Overview of Financial Results for the Q1 of FYE March 2027

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Key Points

Net Sales amounted to ¥48.1B, up ¥14.3B YoY, mainly due to the consolidation of the acquired ReNova business (Moriroku ReNova Co., Ltd. and its two subsidiaries).
Operating profit was ¥2.2B, up ¥1.2B YoY, driven by the consolidation of the ReNova business, higher sales, and price revision effects in the Chemicals Business.
Ordinary profit was ¥2.2B, up ¥1.3B YoY, as forex losses recorded in the previous year turned into gains. Net profit was ¥3.4B, up ¥2.9B YoY, mainly due to a gain on bargain purchase from the consolidation of the ReNova business.

1．Financial Results

(million yen)

	Q1 of FYE March 2026		Q1 of FYE March 2027		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales	33,821	(100.0)	48,191	(100.0)	14,370	(+42.5)	194,600	(100.0)	60,728	(+45.4)
Operating profit	1,076	(3.2)	2,297	(4.8)	1,220	(+113.4)	6,500	(3.3)	1,861	(+40.1)
Ordinary profit	906	(2.7)	2,297	(4.8)	1,391	(+153.6)	5,600	(2.9)	1,606	(+40.2)
Net profit	529	(+1.6)	3,498	(7.3)	2,968	(+560.5)	5,400	(2.8)	2,952	(+120.7)
Exchange (USD)	144.6yen		159.6yen		15.0yen	(+10.4)	145.0yen		-5.7yen	(-3.8)
(CNY)	21.0yen		23.5yen		2.5yen	(+11.9)	19.5yen		-1.3yen	(-6.3)

(Note 1) Figures in parentheses are percentages of net sales.
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

(million yen)

	Q1 of FYE March 2026		Q1 of FYE March 2027		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales										
Resin-treated Product Busines	27,715	(81.9)	41,697	(86.5)	13,982	(+50.5)	168,700	(86.7)	60,286	(+55.6)
Chemicals Business	6,106	(18.1)	6,494	(13.5)	387	(+6.3)	25,900	(13.3)	441	(+1.7)
Total	33,821	(100.0)	48,191	(100.0)	14,370	(+42.5)	194,600	(100.0)	60,728	(+45.4)
Operating profit										
Resin-treated Product Busines	1,235	(114.8)	2,040	(88.8)	804	(+65.1)	6,600	(101.5)	1,037	(+18.6)
Chemicals Business	281	(26.2)	724	(31.6)	442	(+157.1)	2,100	(32.3)	555	(+36.0)
Adjustments	-441	(-41.0)	-467	(-20.4)	-26	(—)	-2,200	(-33.8)	269	(—)
Total	1,076	(100.0)	2,297	(100.0)	1,220	(113.4)	6,500	(100.0)	1,861	(+40.1)

(Note 1) Figures in parentheses represent the composition ratio.

3. Information by Region

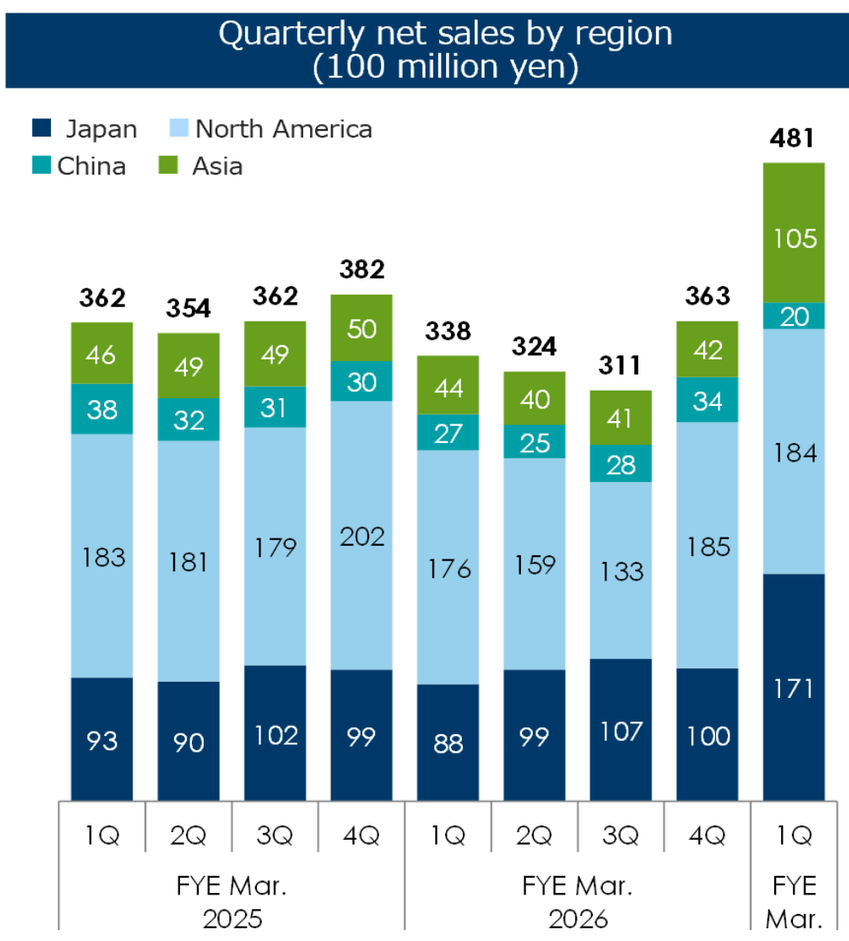
(million yen)

	Q1 of FYE March 2026		Q1 of FYE March 2027		Change	Change ratio (%)
Net sales						
Japan	8,891	(26.3)	17,122	(35.5)	8,231	(+92.6)
North America	17,689	(52.3)	18,405	(38.2)	716	(+4.0)
China	2,794	(8.2)	2,066	(4.3)	-727	(-26.0)
Asia	4,425	(13.1)	10,578	(22.0)	6,153	(+139.0)
Others	21	(0.1)	17	(0.0)	-3	(-16.7)
Total	33,821	(100.0)	48,191	(100.0)	14,370	(+42.5)
Operating profit						
Japan	-20	(-1.9)	899	(39.1)	919	(—)
North America	491	(45.6)	626	(27.3)	134	(+27.5)
China	36	(3.4)	84	(3.7)	48	(+132.1)
Asia	474	(44.0)	693	(30.2)	219	(+46.4)
Others	-13	(-1.2)	-4	(-0.2)	9	(—)
Adjustments	108	(10.1)	-2	(-0.1)	-111	(—)
Total	1,076	(100.0)	2,297	(100.0)	1,220	(113.4)

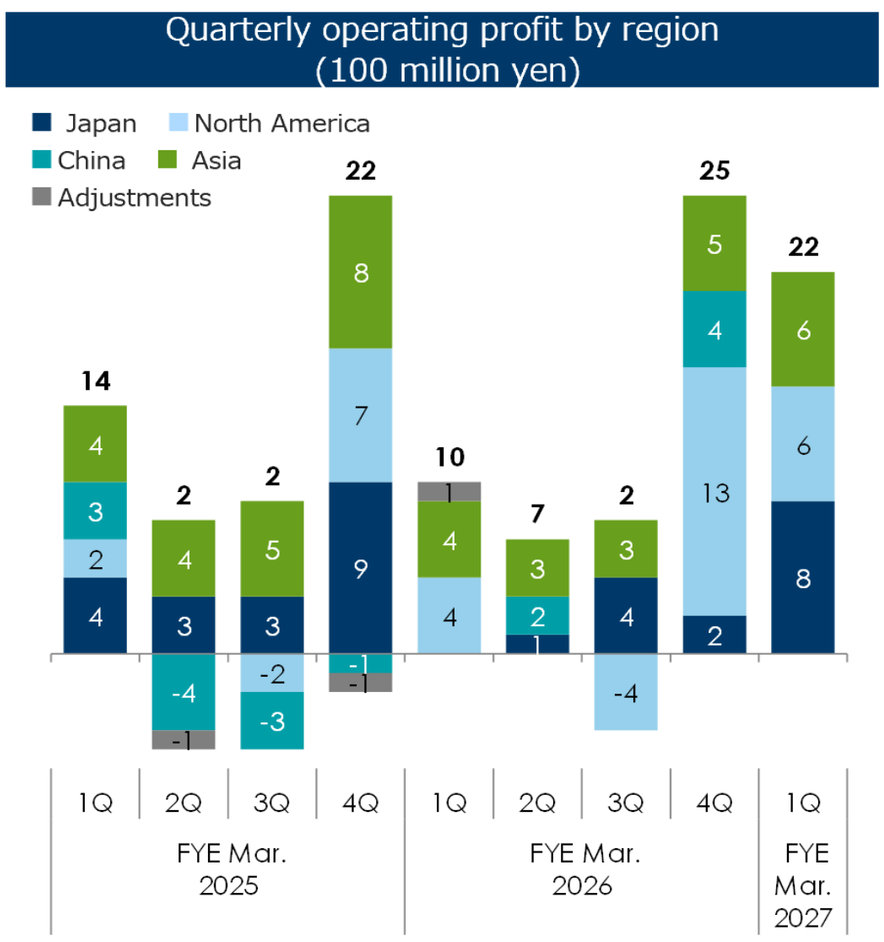
(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by Region

Quarterly net sales by region (100 million yen)



Quarterly operating profit by region (100 million yen)



※ Adjustments of less than 100 million yen are not shown.