August 6, 2026

To whom it may concern:

Company name: MORIROKU COMPANY, LTD.
Name of representative: Representative Director, President and CEO Naoki Kurose
(Securities code: 4249; Prime Market)
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UPDATE: Notice Regarding Early Repayment of Syndicated Loan Agreement with Financial Covenants

Moriroku Company, Ltd. (the "Company") hereby announces that it has resolved to make an early repayment of the syndicated loan agreement disclosed in the Company's announcement dated February 10, 2026, titled "Notice concerning Conclusion of Syndicated Loan Agreement with Financial Covenants," as described below.

1. Reason for the Early Repayment

To further strengthen the Company's financial foundation in support of the execution of its management strategy and reduce interest expenses, the Company plans to fully repay the syndicated loan described below by the end of September 2026 using proceeds from a short-term bridge loan provided by financial institutions. Thereafter, the Company expects to enter into a syndicated loan agreement with revised borrowing terms by the end of November 2026.

(1)	Date of execution of the Agreement	March 27, 2026
(2)	Drawdown Date	April 1, 2026
(3)	Counterparty Profile	Total of six banks, including City Banks, Regional Banks, and Trust Banks
(4)	Loan Principal Amount	15.0 billion yen
(5)	Repayment Date	March 31, 2033
(6)	Collateral	Not applicable
(7)	Financial Covenants	1) The Company shall maintain the total amount of the net assets on the consolidated balance sheet as of the end of the fiscal year ending March 31, 2026, and as of the end of each subsequent fiscal year at (i) an amount equivalent to 75% of the net assets on the consolidated balance sheet as of the end of the fiscal year ending March 31, 2025, or (ii) an amount equivalent to 75% of the total amount of the net assets on the consolidated balance sheet as of the end of the most recent fiscal year, whichever is higher. 2) The Company shall not record losses in operating profit and loss on the consolidated income statement for any two consecutive fiscal years, as of the end of the fiscal year ending March 31, 2026 and the end of each subsequent fiscal year.

	3) For fiscal years ending on or after March 31, 2026, the ratio of total interest-bearing debt recorded on the consolidated balance sheet at the end of each fiscal year, divided by the sum of operating profit on the consolidated income statement and depreciation and amortization on the consolidated cash flow statement, shall not exceed 7x.

2.Outlook

As a result of the early repayment, the Company expects to reduce interest expenses from the current consolidated fiscal year onward. No extraordinary gain or loss will arise from the early repayment. The Company will promptly announce the details once a decision has been made regarding the revision of the syndicated loan agreement.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.