ROHM SEMICONDUCTOR

Electronics for the Future

Financial Results for Q1 FY2026

As of August 5, 2026
Katsumi Azuma
President, Chief Executive Officer
ROHM Co., Ltd.

Financial Highlights

[Reference] Plan announced May 2026 (Billion ¥)

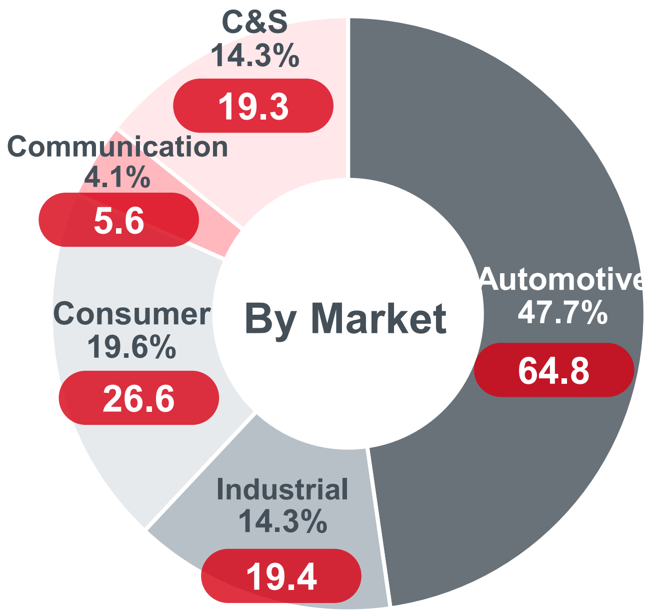
	Q1 FY2026 Results		YoY	QoQ	FY2026 Plan		YoY
Net sales	135.7	-	+16.8%	+21.6%	510.0	-	+6.0%
Operating profit	9.6	7.1%	+4,825.6%	+729.7%	30.0	5.9%	+176.1%
Net profit	9.0	6.6%	+203.6%	-	29.0	5.7%	-
Average exchange rate (¥/US$)	(¥160.51)				(¥153.53)		

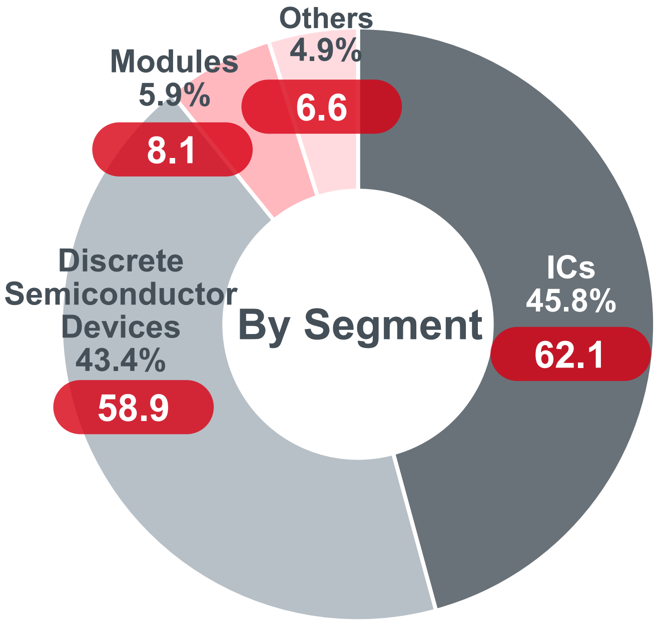
Q1 FY2026 Results	(YoY) Despite increase in variable costs due to persistently high gold prices, OP improved from previous year's break-even point, driven by higher sales and weaker yen. (QoQ) Despite strong demand due to improved market conditions, part of the demand was met through inventory shipments, which had a negative impact. However, OP increased due to higher sales and reduced depreciation.
Future Inventory/ Utilization Policy	Inventory reduction of finished goods completed. Planning to increase utilization rates in line with growing demand. Will continue to reduce work in process and raw materials.
SiC Business Improvement Updates	Continued to perform well, driven primarily by automotive applications. Despite persisting impact from lower yields since end of FY25, the issue was resolved as of June. Profitability is expected to improve from Q2 onward, and the full-year forecast remains unchanged.
Progress on AI Servers	Despite business remaining strong, particularly for Si power devices, orders are exceeding production capacity due to stronger-than-expected demand. Will respond to accelerating demand by optimizing production lines, concentrating resources, and investing in capacity expansion.
Business/Management Integration Progress	Due diligence currently underway for integration with Toshiba D&S's semiconductor business. Discussions regarding integration with Mitsubishi Electric's power device business concurrently ongoing.

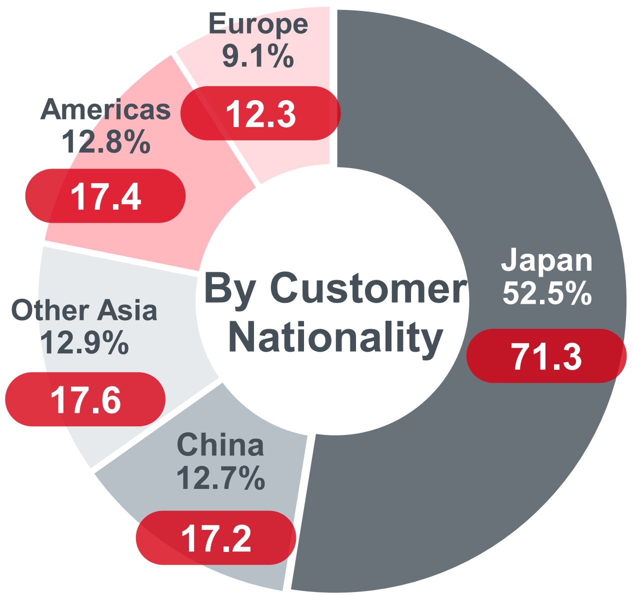
[Q1 FY2026] Sales Composition

Q1 FY2026 ¥135.7billion **YoY +16.8% QoQ +21.6%**

(Billion ¥)







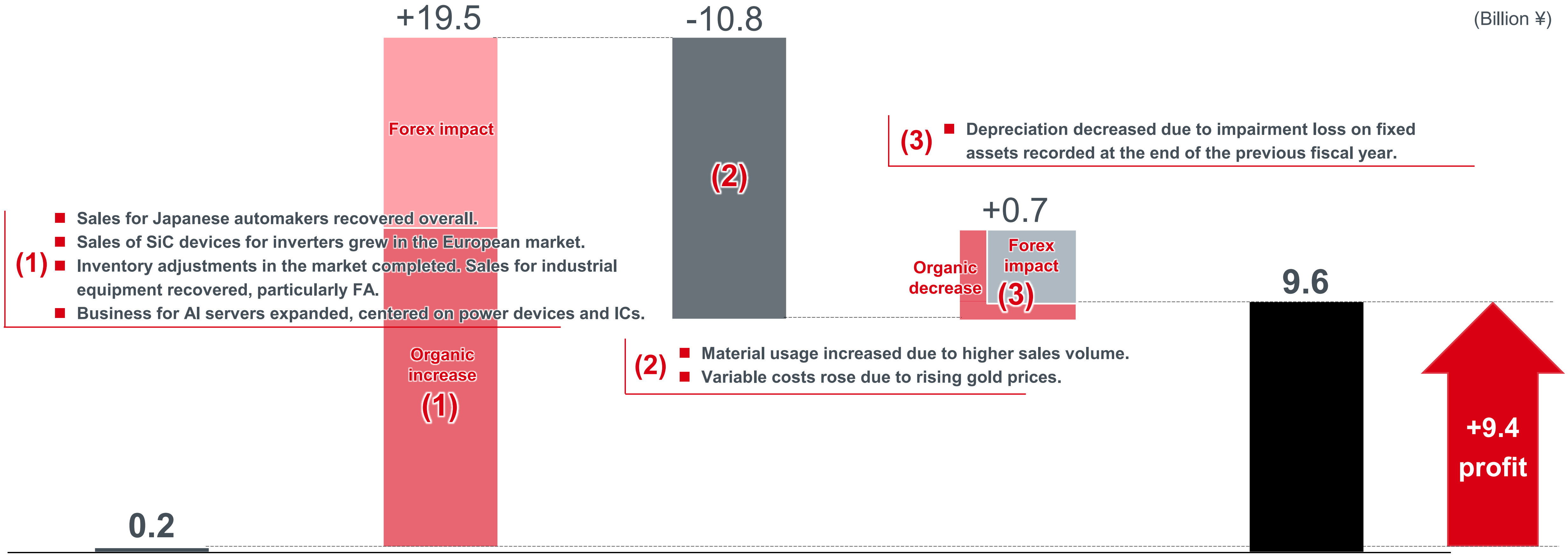
Market	YoY	QoQ
Automotive	+20.2%	+12.3%
Industrial	+32.6%	+26.0%
Consumer	-6.3%	+32.1%
Communication	+26.4%	+43.0%
Computer & Storage	+30.4%	+33.4%

Segment	YoY	QoQ
ICs	+13.3%	+26.7%
Discrete Semiconductor Devices	+25.2%	+19.2%
Modules	+1.0%	+21.0%
Others	+4.5%	+1.6%

Customer Nationality	YoY	QoQ
Japan	+15.9%	+19.7%
China	-11.5%	+30.7%
Other Asia	+47.6%	+41.0%
Americas	+29.2%	+25.8%
Europe	+23.8%	-2.6%

[Q1 FY2026] Changes in Operating Profit (YoY)

(Billion ¥)



(1)
- Sales for Japanese automakers recovered overall.
- Sales of SiC devices for inverters grew in the European market.
- Inventory adjustments in the market completed. Sales for industrial equipment recovered, particularly FA.
- Business for AI servers expanded, centered on power devices and ICs.

(2)
- Material usage increased due to higher sales volume.
- Variable costs rose due to rising gold prices.

(3)
- Depreciation decreased due to impairment loss on fixed assets recorded at the end of the previous fiscal year.

Q1 FY2025 Results (¥145.19/US$)

Sales increase	+19.5
Forex impact	+7.3
Organic increase	+12.2

Breakdown by Market

Automotive	+10.9	Communication	+1.2
Industrial	+4.8	C&S	+4.5
Consumer	-1.8		

Material costs and inventory impact	-10.8
Material costs	-14.3
Inventory impact	+3.5

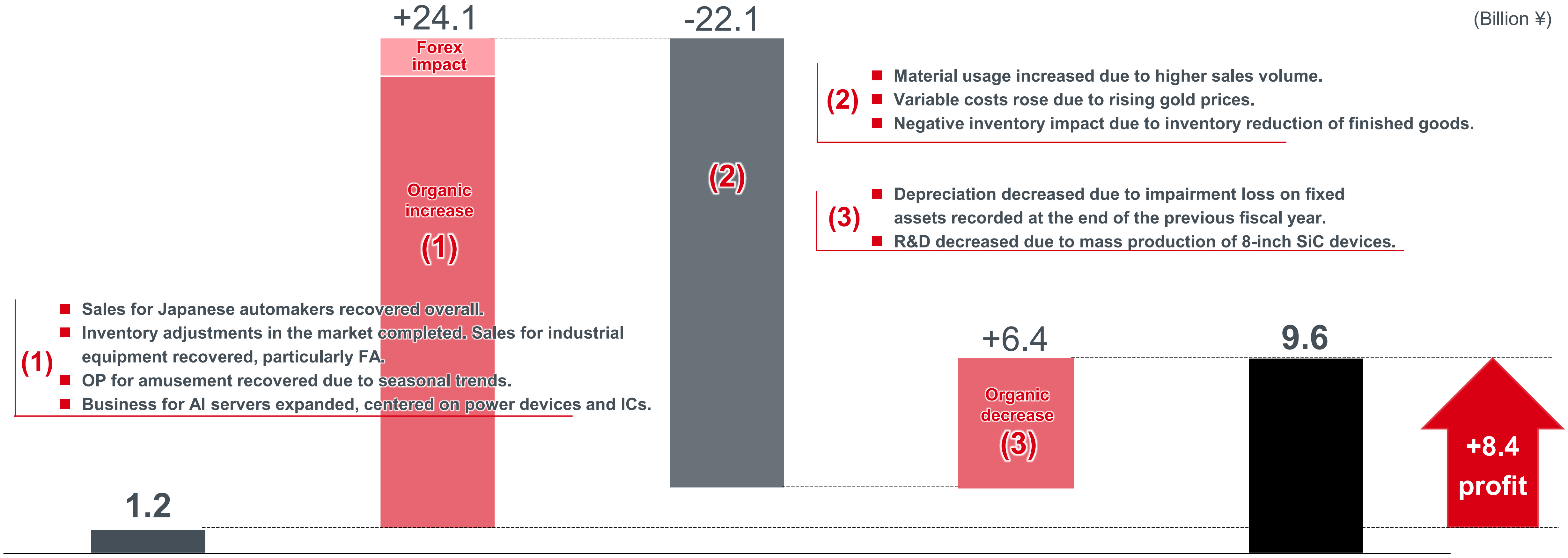
Fixed costs decrease	+0.7
Forex impact	-2.7
Organic decrease	+3.4

Manufacturing costs		SG&A	
Labor costs	-1.8	R&D costs	+1.2
Depreciation	+3.9	Others	-0.6
Expenses	-2.0		

Q1 FY2026 Results (¥160.51/US$)

[Q1 FY2026] Changes in Operating Profit (QoQ)

(Billion ¥)



(1)
- Sales for Japanese automakers recovered overall.
- Inventory adjustments in the market completed. Sales for industrial equipment recovered, particularly FA.
- OP for amusement recovered due to seasonal trends.
- Business for AI servers expanded, centered on power devices and ICs.

(2)
- Material usage increased due to higher sales volume.
- Variable costs rose due to rising gold prices.
- Negative inventory impact due to inventory reduction of finished goods.

(3)
- Depreciation decreased due to impairment loss on fixed assets recorded at the end of the previous fiscal year.
- R&D decreased due to mass production of 8-inch SiC devices.

Sales increase	+24.1
Forex impact	+1.9
Organic increase	+22.2

Breakdown by Market

Automotive	+7.1	Communication	+1.7
Industrial	+4.0	C&S	+4.8
Consumer	+6.5		

Material costs and inventory impact	-22.1
Material costs	-12.0
Inventory impact	-10.1

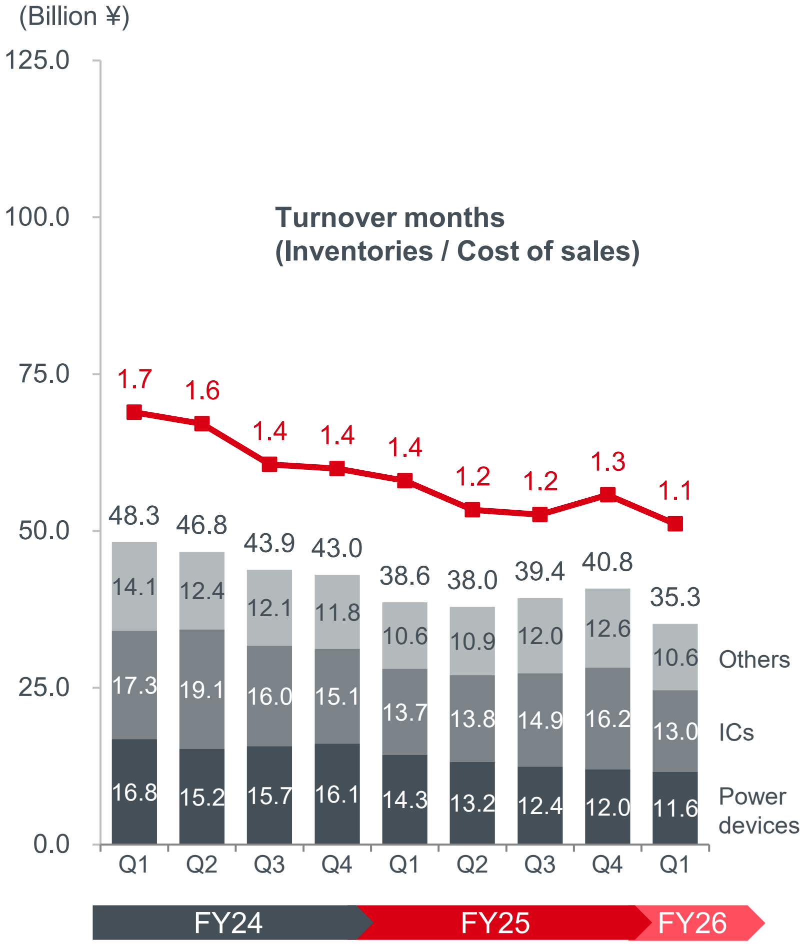
Fixed costs decrease	+6.4
Forex impact	-0.1
Organic decrease	+6.5

Manufacturing costs		SG&A	
Labor costs	-1.4	R&D costs	+2.9
Depreciation	+6.1	Others	+0.7
Expenses	-1.9		

Inventory

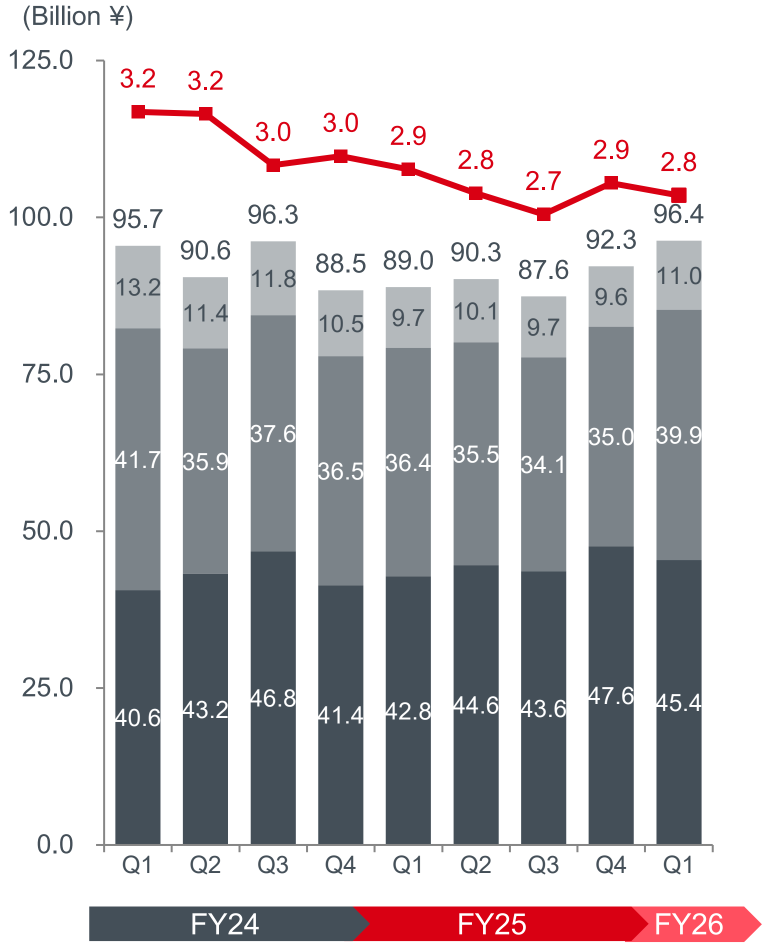
Merchandise and finished goods

Inventory adjustments completed.
Maintain current levels and increase production in line with demand.



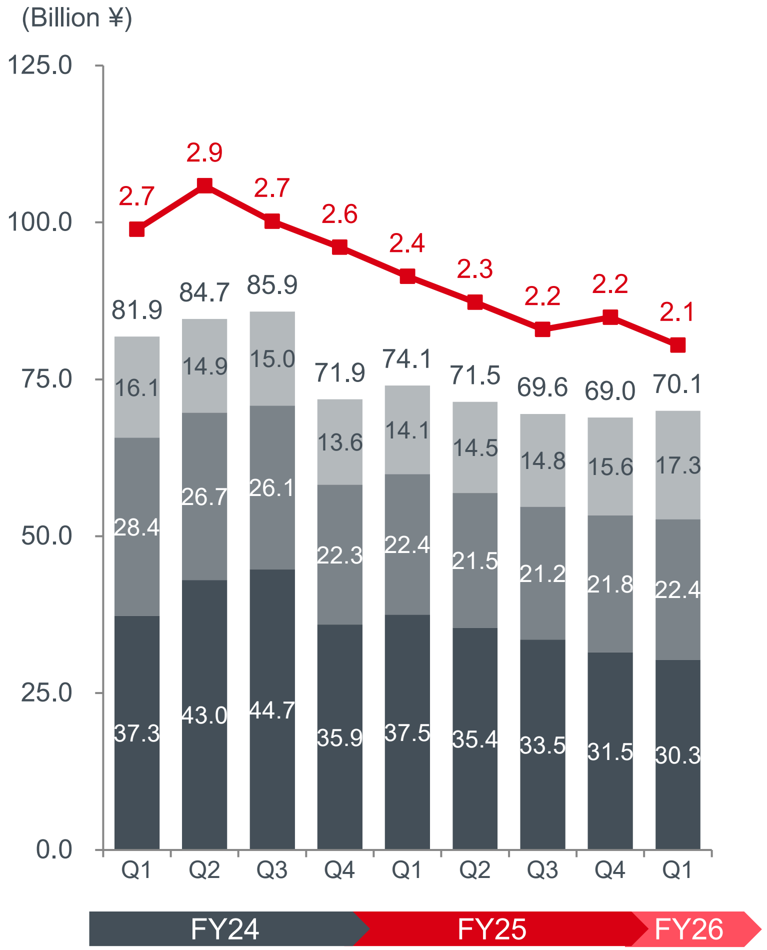
Work in process

Gradually reduce in-process inventory by shortening production lead times.



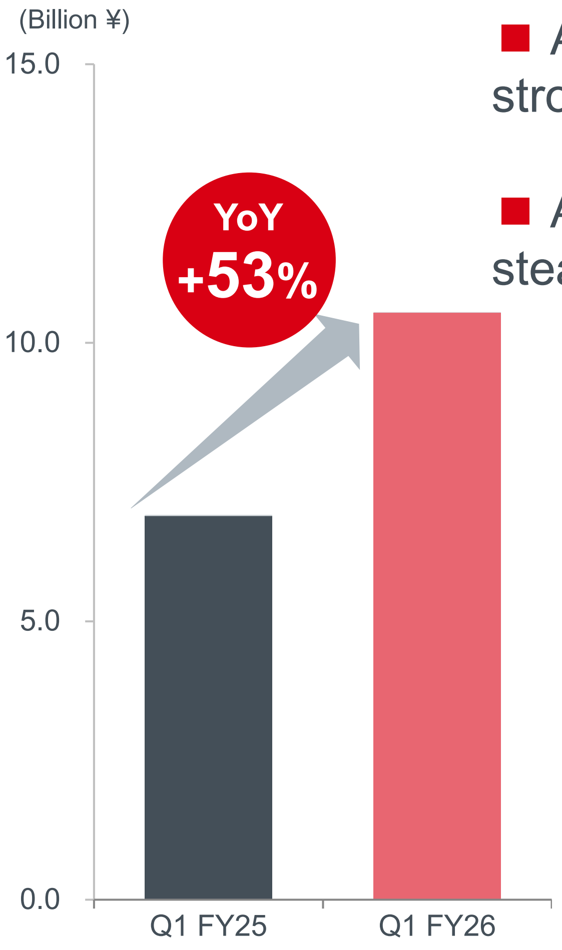
Raw materials and supplies

Reduce new purchases by limiting LTA orders. Prioritize consuming existing inventory to reduce stock levels.

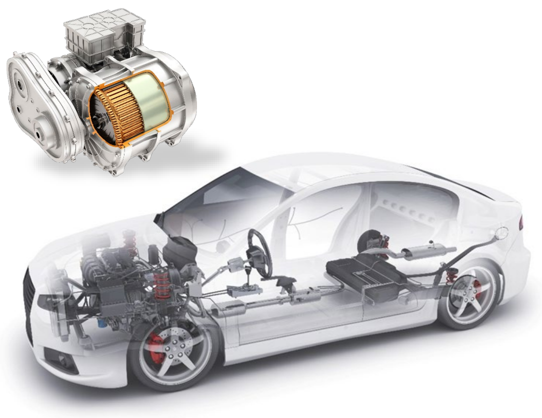


SiC Business / Server-Related Sales

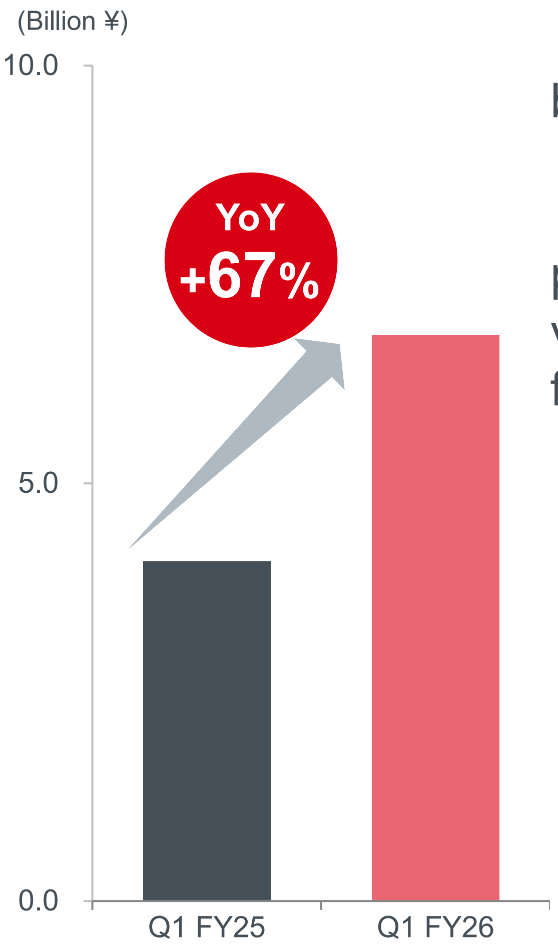
SiC Business



- Automotive market remains strong, mainly in Europe
- Adoption for AI servers also steadily increasing



Servers



- Strong performance, led by Si power devices
- Also working to increase production capacity for various products to meet further growth in demand

Notes and Inquiries

[Note]
1. This material is originally written in Japanese. In the event of any differences or discrepancies in the contents including contexts, figures, and others between Japanese and English version of the material, Japanese original version shall govern.

2. The forecasts for the fiscal year ending March 2027 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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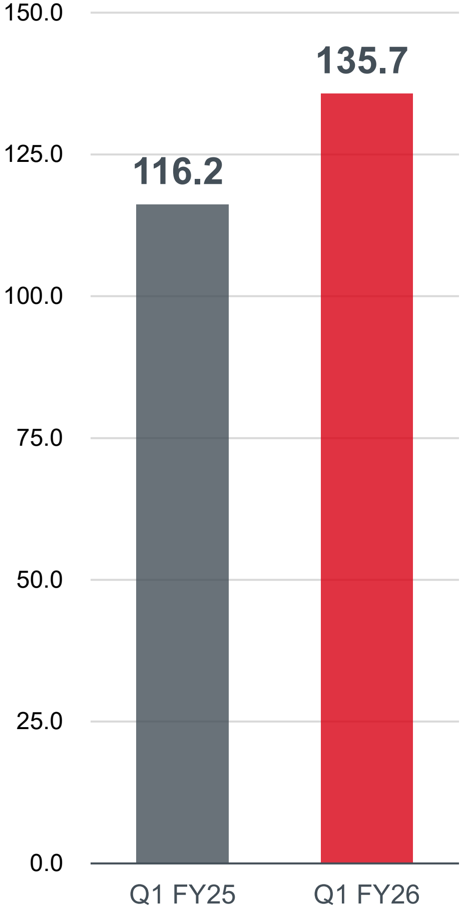
Appendix

[Q1 FY2026] Sales by Market Segment (YoY)

(Billion ¥)

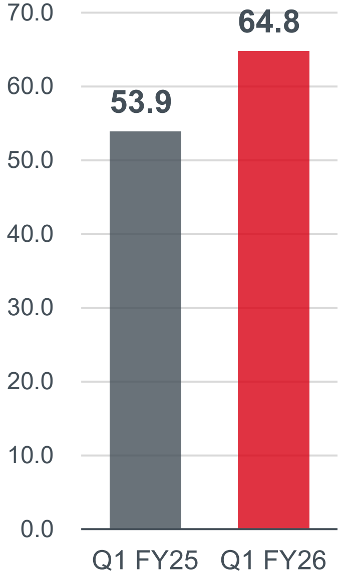
Quarterly Sales

+16.8%



Automotive

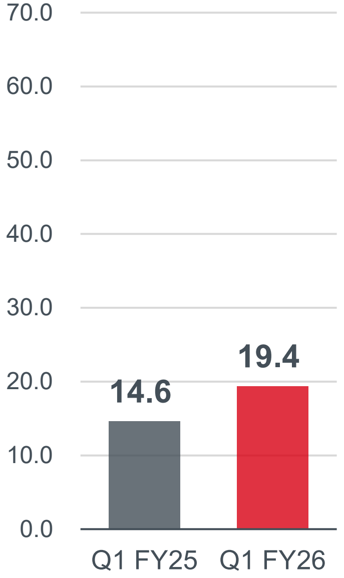
+20.2%



Infotainment	+1.4
Body	+1.9
Power train	+1.0
ADAS	-0.0
xEV	+4.3
Others	+2.2

Industrial

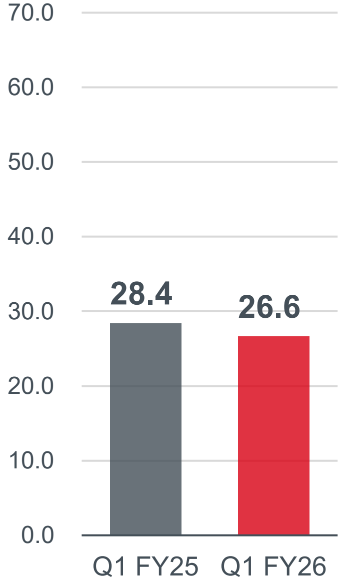
+32.6%



FA	+1.3
Energy	-0.1
Home building	+1.1
Others	+2.5

Consumer

-6.3%



AV	+0.1
Home appliances	-1.9
Others	+0.0

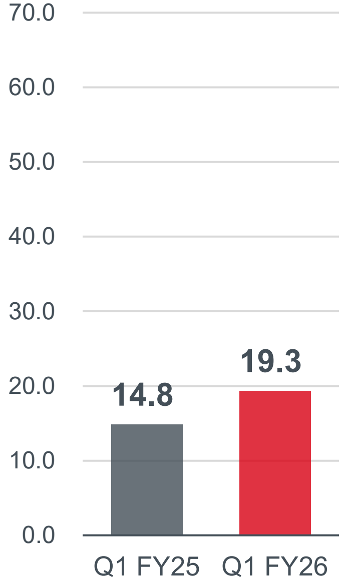
Communication

+26.4%

Smart phone & Mobile	+1.0
Base station & Infrastructure	+0.0
Wired communication	+0.2

C&S

+30.4%



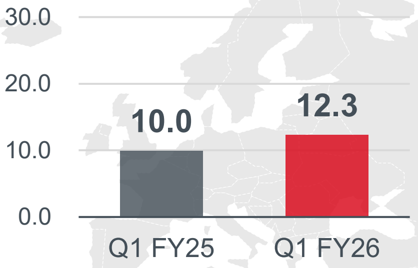
PC & Server	+4.2
POS	-0.2
OA	+0.5

[Q1 FY2026] Sales by Customer Nationality (YoY)

Quarterly Sales	Q1 FY2025 Results	Q1 FY2026 Results	
	¥116.2 billion	¥135.7 billion	+16.8%

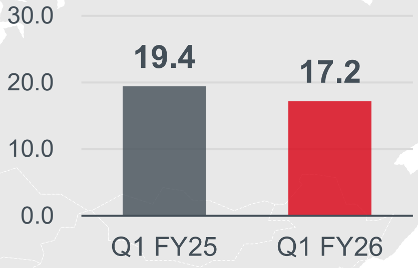
Sales ratio outside of Japan	Q1 FY2025 Results	Q1 FY2026 Results
	47.1%	47.5%

Europe +23.8%



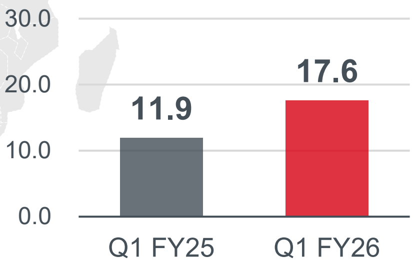
Automotive	+2.2	Communication	+0.0
Industrial	+0.2	C&S	-0.1
Consumer	+0.1		

China -11.5%



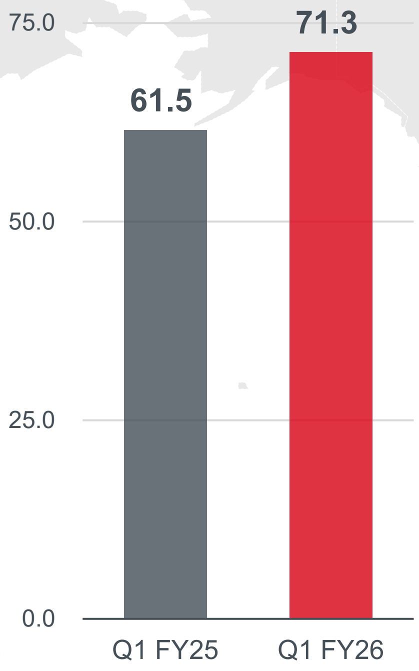
Automotive	-0.0	Communication	+0.2
Industrial	-0.5	C&S	+0.2
Consumer	-2.1		

Other Asia +47.6%



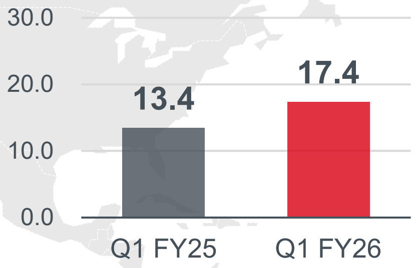
Automotive	+1.6
Industrial	+0.4
Consumer	+0.5
Communication	+0.1
C&S	+3.1

Japan +15.9%



Automotive	+5.8	Communication	+0.0
Industrial	+3.5	C&S	+0.8
Consumer	-0.3		

Americas +29.2%



Automotive	+1.3	Communication	+0.9
Industrial	+1.1	C&S	+0.6
Consumer	+0.1		

*Calculated sales by customer nationality (Billion ¥)

[Q1 FY2026] Operating Profit by Segment (YoY)

ROHM SEMICONDUCTOR

(Billion ¥)

		Q1 FY2026 Results	Q1 FY2025 Results	Difference in Amount	Difference in %
ICs	Net Sales	62.1	54.8	+7.3	+13.3%
	Segment Profit	7.3	4.3	+3.0	+69.0%
	(Ratio)	(11.8%)	(7.9%)	-	-
Discretes	Net Sales	58.9	47.1	+11.8	+25.2%
	Segment Profit	-0.9	-6.3	+5.4	-
	(Ratio)	(-1.6%)	(-13.3%)	-	-
Modules	Net Sales	8.1	8.0	+0.1	+1.0%
	Segment Profit	1.0	0.9	+0.1	+18.1%
	(Ratio)	(12.6%)	(10.8%)	-	-
Others	Net Sales	6.6	6.3	+0.3	+4.4%
	Segment Profit	0.9	1.0	-0.1	-11.3%
	(Ratio)	(13.7%)	(16.1%)	-	-

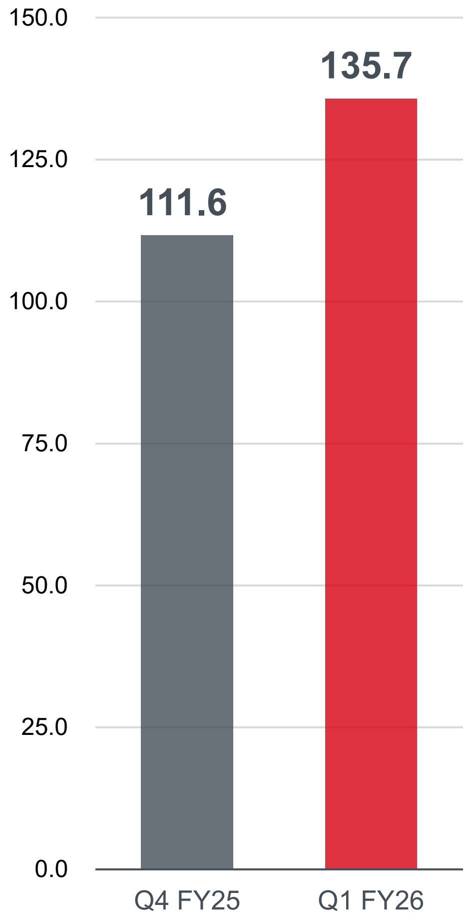
[Q1 FY2026] Sales by Market Segment (QoQ)

ROHM SEMICONDUCTOR

(Billion ¥)

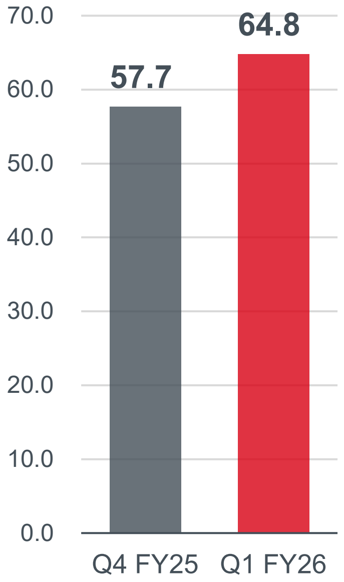
Quarterly Sales

+21.6%



Automotive

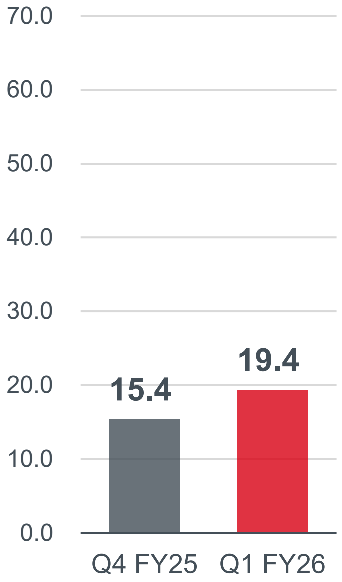
+12.3%



Infotainment	+1.7
Body	+0.7
Power train	+0.6
ADAS	+0.1
xEV	+2.2
Others	+1.7

Industrial

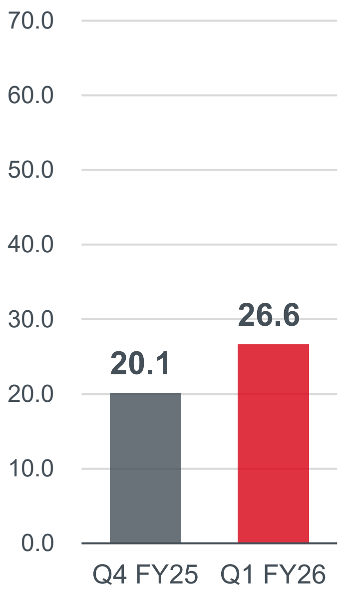
+26.0%



FA	+1.2
Energy	+0.7
Home building	+0.3
Others	+1.7

Consumer

+32.1%



AV	+0.3
Home appliances	+1.6
Others	+4.6

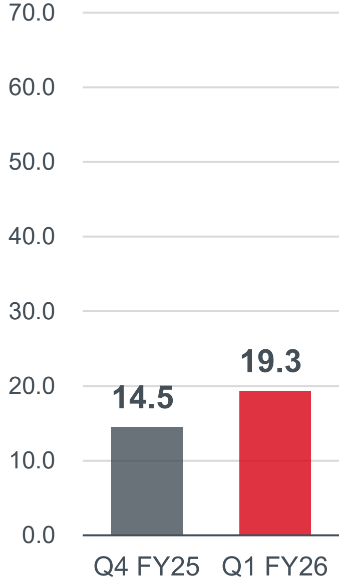
Communication

+43.0%

Smart phone & Mobile	+1.4
Base station & Infrastructure	+0.2
Wired communication	+0.1

C&S

+33.4%



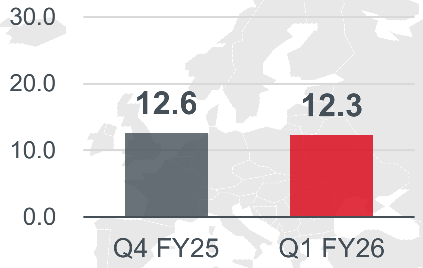
PC & Server	+3.6
POS	+0.7
OA	+0.6

[Q1 FY2026] Sales by Customer Nationality (QoQ)

Quarterly Sales	Q4 FY2025 Results	Q1 FY2026 Results	
	¥111.6 billion	¥135.7 billion	+21.6%

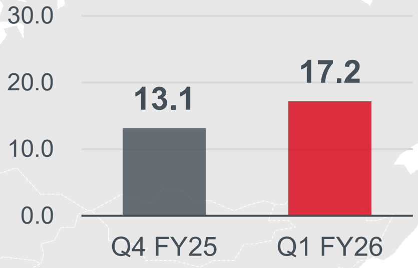
Sales ratio outside of Japan	Q4 FY2025 Results	Q1 FY2026 Results
	46.6%	47.5%

Europe -2.6%



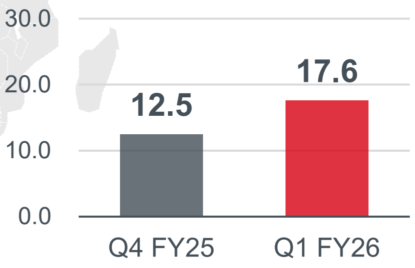
Automotive	-0.3	Communication	-0.0
Industrial	+0.0	C&S	-0.2
Consumer	+0.2		

China +30.7%



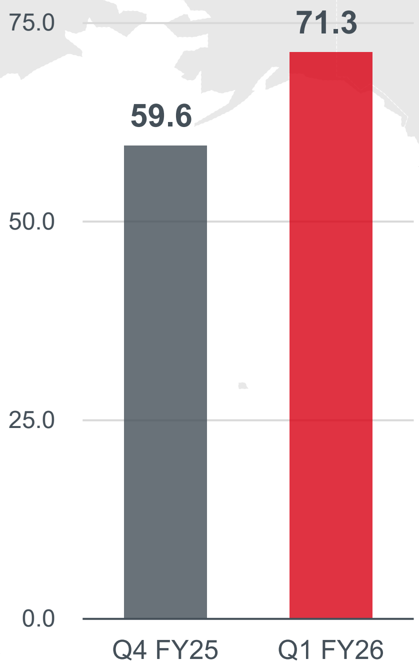
Automotive	+1.5	Communication	+0.4
Industrial	+0.5	C&S	+0.9
Consumer	+0.8		

Other Asia +41.0%



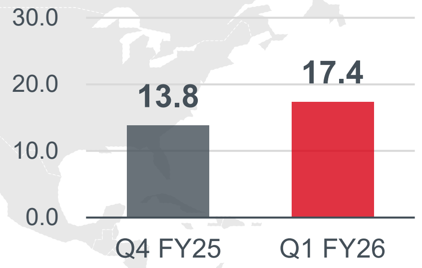
Automotive	+1.6
Industrial	+0.6
Consumer	+0.7
Communication	+0.2
C&S	+2.0

Japan +19.7%



Automotive	+3.7	Communication	+0.0
Industrial	+2.2	C&S	+1.2
Consumer	+4.7		

Americas +25.8%



Automotive	+0.6	Communication	+1.1
Industrial	+0.6	C&S	+1.1
Consumer	+0.1		

*Calculated sales by customer nationality (Billion ¥)

[Q1 FY2026] Operating Profit by Segment (QoQ)

ROHM SEMICONDUCTOR

(Billion ¥)

		Q1 FY2026 Results	Q4 FY2025 Results	Difference in Amount	Difference in %
ICs	Net Sales	62.1	49.0	+13.1	+26.7%
	Segment Profit	7.3	4.6	+2.7	+59.1%
	(Ratio)	(11.8%)	(9.4%)	-	-
Discretes	Net Sales	58.9	49.4	+9.5	+19.2%
	Segment Profit	-0.9	-6.2	+5.3	-
	(Ratio)	(-1.6%)	(-12.6%)	-	-
Modules	Net Sales	8.1	6.7	+1.4	+21.0%
	Segment Profit	1.0	0.5	+0.5	+98.7%
	(Ratio)	(12.6%)	(7.7%)	-	-
Others	Net Sales	6.6	6.5	+0.1	+1.6%
	Segment Profit	0.9	0.8	+0.1	+17.1%
	(Ratio)	(13.7%)	(11.9%)	-	-

