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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MIMAKI ENGINEERING CO., LTD.
Listing: Tokyo
Securities Code: 6638
URL: https://ir.mimaki.com/en/
Representative: Kazuaki Ikeda, President and CEO
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	20,052	3.3	2,351	21.6	2,282	24.4	1,621	22.7
June 30, 2025	19,413	(2.0)	1,934	(5.8)	1,835	(6.0)	1,321	(10.9)

Note: Comprehensive income Three months ended June 30, 2026 ¥2,055 million [43.8%]
Three months ended June 30, 2025 ¥1,429 million [(43.6%)]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	55.97	–
June 30, 2025	45.69	45.64

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	86,255	41,293	47.6
As of March 31, 2026	82,889	40,106	48.1

Reference: Equity
As of June 30, 2026 ¥41,072 million
As of March 31, 2026 ¥39,896 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	25.00	–	30.00	55.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		27.50	–	27.50	55.00

Notes: 1. Revisions to the forecast of cash dividends most recently announced: No
2. Breakdown of year-end dividend for the year ended March 31, 2026: ordinary dividend of ¥25 and commemorative dividend of ¥5

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First six months	43,200	9.7	4,000	0.2	3,600	(4.4)	2,500	(9.2)	86.41
Full year	91,000	8.7	9,500	0.7	8,600	(3.5)	6,100	(9.5)	210.83

Note: Revisions to results forecasts most recently announced: No

* Notes

(1) Significant changes in the scope of consolidation during the period: No
Newly consolidated: — (company name) Excluded: — (company name)

(2) Application of special accounting for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No
(ii) Changes in accounting policies due to other reasons: No
(iii) Changes in accounting estimates: No
(iv) Restatement: No

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,040,000 shares
As of March 31, 2026	32,040,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,077,615 shares
As of March 31, 2026	3,077,615 shares

(iii) Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	28,962,385 shares
Three months ended June 30, 2025	28,915,529 shares

* Review of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Proper use of earnings forecasts, and other special matters
The forecasts and other forward-looking statements in this report are based on currently available information and certain assumptions determined as rational. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. In addition, actual business results may differ significantly due to various factors. Please refer to “1. Overview of operating results, etc., (3) Explanation of consolidated financial forecasts and other forward-looking statements” on page 4 of the attached materials for the conditions that are the premise of the business forecast and precautions when using the business forecast.

Table of contents of attached materials

1. Overview of operating results, etc. 2
   (1) Overview of operating results for the quarter under review 2
   (2) Overview of financial position for the quarter under review 4
   (3) Explanation of consolidated financial forecasts and other forward-looking statements 4
2. Quarterly consolidated financial statements and significant notes thereto 5
   (1) Quarterly consolidated balance sheets 5
   (2) Quarterly consolidated statements of income and consolidated statements of comprehensive income 7
   Quarterly consolidated statements of income
   For three-month period 7
   Quarterly consolidated statements of comprehensive income
   For three-month period 8
   (3) Notes on quarterly consolidated financial statements 9
   (Note on going concern assumption) 9
   (Notes on significant changes in the amount of shareholders' equity) 9
   (Additional information) 9
   (Contingent debt) 9
   (Notes on quarterly consolidated cash flow statements) 10
   (Notes on segment information, etc.) 10

1. Overview of operating results, etc.

(1) Overview of operating results for the quarter under review

A mission of the Company and its consolidated subsidiaries (hereinafter the "Group") is to advance the digitalization of industrial printing. Leveraging our proprietary technology and products marketed under our own brand, our goal is to continue to be an innovator consistently delivering "something new, something different" to manufacturing.

In May 2025, the Group formulated a medium- to long-term growth strategy, Mimaki Innovation 30. To enhance corporate value, the Group is working to achieve targets based on the strategy's priority measures. This includes maintaining and strengthening the growth and stable profitability of our core industrial printing business, while also expanding into new business domains.

During the three months ended June 30, 2026 (hereinafter the "period under review"), the outlook on the global economy remained uncertain due to destabilization of the supply of energy, the inflation of prices and other events amid the intensifying tensions in the Middle East and other mounting geopolitical risks.

In these circumstances, the Group announced the UJV200-130/160 entry-level UV-curable inkjet printers for the sign graphics (SG) market. In addition to their high image quality and enhanced operability, they are compatible with a wide variety of base materials and they facilitate quick transitions to subsequent processes immediately after output. In the industrial products (IP) market, the Group released a major upgrade of the Mimaki 3D Print prep Pro cloud software service for creating 3D printing data to increase efficiency and convenience in the process of creating 3D printing data. The Group also cooperated in the Disaster Prevention Coat Creation Project being implemented by Kyoto University's Disaster Prevention Research Institute. It is an example of the use of the TRAPIS next-generation textile printing system in the textile and apparel (TA) market. The project achieved digital printing on flame-retardant high-performance textiles used for disaster response clothing and other products, which facilitates the provision of disaster relief supplies that are both functional and stylish. This initiative is an example of the utilization of digital printing in the high-performance materials domain.

Net sales were 20,052 million yen (up 3.3% year on year). The year-on-year increase reflects the massive growth in ink sales in each of the different markets, strong early sales of new products (including the hybrid models for the SG market), and a positive foreign exchange effect due to the weak yen.

Regarding profit, operating profit stood at 2,351 million yen (up 21.6% year on year). This was a result of the progress in the improvement of the product mix of inks and main units and the positive effects of activities to reduce costs while, at the same time, sales activities were conducted and personnel, R&D and other SG&A expenses were incurred as planned. The operating profit margin increased by 1.7 points to 11.7%. Ordinary profit of 2,282 million yen (up 24.4% year on year), and profit attributable to owners of parent of 1,621 million yen (up 22.7% year on year).

Despite the situation in the Middle East, an adequate supply of raw materials for inks and other products was procured, enabling the Group to continue to stably supply products to customers. Production has not been adversely impacted. The Group will keep a close eye on developments.

The major exchange rates (average rates from April 2026 to June 2026) for the period under review were 1 US$ = 159.49 yen (144.60 yen in the same period of the previous fiscal year) and 1 EUR = 185.38 yen (163.81 yen in the same period of the previous fiscal year).

The operating results by segment are as follows.

(Japan, Asia, and Oceania)

Net sales were 8,544 million yen (down 2.9% year on year). In Japan, sales of printer units increased sharply as the eco-solvent model for the SG market continued to perform strongly. At the same time, sales for the IP market declined and sales for the TA market plunged sharply, including sales of both sublimation transfer models and direct-to-film (DTF) models. Sales of inks jumped considerably in all markets. Increasing uncertainty regarding the situation in the Middle East sparked supply concerns in some regions and led to

increased demand, which caused sales to grow. In overall Japan, sales excluding the FA business increased, while sales in the FA business declined due to a major year-on-year slump mainly in the PCB inspection devices and PCB mounting equipment business. In Asia and Oceania, overall sales decreased due to a decrease in sales of printer units in each of the markets.

(North America and Latin America)

Net sales were 6,690 million yen (up 17.4% year on year). In North America, sales of new products centering on new hybrid models for the SG market drove sales of printer units in the region. The flagship model of sublimation transfer printers for the TA market performed firmly to contribute to sales. Sales for the IP market declined. In overall North America, sales grew by a large margin following the double-digit growth in the sales of inks in all markets and the positive effect of exchange rates. In Latin America, overall sales increased considerably due to brisk sales of new products for the SG market and a massive increase in ink sales.

(Europe, the Middle East, and Africa)

Net sales were 4,818 million yen (down 1.9% year on year). In Europe, sales of printer units in each of the markets decreased sharply, but sales grew overall. This is attributable to the continued double-digit increase in ink sales and the positive effect of exchange rates. In the Middle East and Africa, sales of both printer units and inks fell sharply in each of the markets due partly to the situation in the Middle East. This led to an overall decline in sales.

The details of net sales by market are as follows.

	Net sales (Thousands of yen)	Component ratio (%)	Year-on-year changes (%)
SG market	9,140,598	45.6	11.4
IP market	4,629,423	23.1	(3.8)
TA market	2,301,620	11.5	7.6
FA business	755,544	3.7	(26.5)
Other	3,225,775	16.1	(0.1)
Total	20,052,961	100.0	3.3

(SG market)

Net sales were 9,140 million yen (up 11.4% year on year). Regarding printer unit sales, early sales of hybrid models were healthy, and the performance of both new and existing products for UV ink models was strong. Ink sales increased dramatically, and overall sales increased by double digits.

(IP market)

Net sales were 4,629 million yen (down 3.8% year on year). Ink sales were solid, but printer unit sales declined considerably due to the lull between product releases, despite an increase in sales of some small flatbed (FB) models. This resulted in an overall decrease in sales.

(TA market)

Net sales were 2,301 million yen (up 7.6% year on year). Printer unit sales contracted due to a decrease in sales of existing products and DTF models, although the performance of some sublimation transfer models was strong. In contrast, ink sales grew sharply, which resulted in an increase in overall sales.

(FA business)

Net sales were 755 million yen (down 26.5% year on year). This substantial decrease primarily reflects year-on-year decreases in sales in the PCB inspection equipment and PCB mounting equipment business.

The details of net sales by product category are as follows.

	Net sales (Thousands of yen)	Component ratio (%)	Year-on-year changes (%)
Printers	6,448,876	32.2	(8.2)
Ink	9,057,480	45.2	16.1
Spare parts	1,830,706	9.1	8.6
Other	2,715,897	13.5	(6.5)
Total	20,052,961	100.0	3.3

(2) Overview of financial position for the quarter under review

(Assets)

Total assets at the end of the period under review totaled 86,255 million yen, an increase of 3,366 million yen from the end of the previous fiscal year. Current assets stood at 64,787 million yen, increasing 2,111 million yen year on year. This mainly reflects an increase in Merchandise and finished goods and cash and deposits. Non-current assets increased 1,254 million yen from the end of the previous fiscal year, to 21,468 million yen.

(Liabilities)

Total liabilities at the end of the period under review increased 2,179 million yen from the end of the previous fiscal year, to 44,962 million yen. Current liabilities increased 2,269 million yen year on year, reaching 40,711 million yen. This was mainly due to an increase in short-term borrowings. Non-current liabilities decreased 90 million yen from the end of the previous fiscal year, to 4,251 million yen. This was mainly due to a decrease in long-term borrowings.

(Net assets)

Net assets at the end of the period under review totaled 41,293 million yen, an increase of 1,186 million yen from the end of the previous fiscal year. This was mainly due to an increase in retained earnings.

(3) Explanation of consolidated financial forecasts and other forward-looking statements

No change has been made to the initial forecasts for consolidated financial results announced on May 13, 2026.

2. Quarterly consolidated financial statements and significant notes thereto

(1) Quarterly consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,365,684	17,730,888
Notes and accounts receivable - trade, and contract assets	14,859,472	12,832,691
Merchandise and finished goods	18,600,069	20,042,095
Work in process	2,243,544	2,558,658
Raw materials and supplies	6,848,664	7,212,263
Other	3,805,837	4,483,649
Allowance for doubtful accounts	(47,443)	(73,197)
Total current assets	62,675,829	64,787,049
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,482,530	5,896,504
Land	3,638,813	4,090,091
Other, net	7,255,066	6,661,806
Total property, plant and equipment	15,376,410	16,648,402
Intangible assets		
Goodwill	86,473	81,068
Other	967,102	1,008,843
Total intangible assets	1,053,576	1,089,911
Investments and other assets		
Investment securities	205,241	241,390
Deferred tax assets	2,543,421	2,404,051
Other	2,390,407	2,474,180
Allowance for doubtful accounts	(1,354,986)	(1,389,014)
Total investments and other assets	3,784,084	3,730,608
Total non-current assets	20,214,070	21,468,923
Total assets	82,889,900	86,255,972

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,086,122	3,897,600
Electronically recorded obligations - operating	3,362,000	3,699,197
Short-term borrowings	17,446,940	19,016,210
Current portion of long-term borrowings	2,159,452	1,983,871
Lease liabilities	478,898	546,418
Income taxes payable	1,029,877	641,670
Provision for bonuses	1,799,050	985,768
Provision for bonuses for directors (and other officers)	138,475	29,363
Provision for product warranties	1,182,032	1,095,618
Other	6,759,157	8,815,809
Total current liabilities	38,442,007	40,711,527
Non-current liabilities		
Long-term borrowings	1,975,700	1,692,085
Lease liabilities	1,804,547	1,995,853
Deferred tax liabilities	79,950	77,419
Retirement benefit liability	90,585	94,464
Asset retirement obligations	158,747	159,586
Provision for retirement benefits for directors (and other officers)	33,900	33,900
Other	198,106	198,106
Total non-current liabilities	4,341,537	4,251,416
Total liabilities	42,783,544	44,962,944
Net assets		
Shareholders' equity		
Share capital	4,357,456	4,357,456
Capital surplus	4,699,158	4,699,158
Retained earnings	28,034,435	28,786,703
Treasury shares	(1,840,003)	(1,840,003)
Total shareholders' equity	35,251,047	36,003,315
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	82,076	106,781
Foreign currency translation adjustment	4,363,966	4,775,778
Remeasurements of defined benefit plans	199,640	186,980
Total accumulated other comprehensive income	4,645,683	5,069,541
Non-controlling interests	209,624	220,171
Total net assets	40,106,355	41,293,028
Total liabilities and net assets	82,889,900	86,255,972

(2) Quarterly consolidated statements of income and consolidated statements of comprehensive income

(Quarterly consolidated statements of income)

(For three-month period)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	19,413,585	20,052,961
Cost of sales	9,762,447	9,414,715
Gross profit	9,651,138	10,638,245
Selling, general and administrative expenses	7,716,699	8,286,832
Operating profit	1,934,439	2,351,412
Non-operating income		
Interest income	22,035	30,603
Dividend income	1,454	2,004
Insurance claim income	3,004	9,298
Foreign exchange gains	26,181	6,776
Subsidy income	13,960	9,692
Other	26,655	30,198
Total non-operating income	93,292	88,573
Non-operating expenses		
Interest expenses	118,499	116,230
Share of loss of entities accounted for using equity method	1,930	9,277
Inflation accounting adjustment	49,034	18,448
Other	22,483	13,188
Total non-operating expenses	191,947	157,144
Ordinary profit	1,835,784	2,282,841
Extraordinary income		
Gain on sale of non-current assets	5,732	12,182
Total extraordinary income	5,732	12,182
Profit before income taxes	1,841,516	2,295,023
Income taxes - current	217,991	534,408
Income taxes - deferred	293,599	131,229
Total income taxes	511,591	665,637
Profit	1,329,925	1,629,386
Profit attributable to non-controlling interests	8,904	8,246
Profit attributable to owners of parent	1,321,021	1,621,139

(Quarterly consolidated statements of comprehensive income)
(For three-month period)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,329,925	1,629,386
Other comprehensive income		
Valuation difference on available-for-sale securities	4,630	24,705
Foreign currency translation adjustment	98,887	425,061
Remeasurements of defined benefit plans, net of tax	(8,706)	(12,659)
Share of other comprehensive income of entities accounted for using equity method	5,071	(10,948)
Total other comprehensive income	99,882	426,157
Comprehensive income	1,429,807	2,055,544
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,412,450	2,044,997
Comprehensive income attributable to non-controlling interests	17,357	10,546

(3) Notes on quarterly consolidated financial statements

(Note on going concern assumption)

Not applicable.

(Notes on significant changes in the amount of shareholders' equity)

Not applicable.

(Additional information)

[Accounting for hyperinflation]

During the fiscal year ended March 31, 2023, because the cumulative three-year inflation rate in Turkey exceeded 100%, the Group determined that its subsidiary in Turkey, whose functional currency is the Turkish lira, is operating in a hyperinflationary economy. Therefore, from the six months ended September 30, 2022, the Group has made accounting adjustments to the financial statements of its Turkish subsidiary in accordance with the requirements set forth in IAS 29 "Financial Reporting in Hyperinflationary Economies."

IAS 29 requires that the financial statements of subsidiaries in a hyperinflationary economy be restated by applying the unit of measurement as of the end of the reporting period before inclusion in the consolidated financial statements.

The Group uses conversion factors calculated from the Consumer Price Index (CPI) of Turkey published by the Turkish Statistical Institute (TURKSTAT) for the purpose of adjusting the financial statements of its subsidiary in Turkey.

For the subsidiary in Turkey, non-monetary items such as property, plant and equipment presented at cost are adjusted using conversion factors based on the acquisition date. Monetary and non-monetary items presented at current cost are not adjusted, since they are considered to be presented in the unit of measurement as of the end of the reporting period. The effect of inflation on net monetary items is presented in non-operating expenses in the quarterly consolidated statements of income.

The financial statements of the Turkish subsidiary are translated at the exchange rate for the end of the period under review and reflected in the quarterly consolidated financial statements of the Group.

(Contingent debt)

MIMAKI BRASIL COMERCIO E IMPORTACAO LTDA (hereinafter referred to as "Mimaki Brazil"), a consolidated subsidiary of the Company, was investigated by the Brazilian tax authorities regarding the import of the Company's inkjet printers and it received notices of additional tax. Not content with the remarks from the authorities, Mimaki Brazil filed tax litigation with the court in December 2019 regarding the additional levy of 77,967 thousand Brazilian reals for which they received a notice in September 2018 (equivalent to 2,448,169 thousand yen according to the exchange rate on the final day of the period under review, inclusive of overdue interest on the final day of the period under review). The court sided with Mimaki Brazil's argument and ruled to dismiss the taxes the authorities had levied in March 2025. In response, the authorities filed an appeal in May 2025. Mimaki Brazil will continue to make its arguments in the second trial.

With regard to the ongoing tax case, Mimaki Brazil will take appropriate measures based on the idea that this additional taxation is groundless. Therefore, it is difficult to estimate the amount of impact on the Group's business performance at this time.

(Notes on quarterly consolidated cash flow statements)

The Company did not prepare quarterly consolidated statements of cash flows for the period under review. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the first three months of 2025 and 2026 are as follows.

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	501,562	582,575
Amortization of goodwill	5,404	5,404

(Notes on segment information, etc.)

[Segment information]

I. Three months ended June 30, 2025

1. Information about net sales and profit or loss for reportable segments and breakdown of revenue

(Thousands of yen)

	Japan, Asia and Oceania	North America and Latin America	Europe, the Middle East and Africa	Total
Net sales				
Revenue from contracts with customers	8,800,419	5,701,037	4,912,129	19,413,585
Other revenue	–	–	–	–
Net sales to external customer	8,800,419	5,701,037	4,912,129	19,413,585
Inter-segment sales or transfers	7,630,321	–	1,111,251	8,741,573
Total	16,430,741	5,701,037	6,023,380	28,155,159
Segment profit (loss)	1,740,414	(116,623)	43,730	1,667,521

2. The difference between the sum of the reportable segments' profit or loss and the operating profit posted in the quarterly consolidated statements of income, and a breakdown of the difference (reconciliation)

(Thousands of yen)

Profit	Amount
Total of reportable segments	1,667,521
Clearing transactions between segments	266,917
Operating profit in the quarterly consolidated statements of income	1,934,439

II. Three months ended June 30, 2026

1. Information about net sales and profit or loss for reportable segments and breakdown of revenue

(Thousands of yen)

	Japan, Asia and Oceania	North America and Latin America	Europe, the Middle East and Africa	Total
Net sales				
Revenue from contracts with customers	8,544,345	6,690,339	4,818,275	20,052,961
Other revenue	–	–	–	–
Net sales to external customer	8,544,345	6,690,339	4,818,275	20,052,961
Inter-segment sales or transfers	8,401,656	242	816,732	9,218,631
Total	16,946,002	6,690,582	5,635,008	29,271,592
Segment profit (loss)	2,413,969	510,466	(100,289)	2,824,146

2. The difference between the sum of the reportable segments' profit or loss and the operating profit posted in the quarterly consolidated statements of income, and a breakdown of the difference (reconciliation)

(Thousands of yen)

Profit	Amount
Total of reportable segments	2,824,146
Clearing transactions between segments	(472,734)
Operating profit in the quarterly consolidated statements of income	2,351,412