August 6, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SUMCO Corporation
Listing: Tokyo Stock Exchange
Securities code: 3436
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Scheduled date to file semi-annual securities report: August 7, 2026
Scheduled date to commence dividend payments: September 3, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and security analysts)

(Yen amounts are rounded down to millions.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Jun. 30, 2026	215,016	4.7	(6,363)	—	(12,179)	—	(12,895)	—
Jun. 30, 2025	205,372	3.6	7,457	(64.2)	4,720	(76.9)	3,081	(75.6)

Note: Comprehensive income For the six months ended Jun. 30, 2026: ¥(6,786) million [—%]
For the six months ended Jun. 30, 2025: ¥2,059 million [(93.7)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
Jun. 30, 2026	(36.87)	—
Jun. 30, 2025	8.81	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
Jun. 30, 2026	1,136,685	641,067	50.0
Dec. 31, 2025	1,127,966	647,785	51.3

Reference: Equity
As of Jun. 30, 2026: ¥568,156 million
As of Dec. 31, 2025: ¥578,379 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Dec. 31, 2025	—	10.00	—	10.00	20.00
Fiscal year ending Dec. 31, 2026	—	10.00			
Fiscal year ending Dec. 31, 2026 (Forecast)			—	—	—

Note: (1) Revisions to the forecast of cash dividends most recently announced: None

(2) Year-end dividend per share for the fiscal year ending Dec. 31, 2026 is not determined.

3. Consolidated financial results forecasts for the nine months ending September 30, 2026 (from January 1, 2026 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Nine months ending Sep. 30, 2026	333,000	9.4	(6,300)	—	(11,100)	—	(12,800)	—	(36.60)

Note: (1) Revisions to consolidated financial results forecasts made during the quarter under review: Yes

(2) SUMCO discloses forecasts for the forthcoming quarter only. Please see “(2) Explanation of Financial Results Forecasts” on page 2 of Supplementary Materials.

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: —
Excluded: —

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of Jun. 30, 2026	350,175,139 shares
As of Dec. 31, 2025	350,175,139 shares

(ii) Number of treasury shares at the end of the period

As of Jun. 30, 2026	442,825 shares
As of Dec. 31, 2025	462,718 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended Jun. 30, 2026	349,718,600 shares
Six months ended Jun. 30, 2025	349,709,341 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Financial results forecasts and other forward-looking statements contained in this Consolidated Financial Results are based on information currently available to the Company and on certain assumptions that the Company considers to be reasonable, and do not constitute guarantees of future performance. Actual results may differ significantly from those projected in the forward-looking statements as a result of various factors. Regarding the assumptions underlying financial results forecasts, please see “(2) Explanation of Financial Results Forecasts” on page 2 of Supplementary Materials.

Year-end dividend per share for the fiscal year ending Dec. 31, 2026 is not determined, and a forecast will be disclosed as soon as the disclosure becomes possible.

A financial results briefing for institutional investors and security analysts is scheduled on August 6, 2026. Presentation materials for quarterly financial results are available on our website before starting the briefing.

(Supplementary Materials)

Contents

1. Qualitative Information for the Second Quarter of Fiscal Year 2026

(1) Explanation of Business Results

During the second quarter of fiscal year 2026 (April 1, 2026–June 30, 2026), the semiconductor market grew on a volume basis, driven by AI-related demand and including products for industrial use, for which recovery had lagged. Strong growth was seen also on a monetary value basis, helped by rising memory prices.

Shipments of 300 mm silicon wafers saw a large increase, as strong demand continued for leading-edge logic and memory used in AI data centers. Shipments of wafers of 200 mm and smaller increased as well, even though demand varied across customers and products.

In this environment, the SUMCO Group focused on maintaining its high market share of leading-edge products, carrying on with technology development aimed at meeting customer needs for higher precision and producing distinctive products. We further made efforts to boost our cost competitiveness, including by raising productivity with the use of AI.

We have been restructuring our production of 200 mm and smaller wafers, continuing our efforts to enhance efficiency and profitability.

As a result, for the period under review, the Group registered consolidated net sales of 215,016 million yen, operating loss of 6,363 million yen, ordinary loss of 12,179 million yen, and loss attributable to owners of parent of 12,895 million yen.

(2) Explanation of Financial Results Forecasts

In the third quarter of fiscal year 2026 (July 1, 2026–September 30, 2026), 300 mm wafers are expected to see strong demand for leading-edge logic and DRAM for AI applications, while demand for NAND use is also projected to grow in line with the expansion of server SSDs. The supply-demand situation for 300 mm wafers overall is expected to continue improving as inventory drawdown by customers proceeds. As for wafers of 200 mm and smaller, despite demand variance among customers and products, gradual recovery is seen.

The Group will further enhance its response capability by upgrading its manufacturing facilities for 300 mm products, in light of continued strong demand growth for leading-edge products. As for 200 mm and smaller wafers, we will strive to improve efficiency and profitability through initiatives such as reorganizing our production systems.

Risks from the situation in the Middle East have not affected our operations at this time, but there are concerns about the impact on procurement costs including for electric power and materials. We will continue closely watching the impacts on the market environment from geopolitical risks and the policies of individual countries, paying special attention to the impact on demand for end products containing semiconductors.

Since the semiconductor industry to which the Group belongs is characterized by drastic and short-term changes in the business environment, the Group has adopted the policy of disclosing financial results forecasts for the forthcoming quarter only.

SUMCO announces its consolidated financial results forecasts for the nine months ending Sep. 30, 2026 as follows.

Consolidated Financial Results Forecasts for the nine months ending Sep. 30, 2026 (from Jan. 1, 2026 to Sep. 30, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Basic earnings per share (yen)
Previous Forecasts (A)	—	—	—	—	—
Revised Forecasts (B)	333,000	(6,300)	(11,100)	(12,800)	(36.60)
Changes (B-A)	—	—	—	—	
Rate of changes (%)	—	—	—	—	
(Reference) Results for nine months ended Sep. 30, 2025	304,436	5,869	2,175	(995)	(2.85)

(Notes) (1) Financial results forecasts and other forward-looking statements contained in this Consolidated Financial Results are based on information currently available to the Company and on certain assumptions that the Company considers to be reasonable, and do not constitute guarantees of future performance. Actual results may differ significantly from those projected in the forward-looking statements as a result of various factors.

(2) The above forecasts are made based on an assumed exchange rate for the three months ending Sep. 30, 2026 (from Jul. 1, 2026 to Sep. 30, 2026) of one U.S. dollar to 160 yen.

2. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	67,296	89,766
Notes and accounts receivable - trade, and contract assets	89,994	94,565
Securities	8,000	22,000
Merchandise and finished goods	26,166	26,493
Work in process	32,011	32,838
Raw materials and supplies	192,466	200,553
Other	11,436	10,817
Allowance for doubtful accounts	(12)	(12)
Total current assets	427,359	477,022
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	198,044	194,769
Machinery, equipment and vehicles, net	310,240	326,342
Land	22,881	22,989
Construction in progress	123,432	70,773
Other, net	8,826	8,869
Total property, plant and equipment	663,425	623,743
Intangible assets		
Other	7,231	6,894
Total intangible assets	7,231	6,894
Investments and other assets		
Investment securities	2,912	2,811
Long-term advance payments	17,919	16,123
Deferred tax assets	5,392	6,227
Other	4,023	4,165
Allowance for doubtful accounts	(297)	(304)
Total investments and other assets	29,950	29,024
Total non-current assets	700,607	659,662
Total assets	1,127,966	1,136,685

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	32,126	38,771
Short-term borrowings	41,253	46,304
Lease liabilities	105	86
Income taxes payable	3,417	4,312
Provision for bonuses	2,225	1,571
Other	53,952	50,456
Total current liabilities	133,080	141,502
Non-current liabilities		
Long-term borrowings	312,200	320,836
Lease liabilities	150	113
Provision for share-based payments	123	82
Retirement benefit liability	20,217	19,884
Other	14,409	13,199
Total non-current liabilities	347,100	354,115
Total liabilities	480,181	495,618
Net assets		
Shareholders' equity		
Share capital	199,034	199,034
Capital surplus	86,161	88,471
Retained earnings	260,458	244,060
Treasury shares	(914)	(875)
Total shareholders' equity	544,739	530,691
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	0	0
Deferred gains or losses on hedges	(942)	-
Revaluation reserve for land	2,846	2,846
Foreign currency translation adjustment	29,286	32,248
Remeasurements of defined benefit plans	2,448	2,370
Total accumulated other comprehensive income	33,639	37,465
Non-controlling interests	69,406	72,910
Total net assets	647,785	641,067
Total liabilities and net assets	1,127,966	1,136,685

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
(Consolidated Statement of Income)

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	205,372	215,016
Cost of sales	168,070	193,083
Gross profit	37,301	21,933
Selling, general and administrative expenses	29,844	28,297
Operating profit (loss)	7,457	(6,363)
Non-operating income		
Interest income	890	756
Dividend income	0	0
Other	2,413	467
Total non-operating income	3,304	1,224
Non-operating expenses		
Interest expenses	1,349	1,844
Depreciation	698	4,116
Other	3,993	1,078
Total non-operating expenses	6,041	7,039
Ordinary profit (loss)	4,720	(12,179)
Profit (loss) before income taxes	4,720	(12,179)
Income taxes	1,398	769
Profit (loss)	3,322	(12,949)
Profit (loss) attributable to non-controlling interests	240	(53)
Profit (loss) attributable to owners of parent	3,081	(12,895)

(Consolidated Statement of Comprehensive Income)

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit (loss)	3,322	(12,949)
Other comprehensive income		
Valuation difference on available-for-sale securities	0	0
Deferred gains or losses on hedges	1,170	942
Revaluation reserve for land	(39)	-
Foreign currency translation adjustment	(2,469)	5,292
Remeasurements of defined benefit plans, net of tax	75	(71)
Total other comprehensive income	(1,262)	6,163
Comprehensive income	2,059	(6,786)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(443)	(8,323)
Comprehensive income attributable to non-controlling interests	2,503	1,537

(3) Notes to Consolidated Financial Statements

(Notes to Going Concern Assumption)

Not applicable

(Notes to Significant Changes in Shareholders' Equity)

I January 1, 2025–June 30, 2025

As resolved at the May 11, 2023 Board of Directors Meeting, the Company introduced a performance-based stock compensation plan. As a result of delivering 4,400 shares of the Company's stock held in the trust to those eligible under this plan, treasury stock declined by 8 million yen, amounting to 914 million yen as of the end of the semi-annual period of fiscal year 2025.

II January 1, 2026–June 30, 2026

As resolved at the May 11, 2023 Board of Directors Meeting, the Company introduced a performance-based stock compensation plan. As a result of delivering 19,900 shares of the Company's stock held in the trust to those eligible under this plan, treasury stock declined by 39 million yen, amounting to 875 million yen as of the end of the semi-annual period of fiscal year 2026.