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TOKAI GROUP

> Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 6, 2026

For Immediate Release
(English translation of the original Japanese document)

Company Name	TOKAI Holdings Corporation
Name of Representative	Katsuo Oguri, Representative Director, President & CEO
	(Stock code: 3167; Tokyo Stock Exchange)
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Notice Concerning the Status of Stock Repurchases and the Cancellation of Treasury Shares

(The Acquisition of Treasury Stock pursuant to the provisions of Article165, paragraph 2 of the Companies Act of JAPAN, and the Cancellation of Treasury Shares pursuant to the provisions of Article178 of the Companies Act of JAPAN)

TOKAI Holdings Corporation (hereinafter the "Company") hereby announces that, following an approval at the board of directors on August 6, 2026, it shall repurchase its common stock pursuant to Article 156 of the Companies Act of Japan, and as applied pursuant to Paragraph 3, Article 165 of the Companies Act. It has also resolved to cancel treasury stocks pursuant to Article 178 of the Companies Act. Details are as follows:

1. Reason of Repurchases and Cancellation of Treasury Shares

The core of our "Medium-Term Management Plan 2028," announced in May 2026, is to steadily advance initiatives aimed at expanding business profit and strengthening shareholder returns, thereby improving capital efficiency and maximizing corporate value. The Company will acquire treasury shares with the aim of enhancing shareholder returns and improving capital efficiency. Furthermore, to dispel concerns regarding future dilution of shares, the Company will cancel the acquired treasury shares. Please note that this acquisition of treasury shares is unrelated to the "Notice Regarding Disposal of Treasury Shares Associated with Additional Contribution to the Board Benefit Trust (BBT)" disclosed simultaneously today.

2. Contents of Repurchase

(1)	Class of shares to be repurchased	Common stock of the Company
(2)	Total number of shares to be repurchased	5,000,000 shares (maximum)*1 (3.88% of the total number of issued shares (excluding treasury shares))
(3)	Aggregate amount of repurchase cost	¥5,000,000,000 (maximum)*1
(4)	Period of repurchase	From August 7, 2026 to February 26, 2027
(5)	Method of repurchase	Market purchase on the Tokyo Stock Exchange

*1 There is a possibility that some or all of the repurchases may not be carried out due to market trends and other factors.

3. Contents of Cancellation

(1)	Class of shares to be cancelled	Common stock of the Company
(2)	Total number of shares to be cancelled	Total number of treasury shares acquired in accordance with the above 2.
(3)	Scheduled date of the cancellation	March 12, 2027

(Reference) Number of Treasury Shares as of June 30, 2026

Total number of issued shares (excluding treasury shares)	128,898,301 shares
Number of treasury shares	8,947,276 shares

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the decision regarding the acquisition of treasury shares and their cancellation, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.