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August 7, 2026

To whom it may concern

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President and Representative Director
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Notice Concerning Revision of Consolidated Earnings Forecasts for the First Half (Cumulative) and Full Year of the Fiscal Year Ending March 31, 2027

Asahi Diamond Industrial Co., Ltd. (the "Company") hereby announces that a decision was passed at the meeting of the Board of Directors held today, to revise its earnings forecasts for the first half and full fiscal year ending March 2027 (April 1, 2026 through March 31, 2027), announced on May 15, 2026. The details are described below.

1. Revision of Consolidated Financial Forecasts for the First Half of the Fiscal Year Ending March 2027 (April 1, 2026 - September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced May 15, 2026)	Million yen 21,000	Million yen 1,200	Million yen 1,200	Million yen 800	Yen 16.62
Revised forecasts (B)	22,400	2,500	2,700	1,900	39.47
Change (B-A)	1,400	1,300	1,500	1,100	—
Change (%)	6.7	108.3	125.0	137.5	—
(Reference) Prior-year H1 results(First Half of FY2025)	20,479	992	1,371	1,519	30.44

2. Revision to Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 2027 (April 1, 2026 - March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (Announced May 15, 2026)	Million yen 44,000	Million yen 3,700	Million yen 3,800	Million yen 2,600	Yen 54.01
Revised forecasts (B)	45,500	5,000	5,300	3,700	76.87
Change (B-A)	1500	1,300	1,500	1,100	—
Change (%)	3.4	35.1	39.5	42.3	—
Previous-year results (A) (FY2025)	41,983	2,403	3,346	2,009	40.92

3. Reason for revision

For the first half of the current fiscal year, consolidated net sales are expected to exceed the previously announced forecast, driven by anticipated robust demand in the electronics and semiconductor industries as well as the machinery industry, which is expected to boost sales of related tools.

In terms of profits, in addition to the increase in net sales, earnings are expected to improve due to higher factory utilization rates and the recognition of foreign exchange gains resulting from the weak yen, leading to results that are expected to exceed the previously announced forecast.

Note: The above forecasts are based on information currently available to the Company and certain assumptions that the Company believes are reasonable. Actual results may differ from these forecasts due to various factors.

End