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IKO

August 7, 2026

To whom it may concern,

Listed company name: NIPPON THOMPSON CO., LTD.
Representative: Mikihito Hosono, President & CEO
(Securities code: 6480; TSE Prime Market)
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Notice Regarding Revisions to Semi-Annual and Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2027

NIPPON THOMPSON CO., LTD. (the "Company") hereby announces that, in light of recent business performance trends and other factors, we have revised our semi-annual and full-year consolidated financial results forecasts, which were announced on May 11, 2026, as follows.

1. Revision of consolidated financial forecast for the six months ending September 30,2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 37,200	Millions of Yen 3,700	Millions of Yen 3,400	Millions of Yen 2,400	Yen 34.64
Revised forecasts (B)	39,800	5,600	5,600	4,200	60.29
Change (B-A)	2,600	1,900	2,200	1,800	—
Change (%)	7.0	51.4	64.7	75.0	—
(Reference) Actual consolidated results for the previous fiscal year (Six months ended September 30, 2025)	30,254	1,543	1,776	1,706	24.62

2. Revision of consolidated financial forecast for the fiscal year ending March 31,2027

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 75,000	Millions of Yen 8,200	Millions of Yen 8,100	Millions of Yen 6,800	Yen 98.66
Revised forecasts (B)	80,000	11,500	11,700	9,500	136.92
Change (B-A)	5,000	3,300	3,600	2,700	—
Change (%)	6.7	40.2	44.4	39.7	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	63,031	4,102	5,162	4,069	58.51

3. Reason for the revision

We have revised our consolidated earnings forecasts for the semi-annual and full fiscal year ending March 2027 as described above, based on the yen's depreciation exceeding our expectations and our expectation that robust demand for capital expenditures—particularly for electronics-related equipment—will continue.

Our exchange rate assumptions for the second quarter and beyond are as follows: 1 U.S. dollar = 155 yen, 1 euro = 175 yen, and 1 yuan = 23 yen.

4. Dividend forecast

In our "Mid-Term Management Plan 2026," we have set a target total payout ratio of 50% or higher, and have established a DOE (dividend on equity) of 2.5% as the minimum guideline for dividends.

Even in light of the upward revision to our earnings forecast announced today, there is no change to the shareholder return policy set forth in the aforementioned medium-term management plan.

However, we believe it is necessary to carefully assess the impact that future market trends, changes in the business environment, and fluctuations in exchange rates, among other factors, will have on our financial results starting in the second quarter. Therefore, we have decided to maintain our previously announced dividend forecast at this time.

In order to achieve the total shareholder return ratio of 50% or more set forth in our medium-term management plan, we plan to comprehensively consider factors such as future full-year earnings progress, financial condition, cash flow, investment opportunities, and stock price levels, and then review and announce shareholder return measures—including dividend forecasts and share buybacks—around the time of our second-quarter (interim) earnings announcement.