Note: This document is a translation of the original Japanese version and provided for reference purpose only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

August 6, 2026

To Whom It May Concern

Company Name Shinsho Corporation
Representative Hironobu Takashita
President and Representative Director
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Notice Concerning Revisions to Financial Forecasts and Dividend Forecast (Increase in Dividends)

Shinsho Corporation hereby announces revisions to its consolidated financial forecasts for the first half and the full fiscal year ending March 31, 2027, and its dividend forecasts, which were previously announced on May 13, 2026, as follows.

1. Revisions to Consolidated Financial Forecasts

(1) Consolidated Financial Forecasts for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	(millions of yen) 330,000	(millions of yen) 5,300	(millions of yen) 5,300	(millions of yen) 4,100	(yen) 155.00
Revised forecast (B)	350,000	6,700	6,300	4,600	174.06
Change (B-A)	+20,000	+1,400	+1,000	+500	-
Percentage change (%)	+6.1%	+26.4%	+18.9%	+12.2%	-
(Reference) Results for the previous fiscal year	292,751	5,273	5,783	4,073	154.20

(2) Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	(millions of yen) 686,000	(millions of yen) 12,100	(millions of yen) 11,500	(millions of yen) 9,000	(yen) 340.00
Revised forecast (B)	706,000	13,500	12,500	9,500	359.48
Change (B-A)	+20,000	+1,400	+1,000	+500	-
Percentage change (%)	+2.9%	+11.6%	+8.7%	+5.6%	-
(Reference) Results for the previous fiscal year	608,142	11,577	11,022	8,286	313.65

(3) Reasons for the Revisions

Demand related to semiconductors has continued to remain strong, and sales of decarbonization-related equipment and maintenance services have expanded steadily. Furthermore, steel prices have remained above the levels originally assumed, while the yen has depreciated against major currencies beyond the Company's initial assumptions. In light of these business conditions, the Company expects net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the fiscal year ending March 31, 2027 to exceed the forecasts previously announced.

2. Revisions to the Dividend Forecast

(1) Dividend Forecast for the Second Quarter-End and Year-end Dividend Forecast

	Dividends per share (yen)				
	First Quarter	Second Quarter	Third Quarter	Year-end	Total
Previous forecast (A)	-	65.00	-	65.00	130.00
Revised forecast (B)	-	69.00	-	69.00	138.00
(Reference) Actual dividends for the previous fiscal year(Fiscal year ended March 31, 2026)	-	53.00	-	53.00	106.00

(2) Reasons for the Revisions

Reflecting the upward revision to our earnings forecast, the Company has increased its ordinary dividend forecast for the fiscal year ending March 31, 2027 by JPY 8 to JPY 112 per share. Including the previously announced 80th Anniversary commemorative dividend of JPY 26 per share, the annual dividend is now expected to be JPY 138 per share.

Our dividend policy is to pay either a consolidated payout ratio of 30% or more, or a minimum annual dividend of JPY 100 per share, whichever is higher.

(Note) The above forecasts are based on information available at the time of the release of this document. Actual results may differ from the forecasts due to various factors.

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