Consolidated Financial Results for the Year Ended June 30, 2026 (Japanese GAAP)

August 6, 2026

Company name:	Lasertec Corporation
Stock exchange listing:	Tokyo Stock Exchange
Code number:	6920
URL:	https://www.lasertec.co.jp/
Representative:	Tetsuya Sendoda Representative Director, President & Chief Executive Officer
Contact for inquiries:	Hisashi Yokokawa Executive Officer Phone: +81-45-478-7111
Date of ordinary general meeting of shareholders:	September 25, 2026
Dividend payable date:	September 28, 2026
Date of securities report filing:	September 24, 2026
Preparation of supplementary material for financial results:	Yes
Financial results briefing:	Yes (for institutional investors and analysts)

(Figures less than a million yen are rounded down.)

1. Consolidated financial results for the year ended June 30, 2026

(1) Consolidated operating results

(The percentage figures indicate changes from the previous fiscal year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	230,485	(8.3)	105,259	(14.3)	107,895	(9.7)	77,485	(8.5)
June 30, 2025	251,477	17.8	122,843	51.0	119,444	45.6	84,652	43.3

(Note) Comprehensive income: Year ended June 30, 2026: 80,061 million yen [-3.6%]
Year ended June 30, 2025: 83,046 million yen [37.9%]

Fiscal year ended	Net income per share	Net income per share, fully diluted	Return on shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
June 30, 2026	862.99	862.26	33.9	32.4	45.7
June 30, 2025	938.61	937.82	46.9	39.8	48.8

(Reference) Profit/loss on equity method: Year ended June 30, 2026: None Year ended June 30, 2025: None

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2026	336,650	246,850	73.3	2,753.84
June 30, 2025	329,601	209,900	63.7	2,327.06

(Reference) Equity: June 30, 2026: 246,828 million yen June 30, 2025: 209,878 million yen

(3) Consolidated cash flow position

Fiscal year ended	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
June 30, 2026	48,540	(1,883)	(43,181)	91,503
June 30, 2025	77,874	(2,420)	(24,568)	86,087

2. Dividends

Fiscal year ended	Dividend per share					Dividend payment (Total)	Dividend payout ratio (Consolidated)	The ratio of dividend to shareholders' equity (Consolidated)
	End 1Q	End 2Q	End 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
June 30, 2025	--	115.00	--	214.00	329.00	29,672	35.1	16.4
June 30, 2026	--	132.00	--	197.00	329.00	29,488	38.1	13.0
June 30, 2027 (Forecast)	--	140.00	--	211.00	351.00		35.0	

3. Forecast of consolidated financial results for the year ending June 30, 2027

(The percentage figures indicate changes from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Annual	290,000	25.8	125,000	18.8	125,000	15.9	90,000	16.2	1,004.12

※ Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policy, changes or restatement of accounting estimates
① Changes in accounting policy due to revision of accounting standards: None
② Changes in accounting policy other than ①: None
③ Changes in accounting estimates: None
④ Restatement due to revision: None

(3) Number of issued shares (common stock):

(Shares)

① Number of issued shares at the end of the period (including treasury shares)	June 30, 2026	94,286,400	June 30, 2025	94,286,400
② Number of treasury shares at the end of the period	June 30, 2026	4,655,734	June 30, 2025	4,096,042
③ Average number of shares for the period	June 30, 2026	89,787,809	June 30, 2025	90,189,453

(Reference) Financial Results for the Year Ended June 30, 2026 (Non-Consolidated)

1. Financial results

(1) Operating results

(The percentage figures indicate changes from the previous fiscal year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	202,933	(16.2)	91,146	(24.7)	94,028	(20.4)	67,873	(18.9)
June 30, 2025	242,119	20.2	120,982	59.9	118,199	50.6	83,687	47.6

Fiscal year ended	Net income per share	Net income per share, fully diluted
	Yen	Yen
June 30, 2026	755.93	755.29
June 30, 2025	927.91	927.13

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2026	308,129	224,097	72.7	2,499.99
June 30, 2025	315,959	198,938	63.0	2,205.52

(Reference) Equity: June 30, 2026: 224,075 million yen June 30, 2025: 198,916 million yen

※ **This report of financial results is not subject to auditing by certified public accountants.**

※ **Cautionary statement for proper use of forecast of financial results and other special notes**

(Cautions about forward-looking statements)
The forecast of financial results provided in this report is based on information available to the company as of the date of announcement and on assumptions it has judged to be reasonable. We make no guarantees about achieving the forecast provided herein. Actual results may differ materially from the forecast due to various factors.

(Availability of presentation materials of financial results)
Lasertec will make a presentation of financial results to institutional investors and analysts on August 6, 2026. The presentation materials provided for this meeting will be available on our website.

Contents of Supplementary Material

1. Overview of Operating Results and Others

(1) Overview of operating results

① Overview of this fiscal year (ended June 2026)

In the fiscal year ended June 30, 2026, uncertainty in the economic outlook increased further due to rising energy prices and disruptions to supply chains resulting from heightened geopolitical risks.

In the semiconductor industry, our primary market, demand for semiconductors used in AI data centers continued to increase driven by robust investment in the deployment and widespread adoption of agentic AI. Against this market backdrop, strong demand for cutting-edge semiconductors, such as CPUs, GPUs and HBM (high-bandwidth memory), drove market growth.

Under these circumstances, our orders in the fiscal year ended June 30, 2026, recovered from 105,226 million yen in the previous fiscal year to 237,504 million yen. However, our consolidated net sales for the fiscal year ended June 30, 2026, totaled 230,485 million yen (down 8.3% year-on-year), reflecting the level of orders received in the previous fiscal year. By product segment, semiconductor-related products accounted for 168,090 million yen (down 17.2% year-on-year), other products for 3,747 million yen (down 32.5% year-on-year), and services for 58,646 million yen (up 36.5% year-on-year).

As for consolidated income for the fiscal year, we recorded 105,259 million yen in operating income (down 14.3% year-on-year), 107,895 million yen in ordinary income (down 9.7% year-on-year), and 77,485 million yen in net income attributable to owners of parent (down 8.5% year-on-year).

② Forecast for the next fiscal year (ending June 2027)

Uncertainty in the global economy is expected to remain high due to energy price fluctuations caused by geopolitical risks in the Middle East and elsewhere, as well as policy direction in major economies.

Under these circumstances, we forecast our consolidated results for the fiscal year ending June 2027 as follows: 290 billion yen in net sales, 125 billion yen in operating income, 125 billion yen in ordinary income, and 90 billion yen in net income attributable to owners of parent.

In the semiconductor industry, our primary market, demand for advanced semiconductors is expected to remain high, driven by active investment in AI.

(2) Overview of financial position

① Assets, liabilities, and net assets

Total assets at the end of the fiscal year amounted to 336, 650 million yen, up 7,048 million yen from the end of the previous fiscal year. This is mainly due to the 5,416 million-yen increase in cash and deposits and the 2,173 million-yen increase in notes and accounts receivable-trade, and contract assets despite the 1,222 million-yen decrease in work in process.

Liabilities at the end of the fiscal year amounted to 89,800 million yen, down 29,901 million yen from the end of the previous fiscal year. This is mainly due to the 20,104 million-yen decrease in advances received and the 13,352 million-yen decrease in income taxes payable.

Shareholders' equity at the end of the fiscal year amounted to 242,310 million yen, up 34,374 million yen from the end of the previous fiscal year. This is mainly because we recorded 77,485 million yen in net income attributable to owners of parent, while we used 31,131 million yen for dividends of surplus and 12,003 million yen for the purchase of treasury shares.

Total net assets, which consists of shareholders' equity, accumulated other comprehensive income, and subscription rights to shares, amounted to 246,850 million yen. The capital-to-asset ratio was 73.3%.

② Cash flows

Cash and cash equivalents at the end of this fiscal year amounted to 91,503 million yen, up 5,416 million yen from the end of the previous fiscal year. Following is the status of cash flows and their contributing factors during this fiscal year.

Net cash provided by operating activities amounted to 48,540 million yen (down 37.7% from the previous fiscal year). This is mainly because the sum of cash receipts, such as the 107,895 million yen in income before income taxes, exceeded the sum of cash payments, such as the 43,451 million yen in income tax paid and the 21,120 million-yen decrease in advances received.

Net cash used in investing activities amounted to 1,883 million yen (down 22.2% from the previous fiscal year). This is mainly due to the 1,492 million yen used for the purchase of property, plant and equipment and the 358 million yen used for payments for guarantee deposits.

Net cash used in financing activities amounted to 43,181 million yen (up 75.8% from the previous fiscal year). This is mainly because of the 31,131 million yen used for cash dividends paid and the 12,003 million used in the purchase of treasury shares.

Indexes associated with cash flows for the past few years are provided below:

	Year ended June 2023	Year ended June 2024	Year ended June 2025	Year ended June 2026
Equity ratio (%)	40.2	55.8	63.7	73.3
Equity ratio on market price basis (%)	716.5	1,199.8	531.1	1,323.2
Ratio of interest-bearing debts to cash flows (year)	0.1	--	--	--
Interest coverage ratio (times)	1,452.7	3,194.8	7,012.4	--

- Equity ratio: Equity divided by total assets
- Equity ratio on market price basis: Market capitalization divided by total assets
- Ratio of interest-bearing debts to cash flows: Interest-bearing debts divided by cash flows
- Interest coverage ratio: Cash flows divided by paid interests

(Note 1) Each index is calculated based on consolidated financial results.
(Note 2) Market capitalization is calculated based on the total number of issued shares minus the number of treasury shares.
(Note 3) Cash flows denote the cash flows from operating activities on the consolidated statement of cash flows.
(Note 4) Interest-bearing debts denote all interest-bearing liabilities (excluding lease liabilities) on the consolidated balance sheet.
(Note 5) The ratio of interest-bearing debts to cash flows for the fiscal years ending June 2024 and June 2025 are not listed because there were no interest-bearing debts during these fiscal years.
(Note 6) The ratio of interest-bearing debts to cash flows and the interest coverage ratio for the fiscal year ending June 2026 are not listed because there were no interest-bearing debts and no interest expenses during the fiscal year.

(3) Basic policy concerning profit distribution in this fiscal year and the next
Our basic policy concerning profit distribution is to flexibly pay dividends based on performance, with a consolidated dividend payout ratio of 35% being the guideline. Our policy concerning retained earnings is to use them effectively for new technology/product R&D, for infrastructure investment and operating capital in line with business growth, and for hiring good talent so that we can further improve the company's quality and establish a solid foundation for long-term sustainable growth.

Based on the policy described herein, we are planning to pay a year-end dividend of 197 yen per share for this fiscal year with a 38.1% dividend payout ratio.

In the next fiscal year, we plan to pay 351 yen per share in dividends (140 yen as an interim dividend and 211 yen as a year-end dividend) based on the current forecast of financial results.

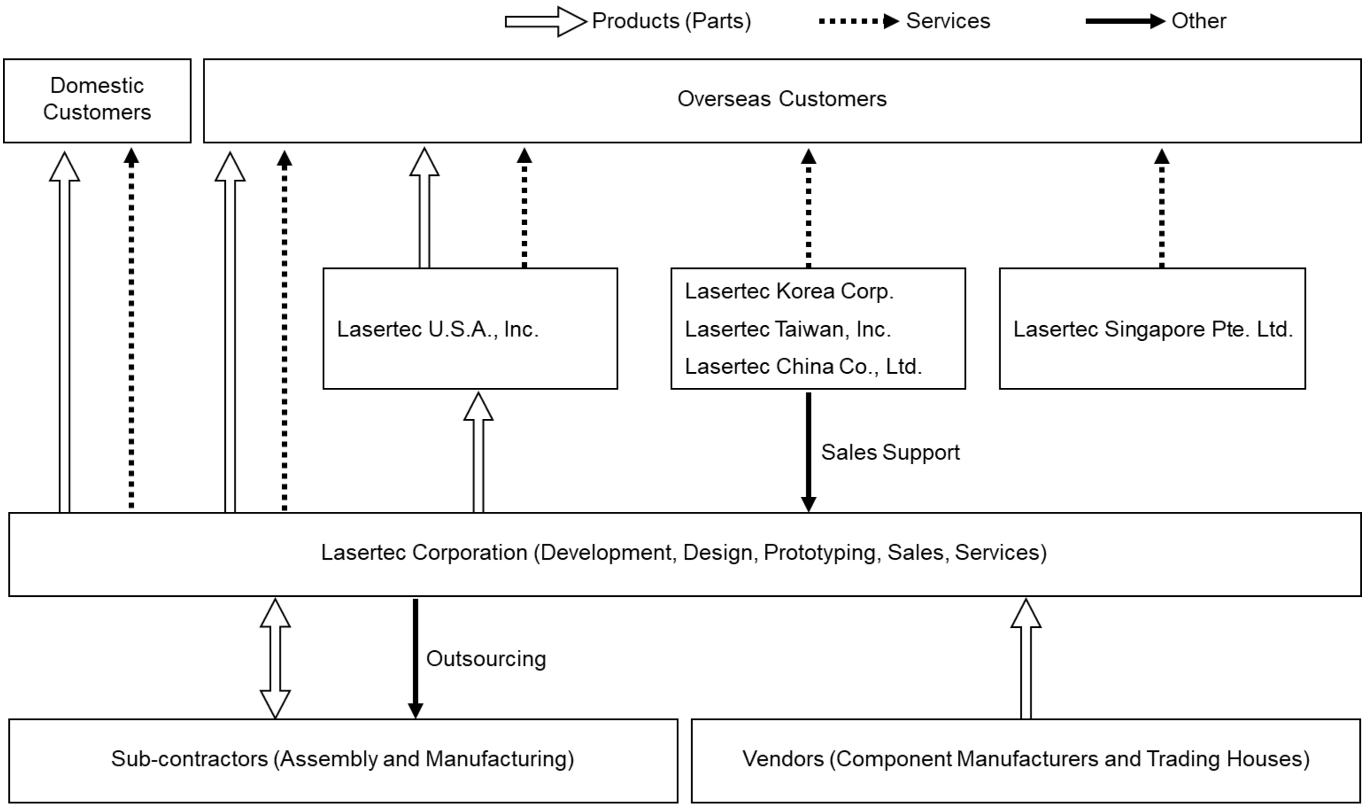
2. Status of our Group

The main business of our Group consists of the design and manufacture of inspection and measurement equipment that uses optical technology and the sale of the equipment and related services. Our products are classified as either semiconductor-related products or other products.

Among the operations described above, Lasertec Corporation conducts the design and manufacture of semiconductor-related products and other products. Sales operations in North America and Europe are executed by Lasertec U.S.A., Inc., a consolidated subsidiary. Lasertec Corporation conducts sales in Japan and Asia.

Lasertec U.S.A., Inc., performs services in North America and Europe. Lasertec Korea Corp., Lasertec Taiwan, Inc., and Lasertec China Co., Ltd., all of which are consolidated subsidiaries, provide services in Korea, Taiwan, and China, respectively. Lasertec Singapore Pte. Ltd., a consolidated subsidiary, performs services in Singapore and Malaysia. Lasertec Corporation provides services in Japan and the remaining Asian countries.

The operations of Lasertec Corporation and its related parties are described below in a business flow chart.



3. Basic Policy on Selection of Accounting Principles

We will continue to use the Japanese GAAP to compile consolidated financial statements for the time being to retain comparability with the results of previous fiscal years and those of other companies. With respect to the adoption of IFRS, we will carefully consider various factors in Japan and abroad and make a proper decision.

4. Consolidated Financial Statements

(1) Consolidated balance sheet

(In millions of yen)

	Previous (June 30, 2025)	Current (June 30, 2026)
Assets		
Current assets		
Cash and deposits	86,087	91,503
Notes and accounts receivable-trade, and contract assets	24,790	26,963
Work in process	123,672	122,449
Raw materials and supplies	45,333	45,342
Other	7,145	8,854
Allowance for doubtful accounts	(167)	(31)
Total current assets	286,861	295,082
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	15,162	15,377
Accumulated depreciation	(4,164)	(4,873)
Buildings and structures, net	10,998	10,503
Machinery, equipment and vehicles	9,759	10,252
Accumulated depreciation	(5,260)	(6,922)
Machinery, equipment and vehicles, net	4,499	3,329
Tools, furniture and fixtures	4,224	4,716
Accumulated depreciation	(2,795)	(2,906)
Tools, furniture and fixtures, net	1,428	1,809
Leased assets	209	218
Accumulated depreciation	(45)	(81)
Leased assets, net	163	136
Land	13,146	13,146
Construction in progress	50	328
Total property, plant and equipment	30,285	29,255
Intangible assets	2,451	1,251
Investments and other assets		
Investment securities	1,007	1,538
Retirement benefit assets	103	130
Deferred tax assets	8,371	8,515
Other	521	877
Total investments and other assets	10,003	11,061
Total noncurrent assets	42,740	41,568
Total assets	329,601	336,650

(In millions of yen)

	Previous (June 30, 2025)	Current (June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable-trade	9,606	12,534
Income taxes payable	26,119	12,767
Advances received	64,388	44,284
Deferred revenue	10,085	7,794
Provision for bonuses	59	87
Provision for directors' bonuses	907	818
Other	6,752	8,082
Total current liabilities	117,919	86,368
Noncurrent liabilities		
Retirement benefit liability	607	501
Provision for share awards	687	2,467
Provision for share awards for directors	--	84
Asset retirement obligations	254	257
Other	231	121
Total noncurrent liabilities	1,782	3,432
Total liabilities	119,701	89,800
Net assets		
Shareholders' equity		
Capital stock	931	931
Capital surplus	1,359	1,381
Retained earnings	206,621	252,975
Treasury shares	(976)	(12,977)
Total shareholders' equity	207,936	242,310
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	602	999
Foreign currency translation adjustment	1,433	3,558
Remeasurements of defined benefit plans	(93)	(40)
Total accumulated other comprehensive income	1,942	4,518
Subscription rights to shares	21	21
Total net assets	209,900	246,850
Total liabilities and net assets	329,601	336,650

(2) Consolidated statement of income and consolidated statement of comprehensive income

(Consolidated statement of income)

(In millions of yen)

	Previous (July 1, 2024 thru June 30, 2025)	Current (July 1, 2025 thru June 30, 2026)
Net sales	251,477	230,485
Cost of sales	103,220	94,005
Gross profit	148,256	136,479
Selling, general and administrative expenses	25,413	31,220
Operating income	122,843	105,259
Non-operating income		
Interest income	157	239
Dividend income	14	14
Gain on sale of investment securities	--	221
Foreign exchange gains	--	2,068
Other	152	114
Total non-operating income	324	2,659
Non-operating expenses		
Interest expenses	12	--
Commission for purchase of treasury shares	--	15
Foreign exchange losses	3,676	--
Other	34	8
Total non-operating expenses	3,723	23
Ordinary income	119,444	107,895
Income before income taxes	119,444	107,895
Income taxes-current	37,791	30,781
Income taxes-deferred	(2,999)	(371)
Total income taxes	34,791	30,409
Net income	84,652	77,485
Net income attributable to owners of parent	84,652	77,485

(Consolidated statement of comprehensive income)

(In millions of yen)

	Previous (July 1, 2024 thru June 30, 2025)	Current (July 1, 2025 thru June 30, 2026)
Net income	84,652	77,485
Other comprehensive income		
Valuation difference on available-for-sale securities	(225)	397
Foreign currency translation adjustment	(1,315)	2,125
Remeasurements of defined benefit plans, net of tax	(65)	52
Total other comprehensive income	(1,606)	2,575
Comprehensive income	83,046	80,061
Comprehensive income attributable to owners of parent	83,046	80,061
Comprehensive income attributable to non-controlling interests	--	--

(3) Consolidated statement of shareholders' equity

Previous fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	931	1,290	146,500	(976)	147,744
Changes during period					
Dividends of surplus			(24,531)		(24,531)
Net income attributable to owners of parent			84,652		84,652
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		69		0	69
Net changes in items other than shareholders' equity					
Total changes during period	--	69	60,121	0	60,191
Balance at end of period	931	1,359	206,621	(976)	207,936

	Accumulated other comprehensive income				Subscription rights to shares	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	828	2,748	(27)	3,549	21	151,315
Changes during period						
Dividends of surplus						(24,531)
Net income attributable to owners of parent						84,652
Purchase of treasury shares						(0)
Disposal of treasury shares						69
Net changes in items other than shareholders' equity	(225)	(1,315)	(65)	(1,606)	--	(1,606)
Total changes during period	(225)	(1,315)	(65)	(1,606)	--	58,584
Balance at end of period	602	1,433	(93)	1,942	21	209,900

Current fiscal year (from July 1, 2025, to June 30, 2026)

(In millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	931	1,359	206,621	(976)	207,936
Changes during period					
Dividends of surplus			(31,131)		(31,131)
Net income attributable to owners of parent			77,485		77,485
Purchase of treasury shares				(12,003)	(12,003)
Disposal of treasury shares		22		1	23
Net changes in items other than shareholders' equity					
Total changes during period	--	22	46,353	(12,001)	34,374
Balance at end of period	931	1,381	252,975	(12,977)	242,310

	Accumulated other comprehensive income				Subscription rights to shares	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	602	1,433	(93)	1,942	21	209,900
Changes during period						
Dividends of surplus						(31,131)
Net income attributable to owners of parent						77,485
Purchase of treasury shares						(12,003)
Disposal of treasury shares						23
Net changes in items other than shareholders' equity	397	2,125	52	2,575	--	2,575
Total changes during period	397	2,125	52	2,575	--	36,949
Balance at end of period	999	3,558	(40)	4,518	21	246,850

(4) Consolidated statement of cash flows

(In millions of yen)

	Previous (July 1, 2024 thru June 30, 2025)	Current (July 1, 2025 thru June 30, 2026)
Cash flows from operating activities		
Income before income taxes	119,444	107,895
Depreciation and amortization	4,676	4,674
Loss (gain) on sale of investment securities	--	(221)
Increase (decrease) in allowance for doubtful accounts	114	(138)
Increase (decrease) in provision for bonuses	(91)	(29)
Increase (decrease) in provision for directors' bonuses	(152)	(89)
Increase (decrease) in retirement benefit liability	15	(105)
Increase (decrease) in provision for share awards	(167)	1,742
Increase (decrease) in provision for share awards for directors	--	84
Interest and dividend income	(172)	(254)
Interest expenses	12	--
Foreign exchange losses (gains)	3,724	(1,136)
Decrease (increase) in notes and accounts receivable-trade	(2,862)	(1,185)
Decrease (increase) in inventories	(9,679)	1,759
Increase (decrease) in accounts payable-trade	(1,789)	2,757
Increase (decrease) in advances received	(8,046)	(21,120)
Other, net	1,712	(2,889)
Sub-total	106,738	91,742
Interest and dividend income received	160	248
Interest paid	(11)	--
Income taxes paid	(29,013)	(43,451)
Net cash provided by (used in) operating activities	77,874	48,540
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,113)	(1,492)
Proceeds from sale of property, plant and equipment	6	--
Purchase of intangible assets	(210)	(299)
Proceeds from sale of investment securities	--	267
Payments for guarantee deposits	(102)	(358)
Net cash provided by (used in) investing activities	(2,420)	(1,883)
Cash flows from financing activities		
Cash dividends paid	(24,531)	(31,131)
Purchase of treasury shares	(0)	(12,003)
Other, net	(36)	(46)
Net cash provided by (used in) financing activities	(24,568)	(43,181)
Effect of exchange rate change on cash and cash equivalents	(2,951)	1,940
Net increase (decrease) in cash and cash equivalents	47,934	5,416
Cash and cash equivalents at beginning of period	38,152	86,087
Cash and cash equivalents at end of period	86,087	91,503

(5) Notes to consolidated financial statements

(Notes on going concern assumption)

None

(Notes on changes in presentation methods)

- Consolidated statement of cash flows

From the current fiscal year, “Purchase of treasury shares”, which was previously included in “Other” under “Cash flows from financing activities”, has been presented as a separate line item due to its increased materiality. The consolidated statement of cash flows for the previous fiscal year is restated to reflect this change.

As a result, the 36 million yen used in the purchase of treasury shares in the previous fiscal year, which was previously presented under “Other” in “Cash flows from financing activities”, has been reclassified as (0) million yen under “Purchase of treasury shares” and (36) million yen under “Other”.

(Notes on information by business segment)

Since the Group only has one business segment—the design, manufacture, and sale of inspection and measurement systems—we do not provide information by business segment.

(Revenue recognition)

Revenue from contracts with customers

Following is a breakdown of the Group's revenue by major region, the timing of its recognition, and its relation to the Group's main products and services.

Previous fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

	(July 1, 2024 thru June 30, 2025)			
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	15,393	2,072	3,221	20,687
Korea	48,203	98	5,343	53,645
Taiwan	51,545	1,152	12,571	65,268
Asia (Other)	17,783	2,143	3,689	23,615
United States of America	53,208	86	14,644	67,938
Europe	16,832	--	3,488	20,320
Total	202,965	5,552	42,959	251,477
By timing of revenue recognition				
Goods transferred at a point in time	188,278	5,414	21,079	214,771
Services transferred over time	14,686	138	21,880	36,705
Total	202,965	5,552	42,959	251,477

(Note) Figures for sales by country/region are based on the location of the customer.

Current fiscal year (from July 1, 2025, to June 30, 2026)

(In millions of yen)

	(July 1, 2025 thru June 30, 2026)			
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	22,567	1,405	4,154	28,127
Korea	53,856	901	11,317	66,075
Taiwan	27,446	361	18,046	45,854
Asia (Other)	25,865	1,051	4,140	31,056
United States of America	34,799	28	16,782	51,610
Europe	3,555	--	4,204	7,759
Total	168,090	3,747	58,646	230,485
By timing of revenue recognition				
Goods transferred at a point in time	153,018	3,613	26,420	183,052
Services transferred over time	15,072	134	32,226	47,432
Total	168,090	3,747	58,646	230,485

(Note) Figures for sales by country/region are based on the location of the customer.

(Reference)

(1) Production by category

Production by category for the fiscal year is as follows.

(In millions of yen)

Category	(July 1, 2025 thru June 30, 2026)	
	Production	Year-on-year comparison (%)
Finished goods		
Semiconductor-related products	164,758	(21.7)
Other products	3,369	(32.8)
Sub-total	168,128	(22.0)
Services	58,646	36.5
Total	226,774	(12.2)

(Note)

1. Numbers shown above are based on sales prices.

(2) Orders and backlog by category

Orders and backlog by category for the fiscal year are as follows.

(In millions of yen)

Category	(July 1, 2025 thru June 30, 2026)		(June 30, 2026)	
	Orders	Year-on-year comparison (%)	Backlog	Year-on-year comparison (%)
Finished goods				
Semiconductor-related products	172,216	208.5	301,303	1.4
Other products	3,497	(10.8)	4,311	(5.5)
Sub-total	175,713	194.1	305,614	1.3
Services	61,791	35.8	17,349	22.1
Total	237,504	125.7	322,964	2.2

(Notes)

1. Numbers shown above are based on sales prices.
2. Orders reflect adjustments for cancellations and other changes.

(3) Sales by category

Sales by category for the fiscal year are as follows.

(In millions of yen)

Category	(July 1, 2025 thru June 30, 2026)	
	Sales	Year-on-year comparison (%)
Finished goods		
Semiconductor-related products	168,090	(17.2)
Other products	3,747	(32.5)
Sub-total	171,838	(17.6)
Services	58,646	36.5
Total	230,485	(8.3)

5. Non-Consolidated Financial Statements

(1) Balance sheet (non-consolidated)

(In millions of yen)

	Previous (June 30, 2025)	Current (June 30, 2026)
Assets		
Current assets		
Cash and deposits	77,503	72,555
Notes and accounts receivable-trade and contract assets	25,824	25,073
Work in process	124,286	123,309
Raw materials and supplies	37,104	38,335
Other	13,496	11,402
Allowance for doubtful accounts	(139)	(15)
Total current assets	278,074	270,660
Noncurrent assets		
Property, plant, and equipment		
Buildings	10,537	10,091
Structures	214	194
Machinery, equipment and vehicles	4,499	3,329
Tools, furniture and fixtures	1,033	1,301
Leased assets	163	136
Land	13,146	13,146
Construction in progress	40	257
Total property, plant, and equipment	29,635	28,457
Intangible assets	2,437	1,228
Investments and other assets		
Investment securities	1,007	1,538
Stocks of subsidiaries and affiliates	155	155
Deferred tax assets	4,340	5,472
Other	309	614
Total investments and other assets	5,812	7,782
Total noncurrent assets	37,884	37,468
Total assets	315,959	308,129

(In millions of yen)

	Previous (June 30, 2025)	Current (June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable-trade	9,815	12,984
Income taxes payable	25,710	10,805
Advances received	64,068	43,344
Deferred revenue	10,018	7,732
Provision for bonuses	59	87
Provision for directors' bonuses	907	818
Other	5,206	6,087
Total current liabilities	115,786	81,859
Noncurrent liabilities		
Provision for retirement benefits	471	442
Provision for share awards	393	1,304
Provision for share awards for directors	--	84
Asset retirement obligations	219	219
Other	149	121
Total noncurrent liabilities	1,234	2,172
Total liabilities	117,021	84,032
Net Assets		
Shareholders' equity		
Capital stock	931	931
Capital surplus		
Legal capital surplus	1,080	1,080
Other capital surplus	279	301
Total capital surplus	1,359	1,381
Retained earnings		
Legal retained earnings	159	159
Other retained earnings		
General reserve	9,212	9,212
Retained earnings brought forward	187,628	224,369
Total retained earnings	196,999	233,740
Treasury shares	(976)	(12,977)
Total shareholders' equity	198,313	223,075
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	602	999
Total valuation and translation adjustments	602	999
Subscription rights to shares	21	21
Total net assets	198,938	224,097
Total liabilities and net assets	315,959	308,129

(2) Statement of income (non-consolidated)

(In millions of yen)

	Previous (July 1, 2024 thru June 30, 2025)	Current (July 1, 2025 thru June 30, 2026)
Net sales	242,119	202,933
Cost of sales	98,725	84,248
Gross profit	143,394	118,685
Selling, general and administrative expenses	22,411	27,539
Operating income	120,982	91,146
Non-operating income		
Interest income	48	246
Dividend income	22	22
Gain on sale of investment securities	--	221
Foreign exchange gains	--	2,299
Other	151	114
Total non-operating income	221	2,903
Non-operating expenses		
Interest expenses	12	--
Commission for purchase of treasury shares	--	15
Foreign exchange losses	2,962	--
Other	29	6
Total non-operating expenses	3,004	21
Ordinary income	118,199	94,028
Income before income taxes	118,199	94,028
Income taxes-current	35,631	27,467
Income taxes-deferred	(1,119)	(1,312)
Total income taxes	34,511	26,155
Net income	83,687	67,873

(3) Statement of shareholders' equity (non-consolidated)

Previous fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

	Shareholders' equity							
	Capital stock	Capital surplus			Retained earnings			
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings
						General reserve	Retained earnings brought forward	
Balance at beginning of period	931	1,080	210	1,290	159	9,212	128,471	137,842
Changes during period								
Dividends of surplus							(24,531)	(24,531)
Net income							83,687	83,687
Purchase of treasury shares								
Disposal of treasury shares			69	69				
Net changes in items other than shareholders' equity								
Total changes during period	--	--	69	69	--	--	59,156	59,156
Balance at end of period	931	1,080	279	1,359	159	9,212	187,628	196,999

	Shareholders' equity		Valuation and translation adjustments	Subscription rights to shares	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities		
Balance at beginning of period	(976)	139,087	828	21	139,937
Changes during period					
Dividends of surplus		(24,531)			(24,531)
Net income		83,687			83,687
Purchase of treasury shares	(0)	(0)			(0)
Disposal of treasury shares	0	69			69
Net changes in items other than shareholders' equity			(225)	--	(225)
Total changes during period	0	59,226	(225)	--	59,000
Balance at end of period	(976)	198,313	602	21	198,938

Current fiscal year (from July 1, 2025, to June 30, 2026)

(In millions of yen)

	Shareholders' equity							
	Capital stock	Capital surplus			Retained earnings			
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings
						General reserve	Retained earnings brought forward	
Balance at beginning of period	931	1,080	279	1,359	159	9,212	187,628	196,999
Changes during period								
Dividends of surplus							(31,131)	(31,131)
Net income							67,873	67,873
Purchase of treasury shares								
Disposal of treasury shares			22	22				
Net changes in items other than shareholders' equity								
Total changes during period	--	--	22	22	--	--	36,741	36,741
Balance at end of period	931	1,080	301	1,381	159	9,212	224,369	233,740

	Shareholders' equity		Valuation and translation adjustments	Subscription rights to shares	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities		
Balance at beginning of period	(976)	198,313	602	21	198,938
Changes during period					
Dividends of surplus		(31,131)			(31,131)
Net income		67,873			67,873
Purchase of treasury shares	(12,003)	(12,003)			(12,003)
Disposal of treasury shares	1	23			23
Net changes in items other than shareholders' equity			397	--	397
Total changes during period	(12,001)	24,761	397	--	25,159
Balance at end of period	(12,977)	223,075	999	21	224,097

(4) Notes to non-consolidated financial statements

(Notes on going concern assumption)

None