Translation

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Summary of Consolidated Financial Results for the Six Months Ended June 30, 2026 (Based on Japanese GAAP)

August 6, 2026

Company name: HOSHIZAKI CORPORATION
Stock exchange listing: Tokyo Stock Exchange and Nagoya Stock Exchange
Securities code: 6465 URL: https://www.hoshizaki.com
Representative: Representative Director, President & CEO Yasuhiro Kobayashi
Inquiries: Director, Senior Executive Officer Ryuichiro Seki TEL: +81-562-96-1112
Scheduled date to file Semi-annual Securities Report: August 7, 2026
Scheduled date to commence dividend payments: September 14, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for institutional investors)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Adjusted operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended June 30, 2026	273,646	14.7	32,705	7.3	39,330	16.1	34,053	6.9	22,297	1.6
Six months ended June 30, 2025	238,528	9.4	30,480	11.2	33,886	10.7	31,854	(1.2)	21,952	12.6

Note: Comprehensive income Six months ended June 30, 2026 ¥32,737 million [668.4%]
Six months ended June 30, 2025 ¥4,260 million [(91.8)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended June 30, 2026	159.04	–
Six months ended June 30, 2025	155.17	–

Notes: 1. The Company discloses “adjusted operating profit” as an indicator of consolidated results in addition to “operating profit.” Adjusted operating profit is calculated by deducting the amortization related to investment differences from business combinations (such as goodwill and intangible assets) and the amount of the effect of hyperinflation accounting from operating profit.
2. The Company finalized provisional accounting treatment pertaining to business combination during the fourth quarter of the previous fiscal year. Accordingly, each figure for the six months ended June 30, 2025 reflects the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	595,210	420,676	67.0	2,884.10
As of December 31, 2025	575,646	413,914	68.2	2,772.73

Reference: Equity As of June 30, 2026 ¥398,797 million
As of December 31, 2025 ¥392,608 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	50.00	–	65.00	115.00
Year ending December 31, 2026	–	55.00			
Year ending December 31, 2026 (Forecast)			–	60.00	115.00

Note: Revision of cash dividend forecast most recently announced: No

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Adjusted operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	520,000	7.0	55,600	7.1	68,200	11.6	59,000	4.8	38,200	0.1	274.20

Notes: 1. Revision of consolidated financial results forecast most recently announced: No
2. The calculation of the earnings per share does not include the impact of the purchase of treasury shares resolved at the meeting of the Board of Directors held on February 13, 2026, for the portion acquired on or after July 1, 2026.

*Notes

(1) Significant changes in the scope of consolidation during the six months ended June 30, 2026: No

(2) Application of special accounting for preparing semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

a. Changes in accounting policies due to revisions to accounting standards and other regulations: No
b. Changes in accounting policies due to other reasons: No
c. Changes in accounting estimates: No
d. Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

a. Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	144,890,100 shares	As of December 31, 2025	144,890,100 shares

b. Number of treasury shares at the end of the period

As of June 30, 2026	6,615,580 shares	As of December 31, 2025	3,293,885 shares

c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	140,206,041 shares	Six months ended June 30, 2025	141,470,077 shares

* **Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.**

* **Proper use of earnings forecasts, and other special matters**
The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business and other results may differ substantially due to various factors.