NEWS RELEASE
August 5, 2026

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Listing: Tokyo Stock Exchange, Prime Market
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Notice Regarding Revisions to Consolidated Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

ALCONIX CORPORATION (the "Company") hereby announces that its Board of Directors resolved today to revise the full-year consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2027.

1. Revision of Earnings Forecast

(1) Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Initial Forecast (A)	235,000	10,700	10,000	6,600	219.95
Revised Forecast (B)	265,000	14,700	14,000	9,200	306.60
Change (B-A)	30,000	4,000	4,000	2,600	
Percentage Change (%)	12.8	37.4	40.0	39.4	
Reference: FY2026 Actual Results	219,720	9,743	8,947	5,598	186.58

(2) Reasons for the Revision to Earnings Forecast

During the three-month period ended June 30, 2026, all business segments delivered solid results, supported by persistently high non-ferrous metal prices, robust customer demand, and continued strength in semiconductor-related markets.

Although uncertainties remain, including the possibility of demand normalization and commodity price depreciation during the remaining of the fiscal year, first-quarter results exceeded the assumptions underlying the initial forecast. Accordingly, the full-year consolidated earnings forecast has been revised upward as shown above.

For details of the revised forecasts by business segment, please refer to the attached materials.

2. Revision of Dividend Forecast (Dividend Increase)

(1) Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2027

(April 1, 2026 – March 31, 2027)

	Dividend per Share		
Record Date	Second Quarter-End	Fiscal Year-End	Total
Previous Forecast (Announced May 15, 2026)	¥45.00	¥45.00	¥90.00
Revised Forecast (Announced August 5, 2026)	¥47.00	¥48.00	¥95.00
Reference: FY2026 Actual Results	¥42.00	¥45.00	¥87.00

(2) Reasons for the Revision to Dividend Forecast

The ALCONIX Group's basic policy regarding shareholder returns is to maintain stable dividends while securing the internal reserves necessary for future business expansion and strengthening its management foundation. The Group has targeted a dividend on equity (DOE) ratio of 4.0% or more.

Based on the above policy and the revised earnings forecast, the Company has decided to revise its annual dividend forecast for the fiscal year ending March 31, 2027 to ¥95 per share.

Note Regarding Forward-Looking Statements

The earnings forecasts presented above are based on information available to the Company as of the date of this release. Actual results may differ materially from these forecasts due to various factors.

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Revised Outlook by Segment for the Fiscal Year Ending March 31, 2027

ALCONIX

(Million yen)			Actual Results for FY 3/26	Fiscal Year Ending March 2027					
				Initial Forecast (A)	1Q Results (B)	Progress Rate (B)/(A)	Revised Forecast (C)	Percentage Change (C)/(A)-1	Progress Rate (B)/(C)
Trading	Electronic and Advanced Materials	Net Sales	39,763	35,000	16,218	46.3%	48,000	+37.1%	33.8%
		Segment Profit	2,875	2,000	2,757	137.9%	4,500	+125.0%	61.3%
	Aluminum and Copper	Net Sales	90,601	95,000	29,895	31.5%	110,000	+15.8%	27.2%
		Segment Profit or Loss	△ 65	500	1,295	259.1%	1,000	+100.0%	129.5%
	Total	Net Sales	130,364	130,000	46,114	35.5%	158,000	+21.5%	29.2%
		Segment Profit	2,809	2,500	4,053	162.1%	5,500	+120.0%	73.7%
		Profit Margin	2.2%	1.9%	8.8%	-	3.5%	+1.6pt	-
Manufacturing	Equipment and Materials	Net Sales	48,428	61,000	14,660	24.0%	63,000	+3.3%	23.3%
		Segment Profit	1,482	2,500	1,551	62.0%	3,500	+40.0%	44.3%
	Metal Processing	Net Sales	40,926	44,000	11,738	26.7%	44,000	+0.0%	26.7%
		Segment Profit	4,630	5,000	1,555	31.1%	5,000	+0.0%	31.1%
	Total	Net Sales	89,355	105,000	26,398	25.1%	107,000	+1.9%	24.7%
		Segment Profit	6,112	7,500	3,107	41.4%	8,500	+13.3%	36.6%
		Profit Margin	6.8%	7.1%	11.8%	-	7.9%	+0.8pt	-
Total		Net Sales	219,720	235,000	72,512	30.9%	265,000	+12.8%	27.4%
		Ordinary Profit	8,947	10,000	7,143	71.4%	14,000	+40.0%	51.0%
		Profit Margin	4.1%	4.3%	9.9%	-	5.3%	+1.0pt	-