Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

August 7, 2026

Company name: GEECHS Inc. Listing: Tokyo Stock Exchange
Securities code: 7060 URL: https://geechs.com
Representative: Naruhito Sonehara, President & CEO
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Scheduled date to commence payment of dividends : —
Preparation of supplementary material on financial results : Yes
Holding of financial results briefing : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	6,968	9.3	237	20.1	204	11.2	164	(9.2)	86	(24.6)
Three months ended June 30, 2025	6,373	9.4	197	84.2	183	127.9	180	114.7	114	94.0

Note: Comprehensive income Three months ended June 30, 2026: 89 million yen [(17.2)%]
Three months ended June 30, 2025: 108 million yen [56.2%]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses + Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	8.47	8.47
Three months ended June 30, 2025	11.05	11.05

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
June 30, 2026	7,738	2,907	37.3
March 31, 2026	7,852	3,054	38.7

Reference: Equity
As of June 30, 2026: 2,887 million yen
As of March 31, 2026: 3,039 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	10.00	—	20.00	30.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31,2027(Forecast)		15.00	—	17.00	32.00

Note: Revision to the most recently announced forecast of dividends: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30, 2026	13,600	5.5	380	(20.2)	335	(23.5)	320	(25.2)	208	(39.5)	20.47
Fiscal year ending March 31, 2027	28,300	7.3	1,090	11.8	1,000	14.2	970	15.1	630	(2.0)	62.01

Note: Revision to the most recently announced earnings forecasts: None

*Notes:

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: －
Excluded: 1 company (Alive inc.)

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations:	None
(ii) Changes in accounting policies due to other reasons:	None
(iii) Changes in accounting estimates:	None
(iv) Restatement:	None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	10,330,709 shares
As of March 31, 2026	10,330,709 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	171,200 shares
As of March 31, 2026	171,200 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	10,159,509 shares
Three months ended June 30, 2025	10,330,469 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

*Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.