Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Mie Kotsu Group Holdings, Inc.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 3232
URL: https://holdings.sanco.co.jp/
Representative: Michiyasu Masuda ,President and Representative Director
Inquiries: Tomonori Iwagaki ,General Manager of Accounting Group
Telephone: +81-59-213-0351
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	26,115	10.4	2,907	12.0	3,013	10.9	2,258	9.2
June 30, 2025	23,657	(6.4)	2,595	1.2	2,718	(0.4)	2,067	(0.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 4,001 million [183.1%]
For the three months ended June 30, 2025: ¥ 1,413 million [(7.8)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.47	-
June 30, 2025	20.63	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	196,145	73,564	37.3
March 31, 2026	191,511	70,535	36.6

Reference: Equity
As of June 30, 2026: ¥ 73,163 million
As of March 31, 2026: ¥ 70,141 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	8.00	-	10.00	18.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		11.00	-	9.00	20.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: The dividend at the end of the second quarter of the fiscal year ending March 31, 2027 includes a dividend of ¥2.00 to commemorate the 20th anniversary of the company's founding.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	53,500	7.2	5,100	(2.8)	4,900	(6.9)	3,700	(6.8)	36.81
Full year	112,000	1.6	9,200	(5.7)	8,700	(10.1)	6,000	(4.0)	59.69

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	107,301,583 shares
As of March 31, 2026	107,301,583 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	6,779,639 shares
As of March 31, 2026	6,779,639 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	100,521,944 shares
Three months ended June 30, 2025	100,256,081 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions of the company. And we don’t commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,733,692	5,357,144
Notes and accounts receivable - trade	9,833,572	7,797,778
Merchandise and finished goods	4,572,182	4,191,953
Real estate for sale	28,894,106	32,154,756
Work in process	259,711	429,172
Raw materials and supplies	304,812	313,304
Other	2,240,047	2,256,331
Allowance for doubtful accounts	(23,947)	(12,182)
Total current assets	50,814,177	52,488,258
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	35,562,190	35,120,896
Machinery, equipment and vehicles, net	17,964,047	17,750,172
Land	58,311,842	58,336,060
Other, net	1,212,496	1,632,433
Total property, plant and equipment	113,050,576	112,839,564
Intangible assets		
Other	407,599	398,560
Total intangible assets	407,599	398,560
Investments and other assets		
Other	27,330,554	30,510,496
Allowance for doubtful accounts	(91,467)	(90,987)
Total investments and other assets	27,239,087	30,419,509
Total non-current assets	140,697,263	143,657,634
Total assets	191,511,441	196,145,892
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,554,695	2,956,902
Short-term borrowings	14,980,000	8,350,000
Current portion of long-term borrowings	26,089,634	27,868,542
Income taxes payable	2,015,855	984,065
Provision for bonuses	1,769,811	2,624,250
Provision for product warranties	151,937	109,195
Provision for loss on business liquidation	567,000	567,000
Asset retirement obligations	180,000	180,000
Other	11,150,151	9,338,915
Total current liabilities	61,459,085	52,978,872
Non-current liabilities		
Long-term borrowings	39,923,257	48,765,676
Provisions	374,211	384,456
Retirement benefit liability	1,818,482	1,733,442
Asset retirement obligations	2,092,795	2,097,518
Other	15,307,824	16,621,135
Total non-current liabilities	59,516,571	69,602,229
Total liabilities	120,975,656	122,581,101

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,000,000	3,000,000
Capital surplus	10,776,697	10,809,427
Retained earnings	44,244,026	45,497,391
Treasury shares	(619,637)	(619,637)
Total shareholders' equity	57,401,086	58,687,181
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,243,446	10,938,616
Revaluation reserve for land	3,213,332	3,213,332
Remeasurements of defined benefit plans	284,128	324,158
Total accumulated other comprehensive income	12,740,906	14,476,107
Non-controlling interests	393,791	401,502
Total net assets	70,535,784	73,564,790
Total liabilities and net assets	191,511,441	196,145,892

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Operating revenue	23,657,270	26,115,252
Operating expenses		
Operating expenses and cost of sales of transportation	16,043,764	18,032,149
Selling, general and administrative expenses	5,017,826	5,175,894
Total operating expenses	21,061,590	23,208,044
Operating profit	2,595,679	2,907,208
Non-operating income		
Dividend income	181,152	228,875
Other	79,382	104,828
Total non-operating income	260,534	333,703
Non-operating expenses		
Interest expenses	135,847	224,575
Other	1,875	2,551
Total non-operating expenses	137,722	227,127
Ordinary profit	2,718,490	3,013,784
Extraordinary income		
Subsidy income	-	2,813
Gain on sale of investment securities	17,121	-
Other	649	-
Total extraordinary income	17,770	2,813
Extraordinary losses		
Loss on disposal of non-current assets	3,651	9,433
Loss on tax purpose reduction entry of non-current assets	-	2,719
Total extraordinary losses	3,651	12,153
Profit before income taxes	2,732,610	3,004,444
Income taxes	657,297	736,626
Profit	2,075,313	2,267,818
Profit attributable to non-controlling interests	7,495	9,234
Profit attributable to owners of parent	2,067,817	2,258,583

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,075,313	2,267,818
Other comprehensive income		
Valuation difference on available-for-sale securities	(629,044)	1,694,077
Remeasurements of defined benefit plans, net of tax	(32,748)	40,030
Total other comprehensive income	(661,792)	1,734,107
Comprehensive income	1,413,520	4,001,926
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,401,915	3,993,784
Comprehensive income attributable to non-controlling interests	11,604	8,141