Summary of consolidated Financial Results
for the Three Months Ended June 30, 2026
(Based on Japanese GAAP)

August 5, 2026

Company name:	CMK CORPORATION			
Stock exchange listing:	Tokyo			
Stock code:	6958 URL https://www.cmk-corp.com/			
Representative:	President	Yoshiaki Ishizaka		
Inquiries:	Director and Executive Officer In charge of Accounting	Kunihiko Tedo	TEL	03-5323-0231

Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Cumulative)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	27,191	19.4	385	140.8	127	△43.0	△149	—
June 30, 2025	22,779	△0.4	160	△78.6	223	△89.4	80	△94.4

(Note) Comprehensive income:
Three months ended June 30, 2026 614 million yen (－%)
Three months ended June 30, 2025 △3,555 million yen (－%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	△2.10	—
June 30, 2025	1.12	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	150,398	85,237	54.9
March 31, 2026	151,522	86,049	55.1

Reference: Equity
As of June 30, 2026 82,560 million yen As of March 31, 2026 83,489 million yen

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter end	3rd quarter end	Fiscal Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	—	0.00	—	20.00	20.00
Year ending March 31, 2027	—				
Year ending March 31, 2027(forecast)		0.00	—	28.00	28.00

Note: Revisions to the forecast of cash dividends most recently announced: No

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	110,000	9.8	5,000	79.3	4,700	13.6	3,000	△25.5	42.08

Note: Revisions to financial forecasts published most recently: Yes

※ Notes

(1) Significant changes in the scope of consolidation during the period: No

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: No

2) Changes in accounting policies due to other reasons: No

3) Changes in accounting estimates: No

4) Restatement: No

(4) Number of issued shares（common shares）

1）Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	71,298,100 shares	As of March 31, 2026	71,298,100 shares

2）Number of treasury shares at the end of the period

As of June 30, 2026	5,409 shares	As of March 31, 2026	5,266 shares

3）Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30,2026	71,292,720 shares	Three months ended June 30, 2025	71,251,850 shares

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

※Cautionary statement regarding forward-looking statements, and other information

(Cautionary Note Regarding Forward-Looking Statements, etc.)

Forward-looking statements such as operational forecasts contained in this report are based on the information currently available to the Company and certain assumptions regarded as reasonable, but are not guarantees of the achievements by the Company. Actual results may differ from any forecasts expressed in the statements due to various factors.

(How to obtain supplementary financial results materials)

Supplementary materials for financial results are available on our website.

Consolidated financial statements

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	19,548	18,677
Notes and accounts receivable - trade	19,886	19,106
Electronically recorded monetary claims - operating	1,544	1,634
Merchandise and finished goods	8,721	8,940
Work in process	5,441	5,986
Raw materials and supplies	4,284	5,195
Other	2,269	1,618
Allowance for doubtful accounts	△2	△2
Total current assets	61,694	61,156
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,846	29,197
Machinery, equipment and vehicles, net	28,530	29,980
Land	7,061	7,053
Construction in progress	12,304	10,003
Other, net	2,524	2,499
Total property, plant and equipment	80,267	78,734
Intangible assets		
Goodwill	10	8
Other	1,448	1,683
Total intangible assets	1,458	1,692
Investments and other assets		
Investment securities	2,827	3,553
Retirement benefit asset	2,948	2,952
Deferred tax assets	253	231
Other	2,079	2,085
Allowance for doubtful accounts	△23	△23
Total investments and other assets	8,085	8,799
Total non-current assets	89,811	89,227
Deferred assets		
Bond issuance costs	17	15
Total deferred assets	17	15
Total assets	151,522	150,398

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	12,519	13,439
Electronically recorded obligations - operating	2,030	2,179
Short-term borrowings	10,250	11,550
Current portion of long-term borrowings	6,580	6,552
Income taxes payable	959	303
Provision for bonuses	742	1,400
Provision for product warranties	171	10
Provision for environmental measures	250	124
Other	4,531	4,293
Total current liabilities	38,035	39,852
Non-current liabilities		
Bonds payable	3,000	3,000
Long-term borrowings	22,255	20,031
Retirement benefit liability	267	283
Asset retirement obligations	468	468
Provision for environmental measures	199	75
Other	1,248	1,451
Total non-current liabilities	27,438	25,308
Total liabilities	65,473	65,161
Net assets		
Shareholders' equity		
Share capital	24,109	24,109
Capital surplus	18,765	18,765
Retained earnings	22,561	20,985
Treasury shares	△3	△3
Total shareholders' equity	65,432	63,856
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,415	1,934
Foreign currency translation adjustment	15,520	15,706
Remeasurements of defined benefit plans	1,120	1,062
Total accumulated other comprehensive income	18,057	18,703
Non-controlling interests	2,560	2,677
Total net assets	86,049	85,237
Total liabilities and net assets	151,522	150,398

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	22,779	27,191
Cost of sales	19,735	23,741
Gross profit	3,043	3,449
Selling, general and administrative expenses	2,883	3,063
Operating profit	160	385
Non-operating income		
Interest income	31	42
Dividend income	71	58
Rental income	18	18
Foreign exchange gains	112	―
Other	42	72
Total non-operating income	276	191
Non-operating expenses		
Interest expenses	157	169
Commission expenses	6	6
Taxes and dues	15	111
Foreign exchange losses	―	131
Other	34	31
Total non-operating expenses	212	449
Ordinary profit	223	127
Extraordinary income		
Gain on sale of non-current assets	1	0
Total extraordinary income	1	0
Extraordinary losses		
Loss on sale of non-current assets	1	―
Loss on retirement of non-current assets	21	4
Total extraordinary losses	22	4
Profit before income taxes	202	123
Income taxes	98	243
Profit (loss)	104	△120
Profit attributable to non-controlling interests	24	29
Profit (loss) attributable to owners of parent	80	△149

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	104	△120
Other comprehensive income		
Valuation difference on available-for-sale securities	72	518
Foreign currency translation adjustment	△3,716	274
Remeasurements of defined benefit plans, net of tax	△15	△58
Total other comprehensive income	△3,659	734
Comprehensive income	△3,555	614
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	△3,461	496
Comprehensive income attributable to non-controlling interests	△93	117