



NEWS RELEASE
August 5, 2026

Company name: ALCONIX CORPORATION
Representative: Hiroshi Teshirogi, Representative
Director, President and CEO
Listing: Tokyo Stock Exchange, Prime Market
Stock code: 3036
Contact: Takumi Suzuki, Director, Senior
Managing Executive Officer and CSO,
Head of Corporate Sector
Tel: +81-(0) 3-3596-7400

**Notice Regarding Increase in Net Unrealized Gain on Available-for-Sale Securities at the End
of the First Quarter of the Fiscal Year Ending March 31, 2027**

ALCONIX CORPORATION hereby announces that, as of the end of the first quarter of the fiscal year ending March 31, 2027, net unrealized gain on available-for-sale securities increased to the amount shown below, primarily due to an increase in valuation gains on listed shares held by a subsidiary engaged in rare metal recycling operations in Taiwan.

1. Amount of Net Unrealized Gain on Available-for-Sale Securities as of the End of the First Quarter of the
Fiscal Year Ending March 31, 2027

(Million yen)

(A) Amount of net unrealized gain on available-for-sale securities as of the end of the first quarter of the fiscal year ending March 2027	36,926
(B) Amount of net unrealized gain on available-for-sale securities as of March 31, 2026	8,231
(C) Increase (Decrease) in Net Unrealized Gain on Available-for-Sale Securities (A – B)	28,694
(D) Net Assets as of March 31, 2026 (C / D x 100)	79,942 (35.9%)

Note: This disclosure is made because the increase in net unrealized gain on available-for-sale securities as of the end of the first quarter of the fiscal year ending March 31, 2027 (Item (C) above) exceeded 30% of net assets as of March 31, 2026 (Item (D) above).

2. Impact on Financial Results

The increase in net unrealized gain on available-for-sale securities described above will have no impact on the consolidated financial results for the fiscal year ending March 31, 2027.

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.