August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: GALILEI HOLDINGS CO. LTD.
Listing: Tokyo Stock Exchange
Securities code: 6420
URL: https://www.galilei-holdings.co.jp/
Representative: Go Fukushima President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	34,994	5.4	4,279	14.5	4,489	19.4	2,995	13.4
June 30, 2025	33,215	15.9	3,736	22.9	3,759	8.1	2,642	2.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,217 million [6.7%]
For the three months ended June 30, 2025: ¥ 2,077 million [(3.2) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	74.73	-
June 30, 2025	65.97	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	150,644	112,322	74.5	2,799.24
March 31, 2026	154,427	113,392	73.4	2,825.95

Reference: Equity
As of June 30, 2026: ¥ 112,217 million
As of March 31, 2026: ¥ 113,292 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	82.00	82.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	89.00	89.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	70,359	3.5	8,027	0.0	8,447	0.4	5,793	0.4	144.51
Full year	144,923	4.5	17,154	0.4	17,974	0.2	12,370	1.4	308.56

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	44,132,320 shares
As of March 31, 2026	44,132,320 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,043,869 shares
As of March 31, 2026	4,042,155 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	40,089,009 shares
Three months ended June 30, 2025	40,062,585 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	48,047	46,127
Notes and accounts receivable - trade, and contract assets	23,345	21,014
Electronically recorded monetary claims - operating	6,631	7,162
Merchandise and finished goods	3,748	3,948
Work in process	2,380	3,142
Raw materials and supplies	4,806	5,210
Income taxes refund receivable	1,348	1,339
Consumption taxes refund receivable	2,182	331
Other	1,008	1,462
Allowance for doubtful accounts	(143)	(187)
Total current assets	93,356	89,553
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,072	10,948
Machinery, equipment and vehicles, net	1,652	1,621
Land	14,183	14,372
Construction in progress	10,267	10,777
Other, net	885	871
Total property, plant and equipment	38,061	38,592
Intangible assets		
Goodwill	609	593
Other	745	725
Total intangible assets	1,355	1,318
Investments and other assets		
Investment securities	13,462	12,607
Deferred tax assets	1,639	1,990
Retirement benefit asset	1,171	1,188
Other	5,575	5,588
Allowance for doubtful accounts	(194)	(194)
Total investments and other assets	21,654	21,180
Total non-current assets	61,071	61,091
Total assets	154,427	150,644

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	18,216	16,774
Income taxes payable	4,822	1,857
Provision for bonuses	3,109	4,753
Provision for product warranties	552	523
Provision for loss on construction contracts	39	39
Other	9,823	10,237
Total current liabilities	36,564	34,186
Non-current liabilities		
Long-term accounts payable - other	1,095	1,095
Deferred tax liabilities	2,943	2,591
Provision for retirement benefits for directors (and other officers)	12	15
Retirement benefit liability	309	322
Asset retirement obligations	88	88
Other	21	23
Total non-current liabilities	4,470	4,136
Total liabilities	41,034	38,322
Net assets		
Shareholders' equity		
Share capital	2,760	2,760
Capital surplus	3,904	3,904
Retained earnings	102,330	102,038
Treasury shares	(3,740)	(3,740)
Total shareholders' equity	105,253	104,962
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,774	6,077
Foreign currency translation adjustment	847	866
Remeasurements of defined benefit plans	416	310
Total accumulated other comprehensive income	8,038	7,254
Non-controlling interests	99	104
Total net assets	113,392	112,322
Total liabilities and net assets	154,427	150,644

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	33,215	34,994
Cost of sales	23,965	25,191
Gross profit	9,250	9,803
Selling, general and administrative expenses	5,514	5,523
Operating profit	3,736	4,279
Non-operating income		
Interest income	39	33
Dividend income	68	85
Rental income from buildings	23	24
Purchase discounts	13	6
Foreign exchange gains	-	31
Other	85	85
Total non-operating income	230	266
Non-operating expenses		
Foreign exchange losses	147	-
Provision of allowance for doubtful accounts	9	36
Compensation expenses	1	1
Other	46	19
Total non-operating expenses	206	57
Ordinary profit	3,759	4,489
Extraordinary income		
Gain on sale of investment securities	27	10
Total extraordinary income	27	10
Extraordinary losses		
Loss on valuation of investment securities	4	7
Total extraordinary losses	4	7
Profit before income taxes	3,782	4,492
Income taxes - current	1,589	1,823
Income taxes - deferred	(471)	(333)
Total income taxes	1,117	1,489
Profit	2,664	3,002
Profit attributable to non-controlling interests	22	6
Profit attributable to owners of parent	2,642	2,995

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,664	3,002
Other comprehensive income		
Valuation difference on available-for-sale securities	(210)	(697)
Foreign currency translation adjustment	(349)	17
Remeasurements of defined benefit plans, net of tax	(28)	(106)
Total other comprehensive income	(587)	(785)
Comprehensive income	2,077	2,217
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,059	2,211
Comprehensive income attributable to non-controlling interests	17	5