August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Fudo Tetra Corporation
Listing: Tokyo Stock Exchange
Securities code: 1813
URL: https://www.fudotetra.co.jp
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	20,531	21.9	1,410	41.2	1,260	12.1	735	0.3
June 30, 2025	16,848	29.2	999	-	1,124	-	732	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 851 million [16.9%]
For the three months ended June 30, 2025: ¥ 728 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	48.50	-
June 30, 2025	48.42	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	62,414	37,633	59.5
March 31, 2026	71,168	38,541	53.5

Reference: Equity
As of June 30, 2026: ¥ 37,156 million
As of March 31, 2026: ¥ 38,077 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	115.00	115.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	85.00	115.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note:The interim dividend for the fiscal year ending March 31, 2027 is scheduled to be 30 yen, as a commemorative dividend for the 20th anniversary of the merger.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	81,000	(0.9)	4,800	(18.9)	4,900	(20.0)	3,200	(28.3)	211.23

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
  Newly included: - companies( )
  Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
  (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  (ii) Changes in accounting policies due to other reasons: None
  (iii) Changes in accounting estimates: None
  (iv) Restatement: None

(4) Number of issued shares (common shares)
  (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,489,522 shares
As of March 31, 2026	16,489,522 shares

  (ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,338,828 shares
As of March 31, 2026	1,340,168 shares

  (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,149,609 shares
Three months ended June 30, 2025	15,123,435 shares

Note: The Company introduced the Board Incentive Plan (BIP) trust in the second quarter of the fiscal year ended March 31, 2017. Shares of the Company held by the Plan's trust account (145,861 shares for the three months ended June 30, 2026) are included in treasury shares. In addition, the shares of the Company held by the Plan'strust account are included in treasury shares to be deducted in the calculation of the average number of shares outstanding during the period in calculating such average.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,433	9,165
Notes receivable, accounts receivable from completed construction contracts and other	4,874	3,329
Contract assets	27,625	23,979
Electronically recorded monetary claims - operating	1,883	1,305
Costs on construction contracts in progress	794	749
Real estate for sale	115	117
Raw materials and supplies	1,417	1,524
Accounts receivable - other	1,826	895
Deposits paid	434	1,054
Other	2,447	1,860
Allowance for doubtful accounts	(170)	(152)
Total current assets	51,678	43,824
Non-current assets		
Property, plant and equipment	12,963	12,690
Intangible assets	850	856
Investments and other assets		
Investment securities	3,553	3,391
Other	2,157	1,688
Allowance for doubtful accounts	(34)	(34)
Total investments and other assets	5,676	5,045
Total non-current assets	19,490	18,590
Total assets	71,168	62,414
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	6,706	6,983
Short-term borrowings	15,000	7,500
Income taxes payable	1,610	90
Contract liabilities	1,208	3,801
Provisions	2,561	676
Other	3,316	3,580
Total current liabilities	30,402	22,630

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Non-current liabilities		
Provisions	112	107
Long-term borrowings	450	450
Retirement benefit liability	659	609
Lease liabilities	347	355
Long-term accounts payable - other	596	549
Other	60	81
Total non-current liabilities	2,225	2,150
Total liabilities	32,627	24,781
Net assets		
Shareholders' equity		
Share capital	5,000	5,000
Capital surplus	14,756	14,756
Retained earnings	18,979	17,954
Treasury shares	(1,803)	(1,800)
Total shareholders' equity	36,932	35,910
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	802	812
Foreign currency translation adjustment	275	321
Remeasurements of defined benefit plans	68	113
Total accumulated other comprehensive income	1,145	1,246
Non-controlling interests	464	477
Total net assets	38,541	37,633
Total liabilities and net assets	71,168	62,414

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales		
Net sales of completed construction contracts	16,406	20,077
Net sales in sideline businesses	442	454
Total net sales	16,848	20,531
Cost of sales		
Cost of sales of completed construction contracts	13,360	16,567
Cost of sales in sideline businesses	299	309
Total cost of sales	13,658	16,875
Gross profit		
Gross profit on completed construction contracts	3,046	3,510
Gross profit on sideline businesses	143	146
Total gross profit	3,190	3,656
Selling, general and administrative expenses	2,191	2,245
Operating profit	999	1,410
Non-operating income		
Interest income	5	5
Dividend income	139	100
Patent enforcement income	0	0
Share of profit of entities accounted for using equity method	28	-
Foreign exchange gains	-	9
Other	11	13
Total non-operating income	183	127
Non-operating expenses		
Interest expenses	27	43
Share of loss of entities accounted for using equity method	-	223
Provision of allowance for doubtful accounts	-	1
Commission expenses	4	5
Guarantee commission	10	6
Foreign exchange losses	17	-
Other	1	0
Total non-operating expenses	58	278
Ordinary profit	1,124	1,260
Extraordinary income		
Gain on sale of non-current assets	7	5
Total extraordinary income	7	5
Extraordinary losses		
Loss on sale of non-current assets	10	-
Loss on retirement of non-current assets	0	0
Total extraordinary losses	10	0
Profit before income taxes	1,121	1,265
Income taxes - current	28	83
Income taxes - deferred	367	432
Total income taxes	395	515
Profit	727	750
Profit (loss) attributable to non-controlling interests	(5)	15
Profit attributable to owners of parent	732	735

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	727	750
Other comprehensive income		
Valuation difference on available-for-sale securities	14	10
Foreign currency translation adjustment	(69)	46
Remeasurements of defined benefit plans, net of tax	56	45
Total other comprehensive income	1	101
Comprehensive income	728	851
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	734	835
Comprehensive income attributable to non-controlling interests	(6)	16

Highlights (results for the period under review and full-year forecasts)

(Millions of yen)

		Three months ended June 30, 2025 (actual)	Three months ended June 30, 2026 (actual)	Increase (decrease) from three months ended June 30, 2025
Orders on hand at beginning of period	Civil engineering	56,748	52,661	(4,087)
	Soil improvement	18,547	20,011	1,463
	Blocks	309	425	116
	Company total	75,188	73,068	(2,120)
Orders received	Civil engineering	8,878	3,817	(5,061)
	Soil improvement	23,270	18,361	(4,909)
	Blocks	626	662	36
	Company total	32,636	22,694	(9,942)
Net sales	Civil engineering	7,517	8,881	1,365
	Soil improvement	9,196	11,534	2,338
	Blocks	339	253	(86)
	Company total	16,848	20,531	3,684
Operating profit	Civil engineering	287	45	(242)
	Soil improvement	1,012	1,442	430
	Blocks	(148)	(155)	(7)
	Company total	999	1,410	412

* The total for the three segments does not correspond to the total for the entire company because the total for the entire company includes figures other than the three segments and consolidated adjustments.