
Accrued consumption taxes	148	208
Accrued expenses	987	1,119
Other	803	663
Total current liabilities	15,952	17,375
Non-current liabilities		
Long-term borrowings	3,195	2,884
Lease liabilities	104	109
Deferred tax liabilities	2,052	2,016
Retirement benefit liability	98	97
Other	162	164
Total non-current liabilities	5,613	5,272
Total liabilities	21,566	22,648
Net assets		
Shareholders' equity		
Share capital	3,246	3,246
Capital surplus	2,537	2,537
Retained earnings	23,152	23,708
Treasury shares	(942)	(942)
Total shareholders' equity	27,993	28,549
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,829	1,949
Deferred gains or losses on hedges	-	1
Foreign currency translation adjustment	971	997
Remeasurements of defined benefit plans	1,098	131
Total accumulated other comprehensive income	3,899	3,080
Non-controlling interests	213	214
Total net assets	32,106	31,843
Total liabilities and net assets	53,673	54,492

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	12,027	13,347
Cost of sales	10,014	11,015
Gross profit	2,012	2,332
Selling, general and administrative expenses		
Salaries and allowances	346	358
Bonuses	73	104
Welfare expenses	89	104
Depreciation	76	78
Provision for bonuses	40	42
Retirement benefit expenses	(11)	(39)
Communication and transportation expenses	46	45
Packing and delivery expenses	317	357
Other	466	508
Total selling, general and administrative expenses	1,445	1,559
Operating profit	567	772
Non-operating income		
Interest income	0	0
Dividend income	86	119
Gain on investments	9	-
Foreign exchange gains	-	11
Other	26	17
Total non-operating income	123	148
Non-operating expenses		
Interest expenses	12	18
Foreign exchange losses	7	-
Other	10	19
Total non-operating expenses	30	37
Ordinary profit	660	884
Extraordinary income		
Gain on sale of non-current assets	1	4
Gain on revision of retirement benefit plan	-	580
Total extraordinary income	1	585
Extraordinary losses		
Loss on sale and retirement of non-current assets	2	1
Total extraordinary losses	2	1
Profit before income taxes	659	1,468
Income taxes - current	28	97
Income taxes - deferred	177	350
Total income taxes	206	447
Profit	452	1,020
Profit attributable to non-controlling interests	3	1
Profit attributable to owners of parent	448	1,019

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	452	1,020
Other comprehensive income		
Valuation difference on available-for-sale securities	436	120
Deferred gains or losses on hedges	0	1
Foreign currency translation adjustment	(153)	25
Remeasurements of defined benefit plans, net of tax	(45)	(967)
Share of other comprehensive income of entities accounted for using equity method	4	-
Total other comprehensive income	242	(819)
Comprehensive income	694	200
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	692	200
Comprehensive income attributable to non-controlling interests	2	0

(Notes on segment information, etc.)
Segment Information
I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Total
	Ink	Plastic chemicals	Plastic products	Real estate leasing	Total	
Sales						
Revenues from external customers	4,375	5,883	1,745	22	12,027	12,027
Transactions with other segments	-	8	-	-	8	8
Total	4,375	5,892	1,745	22	12,036	12,036
Segment Profit	260	232	87	10	591	591

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of the difference)

(millions of yen)

nefit	amount of money
Total Reporting Segments	591
Company-wide expenses (Note)	(25)
Other Adjustments	1
Operating Income in Quarterly Consolidated Statements of Income	567

Note: Company-wide expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Total
	Ink	Plastic chemicals	Plastic products	Real estate leasing	Total	
Sales						
Revenues from external customers	4,896	6,339	2,089	22	13,347	13,347
Transactions with other segments	-	11	-	-	11	11
Total	4,896	6,351	2,089	22	13,359	13,359
Segment Profit	249	310	236	14	810	810

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of the difference)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	810
Company-wide expenses (Note)	(37)
Other Adjustments	(0)
Operating Income in Quarterly Consolidated Statements of Income	772

Note: Company-wide expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.