Supplemental data of H1 FY12/2026 Financial Results

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TSE Code: 4634

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Performance Overview

H1 FY12/2026 Performance

- All business segments **achieved revenue and profit growth**. Revenue reached 189.7 billion yen (+12.4%), and operating profit reached 12.6 billion yen (+34.1%).
- Influenced by **the Middle East situation**, sales volume increased significantly, and price revisions contributed to substantially exceeding the prior year results. Both **sales volume and revenue** growth exceeded 10% year-on-year, driven by strong performance in overseas liquid inks and UV curable inks.
- **Operating profit** benefited from steady demand for large display materials for CF applications and optical pressure sensitive adhesives driven by sports event demand. For liquid inks, we strengthened procurement following the outbreak of the Middle East conflict and achieved stable supply both domestically and internationally. We implemented timely price revisions and transitioned to non-naphtha-derived raw materials, resulting in increased profitability. Laminating adhesives and UV curable inks expanded sales in overseas.

FY12/2026 Outlook

- While continuing to monitor market trends, we maintain our full-year earnings forecast and dividend forecast at this time, **anticipating increased revenue and profit**.

(REFERENCE INFORMATION)

・FY2026 Plan Assumptions: ¥150.0/USD, ¥65,000/KL (Naphtha).　June: ¥124,000/KL, H1 Average: ¥92,300/KL

・Naphtha Price Sensitivity: ¥1,000/KL increase results in approximately ¥150 million in additional costs.

Business Performance

(¥ billions)

	H1 FY12/2025	H1 FY12/2026	Increase/ decrease(%)	FY12/2026 Forecast
Net sales	168.7	189.7	12.4	360.0
Operating profit	9.4	12.6	34.1	23.0
Ordinary profit	8.6	14.6	69.4	22.5
Profit attributable to owners of parent	5.5	13.7	150.9	21.0

Operating margin	5.6%	6.6%	＋1.0 (point)	6.4%
Overseas sales ratio	54.2%	56.3%	＋2.1 (point)	

	As at Dec.31,2025	As at Jun.30,2026
Interest-bearing debt (¥ billions)	66.7	64.8
Net worth ratio(%)	57.5	58.7
D/E ratio	0.32	0.29

FY12/2026	Interim	Year End (forecast)
Dividend (yen/1share)	60	60

(¥ billions)

	As at Dec. 31, 2025	As at Jun. 30, 2026	Increase/ decrease(%)
Current assets	227.7	241.2	5.9
Fixed assets	234.9	236.8	0.8
Total assets	462.6	478.0	3.3
Current liabilities	106.1	111.9	5.5
Long-term liabilities	79.3	73.7	-7.0
Total liabilities	185.4	185.6	0.1
Total net assets	277.2	292.4	5.5
Total of liabilities and net assets	462.6	478.0	3.3

	As at Dec. 31, 2025	As at Jun. 30, 2026
Consolidated subsidiaries	56	56
Equity method companies	5	5

Performance by Segment

		Q2 FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	11.1	0.6	8.1	137.4	12.9	11.5	21.0	1.1	8.8	989.7
	Overseas	16.9	0.8	6.4	117.6	16.8	965.2	31.4	0.8	3.7	115.8
	Total	22.8	1.2	5.5	289.9	14.1	96.9	42.7	1.9	3.3	129.6
Polymers and Coatings	Japan	16.1	0.9	13.2	47.6	16.2	35.8	29.9	1.6	9.0	78.2
	Overseas	14.5	1.6	28.4	14.3	18.7	3.2	26.7	3.2	20.5	15.7
	Total	27.4	2.6	21.2	24.8	22.2	28.7	49.9	4.6	13.7	25.2
Packaging	Japan	14.4	1.6	19.3	170.0	21.9	107.5	26.3	2.3	10.8	97.8
	Overseas	14.7	0.7	35.1	-2.1	17.6	30.1	27.2	1.3	27.7	-1.7
	Total	28.2	2.3	25.6	70.8	18.7	69.6	52.0	3.6	18.1	44.7
Printing and Information	Japan	10.5	0.4	3.6	6.0	2.6	-17.9	20.6	1.0	6.0	46.7
	Overseas	13.5	0.9	22.4	34.4	3.0	40.7	26.5	1.5	18.6	10.0
	Total	22.3	1.3	14.6	20.0	3.6	7.5	43.8	2.4	13.0	18.3
Others		2.0	0.0	43.7	-71.6	17.7	-29.8	3.7	0.1	39.4	-75.7
Adjustment		-1.4	-0.0	-	-	-	-	-2.4	0.0	-	-86.1
Total consolidated		101.3	7.4	17.0	50.6	14.7	41.8	189.7	12.6	12.4	34.1

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Performance by Location

FY12/2026	Q2 FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY12/2026 Total Results (¥ billions)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	53.8	3.5	12.0	77.2	13.9	37.6	101.0	6.0	9.3	91.1
Asia	43.4	3.8	22.8	47.6	18.5	30.2	80.0	6.8	15.0	37.4
Europe	9.4	-0.3	18.5	-	3.6	-	18.5	-0.8	26.7	-
The Americas	6.9	0.6	20.4	60.0	5.5	40.6	13.5	1.0	15.0	29.3
Adjustment	-12.2	-0.2	-	-	-	-	-23.4	-0.4	-	-
Total consolidated	101.3	7.4	17.0	50.6	14.7	41.8	189.7	12.6	12.4	34.1

（Note） FY12/2025 (¥ billions)	Q1		Q2		Q3		Q4		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	44.4	1.2	48.0	2.0	46.7	2.0	50.1	2.3	189.2	7.5
Asia	34.3	2.3	35.3	2.6	37.8	2.8	37.0	3.1	144.4	10.8
Europe	6.7	-0.1	8.0	0.3	8.6	0.0	10.0	0.3	33.3	0.5
The Americas	6.0	0.4	5.7	0.4	6.1	0.3	5.9	0.6	23.7	1.6
Adjustment	-9.1	0.6	-10.5	-0.3	-9.6	0.3	-11.4	-0.4	-40.6	0.3
Total consolidated	82.1	4.5	86.6	4.9	89.7	5.5	91.5	5.9	350.0	20.8

(Note) Inter-regional transactions and Company-wide expenses have not been deducted from the figures for each geographical area above.

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All amounts are rounded to the nearest 100 million yen.