SANRITSU

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August 7, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

Company name: SANRITSU CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 9366
URL: https://www.srt.co.jp/
Representative: Morito Shibamoto, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: None
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to one million yen, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026(April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	5,448	12.6	334	236.2	311	437.7	208	641.6
June 30, 2025	4,840	5.6	99	(26.5)	57	(68.5)	28	(75.5)

Note: Comprehensive income Three months ended June 30, 2026: ¥452 million [- %]
Three months ended June 30, 2025: ¥(227) million[(168.6)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	37.03	36.17
June 30, 2025	5.03	4.91

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
June 30, 2026	27,057	12,561	45.8
March 31, 2026	26,728	12,311	45.4

Reference: Equity
As of June 30, 2026: ¥ 12,396 million
As of March 31, 2026: ¥ 12,146 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	36.0	36.0
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	38.0	38.0

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027(April 1, 2026, to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Six months ending September 30, 2026	10,500	5.5	400	(2.1)	300	(16.0)	190	(17.6)	33.77
Full year	22,000	7.1	1,350	30.4	1,050	6.3	700	1.7	124.42

Note: Revisions to the forecast of cash dividends most recently announced: None

*** Notes**

(1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,006,373 shares
As of March 31, 2026	6,006,373 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	368,093 shares
As of March 31, 2026	368,093 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	5,638,280 shares
Three months ended June 30, 2025	5,598,280 shares

* Review of "Summary of Consolidated Financial Results" (the Japanese original and English translation) by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The forecasts given in this document are based on the information currently available to the company and certain assumptions deemed reasonable by the company. Therefore, we may not be successful in achieving forecasted results. Actual results may differ significantly from these forecasts due to various factors.

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheets

(Unit: thousand yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,382,728	2,863,080
Notes receivable - trade	4,984	546
Accounts receivable - trade	3,494,782	3,441,179
Electronically recorded monetary claims - operating	182,741	186,273
Raw materials and supplies	320,561	314,915
Other	555,637	278,293
Allowance for doubtful accounts	(5,400)	(5,100)
Total current assets	6,936,035	7,079,189
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,883,581	9,871,433
Machinery, equipment and vehicles, net	338,423	356,116
Land	3,165,749	3,185,397
Leased assets, net	324,517	295,599
Construction in progress	3,291,116	3,292,846
Other, net	108,358	100,266
Total property, plant and equipment	17,111,748	17,101,659
Intangible assets		
Software	132,510	116,719
Other	574	540
Total intangible assets	133,085	117,259
Investments and other assets		
Investment securities	751,026	949,316
Deferred tax assets	770,894	779,399
Other	1,103,628	1,107,485
Allowance for doubtful accounts	(77,507)	(76,677)
Total investments and other assets	2,548,042	2,759,524
Total non-current assets	19,792,875	19,978,444
Total assets	26,728,911	27,057,634

(Unit: thousand yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable-trade	719,334	652,495
Short-term borrowings	3,183,247	3,139,436
Lease liabilities	115,590	106,694
Income taxes payable	213,817	199,604
Provision for bonuses	506,288	219,180
Other	1,032,980	1,748,444
Total current liabilities	5,771,258	6,065,855
Non-current liabilities		
Long-term borrowings	6,538,201	6,290,480
Lease liabilities	110,587	95,233
Retirement benefit liability	845,152	851,340
Asset retirement obligations	509,058	511,761
Derivatives liabilities	65,290	82,724
Other	577,902	599,144
Total non-current liabilities	8,646,192	8,430,684
Total liabilities	14,417,450	14,496,540
Net assets		
Shareholders’ equity		
Capital stock	2,523,866	2,523,866
Capital surplus	2,487,291	2,487,291
Retained earnings	6,167,844	6,173,678
Treasury shares	(208,673)	(208,673)
Total shareholders’ equity	10,970,328	10,976,162
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	426,226	565,241
Foreign currency translation adjustment	709,081	814,711
Remeasurements of defined benefit plans	41,048	39,902
Total accumulated other comprehensive income	1,176,356	1,419,855
Share acquisition rights	47,277	47,277
Non-controlling interests	117,498	117,799
Total net assets	12,311,460	12,561,094
Total liabilities and net assets	26,728,911	27,057,634

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income (For the three months)

(Unit: thousand yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	4,840,408	5,448,201
Cost of sales	3,908,584	4,223,570
Gross profit	931,823	1,224,630
Selling, general and administrative expenses		
Selling expenses	393,417	393,580
General and administrative expenses	438,826	496,244
Total selling, general and administrative expenses	832,244	889,824
Operating profit	99,578	334,805
Non-operating income		
Interest income	7,881	6,622
Dividend income	10,285	12,896
Insurance income	6,420	1,000
Foreign exchange gains	-	29,872
Gain on valuation of derivatives	88,119	-
Other	2,610	4,106
Total non-operating income	115,318	54,497
Non-operating expenses		
Interest expenses	39,435	55,494
Loss on valuation of derivatives	3,811	21,761
Foreign exchange losses	114,019	-
Fees for syndicated loans	499	1,538
Provision of allowance for doubtful accounts	(750)	(750)
Other	-	16
Total non-operating expenses	157,016	78,061
Ordinary profit	57,880	311,241
Extraordinary income		
Gain on sale of non-current assets	-	27
Total extraordinary income	-	27
Profit before income taxes	57,880	311,269
Income taxes–current	77,298	171,031
Income taxes–deferred	(49,120)	(68,874)
Total income taxes	28,177	102,156
Profit	29,702	209,112
Profit attributable to non-controlling interests	1,544	301
Profit attributable to owners of parent	28,158	208,811

Consolidated Statements of Comprehensive Income

(Unit: thousand yen)

	For the three months ended June 30,2025	For the three months ended June 30,2026
Profit	29,702	209,112
Other comprehensive income		
Valuation difference on available-for-sale securities	49,146	139,015
Foreign currency translation adjustment	(305,854)	105,629
Remeasurements of defined benefit plans, net of tax	(425)	(1,146)
Total other comprehensive income	(257,133)	243,498
Comprehensive income	(227,431)	452,611
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	(228,975)	452,310
Comprehensive income attributable to non-controlling interests	1,544	301